

Global Access Control Locks Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Access Control Locks market size is expected to reach \$ 4004 million by 2032, rising at a market growth of 7.6% CAGR during the forecast period (2026-2032). Global sales of access control locks reached 10.75 million units in 2025, with an average price of \$215 per unit.

Electronic access control limits unwanted user entry into or within a facility with the use of electronically controlled locks. These locks can be wired or wireless and utilize an intelligent locking system to limit the bandwidth draw on your company's digital infrastructure.

The supply of raw materials for access control locks is significantly dependent on electronic components and is technology-intensive. Their core costs come from biometric sensors, AI chips, lock motors, and metal structural components. Raw material costs account for 50-60% of total costs, with biometric sensors (fingerprint modules, 3D structured light cameras, ToF sensors) accounting for the highest proportion, approximately 20-25%; main control chips/AI processors (used for feature extraction and liveness detection) account for 15-20%; motors and lock body actuators account for 10-15%; and metal casings (aluminum alloy, zinc alloy) and batteries (lithium batteries) account for 10-15%. It is worth noting that with the increasing penetration rate of AI multimodal recognition (fingerprint + face), the cost share of high-end sensors and AI chips continues to rise, while the cost share of traditional mechanical lock bodies is declining.

Processing and manufacturing costs account for approximately 25-30%, including PCBA surface mounting, metal processing, assembly and testing, firmware development, etc. The Pearl River Delta and Yangtze River Delta regions in China have

formed complete ODM/OEM industrial clusters with significant economies of scale. R&D and algorithm costs account for 10-15%, including the development of biometric algorithms, liveness detection algorithms, and encrypted communication protocols. Leading companies (such as Huawei and Kaadas) achieve differentiated pricing through self-developed algorithms. Market and channel costs account for 15-20%, including distribution through multiple channels such as branded smart home suppliers, security integrators, and e-commerce platforms. Overall, access control locks are mid-priced smart hardware products characterized by rapid technological iteration and significant differences in gross profit margins. Entry-level fingerprint locks have a gross profit margin of only 18%-25%, while AI multimodal biometric locks can achieve 28%-40%. Their cost structure is influenced by multiple factors, including semiconductor price fluctuations, AI chip computing power requirements, and economies of scale. The industry is transitioning from 'price competition' to 'technology differentiation.'

This report studies the global Access Control Locks production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Access Control Locks and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Access Control Locks that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Access Control Locks total production and demand, 2021-2032, (K Units)

Global Access Control Locks total production value, 2021-2032, (USD Million)

Global Access Control Locks production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Access Control Locks consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Access Control Locks domestic production, consumption, key domestic manufacturers and share

Global Access Control Locks production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Access Control Locks production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Access Control Locks production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Access Control Locks market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Honeywell, ASSA Abloy, SIEMENS, TYCO, BOSCH Security, DDS, ADT LLC, Dorma, Schneider, Suprema, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Access Control Locks market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Access Control Locks Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Access Control Locks Market, Segmentation by Type:

Two Lines Type

Four Lines Type

Five Lines Type

Eight Lines Type

Global Access Control Locks Market, Segmentation by Drive Structure:

Fully Automatic Door Lock

Semi-Automatic Door Lock

Global Access Control Locks Market, Segmentation by Recognition Method:

Fingerprint

Face Recognition

Iris Recognition

Other

Global Access Control Locks Market, Segmentation by Application:

Residential

Enterprise

Other

Companies Profiled:

Honeywell

ASSA Abloy

SIEMENS

TYCO

BOSCH Security

DDS

ADT LLC

Dorma

Schneider

Suprema

Southco

SALTO

Panasonic

Millennium Group

Digital Monitoring Products

Gallagher

Comet Electronic

KOCOM

ZKTeco

Codelocks

Winkhaus

Tecsun

Key Questions Answered:

