

Global AC Motor Run Film Capacitors Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global AC Motor Run Film Capacitors market size is expected to reach \$ 5220 million by 2032, rising at a market growth of 4.4% CAGR during the forecast period (2026-2032).

In 2025, global sales volume of AC motor run film capacitors is estimated at approximately 4.2 billion units, with an average selling price of around USD 0.92 per unit. AC motor run film capacitors are non-polarized film capacitor products used in single-phase AC motor systems, primarily designed for phase compensation, motor running assistance, and power factor optimization during continuous motor operation. Their core function is to provide stable phase-shift current to improve motor operating efficiency, reduce energy consumption, and enhance output torque. These products are widely used in air conditioner compressors, fans, motors, pumps, washing machines, refrigerators, and industrial ventilation systems, typically utilizing metallized polypropylene film as the core dielectric material together with resin, aluminum-can, or plastic-case packaging structures. Compared with standard AC capacitors, AC motor run film capacitors offer higher voltage resistance, lower loss, stronger self-healing capability, and longer operational lifetime, while also requiring excellent high-temperature endurance and reliability under long-term continuous operation conditions. Current product structures mainly include cylindrical aluminum-can motor run capacitors, CBB60 plastic-case capacitors, CBB65 metal-case capacitors, and high-temperature endurance motor run capacitors, with major differences in capacitance range, voltage rating, lifetime performance, and application scenarios. With increasing demand for energy-efficient home appliances, high-efficiency motors, and industrial automation systems, the industry is evolving toward longer lifetime, higher temperature resistance, miniaturization, and improved reliability.

AC motor run film capacitors represent one of the larger traditional application segments within the global film capacitor market, with demand mainly driven by household appliance production, motor equipment demand, and industrial automation upgrades. China is currently the world's largest production and consumption market, while Europe, Southeast Asia, and India are also important demand regions. These products are widely used in air conditioners, ventilation systems, pumps, and compressors, with air conditioning systems remaining the largest end-use application. The competitive landscape is dominated by Asian film capacitor manufacturers and appliance component suppliers, including TDK, Nichicon, KEMET, Ducati Energia, together with numerous Chinese capacitor manufacturers. Key barriers include metallized film deposition technology, self-healing performance control, long-life reliability design, and large-scale manufacturing capability. Future industry trends include increasing demand for long-life and high-temperature-resistant products driven by energy-efficient appliances, growing requirements for stable capacitors in inverter-driven appliances, stronger adoption of miniaturized packaging and environmentally friendly materials, and rising penetration of high-reliability industrial-grade products, while the overall industry is expected to maintain stable growth despite continued pricing competition.

This report studies the global AC Motor Run Film Capacitors production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for AC Motor Run Film Capacitors and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of AC Motor Run Film Capacitors that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global AC Motor Run Film Capacitors total production and demand, 2021-2032, (Million Units)

Global AC Motor Run Film Capacitors total production value, 2021-2032, (USD Million)

Global AC Motor Run Film Capacitors production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Million Units), (based on production site)

Global AC Motor Run Film Capacitors consumption by region & country, CAGR, 2021-2032 & (Million Units)

U.S. VS China: AC Motor Run Film Capacitors domestic production, consumption, key domestic manufacturers and share

Global AC Motor Run Film Capacitors production by manufacturer, production, price,

value and market share 2021-2026, (USD Million) & (Million Units)

Global AC Motor Run Film Capacitors production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Million Units)

Global AC Motor Run Film Capacitors production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Million Units)

This report profiles key players in the global AC Motor Run Film Capacitors market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Panasonic, Nippon Chemi-Con, TAIYO YUDEN-EINA, Nichicon, TDK Electronics, Lelon Electronics, Zhuhai Gree Xinyuan Electronic, Nantong Jianghai Capacitor, Hunan Aihua Group, SUN Electronic Industries, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World AC Motor Run Film Capacitors market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Million Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global AC Motor Run Film Capacitors Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global AC Motor Run Film Capacitors Market, Segmentation by Type:

Metallized Polypropylene Film Capacitors

Plastic Film Capacitors

Global AC Motor Run Film Capacitors Market, Segmentation by Voltage:

?25v

25-35V

35-55v

?55v

Global AC Motor Run Film Capacitors Market, Segmentation by Maximum Operating Temperature:

?105°C

105-125°C

125-145°C

?145°C

Global AC Motor Run Film Capacitors Market, Segmentation by Application:

Transport equipment

Electronic Equipment

Medical Equipment

Aerospace Equipment

Industrial & Infrastructure

Others

Companies Profiled:

Panasonic

Nippon Chemi-Con

TAIYO YUDEN-EINA

Nichicon

TDK Electronics

Lelon Electronics

Zhuhai Gree Xinyuan Electronic

Nantong Jianghai Capacitor

Hunan Aihua Group

SUN Electronic Industries

Shanghai Yongming Electronic

DongGuan ChuangHui Electronics

Su'scon

Kaimei Electronic

Vishay

Samwha Electric

SAMYOUNG Electronic

Capxon Electronic Technology

Shenzhen PolyCap Electronic

Shenzhen Jianghao Electronics

Zhao Qing Beryl Electronic Technology

Zhuhai Leaguer Capacitor

Nanjing Xingfan Electronic Technology

APAQ

KNSCHA ELECTRONICS

Zhaoqing Ruilong Electronics

Dongguan HEC Tech R&D

Key Questions Answered:

1. How big is the global AC Motor Run Film Capacitors market?
2. What is the demand of the global AC Motor Run Film Capacitors market?
3. What is the year over year growth of the global AC Motor Run Film Capacitors market?
4. What is the production and production value of the global AC Motor Run Film Capacitors market?
5. Who are the key producers in the global AC Motor Run Film Capacitors market?

6. What are the growth factors driving the market demand?

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