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Global AC-DC Power Supply Modules Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global AC-DC Power Supply Modules market size is expected to reach $ 2212 million by 2032, rising at a market growth of 6.0% CAGR during the forecast period (2026-2032).

AC-DC Power Supply Modules are modular power conversion products that accept an AC input and convert it into regulated DC power through functions such as rectification, power factor correction, high-frequency switching, galvanic isolation, voltage regulation and filtering. The major power conversion stages are integrated into an independently purchasable module designed for direct incorporation into a PCB, electronic equipment or a larger modular power architecture.

The market covered in this report primarily includes PCB-mount AC-DC modules, encapsulated AC-DC modules, brick and baseplate/contact-cooled AC-DC modules, as well as modular PFC or AC-DC front-end converters. Products range from low-wattage SIP/DIP encapsulated modules to several-hundred-watt and kilowatt-class board-mounted or full-brick converters.

The global AC-DC power supply module market is a mature but highly specialized segment of embedded power electronics. Demand is driven primarily by industrial automation, instrumentation, medical equipment, telecommunications, transportation, aerospace and other systems that require AC mains power to be converted directly within a PCB-mounted or enclosed electronic platform. Unlike conventional standalone switching power supplies, the value of AC-DC modules is determined not only by output wattage but also by power density, isolation, safety approvals, EMC performance, thermal design and the extent to which the module reduces the customer's own power-system engineering requirements.

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The market is developing along two distinct product trajectories. At the lower end, encapsulated and PCB-mounted modules in the roughly 1–100 W range are supplied by a broad group of companies including RECOM, TRACO Power, XP Power, MORNSUN, Aimtec and MINMAX. At the higher end, several-hundred-watt and kilowatt-class brick, baseplate and PFC modules require substantially greater expertise in topology design, thermal management, magnetics, current sharing and digital control. Advanced Energy's AIF-500 is a 500 W full-brick AC-DC module with PMBus and parallel operation, while its board-mounted portfolio also includes PFC modules rated from 75 W to 2,400 W.

Competitive intensity therefore varies strongly by power range. Low-power AC-DC modules remain fragmented, with numerous suppliers in Europe, North America, mainland China and Taiwan competing on size, certifications, availability and price. Supplier concentration increases as power levels rise into the several-hundred-watt and kilowatt classes, where fewer companies possess the required power-density, PFC, contact-cooling and digital-control capabilities. Advanced Energy and TDK-Lambda remain important high-power technology suppliers, while Asian companies including MORNSUN, Cincon and P-DUKE are steadily expanding their product ranges into higher-value applications.

Future market growth is expected to be driven less by incremental volume in conventional 3–10 W modules and more by increasing power ratings, tighter equipment footprints, fanless and contact-cooled designs, digital control, medical and transportation qualification requirements, and modular high-voltage DC power architectures.

Report Scope

This report studies the global AC-DC Power Supply Modules production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for AC-DC Power Supply Modules and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of AC-DC Power Supply Modules that contribute to its increasing demand across many markets.

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Highlights and key features of the study

Global AC-DC Power Supply Modules total production and demand, 2021-2032, (K Units)

Global AC-DC Power Supply Modules total production value, 2021-2032, (USD Million)

Global AC-DC Power Supply Modules production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global AC-DC Power Supply Modules consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: AC-DC Power Supply Modules domestic production, consumption, key domestic manufacturers and share

Global AC-DC Power Supply Modules production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global AC-DC Power Supply Modules production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global AC-DC Power Supply Modules production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global AC-DC Power Supply Modules market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Advanced Energy, TDK-Lambda, Delta Electronics, Vicor, Murata Power Solutions, XP Power, RECOM Power, TRACO Power, COSEL, MORNSUN, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

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Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World AC-DC Power Supply Modules market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (K Units) and average price (US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global AC-DC Power Supply Modules Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global AC-DC Power Supply Modules Market, Segmentation by Type:

Complete AC-DC Power Supply Modules

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PFC / AC-DC Front-End Modules

Global AC-DC Power Supply Modules Market, Segmentation by Power:

?30 W

30–100 W

100–500 W

Above 500 W

Global AC-DC Power Supply Modules Market, Segmentation by Application:

Industrial Automation & Instrumentation

Medical Equipment

Telecom & Networking

Data Center & Computing

Railway & Transportation

Aerospace & Defense

Other Applications

Companies Profiled:

Advanced Energy

TDK-Lambda

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Delta Electronics

Vicor

Murata Power Solutions

XP Power

RECOM Power

TRACO Power

COSEL

MORNSUN

P-DUKE

Cincon

MINMAX Technology

Aimtec

Bel Fuse / CUI

MEAN WELL

Key Questions Answered

1. How big is the global AC-DC Power Supply Modules market?
2. What is the demand of the global AC-DC Power Supply Modules market?
3. What is the year over year growth of the global AC-DC Power Supply Modules market?
4. What is the total value of the global AC-DC Power Supply Modules market?
5. Who are the Major Players in the global AC-DC Power Supply Modules market?
6. What are the growth factors driving the market demand?

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