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Global AC-DC Power Supply Modules Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global AC-DC Power Supply Modules market size was valued at US$ 1467 million in 2025 and is forecast to a readjusted size of US$ 2212 million by 2032 with a CAGR of 6.0% during review period.

AC-DC Power Supply Modules are modular power conversion products that accept an AC input and convert it into regulated DC power through functions such as rectification, power factor correction, high-frequency switching, galvanic isolation, voltage regulation and filtering. The major power conversion stages are integrated into an independently purchasable module designed for direct incorporation into a PCB, electronic equipment or a larger modular power architecture.

The market covered in this report primarily includes PCB-mount AC-DC modules, encapsulated AC-DC modules, brick and baseplate/contact-cooled AC-DC modules, as well as modular PFC or AC-DC front-end converters. Products range from low-wattage SIP/DIP encapsulated modules to several-hundred-watt and kilowatt-class board-mounted or full-brick converters.

The global AC-DC power supply module market is a mature but highly specialized segment of embedded power electronics. Demand is driven primarily by industrial automation, instrumentation, medical equipment, telecommunications, transportation, aerospace and other systems that require AC mains power to be converted directly within a PCB-mounted or enclosed electronic platform. Unlike conventional standalone switching power supplies, the value of AC-DC modules is determined not only by output wattage but also by power density, isolation, safety approvals, EMC performance, thermal design and the extent to which the module reduces the customer's own power-

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system engineering requirements.

The market is developing along two distinct product trajectories. At the lower end, encapsulated and PCB-mounted modules in the roughly 1–100 W range are supplied by a broad group of companies including RECOM, TRACO Power, XP Power, MORNSUN, Aimtec and MINMAX. At the higher end, several-hundred-watt and kilowatt-class brick, baseplate and PFC modules require substantially greater expertise in topology design, thermal management, magnetics, current sharing and digital control. Advanced Energy's AIF-500 is a 500 W full-brick AC-DC module with PMBus and parallel operation, while its board-mounted portfolio also includes PFC modules rated from 75 W to 2,400 W.

Competitive intensity therefore varies strongly by power range. Low-power AC-DC modules remain fragmented, with numerous suppliers in Europe, North America, mainland China and Taiwan competing on size, certifications, availability and price. Supplier concentration increases as power levels rise into the several-hundred-watt and kilowatt classes, where fewer companies possess the required power-density, PFC, contact-cooling and digital-control capabilities. Advanced Energy and TDK-Lambda remain important high-power technology suppliers, while Asian companies including MORNSUN, Cincon and P-DUKE are steadily expanding their product ranges into higher-value applications.

Future market growth is expected to be driven less by incremental volume in conventional 3–10 W modules and more by increasing power ratings, tighter equipment footprints, fanless and contact-cooled designs, digital control, medical and transportation qualification requirements, and modular high-voltage DC power architectures.

Report Scope

This report is a detailed and comprehensive analysis for global AC-DC Power Supply Modules market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

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Key Features:

Global AC-DC Power Supply Modules market size and forecasts, in consumption value ($ Million), sales quantity (K Units), and average selling prices (US$/Unit), 2021-2032

Global AC-DC Power Supply Modules market size and forecasts by region and country, in consumption value ($ Million), sales quantity (K Units), and average selling prices (US$/Unit), 2021-2032

Global AC-DC Power Supply Modules market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (K Units), and average selling prices (US$/Unit), 2021-2032

Global AC-DC Power Supply Modules market shares of main players, shipments in revenue ($ Million), sales quantity (K Units), and ASP (US$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for AC-DC Power Supply Modules

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global AC-DC Power Supply Modules market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Advanced Energy, TDK-Lambda, Delta Electronics, Vicor, Murata Power Solutions, XP Power, RECOM Power, TRACO Power, COSEL, MORNSUN, etc.

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This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

AC-DC Power Supply Modules market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market Segmentation

Market segment by Type

Complete AC-DC Power Supply Modules

PFC / AC-DC Front-End Modules

Market segment by Power

?30 W

30–100 W

100–500 W

Above 500 W

Market segment by Application

Industrial Automation & Instrumentation

Medical Equipment

Telecom & Networking

Data Center & Computing

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Railway & Transportation

Aerospace & Defense

Other Applications

Major players covered

Advanced Energy

TDK-Lambda

Delta Electronics

Vicor

Murata Power Solutions

XP Power

RECOM Power

TRACO Power

COSEL

MORNSUN

P-DUKE

Cincon

MINMAX Technology

Aimtec

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Bel Fuse / CUI

MEAN WELL

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe AC-DC Power Supply Modules product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of AC-DC Power Supply Modules, with price, sales quantity, revenue, and global market share of AC-DC Power Supply Modules from 2021 to 2026.

Chapter 3, the AC-DC Power Supply Modules competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the AC-DC Power Supply Modules breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

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Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and AC-DC Power Supply Modules market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of AC-DC Power Supply Modules.

Chapter 14 and 15, to describe AC-DC Power Supply Modules sales channel, distributors, customers, research findings and conclusion.

