

Global AC/DC Integrated Outdoor Cabinet Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global AC/DC Integrated Outdoor Cabinet market size was valued at US\$ 519 million in 2025 and is forecast to a readjusted size of US\$ 762 million by 2032 with a CAGR of 5.8% during review period.

An AC/DC integrated outdoor cabinet is a highly integrated device that combines AC power distribution, DC power supply, energy storage, battery management, temperature control, fire protection, and monitoring systems within a single outdoor cabinet. It is widely used in energy storage, power, new energy, communication base stations, and photovoltaic-energy storage-charging scenarios. Its core feature is 'AC/DC integration,' meaning that energy conversion and control between the AC and DC sides are completed within a single cabinet. This reduces the need for external cables, independent PCS installation, and complex commissioning processes found in traditional split systems, thereby improving system safety, integration, and deployment efficiency.

The upstream sector primarily includes suppliers of core raw materials and electronic components such as lithium batteries, battery cells, PCS (Power Conversion System), BMS (Battery Management System), EMS (Energy Management System), temperature control equipment, fire protection systems, circuit breakers, contactors, sheet metal cabinets, and IGBT/SiC power devices, providing the foundation for energy storage, power conversion, and safety control of outdoor cabinets. The midstream sector comprises system integrators and manufacturers of integrated AC/DC outdoor cabinets. These companies are responsible for energy storage system design, AC/DC integration, electrical control, thermal management, and overall assembly, integrating batteries, PCS, power distribution, and monitoring modules into standardized or customized

integrated outdoor cabinet products. The downstream sector mainly targets application scenarios such as industrial and commercial energy storage, grid-side peak shaving and frequency regulation, communication base stations, data centers, integrated photovoltaic-storage-charging systems, electric vehicle charging stations, and microgrids. End users include new energy operators, power companies, industrial parks, telecommunications operators, and charging station operators.

In 2025, global sales of integrated AC/DC outdoor cabinets reached 21,000 units, with a production capacity of approximately 28,000 units, an average selling price of US\$24,000 per unit, and an average gross profit margin of 20%-30%.

The global supply of integrated AC/DC outdoor cabinets primarily consists of energy storage system manufacturers, power equipment companies, and new energy solution providers. Upstream core component suppliers include manufacturers of lithium batteries, battery cells, PCS (converter-on-a-chip), BMS, EMS, IGBT/SiC power devices, as well as cabinet sheet metal, temperature control, and fire protection systems. Midstream system integrators are responsible for the assembly of modules such as overall design, AC/DC integration, electrical control, and thermal management. The global market is characterized by 'leading companies dominating, high integration, and significant regional distribution,' with China, Europe, and North America being the main production and R&D bases.

Downstream demand mainly comes from applications such as industrial and commercial energy storage, communication base stations, data centers, new energy photovoltaic/wind power distribution and storage, microgrids, and electric vehicle charging stations. With the increasing proportion of renewable energy and the rapid expansion of distributed photovoltaic and electric vehicle charging networks, the demand for integrated AC/DC outdoor cabinets in peak shaving, valley filling, backup power supply, and energy management continues to grow. Especially in industrial parks and large public facilities in China, Europe, and North America, the rapid deployment of energy storage systems has become the core driver of market growth.

The development trend of AC/DC integrated outdoor cabinet technology focuses on high integration, intelligence, and high reliability. Integrated design reduces the complexity of wiring and debugging in traditional split systems, improving system safety and installation efficiency. Liquid-cooled temperature control technology is gradually replacing air-cooled systems to improve heat dissipation performance and battery life. In terms of intelligent management, EMS/ESCCU and cloud monitoring are integrated, combined with AI algorithms for load forecasting, battery scheduling optimization, and

automated operation and maintenance. Some new products also achieve explosion-proof pressure relief, intelligent arc extinguishing, and remote operation and maintenance, with the overall trend towards 'intelligence, modularity, and high safety levels.'

This report is a detailed and comprehensive analysis for global AC/DC Integrated Outdoor Cabinet market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global AC/DC Integrated Outdoor Cabinet market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global AC/DC Integrated Outdoor Cabinet market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global AC/DC Integrated Outdoor Cabinet market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global AC/DC Integrated Outdoor Cabinet market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for AC/DC Integrated Outdoor Cabinet

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global AC/DC Integrated Outdoor Cabinet market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Schneider Electric, Siemens, Eaton, ABB, Tesla, HyperStrong, Sungrow, Sunwoda Energy, GoodWe, Chint Power, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

AC/DC Integrated Outdoor Cabinet market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Liquid Cooling

Air Cooling

Market segment by Rated Energy

50kW-200kW

200kW-400kW

?400kW

Market segment by Cabin Structure

Single Cabin

Multiple Cabins

Market segment by Application

Commercial and Industrial Energy Storage

Integrated Photovoltaic-Storage-Charging Stations

Microgrids

Smart Grids

Others

Major players covered

Schneider Electric

Siemens

Eaton

ABB

Tesla

HyperStrong

Sungrow

Sunwoda Energy

GoodWe

Chint Power

Xiongtou Power

Kelun Electronics

Aiyang Power

Lishen Battery

Kechuang Energy Storage

Nidec

HD Hyundai Electric

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe AC/DC Integrated Outdoor Cabinet product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of AC/DC Integrated Outdoor Cabinet, with price, sales quantity, revenue, and global market share of AC/DC Integrated Outdoor Cabinet from 2021 to 2026.

Chapter 3, the AC/DC Integrated Outdoor Cabinet competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by

landscape contrast.

Chapter 4, the AC/DC Integrated Outdoor Cabinet breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and AC/DC Integrated Outdoor Cabinet market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of AC/DC Integrated Outdoor Cabinet.

Chapter 14 and 15, to describe AC/DC Integrated Outdoor Cabinet sales channel, distributors, customers, research findings and conclusion.

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