1. How big is the global Access Control Locks market?
2. What is the demand of the global Access Control Locks market?
3. What is the year over year growth of the global Access Control Locks market?
4. What is the production and production value of the global Access Control Locks market?
5. Who are the key producers in the global Access Control Locks market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Access Control Locks Introduction
- 1.2 World Access Control Locks Supply & Forecast
 - 1.2.1 World Access Control Locks Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Access Control Locks Production (2021-2032)
 - 1.2.3 World Access Control Locks Pricing Trends (2021-2032)
- 1.3 World Access Control Locks Production by Region (Based on Production Site)
 - 1.3.1 World Access Control Locks Production Value by Region (2021-2032)
 - 1.3.2 World Access Control Locks Production by Region (2021-2032)
 - 1.3.3 World Access Control Locks Average Price by Region (2021-2032)
 - 1.3.4 North America Access Control Locks Production (2021-2032)
 - 1.3.5 Europe Access Control Locks Production (2021-2032)
 - 1.3.6 China Access Control Locks Production (2021-2032)
 - 1.3.7 Japan Access Control Locks Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Access Control Locks Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Access Control Locks Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Access Control Locks Demand (2021-2032)
- 2.2 World Access Control Locks Consumption by Region
 - 2.2.1 World Access Control Locks Consumption by Region (2021-2026)
 - 2.2.2 World Access Control Locks Consumption Forecast by Region (2027-2032)
- 2.3 United States Access Control Locks Consumption (2021-2032)
- 2.4 China Access Control Locks Consumption (2021-2032)
- 2.5 Europe Access Control Locks Consumption (2021-2032)
- 2.6 Japan Access Control Locks Consumption (2021-2032)
- 2.7 South Korea Access Control Locks Consumption (2021-2032)
- 2.8 ASEAN Access Control Locks Consumption (2021-2032)
- 2.9 India Access Control Locks Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Access Control Locks Production Value by Manufacturer (2021-2026)

- 3.2 World Access Control Locks Production by Manufacturer (2021-2026)
- 3.3 World Access Control Locks Average Price by Manufacturer (2021-2026)
- 3.4 Access Control Locks Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Access Control Locks Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Access Control Locks in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Access Control Locks in 2025
- 3.6 Access Control Locks Market: Overall Company Footprint Analysis
 - 3.6.1 Access Control Locks Market: Region Footprint
 - 3.6.2 Access Control Locks Market: Company Product Type Footprint
 - 3.6.3 Access Control Locks Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Access Control Locks Production Value Comparison
 - 4.1.1 United States VS China: Access Control Locks Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Access Control Locks Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Access Control Locks Production Comparison
 - 4.2.1 United States VS China: Access Control Locks Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Access Control Locks Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Access Control Locks Consumption Comparison
 - 4.3.1 United States VS China: Access Control Locks Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Access Control Locks Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Access Control Locks Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Access Control Locks Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Access Control Locks Production Value (2021-2026)

4.4.3 United States Based Manufacturers Access Control Locks Production (2021-2026)

4.5 China Based Access Control Locks Manufacturers and Market Share

4.5.1 China Based Access Control Locks Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Access Control Locks Production Value (2021-2026)

4.5.3 China Based Manufacturers Access Control Locks Production (2021-2026)

4.6 Rest of World Based Access Control Locks Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Access Control Locks Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Access Control Locks Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Access Control Locks Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Access Control Locks Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Two Lines Type

5.2.2 Four Lines Type

5.2.3 Five Lines Type

5.2.4 Eight Lines Type

5.3 Market Segment by Type

5.3.1 World Access Control Locks Production by Type (2021-2032)

5.3.2 World Access Control Locks Production Value by Type (2021-2032)

5.3.3 World Access Control Locks Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY DRIVE STRUCTURE

6.1 World Access Control Locks Market Size Overview by Drive Structure: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Drive Structure

6.2.1 Fully Automatic Door Lock

6.2.2 Semi-Automatic Door Lock

6.3 Market Segment by Drive Structure

6.3.1 World Access Control Locks Production by Drive Structure (2021-2032)

6.3.2 World Access Control Locks Production Value by Drive Structure (2021-2032)

6.3.3 World Access Control Locks Average Price by Drive Structure (2021-2032)

7 MARKET ANALYSIS BY RECOGNITION METHOD

7.1 World Access Control Locks Market Size Overview by Recognition Method: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Recognition Method

7.2.1 Fingerprint

7.2.2 Face Recognition

7.2.3 Iris Recognition

7.2.4 Other

7.3 Market Segment by Recognition Method

7.3.1 World Access Control Locks Production by Recognition Method (2021-2032)

7.3.2 World Access Control Locks Production Value by Recognition Method (2021-2032)

7.3.3 World Access Control Locks Average Price by Recognition Method (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Access Control Locks Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Residential