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Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope
1.2 Market Estimation Caveats and Base Year
1.3 Market Analysis by Type
  1.3.1 Overview: Global AC-DC Power Supply Modules Consumption Value by Type: 2021 Versus 2025 Versus 2032
  1.3.2 Complete AC-DC Power Supply Modules
  1.3.3 PFC / AC-DC Front-End Modules
1.4 Market Analysis by Power
  1.4.1 Overview: Global AC-DC Power Supply Modules Consumption Value by Power: 2021 Versus 2025 Versus 2032
  1.4.2 ?30 W
  1.4.3 30–100 W
  1.4.4 100–500 W
  1.4.5 Above 500 W
1.5 Market Analysis by Application
  1.5.1 Overview: Global AC-DC Power Supply Modules Consumption Value by Application: 2021 Versus 2025 Versus 2032
  1.5.2 Industrial Automation & Instrumentation
  1.5.3 Medical Equipment
  1.5.4 Telecom & Networking
  1.5.5 Data Center & Computing
  1.5.6 Railway & Transportation
  1.5.7 Aerospace & Defense
  1.5.8 Other Applications
1.6 Global AC-DC Power Supply Modules Market Size & Forecast
  1.6.1 Global AC-DC Power Supply Modules Consumption Value (2021 & 2025 & 2032)
  1.6.2 Global AC-DC Power Supply Modules Sales Quantity (2021-2032)
  1.6.3 Global AC-DC Power Supply Modules Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 Advanced Energy
  2.1.1 Advanced Energy Details
  2.1.2 Advanced Energy Major Business
  2.1.3 Advanced Energy AC-DC Power Supply Modules Product and Services

+357 96 030922
info@marketpublishers.com

2.1.4 Advanced Energy AC-DC Power Supply Modules Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.1.5 Advanced Energy Recent Developments/Updates
2.2 TDK-Lambda
2.2.1 TDK-Lambda Details
2.2.2 TDK-Lambda Major Business
2.2.3 TDK-Lambda AC-DC Power Supply Modules Product and Services
2.2.4 TDK-Lambda AC-DC Power Supply Modules Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.2.5 TDK-Lambda Recent Developments/Updates
2.3 Delta Electronics
2.3.1 Delta Electronics Details
2.3.2 Delta Electronics Major Business
2.3.3 Delta Electronics AC-DC Power Supply Modules Product and Services
2.3.4 Delta Electronics AC-DC Power Supply Modules Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.3.5 Delta Electronics Recent Developments/Updates
2.4 Vicor
2.4.1 Vicor Details
2.4.2 Vicor Major Business
2.4.3 Vicor AC-DC Power Supply Modules Product and Services
2.4.4 Vicor AC-DC Power Supply Modules Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.4.5 Vicor Recent Developments/Updates
2.5 Murata Power Solutions
2.5.1 Murata Power Solutions Details
2.5.2 Murata Power Solutions Major Business
2.5.3 Murata Power Solutions AC-DC Power Supply Modules Product and Services
2.5.4 Murata Power Solutions AC-DC Power Supply Modules Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.5.5 Murata Power Solutions Recent Developments/Updates
2.6 XP Power
2.6.1 XP Power Details
2.6.2 XP Power Major Business
2.6.3 XP Power AC-DC Power Supply Modules Product and Services
2.6.4 XP Power AC-DC Power Supply Modules Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.6.5 XP Power Recent Developments/Updates
2.7 RECOM Power

+357 96 030922
info@marketpublishers.com

2.7.1 RECOM Power Details
2.7.2 RECOM Power Major Business
2.7.3 RECOM Power AC-DC Power Supply Modules Product and Services
2.7.4 RECOM Power AC-DC Power Supply Modules Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.7.5 RECOM Power Recent Developments/Updates
2.8 TRACO Power
2.8.1 TRACO Power Details
2.8.2 TRACO Power Major Business
2.8.3 TRACO Power AC-DC Power Supply Modules Product and Services
2.8.4 TRACO Power AC-DC Power Supply Modules Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.8.5 TRACO Power Recent Developments/Updates
2.9 COSEL
2.9.1 COSEL Details
2.9.2 COSEL Major Business
2.9.3 COSEL AC-DC Power Supply Modules Product and Services
2.9.4 COSEL AC-DC Power Supply Modules Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.9.5 COSEL Recent Developments/Updates
2.10 MORNSUN
2.10.1 MORNSUN Details
2.10.2 MORNSUN Major Business
2.10.3 MORNSUN AC-DC Power Supply Modules Product and Services
2.10.4 MORNSUN AC-DC Power Supply Modules Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.10.5 MORNSUN Recent Developments/Updates
2.11 P-DUKE
2.11.1 P-DUKE Details
2.11.2 P-DUKE Major Business
2.11.3 P-DUKE AC-DC Power Supply Modules Product and Services
2.11.4 P-DUKE AC-DC Power Supply Modules Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.11.5 P-DUKE Recent Developments/Updates
2.12 Cincon
2.12.1 Cincon Details
2.12.2 Cincon Major Business
2.12.3 Cincon AC-DC Power Supply Modules Product and Services
2.12.4 Cincon AC-DC Power Supply Modules Sales Quantity, Average Price,

