

# Global Acellular DTP Vaccine Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Acellular DTP Vaccine market size was valued at US\$ 4534 million in 2025 and is forecast to a readjusted size of US\$ 5151 million by 2032 with a CAGR of 1.8% during review period.

Acellular pertussis-diphtheria-tetanus combined vaccine (DTaP combined vaccine) is an adsorbed combined vaccine that uses acellular pertussis antigen (such as pertussis toxin PT, filamentous hemagglutinin FHA, etc.) instead of the traditional whole-cell pertussis components, combined with diphtheria toxoid and tetanus toxoid, to prevent pertussis, diphtheria, and tetanus. Compared with whole-cell pertussis-diphtheria-tetanus vaccine (DTwP), acellular vaccines have a lower incidence of adverse reactions and better safety, and have therefore become the mainstream product in most developed countries and emerging markets. This vaccine can also be further combined with antigens of polio, Hib, hepatitis B, etc., to form multivalent vaccines, which are widely used in the basic immunization and booster immunization programs for infants and young children. In 2025, the global annual demand is estimated to be approximately 180-240 million doses.

Acellular DTaP (diphtheria, pertussis, tetanus) combined vaccine is an adsorbed combination vaccine that uses acellular pertussis antigen instead of the traditional whole-cell component, combined with diphtheria toxoid and tetanus toxoid, to prevent pertussis, diphtheria, and tetanus. Compared to whole-cell DTaP, acellular products have fewer adverse reactions and better safety profiles, and have become the mainstream choice in most developed countries and some emerging markets. In the global childhood immunization program, acellular DTaP is one of the core basic vaccines, with stable market demand in the long term.

In recent years, the global vaccine market structure has continued to upgrade, with acellular DTaP vaccines now dominating in terms of market share. Developed countries have fully adopted the acellular technology route and are gradually upgrading to quadrivalent, pentavalent, and hexavalent vaccines to improve the value per dose and ease of administration. Emerging economies, with improved regulatory standards and public health systems, are also gradually expanding the application of acellular vaccines. Product structure upgrades have become a key factor driving market growth.

From a product perspective, acellular DTaP combined vaccines can be categorized into various forms, including trivalent (DTaP), quadrivalent (DTaP+IPV), pentavalent, and hexavalent vaccines. Among these, multivalent vaccines, with their advantages of reducing the number of doses, improving compliance, and optimizing immunization schedules, have become a major growth driver in the high-end market. In addition to basic immunization for infants and young children, the demand for reduced-dose booster vaccines (Tdap) for adolescents and adults is gradually expanding, creating new growth opportunities in the market.

Regarding industry competition, the global acellular DTaP combined vaccine market is highly concentrated. Large international vaccine companies possess technological and brand advantages in the high-end multivalent vaccine sector, while some regional companies have cost and distribution advantages in their local markets. With increasingly stringent regulations and higher production standards, R&D capabilities, antigen purification technology, quality control systems, and cold chain management capabilities have become core competitive barriers. The industry has high entry barriers, and market competition is characterized by technology-driven features.

In terms of regional market structure, the North American and European markets are dominated by high-end multivalent acellular vaccines, with relatively high prices per dose. The Asia-Pacific region holds a significant market share due to its large child population and increasing immunization coverage. Latin America and some emerging markets are currently upgrading from whole-cell to acellular vaccines, presenting structural growth opportunities. Overall, the global market is experiencing relatively stable growth, with product upgrades and the trend towards multivalent vaccines continuing to drive market expansion.

Looking ahead, the acellular DPT (diphtheria, pertussis, tetanus) combined vaccine market will be driven by three main factors: first, the continued advancement of global childhood immunization programs; second, the value enhancement brought about by

increased penetration of multivalent vaccines; and third, the new demand resulting from the expansion of the immunized population.

This report is a detailed and comprehensive analysis for global Acellular DTP Vaccine market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Acellular DTP Vaccine market size and forecasts, in consumption value (\$ Million), sales quantity (K Dose), and average selling prices (US\$/Dose), 2021-2032

Global Acellular DTP Vaccine market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Dose), and average selling prices (US\$/Dose), 2021-2032

Global Acellular DTP Vaccine market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Dose), and average selling prices (US\$/Dose), 2021-2032

Global Acellular DTP Vaccine market shares of main players, shipments in revenue (\$ Million), sales quantity (K Dose), and ASP (US\$/Dose), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Acellular DTP Vaccine

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Acellular DTP Vaccine market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sanofi, GSK, AJ Vaccines, Panacea Biotec, Sino Biopharm, Kangtai Biological Products, Walvax Biotechnology, Serum Institute of India, Bharat Biotech, Boryung Biopharma, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

Acellular DTP Vaccine market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Co-purified DTP Vaccine

Component DTP Vaccine

### Market segment by Combination

Trivalent Vaccine

Quadrivalent Vaccine

Pentavalent Vaccine

Others

### Market segment by Effect

Basic Vaccines

Booster Vaccines

### Market segment by Application

Public

Private

Major players covered

Sanofi

GSK

AJ Vaccines

Panacea Biotec

Sino Biopharm

Kangtai Biological Products

Walvax Biotechnology

Serum Institute of India

Bharat Biotech

Boryung Biopharama

Tanabe Pharma

KM Biologics

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Acellular DTP Vaccine product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Acellular DTP Vaccine, with price, sales quantity, revenue, and global market share of Acellular DTP Vaccine from 2021 to 2026.

Chapter 3, the Acellular DTP Vaccine competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Acellular DTP Vaccine breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Acellular DTP Vaccine market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Acellular DTP Vaccine.

Chapter 14 and 15, to describe Acellular DTP Vaccine sales channel, distributors, customers, research findings and conclusion.

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