

Global Accelerator-based Boron Neutron Capture Therapy (BNCT) Supply, Demand and Key Producers, 2024-2030

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Abstracts

The global Accelerator-based Boron Neutron Capture Therapy (BNCT) market size is expected to reach \$ 2749.8 million by 2030, rising at a market growth of 48.8% CAGR during the forecast period (2024-2030).

Recently, progress in technology for accelerator-based neutron sources has increased attention regarding boron neutron capture therapy (BNCT). BNCT is a type of radiotherapy that combines neutrons and boron drugs and is expected to be used in the treatment of refractory and recurrent cancers. Owing to the need for high-intensity neutrons in treatment, compact accelerator-based neutron sources applicable to BNCT are being developed worldwide. These current projects utilize cyclotrons, linear accelerators, and electrostatic accelerators as accelerators for BNCT devices. Beryllium and lithium are the main target materials for neutron generation. The accelerators for BNCT device are required to accelerate charged particles with an average current ranging from a few milliamperes to a few tens of milliamperes in order to generate neutrons of sufficient intensity for the treatment. Moreover, the target systems require technologies and mechanisms that can withstand the large heat load produced by high-power beam irradiation and prevent blistering.

This report studies the global Accelerator-based Boron Neutron Capture Therapy (BNCT) demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Accelerator-based Boron Neutron Capture Therapy (BNCT), and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2023 as the base year. This report explores demand trends and competition, as well as details the characteristics of

Accelerator-based Boron Neutron Capture Therapy (BNCT) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Accelerator-based Boron Neutron Capture Therapy (BNCT) total market, 2019-2030, (USD Million)

Global Accelerator-based Boron Neutron Capture Therapy (BNCT) total market by region & country, CAGR, 2019-2030, (USD Million)

U.S. VS China: Accelerator-based Boron Neutron Capture Therapy (BNCT) total market, key domestic companies and share, (USD Million)

Global Accelerator-based Boron Neutron Capture Therapy (BNCT) revenue by player and market share 2019-2024, (USD Million)

Global Accelerator-based Boron Neutron Capture Therapy (BNCT) total market by Type, CAGR, 2019-2030, (USD Million)

Global Accelerator-based Boron Neutron Capture Therapy (BNCT) total market by Application, CAGR, 2019-2030, (USD Million).

This reports profiles major players in the global Accelerator-based Boron Neutron Capture Therapy (BNCT) market based on the following parameters – company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Neutron Therapeutics, Sumitomo Heavy Industries, International Particle Therapy Inc (IPT), RaySearch, Neuboron Medtech and TAE Life Sciences, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Accelerator-based Boron Neutron Capture Therapy (BNCT) market.

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2019-2030 by year with 2023 as the base year, 2024 as the estimate year, and 2025-2030 as the forecast year.

Global Accelerator-based Boron Neutron Capture Therapy (BNCT) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Accelerator-based Boron Neutron Capture Therapy (BNCT) Market, Segmentation by Type

Equipment

Solution

Global Accelerator-based Boron Neutron Capture Therapy (BNCT) Market, Segmentation by Application

Head and Neck Cancer

Brain Tumor

Others

Companies Profiled:

Neutron Therapeutics

Sumitomo Heavy Industries

International Particle Therapy Inc (IPT)

RaySearch

Neuboron Medtech

TAE Life Sciences

Key Questions Answered

1. How big is the global Accelerator-based Boron Neutron Capture Therapy (BNCT) market?
2. What is the demand of the global Accelerator-based Boron Neutron Capture Therapy (BNCT) market?
3. What is the year over year growth of the global Accelerator-based Boron Neutron Capture Therapy (BNCT) market?
4. What is the total value of the global Accelerator-based Boron Neutron Capture Therapy (BNCT) market?
5. Who are the major players in the global Accelerator-based Boron Neutron Capture Therapy (BNCT) market?

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