+357 96 030922
info@marketpublishers.com

Revenue, Gross Margin and Market Share (2021-2026)
2.12.5 Cincon Recent Developments/Updates
2.13 MINMAX Technology
2.13.1 MINMAX Technology Details
2.13.2 MINMAX Technology Major Business
2.13.3 MINMAX Technology AC-DC Power Supply Modules Product and Services
2.13.4 MINMAX Technology AC-DC Power Supply Modules Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.13.5 MINMAX Technology Recent Developments/Updates
2.14 Aimtec
2.14.1 Aimtec Details
2.14.2 Aimtec Major Business
2.14.3 Aimtec AC-DC Power Supply Modules Product and Services
2.14.4 Aimtec AC-DC Power Supply Modules Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.14.5 Aimtec Recent Developments/Updates
2.15 Bel Fuse / CUI
2.15.1 Bel Fuse / CUI Details
2.15.2 Bel Fuse / CUI Major Business
2.15.3 Bel Fuse / CUI AC-DC Power Supply Modules Product and Services
2.15.4 Bel Fuse / CUI AC-DC Power Supply Modules Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.15.5 Bel Fuse / CUI Recent Developments/Updates
2.16 MEAN WELL
2.16.1 MEAN WELL Details
2.16.2 MEAN WELL Major Business
2.16.3 MEAN WELL AC-DC Power Supply Modules Product and Services
2.16.4 MEAN WELL AC-DC Power Supply Modules Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.16.5 MEAN WELL Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: AC-DC POWER SUPPLY MODULES BY MANUFACTURER

3.1 Global AC-DC Power Supply Modules Sales Quantity by Manufacturer (2021-2026)
3.2 Global AC-DC Power Supply Modules Revenue by Manufacturer (2021-2026)
3.3 Global AC-DC Power Supply Modules Average Price by Manufacturer (2021-2026)
3.4 Market Share Analysis (2025)
3.4.1 Producer Shipments of AC-DC Power Supply Modules by Manufacturer Revenue

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info@marketpublishers.com

($MM) and Market Share (%): 2025
3.4.2 Top 3 AC-DC Power Supply Modules Manufacturer Market Share in 2025
3.4.3 Top 6 AC-DC Power Supply Modules Manufacturer Market Share in 2025
3.5 AC-DC Power Supply Modules Market: Overall Company Footprint Analysis
3.5.1 AC-DC Power Supply Modules Market: Region Footprint
3.5.2 AC-DC Power Supply Modules Market: Company Product Type Footprint
3.5.3 AC-DC Power Supply Modules Market: Company Product Application Footprint
3.6 New Market Entrants and Barriers to Market Entry
3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

4.1 Global AC-DC Power Supply Modules Market Size by Region
4.1.1 Global AC-DC Power Supply Modules Sales Quantity by Region (2021-2032)
4.1.2 Global AC-DC Power Supply Modules Consumption Value by Region (2021-2032)
4.1.3 Global AC-DC Power Supply Modules Average Price by Region (2021-2032)
4.2 North America AC-DC Power Supply Modules Consumption Value (2021-2032)
4.3 Europe AC-DC Power Supply Modules Consumption Value (2021-2032)
4.4 Asia-Pacific AC-DC Power Supply Modules Consumption Value (2021-2032)
4.5 South America AC-DC Power Supply Modules Consumption Value (2021-2032)
4.6 Middle East & Africa AC-DC Power Supply Modules Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

5.1 Global AC-DC Power Supply Modules Sales Quantity by Type (2021-2032)
5.2 Global AC-DC Power Supply Modules Consumption Value by Type (2021-2032)
5.3 Global AC-DC Power Supply Modules Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

6.1 Global AC-DC Power Supply Modules Sales Quantity by Application (2021-2032)
6.2 Global AC-DC Power Supply Modules Consumption Value by Application (2021-2032)
6.3 Global AC-DC Power Supply Modules Average Price by Application (2021-2032)

7 NORTH AMERICA

+357 96 030922
info@marketpublishers.com

7.1 North America AC-DC Power Supply Modules Sales Quantity by Type (2021-2032)
7.2 North America AC-DC Power Supply Modules Sales Quantity by Application (2021-2032)
7.3 North America AC-DC Power Supply Modules Market Size by Country
7.3.1 North America AC-DC Power Supply Modules Sales Quantity by Country (2021-2032)
7.3.2 North America AC-DC Power Supply Modules Consumption Value by Country (2021-2032)
7.3.3 United States Market Size and Forecast (2021-2032)
7.3.4 Canada Market Size and Forecast (2021-2032)
7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

8.1 Europe AC-DC Power Supply Modules Sales Quantity by Type (2021-2032)
8.2 Europe AC-DC Power Supply Modules Sales Quantity by Application (2021-2032)
8.3 Europe AC-DC Power Supply Modules Market Size by Country
8.3.1 Europe AC-DC Power Supply Modules Sales Quantity by Country (2021-2032)
8.3.2 Europe AC-DC Power Supply Modules Consumption Value by Country (2021-2032)
8.3.3 Germany Market Size and Forecast (2021-2032)
8.3.4 France Market Size and Forecast (2021-2032)
8.3.5 United Kingdom Market Size and Forecast (2021-2032)
8.3.6 Russia Market Size and Forecast (2021-2032)
8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

