

Global Accelerator-based BNCT System Market 2024 by Company, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Accelerator-based BNCT System market size was valued at USD 179 million in 2023 and is forecast to a readjusted size of USD 2892.7 million by 2030 with a CAGR of 48.8% during review period.

Recently, progress in technology for accelerator-based neutron sources has increased attention regarding boron neutron capture therapy (BNCT). BNCT is a type of radiotherapy that combines neutrons and boron drugs and is expected to be used in the treatment of refractory and recurrent cancers. Owing to the need for high-intensity neutrons in treatment, compact accelerator-based neutron sources applicable to BNCT are being developed worldwide. These current projects utilize cyclotrons, linear accelerators, and electrostatic accelerators as accelerators for BNCT devices. Beryllium and lithium are the main target materials for neutron generation. The accelerators for BNCT device are required to accelerate charged particles with an average current ranging from a few milliamperes to a few tens of milliamperes in order to generate neutrons of sufficient intensity for the treatment. Moreover, the target systems require technologies and mechanisms that can withstand the large heat load produced by high-power beam irradiation and prevent blistering.

The Global Info Research report includes an overview of the development of the Accelerator-based BNCT System industry chain, the market status of Head and Neck Cancer (Equipment, Solution), Brain Tumor (Equipment, Solution), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Accelerator-based BNCT System.

Regionally, the report analyzes the Accelerator-based BNCT System markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Accelerator-based BNCT System market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Accelerator-based BNCT System market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Accelerator-based BNCT System industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the revenue generated, and market share of different by Type (e.g., Equipment, Solution).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Accelerator-based BNCT System market.

Regional Analysis: The report involves examining the Accelerator-based BNCT System market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Accelerator-based BNCT System market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Accelerator-based BNCT System:

Company Analysis: Report covers individual Accelerator-based BNCT System players, suppliers, and other relevant industry players. This analysis includes studying their

financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Accelerator-based BNCT System. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Head and Neck Cancer, Brain Tumor).

Technology Analysis: Report covers specific technologies relevant to Accelerator-based BNCT System. It assesses the current state, advancements, and potential future developments in Accelerator-based BNCT System areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Accelerator-based BNCT System market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Accelerator-based BNCT System market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of value.

Market segment by Type

Equipment

Solution

Drug

Market segment by Application

Head and Neck Cancer

Brain Tumor

Others

Market segment by players, this report covers

Neutron Therapeutics

Sumitomo Heavy Industries

International Particle Therapy Inc (IPT)

RaySearch

Neuboron Medtech

TAE Life Sciences

Stella Pharma

Market segment by regions, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, UK, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Australia and Rest of Asia-Pacific)

South America (Brazil, Argentina and Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Accelerator-based BNCT System product scope, market

overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Accelerator-based BNCT System, with revenue, gross margin and global market share of Accelerator-based BNCT System from 2019 to 2024.

Chapter 3, the Accelerator-based BNCT System competitive situation, revenue and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and application, with consumption value and growth rate by Type, application, from 2019 to 2030.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2019 to 2024. and Accelerator-based BNCT System market forecast, by regions, type and application, with consumption value, from 2025 to 2030.

Chapter 11, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Accelerator-based BNCT System.

Chapter 13, to describe Accelerator-based BNCT System research findings and conclusion.

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