

Global AC Wet and Dry Vacuum Cleaner Motors Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G0334C32A812EN.html>

Date: July 2026

Pages: 147

Price: US\$ 4,480.00 (Single User License)

ID: G0334C32A812EN

Abstracts

The global AC Wet and Dry Vacuum Cleaner Motors market size is expected to reach \$ 918 million by 2032, rising at a market growth of 4.0% CAGR during the forecast period (2026-2032).

An AC wet and dry vacuum cleaner motor is a specialized AC drive motor designed for wet/dry vacuum cleaners. It drives a high-speed impeller to generate negative pressure airflow, enabling the suction and collection of dust, particles, liquids, water stains, and mixed contaminants. Compared to ordinary dry vacuum cleaner motors, this type of motor not only needs to possess stronger suction and airflow but must also meet requirements for moisture resistance, waterproofing, corrosion resistance, and long-term continuous operation to adapt to working environments that handle both liquid and solid impurities simultaneously.

The upstream of the industry chain mainly includes suppliers of raw materials and components such as silicon steel sheets, enameled wire, copper materials, carbon brushes, commutators, bearings, engineering plastics, aluminum alloy die castings, and sealing materials. It also involves manufacturers of stamping equipment, winding equipment, dynamic balancing equipment, and automated assembly equipment. The midstream consists of manufacturers of AC wet/dry vacuum cleaner motors, producing series motors, bypass motors, and multi-stage vacuum motors through processes such as stator and rotor machining, winding, commutator assembly, impeller system integration, waterproof sealing design, and complete machine testing. The downstream mainly applies to household vacuum cleaners, commercial vacuum cleaners, and industrial vacuum cleaners.

In 2025, global sales of AC wet and dry vacuum cleaner motors reached 32 million

units, with a production capacity of approximately 45 million units. The average selling price was US\$21.2 per unit, and the average gross profit margin was 20%-30%. Global environmental regulations, occupational health and safety standards, and industrial cleaning requirements are driving the continued growth of the professional cleaning equipment market. In Europe and the United States, increasingly stringent requirements for industrial dust control, occupational safety protection, and environmental emission management are prompting the upgrading of industrial vacuum cleaners. Simultaneously, rising hygiene and cleaning standards in commercial properties, medical institutions, and public places are also driving demand for commercial wet and dry vacuum cleaners. In recent years, the construction, automotive detailing, and manufacturing maintenance markets have continued to expand, creating a stable demand base for AC wet and dry vacuum cleaner motors.

This report studies the global AC Wet and Dry Vacuum Cleaner Motors production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for AC Wet and Dry Vacuum Cleaner Motors and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of AC Wet and Dry Vacuum Cleaner Motors that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global AC Wet and Dry Vacuum Cleaner Motors total production and demand, 2021-2032, (K Units)

Global AC Wet and Dry Vacuum Cleaner Motors total production value, 2021-2032, (USD Million)

Global AC Wet and Dry Vacuum Cleaner Motors production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global AC Wet and Dry Vacuum Cleaner Motors consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: AC Wet and Dry Vacuum Cleaner Motors domestic production, consumption, key domestic manufacturers and share

Global AC Wet and Dry Vacuum Cleaner Motors production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global AC Wet and Dry Vacuum Cleaner Motors production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global AC Wet and Dry Vacuum Cleaner Motors production by Application, production,

value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global AC Wet and Dry Vacuum Cleaner Motors market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Ametek Lamb Electric, Domel, Nidec, Johnson Electric, Denso, Maxon Motor, Mabuchi Motors, Portescap, Allient, Zhoushan Chenguang, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World AC Wet and Dry Vacuum Cleaner Motors market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global AC Wet and Dry Vacuum Cleaner Motors Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global AC Wet and Dry Vacuum Cleaner Motors Market, Segmentation by Type:

Brushed Motor

Brushless Motor

Global AC Wet and Dry Vacuum Cleaner Motors Market, Segmentation by Fan Stages:

Single-Stage Motor

Double-Stage Motor

Triple-Stage Motor

Global AC Wet and Dry Vacuum Cleaner Motors Market, Segmentation by Power:

800?1500W

1500?2500W

?2500W

Global AC Wet and Dry Vacuum Cleaner Motors Market, Segmentation by Application:

Home Vacuum Cleaners

Commercial Vacuum Cleaners

Industrial Vacuum Cleaners

Companies Profiled:

Ametek Lamb Electric

Domel

Nidec

Johnson Electric

Denso

Maxon Motor

Mabuchi Motors

Portescap

Allient

Zhoushan Chenguang

Weiling Motor

Xingdesheng

Lake Electric

Fangzheng Motor

Chiaphua Components

Lihui Motor

Langwei Electric

Zhongshan Mengli Motor

Suzhou Keyichuang

Wolong Electric

Key Questions Answered:

1. How big is the global AC Wet and Dry Vacuum Cleaner Motors market?
2. What is the demand of the global AC Wet and Dry Vacuum Cleaner Motors market?
3. What is the year over year growth of the global AC Wet and Dry Vacuum Cleaner Motors market?
4. What is the production and production value of the global AC Wet and Dry Vacuum Cleaner Motors market?
5. Who are the key producers in the global AC Wet and Dry Vacuum Cleaner Motors market?
6. What are the growth factors driving the market demand?

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