9.1 Asia-Pacific AC-DC Power Supply Modules Sales Quantity by Type (2021-2032)
9.2 Asia-Pacific AC-DC Power Supply Modules Sales Quantity by Application (2021-2032)
9.3 Asia-Pacific AC-DC Power Supply Modules Market Size by Region
9.3.1 Asia-Pacific AC-DC Power Supply Modules Sales Quantity by Region (2021-2032)
9.3.2 Asia-Pacific AC-DC Power Supply Modules Consumption Value by Region (2021-2032)
9.3.3 China Market Size and Forecast (2021-2032)
9.3.4 Japan Market Size and Forecast (2021-2032)
9.3.5 South Korea Market Size and Forecast (2021-2032)

+357 96 030922
info@marketpublishers.com

9.3.6 India Market Size and Forecast (2021-2032)
9.3.7 Southeast Asia Market Size and Forecast (2021-2032)
9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

10.1 South America AC-DC Power Supply Modules Sales Quantity by Type (2021-2032)
10.2 South America AC-DC Power Supply Modules Sales Quantity by Application (2021-2032)
10.3 South America AC-DC Power Supply Modules Market Size by Country
10.3.1 South America AC-DC Power Supply Modules Sales Quantity by Country (2021-2032)
10.3.2 South America AC-DC Power Supply Modules Consumption Value by Country (2021-2032)
10.3.3 Brazil Market Size and Forecast (2021-2032)
10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa AC-DC Power Supply Modules Sales Quantity by Type (2021-2032)
11.2 Middle East & Africa AC-DC Power Supply Modules Sales Quantity by Application (2021-2032)
11.3 Middle East & Africa AC-DC Power Supply Modules Market Size by Country
11.3.1 Middle East & Africa AC-DC Power Supply Modules Sales Quantity by Country (2021-2032)
11.3.2 Middle East & Africa AC-DC Power Supply Modules Consumption Value by Country (2021-2032)
11.3.3 Turkey Market Size and Forecast (2021-2032)
11.3.4 Egypt Market Size and Forecast (2021-2032)
11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)
11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

12.1 AC-DC Power Supply Modules Market Drivers
12.2 AC-DC Power Supply Modules Market Restraints
12.3 AC-DC Power Supply Modules Trends Analysis

+357 96 030922
info@marketpublishers.com

12.4 Porters Five Forces Analysis
12.4.1 Threat of New Entrants
12.4.2 Bargaining Power of Suppliers
12.4.3 Bargaining Power of Buyers
12.4.4 Threat of Substitutes
12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of AC-DC Power Supply Modules and Key Manufacturers
13.2 Manufacturing Costs Percentage of AC-DC Power Supply Modules
13.3 AC-DC Power Supply Modules Production Process
13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel
14.1.1 Direct to End-User
14.1.2 Distributors
14.2 AC-DC Power Supply Modules Typical Distributors
14.3 AC-DC Power Supply Modules Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology
16.2 Research Process and Data Source
16.3 Disclaimer

+357 96 030922
info@marketpublishers.com

List Of Tables

LIST OF TABLES

Table 1. Global AC-DC Power Supply Modules Consumption Value by Type, (USD Million), 2021 & 2025 & 2032
Table 2. Global AC-DC Power Supply Modules Consumption Value by Power, (USD Million), 2021 & 2025 & 2032
Table 3. Global AC-DC Power Supply Modules Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
Table 4. Advanced Energy Basic Information, Manufacturing Base and Competitors
Table 5. Advanced Energy Major Business
Table 6. Advanced Energy AC-DC Power Supply Modules Product and Services
Table 7. Advanced Energy AC-DC Power Supply Modules Sales Quantity (K Units), Average Price (US$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 8. Advanced Energy Recent Developments/Updates
Table 9. TDK-Lambda Basic Information, Manufacturing Base and Competitors
Table 10. TDK-Lambda Major Business
Table 11. TDK-Lambda AC-DC Power Supply Modules Product and Services
Table 12. TDK-Lambda AC-DC Power Supply Modules Sales Quantity (K Units), Average Price (US$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 13. TDK-Lambda Recent Developments/Updates
Table 14. Delta Electronics Basic Information, Manufacturing Base and Competitors
Table 15. Delta Electronics Major Business
Table 16. Delta Electronics AC-DC Power Supply Modules Product and Services
Table 17. Delta Electronics AC-DC Power Supply Modules Sales Quantity (K Units), Average Price (US$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 18. Delta Electronics Recent Developments/Updates
Table 19. Vicor Basic Information, Manufacturing Base and Competitors
Table 20. Vicor Major Business
Table 21. Vicor AC-DC Power Supply Modules Product and Services
Table 22. Vicor AC-DC Power Supply Modules Sales Quantity (K Units), Average Price (US$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 23. Vicor Recent Developments/Updates
Table 24. Murata Power Solutions Basic Information, Manufacturing Base and Competitors

