

Global AC/DC Integrated Outdoor Cabinet Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global AC/DC Integrated Outdoor Cabinet market size is expected to reach \$ 762 million by 2032, rising at a market growth of 5.8% CAGR during the forecast period (2026-2032).

An AC/DC integrated outdoor cabinet is a highly integrated device that combines AC power distribution, DC power supply, energy storage, battery management, temperature control, fire protection, and monitoring systems within a single outdoor cabinet. It is widely used in energy storage, power, new energy, communication base stations, and photovoltaic-energy storage-charging scenarios. Its core feature is 'AC/DC integration,' meaning that energy conversion and control between the AC and DC sides are completed within a single cabinet. This reduces the need for external cables, independent PCS installation, and complex commissioning processes found in traditional split systems, thereby improving system safety, integration, and deployment efficiency.

The upstream sector primarily includes suppliers of core raw materials and electronic components such as lithium batteries, battery cells, PCS (Power Conversion System), BMS (Battery Management System), EMS (Energy Management System), temperature control equipment, fire protection systems, circuit breakers, contactors, sheet metal cabinets, and IGBT/SiC power devices, providing the foundation for energy storage, power conversion, and safety control of outdoor cabinets. The midstream sector comprises system integrators and manufacturers of integrated AC/DC outdoor cabinets. These companies are responsible for energy storage system design, AC/DC integration, electrical control, thermal management, and overall assembly, integrating batteries, PCS, power distribution, and monitoring modules into standardized or customized integrated outdoor cabinet products. The downstream sector mainly targets application

scenarios such as industrial and commercial energy storage, grid-side peak shaving and frequency regulation, communication base stations, data centers, integrated photovoltaic-storage-charging systems, electric vehicle charging stations, and microgrids. End users include new energy operators, power companies, industrial parks, telecommunications operators, and charging station operators.

In 2025, global sales of integrated AC/DC outdoor cabinets reached 21,000 units, with a production capacity of approximately 28,000 units, an average selling price of US\$24,000 per unit, and an average gross profit margin of 20%-30%.

The global supply of integrated AC/DC outdoor cabinets primarily consists of energy storage system manufacturers, power equipment companies, and new energy solution providers. Upstream core component suppliers include manufacturers of lithium batteries, battery cells, PCS (converter-on-a-chip), BMS, EMS, IGBT/SiC power devices, as well as cabinet sheet metal, temperature control, and fire protection systems. Midstream system integrators are responsible for the assembly of modules such as overall design, AC/DC integration, electrical control, and thermal management. The global market is characterized by 'leading companies dominating, high integration, and significant regional distribution,' with China, Europe, and North America being the main production and R&D bases.

Downstream demand mainly comes from applications such as industrial and commercial energy storage, communication base stations, data centers, new energy photovoltaic/wind power distribution and storage, microgrids, and electric vehicle charging stations. With the increasing proportion of renewable energy and the rapid expansion of distributed photovoltaic and electric vehicle charging networks, the demand for integrated AC/DC outdoor cabinets in peak shaving, valley filling, backup power supply, and energy management continues to grow. Especially in industrial parks and large public facilities in China, Europe, and North America, the rapid deployment of energy storage systems has become the core driver of market growth.

The development trend of AC/DC integrated outdoor cabinet technology focuses on high integration, intelligence, and high reliability. Integrated design reduces the complexity of wiring and debugging in traditional split systems, improving system safety and installation efficiency. Liquid-cooled temperature control technology is gradually replacing air-cooled systems to improve heat dissipation performance and battery life. In terms of intelligent management, EMS/ESCCU and cloud monitoring are integrated, combined with AI algorithms for load forecasting, battery scheduling optimization, and automated operation and maintenance. Some new products also achieve explosion-

proof pressure relief, intelligent arc extinguishing, and remote operation and maintenance, with the overall trend towards 'intelligence, modularity, and high safety levels.'

This report studies the global AC/DC Integrated Outdoor Cabinet production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for AC/DC Integrated Outdoor Cabinet and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of AC/DC Integrated Outdoor Cabinet that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global AC/DC Integrated Outdoor Cabinet total production and demand, 2021-2032, (Units)

Global AC/DC Integrated Outdoor Cabinet total production value, 2021-2032, (USD Million)

Global AC/DC Integrated Outdoor Cabinet production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global AC/DC Integrated Outdoor Cabinet consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: AC/DC Integrated Outdoor Cabinet domestic production, consumption, key domestic manufacturers and share

Global AC/DC Integrated Outdoor Cabinet production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global AC/DC Integrated Outdoor Cabinet production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global AC/DC Integrated Outdoor Cabinet production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global AC/DC Integrated Outdoor Cabinet market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Schneider Electric, Siemens, Eaton, ABB, Tesla, HyperStrong, Sungrow, Sunwoda Energy, GoodWe, Chint Power, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World AC/DC Integrated Outdoor Cabinet market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global AC/DC Integrated Outdoor Cabinet Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global AC/DC Integrated Outdoor Cabinet Market, Segmentation by Type:

Liquid Cooling

Air Cooling

Global AC/DC Integrated Outdoor Cabinet Market, Segmentation by Rated Energy:

50kW-200kW

200kW-400kW

?400kW

Global AC/DC Integrated Outdoor Cabinet Market, Segmentation by Cabin Structure:

Single Cabin

Multiple Cabins

Global AC/DC Integrated Outdoor Cabinet Market, Segmentation by Application:

Commercial and Industrial Energy Storage

Integrated Photovoltaic-Storage-Charging Stations

Microgrids

Smart Grids

Others

Companies Profiled:

Schneider Electric

Siemens

Eaton

ABB

Tesla

HyperStrong

Sungrow

Sunwoda Energy

GoodWe

Chint Power

Xiongtou Power

Kelun Electronics

Aiyang Power

Lishen Battery

Kechuang Energy Storage

Nidec

HD Hyundai Electric

Key Questions Answered:

1. How big is the global AC/DC Integrated Outdoor Cabinet market?
2. What is the demand of the global AC/DC Integrated Outdoor Cabinet market?
3. What is the year over year growth of the global AC/DC Integrated Outdoor Cabinet market?
4. What is the production and production value of the global AC/DC Integrated Outdoor Cabinet market?
5. Who are the key producers in the global AC/DC Integrated Outdoor Cabinet market?
6. What are the growth factors driving the market demand?

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