8.2.2 Enterprise

8.2.3 Other

8.3 Market Segment by Application

8.3.1 World Access Control Locks Production by Application (2021-2032)

8.3.2 World Access Control Locks Production Value by Application (2021-2032)

8.3.3 World Access Control Locks Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Honeywell

9.1.1 Honeywell Details

9.1.2 Honeywell Major Business

9.1.3 Honeywell Access Control Locks Product and Services

9.1.4 Honeywell Access Control Locks Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Honeywell Recent Developments/Updates

9.1.6 Honeywell Competitive Strengths & Weaknesses

9.2 ASSA Abloy

9.2.1 ASSA Abloy Details

9.2.2 ASSA Abloy Major Business

9.2.3 ASSA Abloy Access Control Locks Product and Services

9.2.4 ASSA Abloy Access Control Locks Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 ASSA Abloy Recent Developments/Updates

9.2.6 ASSA Abloy Competitive Strengths & Weaknesses

9.3 SIEMENS

9.3.1 SIEMENS Details

9.3.2 SIEMENS Major Business

9.3.3 SIEMENS Access Control Locks Product and Services

9.3.4 SIEMENS Access Control Locks Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 SIEMENS Recent Developments/Updates

9.3.6 SIEMENS Competitive Strengths & Weaknesses

9.4 TYCO

9.4.1 TYCO Details

9.4.2 TYCO Major Business

9.4.3 TYCO Access Control Locks Product and Services

9.4.4 TYCO Access Control Locks Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 TYCO Recent Developments/Updates

9.4.6 TYCO Competitive Strengths & Weaknesses

9.5 BOSCH Security

9.5.1 BOSCH Security Details

9.5.2 BOSCH Security Major Business

9.5.3 BOSCH Security Access Control Locks Product and Services

9.5.4 BOSCH Security Access Control Locks Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 BOSCH Security Recent Developments/Updates

9.5.6 BOSCH Security Competitive Strengths & Weaknesses

9.6 DDS

9.6.1 DDS Details

9.6.2 DDS Major Business

- 9.6.3 DDS Access Control Locks Product and Services
- 9.6.4 DDS Access Control Locks Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.6.5 DDS Recent Developments/Updates
- 9.6.6 DDS Competitive Strengths & Weaknesses
- 9.7 ADT LLC
 - 9.7.1 ADT LLC Details
 - 9.7.2 ADT LLC Major Business
 - 9.7.3 ADT LLC Access Control Locks Product and Services
 - 9.7.4 ADT LLC Access Control Locks Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.7.5 ADT LLC Recent Developments/Updates
 - 9.7.6 ADT LLC Competitive Strengths & Weaknesses
- 9.8 Dorma
 - 9.8.1 Dorma Details
 - 9.8.2 Dorma Major Business
 - 9.8.3 Dorma Access Control Locks Product and Services
 - 9.8.4 Dorma Access Control Locks Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 Dorma Recent Developments/Updates
 - 9.8.6 Dorma Competitive Strengths & Weaknesses
- 9.9 Schneider
 - 9.9.1 Schneider Details
 - 9.9.2 Schneider Major Business
 - 9.9.3 Schneider Access Control Locks Product and Services
 - 9.9.4 Schneider Access Control Locks Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 Schneider Recent Developments/Updates
 - 9.9.6 Schneider Competitive Strengths & Weaknesses
- 9.10 Suprema
 - 9.10.1 Suprema Details
 - 9.10.2 Suprema Major Business
 - 9.10.3 Suprema Access Control Locks Product and Services
 - 9.10.4 Suprema Access Control Locks Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.10.5 Suprema Recent Developments/Updates
 - 9.10.6 Suprema Competitive Strengths & Weaknesses
- 9.11 Southco
 - 9.11.1 Southco Details

