

Global AC Dry Vacuum Cleaner Motors Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global AC Dry Vacuum Cleaner Motors market size was valued at US\$ 891 million in 2025 and is forecast to a readjusted size of US\$ 1148 million by 2032 with a CAGR of 3.7% during review period.

An AC dry vacuum cleaner motor is a specialized AC drive motor used in dry vacuum cleaners. It rotates at high speed, driving an impeller or fan to generate negative pressure airflow, thus sucking in and collecting dust, particulate matter, and dry impurities. This type of motor typically uses AC power (100V~240V) directly and is the core power component of the vacuum cleaner, determining the product's suction power, airflow, energy efficiency, noise level, and lifespan.

The upstream of the industry chain mainly includes suppliers of raw materials and components such as silicon steel sheets, enameled wire, copper materials, permanent magnet materials (some products), carbon brushes, commutators, bearings, engineering plastics, and aluminum alloy die-casting parts. It also involves manufacturers of stamping equipment, winding equipment, dynamic balancing equipment, and automated assembly equipment. The midstream consists of manufacturers of AC dry vacuum cleaner motors, producing series motors (Universal Motors), bypass motors, and multi-stage vacuum cleaner motors through processes such as stator and rotor machining, winding, commutator assembly, impeller assembly, dynamic balancing correction, and whole-machine testing. The downstream is mainly used in household vacuum cleaners, commercial vacuum cleaners, and industrial vacuum cleaners.

In 2025, global sales of AC dry vacuum cleaner motors reached 61 million units, with a

production capacity of approximately 87 million units, an average selling price of US\$14.2 per unit, and an average gross profit margin of 25%-35%.

Global energy efficiency regulations and noise standards for household appliances are constantly improving, placing higher demands on the performance of vacuum cleaner motors. European Eco-design regulations, North American energy efficiency standards, and energy conservation and emission reduction policies in various countries are driving the upgrading of vacuum cleaners towards higher efficiency and lower energy consumption. At the same time, the commercial cleaning and industrial dust removal sectors are continuously increasing their requirements for equipment reliability, safety, and continuous operation capabilities. In recent years, the growing demand for professional cleaning equipment from the property services, industrial manufacturing, and warehousing and logistics industries has also driven the development of the commercial and industrial vacuum cleaner motor market.

This report is a detailed and comprehensive analysis for global AC Dry Vacuum Cleaner Motors market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global AC Dry Vacuum Cleaner Motors market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global AC Dry Vacuum Cleaner Motors market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global AC Dry Vacuum Cleaner Motors market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global AC Dry Vacuum Cleaner Motors market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for AC Dry Vacuum Cleaner Motors

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global AC Dry Vacuum Cleaner Motors market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Ametek Lamb Electric, Domel, Nidec, Johnson Electric, Denso, Maxon Motor, Mabuchi Motors, Portescap, Allient, Zhoushan Chenguang, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

AC Dry Vacuum Cleaner Motors market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Brushed Motor

Brushless Motor

Market segment by Fan Stages

Single-Stage Motor

Double-Stage Motor

Triple-Stage Motor

Market segment by Power

500?1000W

1000?1500W

?1500W

Market segment by Application

Home Vacuum Cleaners

Commercial Vacuum Cleaners

Industrial Vacuum Cleaners

Major players covered

Ametek Lamb Electric

Domel

Nidec

Johnson Electric

Denso

Maxon Motor

Mabuchi Motors

Portescap

Allient

Zhoushan Chenguang

Weiling Motor

Xingdesheng

Lake Electric

Fangzheng Motor

Chiaphua Components

Lihui Motor

Langwei Electric

Zhongshan Mengli Motor

Wolong Electric

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe AC Dry Vacuum Cleaner Motors product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of AC Dry Vacuum Cleaner Motors, with price, sales quantity, revenue, and global market share of AC Dry Vacuum Cleaner Motors from 2021 to 2026.

Chapter 3, the AC Dry Vacuum Cleaner Motors competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the AC Dry Vacuum Cleaner Motors breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and AC Dry Vacuum Cleaner Motors market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of AC Dry Vacuum Cleaner Motors.

Chapter 14 and 15, to describe AC Dry Vacuum Cleaner Motors sales channel, distributors, customers, research findings and conclusion.

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