

Global AC Filter Film Capacitors Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G56ECC250F84EN.html>

Date: September 2026

Pages: 165

Price: US\$ 4,480.00 (Single User License)

ID: G56ECC250F84EN

Abstracts

The global AC Filter Film Capacitors market size is expected to reach \$ 1094 million by 2032, rising at a market growth of 3.3% CAGR during the forecast period (2026-2032).

In 2025, global production of ac filter film capacitors reached 340 million units, with an average selling price of 2.5 USD per unit. The global annual production capacity of ac filter film capacitors is about 500 million units, and the gross profit margin is about 22.6%. An ac filter film capacitor is a power electronic capacitor specifically designed for AC circuits, and its core function is to filter out harmonic components in the input and output signals of power conversion circuits. It typically uses metallized polypropylene film as the dielectric, and features low equivalent series resistance, high ripple current capability, low self-inductance, strong self-healing properties, and long service life. In practical applications, this type of capacitor effectively performs harmonic mitigation and power factor correction, and is commonly used in AC filter circuits of equipment such as uninterruptible power supplies (UPS), photovoltaic inverters, frequency converters, motor drives, and energy storage systems. The upstream sector of ac filter film capacitors includes metallized films, metal foils, and insulating materials. The midstream sector consists of ac filter film capacitor manufacturers, and the downstream sector is mainly applied in automotive, new energy, consumer electronics, and other industries.

Currently, the global market for ac filter film capacitors maintains a steady growth trend, primarily driven by the rapid development of renewable energy generation, electric vehicles, industrial frequency converters, and uninterruptible power supplies, with increasing demand for efficient harmonic mitigation and power factor correction. As power electronic devices evolve towards higher frequency and miniaturization, capacitors need to feature lower equivalent series resistance, higher ripple current capability, and longer service life, driving continuous technological upgrades. At the

same time, rising requirements for reliability and environmental adaptability in downstream applications push manufacturers to increase investment in material innovation, process optimization, and reliability design. The overall market is quite competitive, with product differentiation becoming more pronounced, and the future market outlook remains promising.

Report Scope

This report studies the global AC Filter Film Capacitors production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for AC Filter Film Capacitors and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of AC Filter Film Capacitors that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global AC Filter Film Capacitors total production and demand, 2021-2032, (K Units)

Global AC Filter Film Capacitors total production value, 2021-2032, (USD Million)

Global AC Filter Film Capacitors production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global AC Filter Film Capacitors consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: AC Filter Film Capacitors domestic production, consumption, key domestic manufacturers and share

Global AC Filter Film Capacitors production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global AC Filter Film Capacitors production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global AC Filter Film Capacitors production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global AC Filter Film Capacitors market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Panasonic, Nichicon Corporation, TDK, Vishay, AVX Corporation, Eaton, Yageo (Kemet), Shizuki Electric, WIMA GmbH, KYOCERA AVX, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World AC Filter Film Capacitors market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global AC Filter Film Capacitors Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global AC Filter Film Capacitors Market, Segmentation by Type:

Polypropylene Film

Polyester Film

Polyphenylene Sulfide Film

Polytetrafluoroethylene Film

Global AC Filter Film Capacitors Market, Segmentation by Electrode Structure:

Metal Foil Electrode

Metalized Electrode

Global AC Filter Film Capacitors Market, Segmentation by Rated Capacity:

<10 μ F

10–100 μ F

100–500 ?F

>500 ?F

Global AC Filter Film Capacitors Market, Segmentation by Application:

Automotive

New Energy

Consumer Electronics

Others

Companies Profiled:

Panasonic

Nichicon Corporation

TDK

Vishay

AVX Corporation

Eaton

Yageo (Kemet)

Shizuki Electric

WIMA GmbH

KYOCERA AVX

ICAR SpA

ZEZ SILKO

XIAMEN FARATRONIC

TONGFENG ELECTRONICS

Guangdong Fengming Electronic Technology

Jianghai

GUILIN POWER CAPACITOR

KNSCHA

EAGTOP

SHENGYE ELECTRIC

Guorui Technology

NISTRONICS

KEJIAXIN

Key Questions Answered

1. How big is the global AC Filter Film Capacitors market?
2. What is the demand of the global AC Filter Film Capacitors market?
3. What is the year over year growth of the global AC Filter Film Capacitors market?
4. What is the total value of the global AC Filter Film Capacitors market?
5. Who are the Major Players in the global AC Filter Film Capacitors market?
6. What are the growth factors driving the market demand?

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