+357 96 030922
info@marketpublishers.com

Table 25. Murata Power Solutions Major Business
Table 26. Murata Power Solutions AC-DC Power Supply Modules Product and Services
Table 27. Murata Power Solutions AC-DC Power Supply Modules Sales Quantity (K Units), Average Price (US$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 28. Murata Power Solutions Recent Developments/Updates
Table 29. XP Power Basic Information, Manufacturing Base and Competitors
Table 30. XP Power Major Business
Table 31. XP Power AC-DC Power Supply Modules Product and Services
Table 32. XP Power AC-DC Power Supply Modules Sales Quantity (K Units), Average Price (US$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 33. XP Power Recent Developments/Updates
Table 34. RECOM Power Basic Information, Manufacturing Base and Competitors
Table 35. RECOM Power Major Business
Table 36. RECOM Power AC-DC Power Supply Modules Product and Services
Table 37. RECOM Power AC-DC Power Supply Modules Sales Quantity (K Units), Average Price (US$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 38. RECOM Power Recent Developments/Updates
Table 39. TRACO Power Basic Information, Manufacturing Base and Competitors
Table 40. TRACO Power Major Business
Table 41. TRACO Power AC-DC Power Supply Modules Product and Services
Table 42. TRACO Power AC-DC Power Supply Modules Sales Quantity (K Units), Average Price (US$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 43. TRACO Power Recent Developments/Updates
Table 44. COSEL Basic Information, Manufacturing Base and Competitors
Table 45. COSEL Major Business
Table 46. COSEL AC-DC Power Supply Modules Product and Services
Table 47. COSEL AC-DC Power Supply Modules Sales Quantity (K Units), Average Price (US$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 48. COSEL Recent Developments/Updates
Table 49. MORNSUN Basic Information, Manufacturing Base and Competitors
Table 50. MORNSUN Major Business
Table 51. MORNSUN AC-DC Power Supply Modules Product and Services
Table 52. MORNSUN AC-DC Power Supply Modules Sales Quantity (K Units), Average Price (US$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 53. MORNSUN Recent Developments/Updates
Table 54. P-DUKE Basic Information, Manufacturing Base and Competitors

+357 96 030922
info@marketpublishers.com

Table 55. P-DUKE Major Business
Table 56. P-DUKE AC-DC Power Supply Modules Product and Services
Table 57. P-DUKE AC-DC Power Supply Modules Sales Quantity (K Units), Average Price (US$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 58. P-DUKE Recent Developments/Updates
Table 59. Cincon Basic Information, Manufacturing Base and Competitors
Table 60. Cincon Major Business
Table 61. Cincon AC-DC Power Supply Modules Product and Services
Table 62. Cincon AC-DC Power Supply Modules Sales Quantity (K Units), Average Price (US$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 63. Cincon Recent Developments/Updates
Table 64. MINMAX Technology Basic Information, Manufacturing Base and Competitors
Table 65. MINMAX Technology Major Business
Table 66. MINMAX Technology AC-DC Power Supply Modules Product and Services
Table 67. MINMAX Technology AC-DC Power Supply Modules Sales Quantity (K Units), Average Price (US$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 68. MINMAX Technology Recent Developments/Updates
Table 69. Aimtec Basic Information, Manufacturing Base and Competitors
Table 70. Aimtec Major Business
Table 71. Aimtec AC-DC Power Supply Modules Product and Services
Table 72. Aimtec AC-DC Power Supply Modules Sales Quantity (K Units), Average Price (US$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 73. Aimtec Recent Developments/Updates
Table 74. Bel Fuse / CUI Basic Information, Manufacturing Base and Competitors
Table 75. Bel Fuse / CUI Major Business
Table 76. Bel Fuse / CUI AC-DC Power Supply Modules Product and Services
Table 77. Bel Fuse / CUI AC-DC Power Supply Modules Sales Quantity (K Units), Average Price (US$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 78. Bel Fuse / CUI Recent Developments/Updates
Table 79. MEAN WELL Basic Information, Manufacturing Base and Competitors
Table 80. MEAN WELL Major Business
Table 81. MEAN WELL AC-DC Power Supply Modules Product and Services
Table 82. MEAN WELL AC-DC Power Supply Modules Sales Quantity (K Units), Average Price (US$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 83. MEAN WELL Recent Developments/Updates
Table 84. Global AC-DC Power Supply Modules Sales Quantity by Manufacturer

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(2021-2026) & (K Units)
Table 85. Global AC-DC Power Supply Modules Revenue by Manufacturer (2021-2026) & (USD Million)
Table 86. Global AC-DC Power Supply Modules Average Price by Manufacturer (2021-2026) & (US$/Unit)
Table 87. Market Position of Manufacturers in AC-DC Power Supply Modules, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025
Table 88. Head Office and AC-DC Power Supply Modules Production Site of Key Manufacturer
Table 89. AC-DC Power Supply Modules Market: Company Product Type Footprint
Table 90. AC-DC Power Supply Modules Market: Company Product Application Footprint
Table 91. AC-DC Power Supply Modules New Market Entrants and Barriers to Market Entry
Table 92. AC-DC Power Supply Modules Mergers, Acquisition, Agreements, and Collaborations
Table 93. Global AC-DC Power Supply Modules Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR
Table 94. Global AC-DC Power Supply Modules Sales Quantity by Region (2021-2026) & (K Units)
Table 95. Global AC-DC Power Supply Modules Sales Quantity by Region (2027-2032) & (K Units)
Table 96. Global AC-DC Power Supply Modules Consumption Value by Region (2021-2026) & (USD Million)
Table 97. Global AC-DC Power Supply Modules Consumption Value by Region (2027-2032) & (USD Million)
Table 98. Global AC-DC Power Supply Modules Average Price by Region (2021-2026) & (US$/Unit)
Table 99. Global AC-DC Power Supply Modules Average Price by Region (2027-2032) & (US$/Unit)
Table 100. Global AC-DC Power Supply Modules Sales Quantity by Type (2021-2026) & (K Units)
Table 101. Global AC-DC Power Supply Modules Sales Quantity by Type (2027-2032) & (K Units)
Table 102. Global AC-DC Power Supply Modules Consumption Value by Type (2021-2026) & (USD Million)
Table 103. Global AC-DC Power Supply Modules Consumption Value by Type (2027-2032) & (USD Million)
Table 104. Global AC-DC Power Supply Modules Average Price by Type (2021-2026) &

