

Global Acetaminophen Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Acetaminophen market size is expected to reach \$ 1094 million by 2032, rising at a market growth of 1.5% CAGR during the forecast period (2026-2032).

Acetaminophen also known as Paracetamol or APAP is an active ingredient in hundreds of over-the-counter (OTC) and prescription medicines. It relieves pain and fever. And, it is also combined with other active ingredients in medicines that treat allergy, cough, colds, flu, and sleeplessness. In prescription medicines, acetaminophen is found with other active ingredients to treat moderate to severe pain. Acetaminophen can cause serious liver damage if more than directed is used. Sales in 2025 were approximately 178,098 tons.

In recent years, with the expansion of the global population and the continuous improvement of public health awareness, the demand for basic antipyretic and analgesic drugs has maintained steady growth. Acetaminophen, as one of the most widely used basic medications, plays an important role in the treatment of colds, fever, and mild to moderate pain, and is widely used in both prescription and over-the-counter drug markets. Against the backdrop of improved healthcare accessibility and increased self-medication needs, the market for this product has maintained long-term stable development.

From a demand structure perspective, acetaminophen is mainly used in end products such as cold medicines, antipyretics, and analgesics, occupying a significant share in the global pharmaceutical consumption system. With the expanding population affected by seasonal influenza, respiratory diseases, and chronic pain, the demand for basic antipyretic and analgesic drugs continues. Simultaneously, in some emerging markets, the continuous improvement of basic medical resources is driving increased drug

availability, further boosting market demand. In addition, the development of pediatric drugs and compound preparations also provides new growth opportunities for this product.

Acetaminophen raw materials are mainly used by downstream pharmaceutical companies to produce tablets, capsules, and oral liquids. From a technological perspective, production processes are gradually moving towards higher purity, lower impurities, and environmental compliance. Companies are optimizing synthesis routes and improving production efficiency to achieve cost control and quality improvement. Meanwhile, with increasingly stringent global pharmaceutical regulations, product quality and consistency have become crucial factors in industry competition.

In terms of the industry chain, upstream includes suppliers of chemical raw materials such as para-aminophenol and acetic anhydride; midstream consists of active pharmaceutical ingredient (API) manufacturers; and downstream comprises pharmaceutical companies and pharmaceutical distribution channels. The industry as a whole is characterized by large-scale production and a clear division of labor in the global supply chain. Some countries possess cost and capacity advantages in API production. The key to competition lies in companies' ability to control production costs, quality management systems, and global supply capabilities.

From a regional market perspective, the Asia-Pacific region is the world's main production base for para-aminophenol APIs, possessing a strong cost advantage. North America and Europe hold important positions in drug consumption and regulated use, with high requirements for product quality and compliance. Latin America and Africa have significant potential driven by growing healthcare demand. Overall, the global market exhibits significant differences in the regional distribution of production and consumption.

Looking ahead, the global acetaminophen market will be driven by three core factors: firstly, stable basic medical demand in the long term; secondly, increased demand due to population growth and aging; and thirdly, continuously improving pharmaceutical regulations and quality standards. The market as a whole will exhibit a development trend of 'stable demand + structural upgrading,' with high-quality raw materials and high-value-added formulations becoming the focus of industry development.

This report studies the global Acetaminophen production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Acetaminophen and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Acetaminophen that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Acetaminophen total production and demand, 2021-2032, (K MT)

Global Acetaminophen total production value, 2021-2032, (USD Million)

Global Acetaminophen production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K MT), (based on production site)

Global Acetaminophen consumption by region & country, CAGR, 2021-2032 & (K MT)

U.S. VS China: Acetaminophen domestic production, consumption, key domestic manufacturers and share

Global Acetaminophen production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K MT)

Global Acetaminophen production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

Global Acetaminophen production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

This report profiles key players in the global Acetaminophen market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Mallinckrodt, Anqiu Lu?An Pharmaceutical, Granules India, Farmson, Hebei Jiheng, Zhejiang Kangle Pharmaceutical, Sri Krishna Pharmaceuticals, Anhui Fengyuan Pharmaceutical, Seqens, Atabay Ila? Fabrikasi, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Acetaminophen market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K MT) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by

year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Acetaminophen Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Acetaminophen Market, Segmentation by Type:

Mesh: Below 80

Mesh: 80~120

Mesh: Above 120

Global Acetaminophen Market, Segmentation by Effect:

Antipyretics And Analgesics

Cold Medicines

Pediatric Medicines

Others

Global Acetaminophen Market, Segmentation by Quality Grade:

Pharmaceutical Grade

Industrial Grade

Global Acetaminophen Market, Segmentation by Application:

Tablet Drug

Granule Drug

Oral Drug

Other

Companies Profiled:

Mallinckrodt

Anjiu Lu?An Pharmaceutical

Granules India

Farmson

Hebei Jiheng

Zhejiang Kangle Pharmaceutical

Sri Krishna Pharmaceuticals

Anhui Fengyuan Pharmaceutical

Seqens

Atabay Ila? Fabrikasi

Anhui Fubore Pharmaceutical

Key Questions Answered:

1. How big is the global Acetaminophen market?
2. What is the demand of the global Acetaminophen market?
3. What is the year over year growth of the global Acetaminophen market?
4. What is the production and production value of the global Acetaminophen market?
5. Who are the key producers in the global Acetaminophen market?
6. What are the growth factors driving the market demand?

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