- 9.11.2 Southco Major Business
- 9.11.3 Southco Access Control Locks Product and Services
- 9.11.4 Southco Access Control Locks Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.11.5 Southco Recent Developments/Updates
- 9.11.6 Southco Competitive Strengths & Weaknesses
- 9.12 SALTO
 - 9.12.1 SALTO Details
 - 9.12.2 SALTO Major Business
 - 9.12.3 SALTO Access Control Locks Product and Services
 - 9.12.4 SALTO Access Control Locks Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.12.5 SALTO Recent Developments/Updates
 - 9.12.6 SALTO Competitive Strengths & Weaknesses
- 9.13 Panasonic
 - 9.13.1 Panasonic Details
 - 9.13.2 Panasonic Major Business
 - 9.13.3 Panasonic Access Control Locks Product and Services
 - 9.13.4 Panasonic Access Control Locks Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.13.5 Panasonic Recent Developments/Updates
 - 9.13.6 Panasonic Competitive Strengths & Weaknesses
- 9.14 Millennium Group
 - 9.14.1 Millennium Group Details
 - 9.14.2 Millennium Group Major Business
 - 9.14.3 Millennium Group Access Control Locks Product and Services
 - 9.14.4 Millennium Group Access Control Locks Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.14.5 Millennium Group Recent Developments/Updates
 - 9.14.6 Millennium Group Competitive Strengths & Weaknesses
- 9.15 Digital Monitoring Products
 - 9.15.1 Digital Monitoring Products Details
 - 9.15.2 Digital Monitoring Products Major Business
 - 9.15.3 Digital Monitoring Products Access Control Locks Product and Services
 - 9.15.4 Digital Monitoring Products Access Control Locks Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.15.5 Digital Monitoring Products Recent Developments/Updates
 - 9.15.6 Digital Monitoring Products Competitive Strengths & Weaknesses
- 9.16 Gallagher

- 9.16.1 Gallagher Details
- 9.16.2 Gallagher Major Business
- 9.16.3 Gallagher Access Control Locks Product and Services
- 9.16.4 Gallagher Access Control Locks Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.16.5 Gallagher Recent Developments/Updates
- 9.16.6 Gallagher Competitive Strengths & Weaknesses
- 9.17 Comet Electronic
 - 9.17.1 Comet Electronic Details
 - 9.17.2 Comet Electronic Major Business
 - 9.17.3 Comet Electronic Access Control Locks Product and Services
 - 9.17.4 Comet Electronic Access Control Locks Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.17.5 Comet Electronic Recent Developments/Updates
 - 9.17.6 Comet Electronic Competitive Strengths & Weaknesses
- 9.18 KOCOM
 - 9.18.1 KOCOM Details
 - 9.18.2 KOCOM Major Business
 - 9.18.3 KOCOM Access Control Locks Product and Services
 - 9.18.4 KOCOM Access Control Locks Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.18.5 KOCOM Recent Developments/Updates
 - 9.18.6 KOCOM Competitive Strengths & Weaknesses
- 9.19 ZKTeco
 - 9.19.1 ZKTeco Details
 - 9.19.2 ZKTeco Major Business
 - 9.19.3 ZKTeco Access Control Locks Product and Services
 - 9.19.4 ZKTeco Access Control Locks Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.19.5 ZKTeco Recent Developments/Updates
 - 9.19.6 ZKTeco Competitive Strengths & Weaknesses
- 9.20 Codelocks
 - 9.20.1 Codelocks Details
 - 9.20.2 Codelocks Major Business
 - 9.20.3 Codelocks Access Control Locks Product and Services
 - 9.20.4 Codelocks Access Control Locks Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.20.5 Codelocks Recent Developments/Updates
 - 9.20.6 Codelocks Competitive Strengths & Weaknesses

9.21 Winkhaus

9.21.1 Winkhaus Details

9.21.2 Winkhaus Major Business

9.21.3 Winkhaus Access Control Locks Product and Services

9.21.4 Winkhaus Access Control Locks Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.21.5 Winkhaus Recent Developments/Updates

9.21.6 Winkhaus Competitive Strengths & Weaknesses

9.22 Tecsun

9.22.1 Tecsun Details

9.22.2 Tecsun Major Business

9.22.3 Tecsun Access Control Locks Product and Services

9.22.4 Tecsun Access Control Locks Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.22.5 Tecsun Recent Developments/Updates

9.22.6 Tecsun Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Access Control Locks Industry Chain

10.2 Access Control Locks Upstream Analysis

10.2.1 Access Control Locks Core Raw Materials

10.2.2 Main Manufacturers of Access Control Locks Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Access Control Locks Production Mode

