

# Global AC Linear Induction Motor Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global AC Linear Induction Motor market size is expected to reach \$ 973 million by 2032, rising at a market growth of 3.8% CAGR during the forecast period (2026-2032).

In 2025, global production of AC linear induction motors reached 3.4746 million units, with an average selling price of \$210 per unit. The global annual production capacity of AC linear induction motors is approximately 5 million units, and the gross margin is about 32.5%. An AC linear induction motor is a motor that directly generates linear motion, rather than rotary motion like traditional motors. It operates on alternating current (AC) and employs electromagnetic principles similar to those of rotary induction motors, but in a linear configuration. The upstream of AC linear induction motors includes primary windings and core, secondary conductors, and cooling systems, etc. The midstream consists of AC linear induction motor manufacturers, while the downstream is mainly applied in industries such as robotics, machine tools, and semiconductor equipment.

Currently, the global market for AC linear induction motors is in a steady upward phase, mainly driven by growing demand for industrial automation, intelligent manufacturing, and precision motion control. As a core actuation component that enables direct linear drive, this product can provide efficient and smooth linear motion without intermediate transmission mechanisms, making it increasingly widely applied in fields such as robotics, CNC machine tools, semiconductor equipment, and automated production lines. On the technology front, the industry is focusing on improving thrust density, optimizing cooling systems, reducing eddy current losses, and enhancing control accuracy to meet stringent requirements under high acceleration and high cycle conditions. At the same time, users' demand for modularization, customization, and system integration capabilities is notably increasing, prompting manufacturers to shift

from supplying single motors to offering integrated linear motion solutions. However, thermal management, cost control, and electromagnetic compatibility issues remain key challenges constraining widespread adoption. Overall, the market for AC linear induction motors demonstrates strong growth momentum, with technological innovation and differentiated competition becoming the main themes of industry development.

## Report Scope

This report studies the global AC Linear Induction Motor production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for AC Linear Induction Motor and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of AC Linear Induction Motor that contribute to its increasing demand across many markets.

## Highlights and key features of the study

Global AC Linear Induction Motor total production and demand, 2021-2032, (Units)

Global AC Linear Induction Motor total production value, 2021-2032, (USD Million)

Global AC Linear Induction Motor production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global AC Linear Induction Motor consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: AC Linear Induction Motor domestic production, consumption, key domestic manufacturers and share

Global AC Linear Induction Motor production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global AC Linear Induction Motor production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global AC Linear Induction Motor production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global AC Linear Induction Motor market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Bosch Rexroth, Yaskawa Electric, Rockwell Automation Inc, Mitsubishi, Tecnotion, Sanyo, Beckhoff Automation, Siemens, FANUC Corporation, Kollmorgen, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World AC Linear Induction Motor market

## **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

## **Global AC Linear Induction Motor Market, By Region:**

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

## **Market Segmentation**

### **Global AC Linear Induction Motor Market, Segmentation by Type:**

Cylindrical Type

U-Shaped Slot Type

Flat Plate Type

### **Global AC Linear Induction Motor Market, Segmentation by Power Rating:**

<1kW

1–10kW

10–100kW

>100kW

### **Global AC Linear Induction Motor Market, Segmentation by Number of Phases:**

Single-phase

Three-phase

Others

## **Global AC Linear Induction Motor Market, Segmentation by Application:**

Robots

Machine Tools

Semiconductor Equipment

Electronic Manufacturing

Medical Devices

Printing Equipment

Others

## **Companies Profiled:**

Bosch Rexroth

Yaskawa Electric

Rockwell Automation Inc

Mitsubishi

Tecnotion

Sanyo

Beckhoff Automation

Siemens

FANUC Corporation

Kollmorgen

Akribis Systems

Linmot

Omron

Sinadrives

Sewoo Industrial Systems

Kovery Motor

Parker

ETEL

HAN'S Motor

H2W Technologies

Shenzhen Dynamikwell Technology

Kunshan Tongmao Electronics

## Key Questions Answered

1. How big is the global AC Linear Induction Motor market?
2. What is the demand of the global AC Linear Induction Motor market?
3. What is the year over year growth of the global AC Linear Induction Motor market?
4. What is the total value of the global AC Linear Induction Motor market?

5. Who are the Major Players in the global AC Linear Induction Motor market?
6. What are the growth factors driving the market demand?

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