

# Global AC Dry Vacuum Cleaner Motors Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global AC Dry Vacuum Cleaner Motors market size is expected to reach \$ 1148 million by 2032, rising at a market growth of 3.7% CAGR during the forecast period (2026-2032).

An AC dry vacuum cleaner motor is a specialized AC drive motor used in dry vacuum cleaners. It rotates at high speed, driving an impeller or fan to generate negative pressure airflow, thus sucking in and collecting dust, particulate matter, and dry impurities. This type of motor typically uses AC power (100V-240V) directly and is the core power component of the vacuum cleaner, determining the product's suction power, airflow, energy efficiency, noise level, and lifespan.

The upstream of the industry chain mainly includes suppliers of raw materials and components such as silicon steel sheets, enameled wire, copper materials, permanent magnet materials (some products), carbon brushes, commutators, bearings, engineering plastics, and aluminum alloy die-casting parts. It also involves manufacturers of stamping equipment, winding equipment, dynamic balancing equipment, and automated assembly equipment. The midstream consists of manufacturers of AC dry vacuum cleaner motors, producing series motors (Universal Motors), bypass motors, and multi-stage vacuum cleaner motors through processes such as stator and rotor machining, winding, commutator assembly, impeller assembly, dynamic balancing correction, and whole-machine testing. The downstream is mainly used in household vacuum cleaners, commercial vacuum cleaners, and industrial vacuum cleaners.

In 2025, global sales of AC dry vacuum cleaner motors reached 61 million units, with a production capacity of approximately 87 million units, an average selling price of

US\$14.2 per unit, and an average gross profit margin of 25%-35%.

Global energy efficiency regulations and noise standards for household appliances are constantly improving, placing higher demands on the performance of vacuum cleaner motors. European Eco-design regulations, North American energy efficiency standards, and energy conservation and emission reduction policies in various countries are driving the upgrading of vacuum cleaners towards higher efficiency and lower energy consumption. At the same time, the commercial cleaning and industrial dust removal sectors are continuously increasing their requirements for equipment reliability, safety, and continuous operation capabilities. In recent years, the growing demand for professional cleaning equipment from the property services, industrial manufacturing, and warehousing and logistics industries has also driven the development of the commercial and industrial vacuum cleaner motor market.

This report studies the global AC Dry Vacuum Cleaner Motors production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for AC Dry Vacuum Cleaner Motors and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of AC Dry Vacuum Cleaner Motors that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global AC Dry Vacuum Cleaner Motors total production and demand, 2021-2032, (K Units)

Global AC Dry Vacuum Cleaner Motors total production value, 2021-2032, (USD Million)

Global AC Dry Vacuum Cleaner Motors production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global AC Dry Vacuum Cleaner Motors consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: AC Dry Vacuum Cleaner Motors domestic production, consumption, key domestic manufacturers and share

Global AC Dry Vacuum Cleaner Motors production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global AC Dry Vacuum Cleaner Motors production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global AC Dry Vacuum Cleaner Motors production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global AC Dry Vacuum Cleaner Motors market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Ametek Lamb Electric, Domel, Nidec, Johnson Electric, Denso, Maxon Motor, Mabuchi Motors, Portescap, Allient, Zhoushan Chenguang, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World AC Dry Vacuum Cleaner Motors market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global AC Dry Vacuum Cleaner Motors Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

## Global AC Dry Vacuum Cleaner Motors Market, Segmentation by Type:

Brushed Motor

Brushless Motor

## Global AC Dry Vacuum Cleaner Motors Market, Segmentation by Fan Stages:

Single-Stage Motor

Double-Stage Motor

Triple-Stage Motor

## Global AC Dry Vacuum Cleaner Motors Market, Segmentation by Power:

500?1000W

1000?1500W

?1500W

## Global AC Dry Vacuum Cleaner Motors Market, Segmentation by Application:

Home Vacuum Cleaners

Commercial Vacuum Cleaners

Industrial Vacuum Cleaners

## Companies Profiled:

Ametek Lamb Electric

Domel

Nidec

Johnson Electric

Denso

Maxon Motor

Mabuchi Motors

Portescap

Allient

Zhoushan Chenguang

Weiling Motor

Xingdesheng

Lake Electric

Fangzheng Motor

Chiaphua Components

Lihui Motor

Langwei Electric

Zhongshan Mengli Motor

Wolong Electric

Key Questions Answered:

1. How big is the global AC Dry Vacuum Cleaner Motors market?
2. What is the demand of the global AC Dry Vacuum Cleaner Motors market?
3. What is the year over year growth of the global AC Dry Vacuum Cleaner Motors market?
4. What is the production and production value of the global AC Dry Vacuum Cleaner Motors market?
5. Who are the key producers in the global AC Dry Vacuum Cleaner Motors market?
6. What are the growth factors driving the market demand?

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