10.6 Access Control Locks Procurement Model

10.7 Access Control Locks Industry Sales Model and Sales Channels

10.7.1 Access Control Locks Sales Model

10.7.2 Access Control Locks Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Access Control Locks Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Access Control Locks Production Value by Region (2021-2026) & (USD Million)

Table 3. World Access Control Locks Production Value by Region (2027-2032) & (USD Million)

Table 4. World Access Control Locks Production Value Market Share by Region (2021-2026)

Table 5. World Access Control Locks Production Value Market Share by Region (2027-2032)

Table 6. World Access Control Locks Production by Region (2021-2026) & (K Units)

Table 7. World Access Control Locks Production by Region (2027-2032) & (K Units)

Table 8. World Access Control Locks Production Market Share by Region (2021-2026)

Table 9. World Access Control Locks Production Market Share by Region (2027-2032)

Table 10. World Access Control Locks Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Access Control Locks Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Access Control Locks Major Market Trends

Table 13. World Access Control Locks Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Access Control Locks Consumption by Region (2021-2026) & (K Units)

Table 15. World Access Control Locks Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Access Control Locks Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Access Control Locks Producers in 2025

Table 18. World Access Control Locks Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Access Control Locks Producers in 2025

Table 20. World Access Control Locks Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Access Control Locks Company Evaluation Quadrant

Table 22. World Access Control Locks Industry Rank of Major Manufacturers, Based on

Production Value in 2025

Table 23. Head Office and Access Control Locks Production Site of Key Manufacturer

Table 24. Access Control Locks Market: Company Product Type Footprint

Table 25. Access Control Locks Market: Company Product Application Footprint

Table 26. Access Control Locks Competitive Factors

Table 27. Access Control Locks New Entrant and Capacity Expansion Plans

Table 28. Access Control Locks Mergers & Acquisitions Activity

Table 29. United States VS China Access Control Locks Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Access Control Locks Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Access Control Locks Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Access Control Locks Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Access Control Locks Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Access Control Locks Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Access Control Locks Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Access Control Locks Production Market Share (2021-2026)

Table 37. China Based Access Control Locks Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Access Control Locks Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Access Control Locks Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Access Control Locks Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Access Control Locks Production Market Share (2021-2026)

Table 42. Rest of World Based Access Control Locks Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Access Control Locks Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Access Control Locks Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Access Control Locks Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Access Control Locks Production Market Share (2021-2026)

Table 47. World Access Control Locks Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Access Control Locks Production by Type (2021-2026) & (K Units)

Table 49. World Access Control Locks Production by Type (2027-2032) & (K Units)

Table 50. World Access Control Locks Production Value by Type (2021-2026) & (USD Million)

Table 51. World Access Control Locks Production Value by Type (2027-2032) & (USD Million)

Table 52. World Access Control Locks Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Access Control Locks Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Access Control Locks Production Value by Drive Structure, (USD Million), 2021 & 2025 & 2032

Table 55. World Access Control Locks Production by Drive Structure (2021-2026) & (K Units)

Table 56. World Access Control Locks Production by Drive Structure (2027-2032) & (K Units)

Table 57. World Access Control Locks Production Value by Drive Structure (2021-2026) & (USD Million)

Table 58. World Access Control Locks Production Value by Drive Structure (2027-2032) & (USD Million)

Table 59. World Access Control Locks Average Price by Drive Structure (2021-2026) & (US\$/Unit)

Table 60. World Access Control Locks Average Price by Drive Structure (2027-2032) & (US\$/Unit)

Table 61. World Access Control Locks Production Value by Recognition Method, (USD Million), 2021 & 2025 & 2032

Table 62. World Access Control Locks Production by Recognition Method (2021-2026) & (K Units)

Table 63. World Access Control Locks Production by Recognition Method (2027-2032) & (K Units)

Table 64. World Access Control Locks Production Value by Recognition Method (2021-2026) & (USD Million)

Table 65. World Access Control Locks Production Value by Recognition Method (2027-2032) & (USD Million)

Table 66. World Access Control Locks Average Price by Recognition Method

(2021-2026) & (US\$/Unit)

Table 67. World Access Control Locks Average Price by Recognition Method

(2027-2032) & (US\$/Unit)