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(US$/Unit)
Table 105. Global AC-DC Power Supply Modules Average Price by Type (2027-2032) & (US$/Unit)
Table 106. Global AC-DC Power Supply Modules Sales Quantity by Application (2021-2026) & (K Units)
Table 107. Global AC-DC Power Supply Modules Sales Quantity by Application (2027-2032) & (K Units)
Table 108. Global AC-DC Power Supply Modules Consumption Value by Application (2021-2026) & (USD Million)
Table 109. Global AC-DC Power Supply Modules Consumption Value by Application (2027-2032) & (USD Million)
Table 110. Global AC-DC Power Supply Modules Average Price by Application (2021-2026) & (US$/Unit)
Table 111. Global AC-DC Power Supply Modules Average Price by Application (2027-2032) & (US$/Unit)
Table 112. North America AC-DC Power Supply Modules Sales Quantity by Type (2021-2026) & (K Units)
Table 113. North America AC-DC Power Supply Modules Sales Quantity by Type (2027-2032) & (K Units)
Table 114. North America AC-DC Power Supply Modules Sales Quantity by Application (2021-2026) & (K Units)
Table 115. North America AC-DC Power Supply Modules Sales Quantity by Application (2027-2032) & (K Units)
Table 116. North America AC-DC Power Supply Modules Sales Quantity by Country (2021-2026) & (K Units)
Table 117. North America AC-DC Power Supply Modules Sales Quantity by Country (2027-2032) & (K Units)
Table 118. North America AC-DC Power Supply Modules Consumption Value by Country (2021-2026) & (USD Million)
Table 119. North America AC-DC Power Supply Modules Consumption Value by Country (2027-2032) & (USD Million)
Table 120. Europe AC-DC Power Supply Modules Sales Quantity by Type (2021-2026) & (K Units)
Table 121. Europe AC-DC Power Supply Modules Sales Quantity by Type (2027-2032) & (K Units)
Table 122. Europe AC-DC Power Supply Modules Sales Quantity by Application (2021-2026) & (K Units)
Table 123. Europe AC-DC Power Supply Modules Sales Quantity by Application (2027-2032) & (K Units)

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Table 124. Europe AC-DC Power Supply Modules Sales Quantity by Country (2021-2026) & (K Units)
Table 125. Europe AC-DC Power Supply Modules Sales Quantity by Country (2027-2032) & (K Units)
Table 126. Europe AC-DC Power Supply Modules Consumption Value by Country (2021-2026) & (USD Million)
Table 127. Europe AC-DC Power Supply Modules Consumption Value by Country (2027-2032) & (USD Million)
Table 128. Asia-Pacific AC-DC Power Supply Modules Sales Quantity by Type (2021-2026) & (K Units)
Table 129. Asia-Pacific AC-DC Power Supply Modules Sales Quantity by Type (2027-2032) & (K Units)
Table 130. Asia-Pacific AC-DC Power Supply Modules Sales Quantity by Application (2021-2026) & (K Units)
Table 131. Asia-Pacific AC-DC Power Supply Modules Sales Quantity by Application (2027-2032) & (K Units)
Table 132. Asia-Pacific AC-DC Power Supply Modules Sales Quantity by Region (2021-2026) & (K Units)
Table 133. Asia-Pacific AC-DC Power Supply Modules Sales Quantity by Region (2027-2032) & (K Units)
Table 134. Asia-Pacific AC-DC Power Supply Modules Consumption Value by Region (2021-2026) & (USD Million)
Table 135. Asia-Pacific AC-DC Power Supply Modules Consumption Value by Region (2027-2032) & (USD Million)
Table 136. South America AC-DC Power Supply Modules Sales Quantity by Type (2021-2026) & (K Units)
Table 137. South America AC-DC Power Supply Modules Sales Quantity by Type (2027-2032) & (K Units)
Table 138. South America AC-DC Power Supply Modules Sales Quantity by Application (2021-2026) & (K Units)
Table 139. South America AC-DC Power Supply Modules Sales Quantity by Application (2027-2032) & (K Units)
Table 140. South America AC-DC Power Supply Modules Sales Quantity by Country (2021-2026) & (K Units)
Table 141. South America AC-DC Power Supply Modules Sales Quantity by Country (2027-2032) & (K Units)
Table 142. South America AC-DC Power Supply Modules Consumption Value by Country (2021-2026) & (USD Million)
Table 143. South America AC-DC Power Supply Modules Consumption Value by

