

Global AC-DC External Power Supply (EPS) Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global AC-DC External Power Supply (EPS) market size was valued at US\$ 11560 million in 2025 and is forecast to a readjusted size of US\$ 11100 million by 2032 with a CAGR of -0.6% during review period.

An AC-DC External Power Supply (EPS) is a device that converts alternating current (AC) from a mains power source into direct current (DC) to power electronic devices. Typically housed in a separate unit from the device it powers, an EPS provides the necessary voltage and current required for operation. Commonly used for laptops, smartphones, and other consumer electronics, it ensures safe and efficient power conversion while often incorporating features like over-voltage protection and energy efficiency compliance.

Global AC-DC External Power Supply (EPS) key players include Delta(Eltek), Lite-On Technology, Acbel Polytech, Salcomp, Chicony Power, etc. Global top 5 manufacturers hold a share over 20%. Asia-Pacific is the largest market, with a share about 58%, followed by North America and Europe, with a share about 25% and 12%.

The market drivers for AC-DC External Power Supplies (EPS) primarily stem from the continuous growth in global demand for electronic devices, particularly the widespread adoption of smartphones, laptops, tablets, IoT devices, and consumer electronics. Additionally, the push for energy conservation and emission reduction policies, along with the enhancement of energy efficiency standards (such as Energy Star and the EU ErP Directive), has encouraged manufacturers to adopt more efficient and environmentally friendly power solutions. Meanwhile, the popularity of fast-charging

technologies and the diversification of portable devices have further fueled the expansion of the EPS market, with increasing consumer demand for high-efficiency, lightweight, and multi-functional adapters.

The AC-DC External Power Supply (EPS) market is moving towards higher energy efficiency, miniaturization, intelligence, and wireless capabilities. With the application of new semiconductor materials like GaN (gallium nitride) and SiC (silicon carbide), the power density and efficiency of EPS have significantly improved, while their size and weight have been reduced. Furthermore, the rise of smart power adapters, which support dynamic power adjustment and remote control functions, meets the needs of IoT and smart home devices. The rapid development of wireless charging technology has also brought new growth opportunities to the EPS market. In the future, the market will place greater emphasis on green environmental protection, multi-functional integration, and enhanced user experience.

This report is a detailed and comprehensive analysis for global AC-DC External Power Supply (EPS) market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Power and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global AC-DC External Power Supply (EPS) market size and forecasts, in consumption value (\$ Million), sales quantity (Million Units), and average selling prices (USD/Unit), 2021-2032

Global AC-DC External Power Supply (EPS) market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Million Units), and average selling prices (USD/Unit), 2021-2032

Global AC-DC External Power Supply (EPS) market size and forecasts, by Power and by Application, in consumption value (\$ Million), sales quantity (Million Units), and average selling prices (USD/Unit), 2021-2032

Global AC-DC External Power Supply (EPS) market shares of main players, shipments in revenue (\$ Million), sales quantity (Million Units), and ASP (USD/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for AC-DC External Power Supply (EPS)
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global AC-DC External Power Supply (EPS) market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Delta, Lite-On Technology, Acbel Polytech, Salcomp, Chicony Power, Artesyn, Flextronics, Mean Well, TDK Lambda, Phihong, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

AC-DC External Power Supply (EPS) market is split by Power and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Power, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Power

10W and Below 10W

11W-50W

51W-100W

Above 100W

Market segment by Application

Computers (Desktops and Laptops)

Tablet

Smartphone

Printer

Consumer Electronics

Network Communication Equipment

Security Monitoring

Industrial Equipment

Medical Equipment

LED Lighting

Others

Major players covered

Delta

Lite-On Technology

Acbel Polytech

Salcomp

Chicony Power

Artesyn

Flextronics

Mean Well

TDK Lambda

Phihong

FSP

Shenzhen Honor Electronic

Shenzhen Click Technology

Shenzhen Jingquanhua Electronics

Huntkey

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe AC-DC External Power Supply (EPS) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of AC-DC External Power Supply (EPS), with price, sales quantity, revenue, and global market share of AC-DC External Power Supply (EPS) from 2021 to 2026.

Chapter 3, the AC-DC External Power Supply (EPS) competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the AC-DC External Power Supply (EPS) breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions,

from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Power and by Application, with sales market share and growth rate by Power, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and AC-DC External Power Supply (EPS) market forecast, by regions, by Power, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of AC-DC External Power Supply (EPS).

Chapter 14 and 15, to describe AC-DC External Power Supply (EPS) sales channel, distributors, customers, research findings and conclusion.

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