Table 68. World Access Control Locks Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Access Control Locks Production by Application (2021-2026) & (K Units)

Table 70. World Access Control Locks Production by Application (2027-2032) & (K Units)

Table 71. World Access Control Locks Production Value by Application (2021-2026) & (USD Million)

Table 72. World Access Control Locks Production Value by Application (2027-2032) & (USD Million)

Table 73. World Access Control Locks Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Access Control Locks Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. Honeywell Basic Information, Manufacturing Base and Competitors

Table 76. Honeywell Major Business

Table 77. Honeywell Access Control Locks Product and Services

Table 78. Honeywell Access Control Locks Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Honeywell Recent Developments/Updates

Table 80. Honeywell Competitive Strengths & Weaknesses

Table 81. ASSA Abloy Basic Information, Manufacturing Base and Competitors

Table 82. ASSA Abloy Major Business

Table 83. ASSA Abloy Access Control Locks Product and Services

Table 84. ASSA Abloy Access Control Locks Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. ASSA Abloy Recent Developments/Updates

Table 86. ASSA Abloy Competitive Strengths & Weaknesses

Table 87. SIEMENS Basic Information, Manufacturing Base and Competitors

Table 88. SIEMENS Major Business

Table 89. SIEMENS Access Control Locks Product and Services

Table 90. SIEMENS Access Control Locks Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. SIEMENS Recent Developments/Updates

Table 92. SIEMENS Competitive Strengths & Weaknesses

Table 93. TYCO Basic Information, Manufacturing Base and Competitors

- Table 94. TYCO Major Business
- Table 95. TYCO Access Control Locks Product and Services
- Table 96. TYCO Access Control Locks Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 97. TYCO Recent Developments/Updates
- Table 98. TYCO Competitive Strengths & Weaknesses
- Table 99. BOSCH Security Basic Information, Manufacturing Base and Competitors
- Table 100. BOSCH Security Major Business
- Table 101. BOSCH Security Access Control Locks Product and Services
- Table 102. BOSCH Security Access Control Locks Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 103. BOSCH Security Recent Developments/Updates
- Table 104. BOSCH Security Competitive Strengths & Weaknesses
- Table 105. DDS Basic Information, Manufacturing Base and Competitors
- Table 106. DDS Major Business
- Table 107. DDS Access Control Locks Product and Services
- Table 108. DDS Access Control Locks Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 109. DDS Recent Developments/Updates
- Table 110. DDS Competitive Strengths & Weaknesses
- Table 111. ADT LLC Basic Information, Manufacturing Base and Competitors
- Table 112. ADT LLC Major Business
- Table 113. ADT LLC Access Control Locks Product and Services
- Table 114. ADT LLC Access Control Locks Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 115. ADT LLC Recent Developments/Updates
- Table 116. ADT LLC Competitive Strengths & Weaknesses
- Table 117. Dorma Basic Information, Manufacturing Base and Competitors
- Table 118. Dorma Major Business
- Table 119. Dorma Access Control Locks Product and Services
- Table 120. Dorma Access Control Locks Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 121. Dorma Recent Developments/Updates
- Table 122. Dorma Competitive Strengths & Weaknesses
- Table 123. Schneider Basic Information, Manufacturing Base and Competitors
- Table 124. Schneider Major Business
- Table 125. Schneider Access Control Locks Product and Services
- Table 126. Schneider Access Control Locks Production (K Units), Price (US\$/Unit),

Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Schneider Recent Developments/Updates

Table 128. Schneider Competitive Strengths & Weaknesses

Table 129. Suprema Basic Information, Manufacturing Base and Competitors

Table 130. Suprema Major Business

Table 131. Suprema Access Control Locks Product and Services

Table 132. Suprema Access Control Locks Production (K Units), Price (US\$/Unit),
Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Suprema Recent Developments/Updates

Table 134. Suprema Competitive Strengths & Weaknesses

Table 135. Southco Basic Information, Manufacturing Base and Competitors

Table 136. Southco Major Business

Table 137. Southco Access Control Locks Product and Services

Table 138. Southco Access Control Locks Production (K Units), Price (US\$/Unit),
Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Southco Recent Developments/Updates

