

Global AC/DC Board Mount Power Supply Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/GCCD7D7D497FEN.html>

Date: June 2026

Pages: 127

Price: US\$ 3,480.00 (Single User License)

ID: GCCD7D7D497FEN

Abstracts

According to our (Global Info Research) latest study, the global AC/DC Board Mount Power Supply market size was valued at US\$ 2300 million in 2025 and is forecast to a readjusted size of US\$ 3072 million by 2032 with a CAGR of 4.1% during review period.

AC/DC Board Mount Power Supply is a compact power conversion unit designed to be installed directly onto a printed circuit board to transform alternating current input into regulated direct current output for embedded electronic systems. It functions as an integrated onboard power source that supports reliable operation of electronic circuits within industrial, medical, communication, instrumentation, and building control equipment. These power supplies are engineered to deliver electrical isolation, voltage regulation, thermal stability, and long operational life while minimizing occupied board space. They are typically available in encapsulated or open-frame formats and are selected to meet application requirements related to power density, efficiency, safety compliance, and environmental durability. The unit price for AC/DC board mount power supplies typically falls within the range of a few tens of dollars, while the industry gross margin generally lies between 30% and 50%.

The upstream supply chain for AC/DC Board Mount Power Supplies includes suppliers of semiconductors, transformers, magnetic cores, capacitors, resistors, inductors, switching controllers, PCB materials, thermal management components, connectors, and encapsulation materials. Manufacturers combine these components through power electronics design, assembly, testing, and certification processes to create compact board-level power solutions. Midstream participants include specialized power module producers and contract manufacturing partners responsible for module integration and quality assurance. Downstream demand comes from industrial automation systems,

medical devices, communication equipment, smart metering infrastructure, security systems, consumer electronics, and embedded control platforms. Equipment manufacturers integrate AC/DC board mount power supplies directly into electronic assemblies to simplify system architecture, reduce external wiring requirements, and improve product reliability and space efficiency.

This report is a detailed and comprehensive analysis for global AC/DC Board Mount Power Supply market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global AC/DC Board Mount Power Supply market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global AC/DC Board Mount Power Supply market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global AC/DC Board Mount Power Supply market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global AC/DC Board Mount Power Supply market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for AC/DC Board Mount Power Supply

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global AC/DC Board Mount Power Supply market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include TDK Lambda, Advanced Energy, Murata Power Solutions, Bel Fuse, Vicor, XP Power, COSEL, Astrodyne TDI, TRACO Power, RECOM Power, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

AC/DC Board Mount Power Supply market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

20W Below

20W?60W

60W Above

Market segment by Packaging Type

Open Frame Type

Encapsulated Type

Market segment by Application

IoT and Consumer Electronics

Industrial Automation

Medical

Communications and IT Infrastructure

Others

Major players covered

TDK Lambda

Advanced Energy

Murata Power Solutions

Bel Fuse

Vicor

XP Power

COSEL

Astrodyne TDI

TRACO Power

RECOM Power

Aimtec

Acopian

Delta

Mean Well

MORNSUN

Cincon

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe AC/DC Board Mount Power Supply product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of AC/DC Board Mount Power Supply, with price, sales quantity, revenue, and global market share of AC/DC Board Mount Power Supply from 2021 to 2026.

Chapter 3, the AC/DC Board Mount Power Supply competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the AC/DC Board Mount Power Supply breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales

market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and AC/DC Board Mount Power Supply market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of AC/DC Board Mount Power Supply.

Chapter 14 and 15, to describe AC/DC Board Mount Power Supply sales channel, distributors, customers, research findings and conclusion.

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