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Country (2027-2032) & (USD Million)
Table 144. Middle East & Africa AC-DC Power Supply Modules Sales Quantity by Type (2021-2026) & (K Units)
Table 145. Middle East & Africa AC-DC Power Supply Modules Sales Quantity by Type (2027-2032) & (K Units)
Table 146. Middle East & Africa AC-DC Power Supply Modules Sales Quantity by Application (2021-2026) & (K Units)
Table 147. Middle East & Africa AC-DC Power Supply Modules Sales Quantity by Application (2027-2032) & (K Units)
Table 148. Middle East & Africa AC-DC Power Supply Modules Sales Quantity by Country (2021-2026) & (K Units)
Table 149. Middle East & Africa AC-DC Power Supply Modules Sales Quantity by Country (2027-2032) & (K Units)
Table 150. Middle East & Africa AC-DC Power Supply Modules Consumption Value by Country (2021-2026) & (USD Million)
Table 151. Middle East & Africa AC-DC Power Supply Modules Consumption Value by Country (2027-2032) & (USD Million)
Table 152. AC-DC Power Supply Modules Raw Material
Table 153. Key Manufacturers of AC-DC Power Supply Modules Raw Materials
Table 154. AC-DC Power Supply Modules Typical Distributors
Table 155. AC-DC Power Supply Modules Typical Customers

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List Of Figures

LIST OF FIGURES

Figure 1. AC-DC Power Supply Modules Picture
Figure 2. Global AC-DC Power Supply Modules Revenue by Type, (USD Million), 2021 & 2025 & 2032
Figure 3. Global AC-DC Power Supply Modules Revenue Market Share by Type in 2025
Figure 4. Complete AC-DC Power Supply Modules Examples
Figure 5. PFC / AC-DC Front-End Modules Examples
Figure 6. Global AC-DC Power Supply Modules Revenue by Power, (USD Million), 2021 & 2025 & 2032
Figure 7. Global AC-DC Power Supply Modules Revenue Market Share by Power in 2025
Figure 8. ?30 W Examples
Figure 9. 30–100 W Examples
Figure 10. 100–500 W Examples
Figure 11. Above 500 W Examples
Figure 12. Global AC-DC Power Supply Modules Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
Figure 13. Global AC-DC Power Supply Modules Revenue Market Share by Application in 2025
Figure 14. Industrial Automation & Instrumentation Examples
Figure 15. Medical Equipment Examples
Figure 16. Telecom & Networking Examples
Figure 17. Data Center & Computing Examples
Figure 18. Railway & Transportation Examples
Figure 19. Aerospace & Defense Examples
Figure 20. Other Applications Examples
Figure 21. Global AC-DC Power Supply Modules Consumption Value, (USD Million): 2021 & 2025 & 2032
Figure 22. Global AC-DC Power Supply Modules Consumption Value and Forecast (2021-2032) & (USD Million)
Figure 23. Global AC-DC Power Supply Modules Sales Quantity (2021-2032) & (K Units)
Figure 24. Global AC-DC Power Supply Modules Price (2021-2032) & (US$/Unit)
Figure 25. Global AC-DC Power Supply Modules Sales Quantity Market Share by Manufacturer in 2025

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Figure 26. Global AC-DC Power Supply Modules Revenue Market Share by Manufacturer in 2025
Figure 27. Producer Shipments of AC-DC Power Supply Modules by Manufacturer Sales ($MM) and Market Share (%): 2025
Figure 28. Top 3 AC-DC Power Supply Modules Manufacturer (Revenue) Market Share in 2025
Figure 29. Top 6 AC-DC Power Supply Modules Manufacturer (Revenue) Market Share in 2025
Figure 30. Global AC-DC Power Supply Modules Sales Quantity Market Share by Region (2021-2032)
Figure 31. Global AC-DC Power Supply Modules Consumption Value Market Share by Region (2021-2032)
Figure 32. North America AC-DC Power Supply Modules Consumption Value (2021-2032) & (USD Million)
Figure 33. Europe AC-DC Power Supply Modules Consumption Value (2021-2032) & (USD Million)
Figure 34. Asia-Pacific AC-DC Power Supply Modules Consumption Value (2021-2032) & (USD Million)
Figure 35. South America AC-DC Power Supply Modules Consumption Value (2021-2032) & (USD Million)
Figure 36. Middle East & Africa AC-DC Power Supply Modules Consumption Value (2021-2032) & (USD Million)
Figure 37. Global AC-DC Power Supply Modules Sales Quantity Market Share by Type (2021-2032)
Figure 38. Global AC-DC Power Supply Modules Consumption Value Market Share by Type (2021-2032)
Figure 39. Global AC-DC Power Supply Modules Average Price by Type (2021-2032) & (US$/Unit)
Figure 40. Global AC-DC Power Supply Modules Sales Quantity Market Share by Application (2021-2032)
Figure 41. Global AC-DC Power Supply Modules Revenue Market Share by Application (2021-2032)
Figure 42. Global AC-DC Power Supply Modules Average Price by Application (2021-2032) & (US$/Unit)
Figure 43. North America AC-DC Power Supply Modules Sales Quantity Market Share by Type (2021-2032)
Figure 44. North America AC-DC Power Supply Modules Sales Quantity Market Share by Application (2021-2032)
Figure 45. North America AC-DC Power Supply Modules Sales Quantity Market Share