Table 140. Southco Competitive Strengths & Weaknesses

Table 141. SALTO Basic Information, Manufacturing Base and Competitors

Table 142. SALTO Major Business

Table 143. SALTO Access Control Locks Product and Services

Table 144. SALTO Access Control Locks Production (K Units), Price (US\$/Unit),
Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. SALTO Recent Developments/Updates

Table 146. SALTO Competitive Strengths & Weaknesses

Table 147. Panasonic Basic Information, Manufacturing Base and Competitors

Table 148. Panasonic Major Business

Table 149. Panasonic Access Control Locks Product and Services

Table 150. Panasonic Access Control Locks Production (K Units), Price (US\$/Unit),
Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Panasonic Recent Developments/Updates

Table 152. Panasonic Competitive Strengths & Weaknesses

Table 153. Millennium Group Basic Information, Manufacturing Base and Competitors

Table 154. Millennium Group Major Business

Table 155. Millennium Group Access Control Locks Product and Services

Table 156. Millennium Group Access Control Locks Production (K Units), Price
(US\$/Unit), Production Value (USD Million), Gross Margin and Market Share
(2021-2026)

Table 157. Millennium Group Recent Developments/Updates

Table 158. Millennium Group Competitive Strengths & Weaknesses

Table 159. Digital Monitoring Products Basic Information, Manufacturing Base and Competitors

Table 160. Digital Monitoring Products Major Business

Table 161. Digital Monitoring Products Access Control Locks Product and Services

Table 162. Digital Monitoring Products Access Control Locks Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. Digital Monitoring Products Recent Developments/Updates

Table 164. Digital Monitoring Products Competitive Strengths & Weaknesses

Table 165. Gallagher Basic Information, Manufacturing Base and Competitors

Table 166. Gallagher Major Business

Table 167. Gallagher Access Control Locks Product and Services

Table 168. Gallagher Access Control Locks Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. Gallagher Recent Developments/Updates

Table 170. Gallagher Competitive Strengths & Weaknesses

Table 171. Comet Electronic Basic Information, Manufacturing Base and Competitors

Table 172. Comet Electronic Major Business

Table 173. Comet Electronic Access Control Locks Product and Services

Table 174. Comet Electronic Access Control Locks Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 175. Comet Electronic Recent Developments/Updates

Table 176. Comet Electronic Competitive Strengths & Weaknesses

Table 177. KOCOM Basic Information, Manufacturing Base and Competitors

Table 178. KOCOM Major Business

Table 179. KOCOM Access Control Locks Product and Services

Table 180. KOCOM Access Control Locks Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 181. KOCOM Recent Developments/Updates

Table 182. KOCOM Competitive Strengths & Weaknesses

Table 183. ZKTeco Basic Information, Manufacturing Base and Competitors

Table 184. ZKTeco Major Business

Table 185. ZKTeco Access Control Locks Product and Services

Table 186. ZKTeco Access Control Locks Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 187. ZKTeco Recent Developments/Updates

Table 188. ZKTeco Competitive Strengths & Weaknesses

Table 189. Codelocks Basic Information, Manufacturing Base and Competitors

- Table 190. Codelocks Major Business
- Table 191. Codelocks Access Control Locks Product and Services
- Table 192. Codelocks Access Control Locks Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 193. Codelocks Recent Developments/Updates
- Table 194. Codelocks Competitive Strengths & Weaknesses
- Table 195. Winkhaus Basic Information, Manufacturing Base and Competitors
- Table 196. Winkhaus Major Business
- Table 197. Winkhaus Access Control Locks Product and Services
- Table 198. Winkhaus Access Control Locks Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 199. Winkhaus Recent Developments/Updates
- Table 200. Winkhaus Competitive Strengths & Weaknesses
- Table 201. Tecsun Basic Information, Manufacturing Base and Competitors
- Table 202. Tecsun Major Business
- Table 203. Tecsun Access Control Locks Product and Services
- Table 204. Tecsun Access Control Locks Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 205. Tecsun Recent Developments/Updates
- Table 206. Tecsun Competitive Strengths & Weaknesses
- Table 207. Global Key Players of Access Control Locks Upstream (Raw Materials)
- Table 208. Global Access Control Locks Typical Customers
- Table 209. Access Control Locks Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Access Control Locks Picture

Figure 2. World Access Control Locks Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Access Control Locks Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Access Control Locks Production (2021-2032) & (K Units)

Figure 5. World Access Control Locks Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Access Control Locks Production Value Market Share by Region (2021-2032)

Figure 7. World Access Control Locks Production Market Share by Region (2021-2032)

Figure 8. North America Access Control Locks Production (2021-2032) & (K Units)

Figure 9. Europe Access Control Locks Production (2021-2032) & (K Units)

Figure 10. China Access Control Locks Production (2021-2032) & (K Units)

Figure 11. Japan Access Control Locks Production (2021-2032) & (K Units)

Figure 12. Access Control Locks Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Access Control Locks Consumption (2021-2032) & (K Units)

Figure 15. World Access Control Locks Consumption Market Share by Region (2021-2032)

Figure 16. United States Access Control Locks Consumption (2021-2032) & (K Units)

Figure 17. China Access Control Locks Consumption (2021-2032) & (K Units)

Figure 18. Europe Access Control Locks Consumption (2021-2032) & (K Units)

Figure 19. Japan Access Control Locks Consumption (2021-2032) & (K Units)

Figure 20. South Korea Access Control Locks Consumption (2021-2032) & (K Units)

Figure 21. ASEAN Access Control Locks Consumption (2021-2032) & (K Units)

Figure 22. India Access Control Locks Consumption (2021-2032) & (K Units)

Figure 23. Producer Shipments of Access Control Locks by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Access Control Locks Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Access Control Locks Markets in 2025

Figure 26. United States VS China: Access Control Locks Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Access Control Locks Production Market Share

Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Access Control Locks Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Access Control Locks Production Market Share 2025

Figure 30. China Based Manufacturers Access Control Locks Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Access Control Locks Production Market Share 2025

Figure 32. World Access Control Locks Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Access Control Locks Production Value Market Share by Type in 2025

Figure 34. Two Lines Type

Figure 35. Four Lines Type

Figure 36. Five Lines Type

Figure 37. Eight Lines Type

Figure 38. World Access Control Locks Production Market Share by Type (2021-2032)

Figure 39. World Access Control Locks Production Value Market Share by Type (2021-2032)

Figure 40. World Access Control Locks Average Price by Type (2021-2032) & (US\$/Unit)

Figure 41. World Access Control Locks Production Value by Drive Structure, (USD Million), 2021 & 2025 & 2032

Figure 42. World Access Control Locks Production Value Market Share by Drive Structure in 2025

Figure 43. Fully Automatic Door Lock

Figure 44. Semi-Automatic Door Lock

Figure 45. World Access Control Locks Production Market Share by Drive Structure (2021-2032)

Figure 46. World Access Control Locks Production Value Market Share by Drive Structure (2021-2032)

Figure 47. World Access Control Locks Average Price by Drive Structure (2021-2032) & (US\$/Unit)

Figure 48. World Access Control Locks Production Value by Recognition Method, (USD Million), 2021 & 2025 & 2032

Figure 49. World Access Control Locks Production Value Market Share by Recognition Method in 2025

Figure 50. Fingerprint

Figure 51. Face Recognition

Figure 52. Iris Recognition

Figure 53. Other

Figure 54. World Access Control Locks Production Market Share by Recognition Method (2021-2032)

Figure 55. World Access Control Locks Production Value Market Share by Recognition Method (2021-2032)

Figure 56. World Access Control Locks Average Price by Recognition Method (2021-2032) & (US\$/Unit)

Figure 57. World Access Control Locks Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 58. World Access Control Locks Production Value Market Share by Application in 2025

Figure 59. Residential

Figure 60. Enterprise

Figure 61. Other

Figure 62. World Access Control Locks Production Market Share by Application (2021-2032)

Figure 63. World Access Control Locks Production Value Market Share by Application (2021-2032)

Figure 64. World Access Control Locks Average Price by Application (2021-2032) & (US\$/Unit)

Figure 65. Access Control Locks Industry Chain

Figure 66. Access Control Locks Procurement Model

Figure 67. Access Control Locks Sales Model

Figure 68. Access Control Locks Sales Channels, Direct Sales, and Distribution

Figure 69. Methodology

Figure 70. Research Process and Data Source

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