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by Country (2021-2032)
Figure 46. North America AC-DC Power Supply Modules Consumption Value Market Share by Country (2021-2032)
Figure 47. United States AC-DC Power Supply Modules Consumption Value (2021-2032) & (USD Million)
Figure 48. Canada AC-DC Power Supply Modules Consumption Value (2021-2032) & (USD Million)
Figure 49. Mexico AC-DC Power Supply Modules Consumption Value (2021-2032) & (USD Million)
Figure 50. Europe AC-DC Power Supply Modules Sales Quantity Market Share by Type (2021-2032)
Figure 51. Europe AC-DC Power Supply Modules Sales Quantity Market Share by Application (2021-2032)
Figure 52. Europe AC-DC Power Supply Modules Sales Quantity Market Share by Country (2021-2032)
Figure 53. Europe AC-DC Power Supply Modules Consumption Value Market Share by Country (2021-2032)
Figure 54. Germany AC-DC Power Supply Modules Consumption Value (2021-2032) & (USD Million)
Figure 55. France AC-DC Power Supply Modules Consumption Value (2021-2032) & (USD Million)
Figure 56. United Kingdom AC-DC Power Supply Modules Consumption Value (2021-2032) & (USD Million)
Figure 57. Russia AC-DC Power Supply Modules Consumption Value (2021-2032) & (USD Million)
Figure 58. Italy AC-DC Power Supply Modules Consumption Value (2021-2032) & (USD Million)
Figure 59. Asia-Pacific AC-DC Power Supply Modules Sales Quantity Market Share by Type (2021-2032)
Figure 60. Asia-Pacific AC-DC Power Supply Modules Sales Quantity Market Share by Application (2021-2032)
Figure 61. Asia-Pacific AC-DC Power Supply Modules Sales Quantity Market Share by Region (2021-2032)
Figure 62. Asia-Pacific AC-DC Power Supply Modules Consumption Value Market Share by Region (2021-2032)
Figure 63. China AC-DC Power Supply Modules Consumption Value (2021-2032) & (USD Million)
Figure 64. Japan AC-DC Power Supply Modules Consumption Value (2021-2032) & (USD Million)

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Figure 65. South Korea AC-DC Power Supply Modules Consumption Value (2021-2032) & (USD Million)
Figure 66. India AC-DC Power Supply Modules Consumption Value (2021-2032) & (USD Million)
Figure 67. Southeast Asia AC-DC Power Supply Modules Consumption Value (2021-2032) & (USD Million)
Figure 68. Australia AC-DC Power Supply Modules Consumption Value (2021-2032) & (USD Million)
Figure 69. South America AC-DC Power Supply Modules Sales Quantity Market Share by Type (2021-2032)
Figure 70. South America AC-DC Power Supply Modules Sales Quantity Market Share by Application (2021-2032)
Figure 71. South America AC-DC Power Supply Modules Sales Quantity Market Share by Country (2021-2032)
Figure 72. South America AC-DC Power Supply Modules Consumption Value Market Share by Country (2021-2032)
Figure 73. Brazil AC-DC Power Supply Modules Consumption Value (2021-2032) & (USD Million)
Figure 74. Argentina AC-DC Power Supply Modules Consumption Value (2021-2032) & (USD Million)
Figure 75. Middle East & Africa AC-DC Power Supply Modules Sales Quantity Market Share by Type (2021-2032)
Figure 76. Middle East & Africa AC-DC Power Supply Modules Sales Quantity Market Share by Application (2021-2032)
Figure 77. Middle East & Africa AC-DC Power Supply Modules Sales Quantity Market Share by Country (2021-2032)
Figure 78. Middle East & Africa AC-DC Power Supply Modules Consumption Value Market Share by Country (2021-2032)
Figure 79. Turkey AC-DC Power Supply Modules Consumption Value (2021-2032) & (USD Million)
Figure 80. Egypt AC-DC Power Supply Modules Consumption Value (2021-2032) & (USD Million)
Figure 81. Saudi Arabia AC-DC Power Supply Modules Consumption Value (2021-2032) & (USD Million)
Figure 82. South Africa AC-DC Power Supply Modules Consumption Value (2021-2032) & (USD Million)
Figure 83. AC-DC Power Supply Modules Market Drivers
Figure 84. AC-DC Power Supply Modules Market Restraints
Figure 85. AC-DC Power Supply Modules Market Trends

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Figure 86. Porters Five Forces Analysis
Figure 87. Manufacturing Cost Structure Analysis of AC-DC Power Supply Modules in 2025
Figure 88. Manufacturing Process Analysis of AC-DC Power Supply Modules
Figure 89. AC-DC Power Supply Modules Industrial Chain
Figure 90. Sales Channel: Direct to End-User vs Distributors
Figure 91. Direct Channel Pros & Cons
Figure 92. Indirect Channel Pros & Cons
Figure 93. Methodology
Figure 94. Research Process and Data Source

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