

Global AC Asynchronous Motors Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global AC Asynchronous Motors market size is expected to reach \$ 18277 million by 2032, rising at a market growth of 4.6% CAGR during the forecast period (2026-2032).

An AC asynchronous motor is an electric motor powered by alternating current; it relies on a rotating magnetic field generated by the stator to induce current within the rotor, thereby producing electromagnetic torque. The rotor's rotational speed is lower than the synchronous speed. Common types include single-phase asynchronous motors and three-phase asynchronous motors.

The upstream supply chain comprises silicon steel sheets, copper wire, aluminum, cast iron components, bearings, insulation materials, motor housings, cooling fans, end shields, and control components. Downstream applications span home appliances, HVAC systems, water pumps, industrial fans, compressors, machine tools, conveyor systems, mining operations, the chemical industry, and manufacturing automation.

Globally, the average unit price for AC asynchronous motors stands at \$183 per unit, with global sales reaching approximately 71.3 million units. Annual production capacity ranges from 80 to 95 million units, and the industry profit margin is approximately 12%.

The global AC asynchronous motor market will continue to evolve toward high efficiency and energy conservation, intelligent control, and application-specific customization. Within the industrial sector, three-phase asynchronous motors will remain the dominant application type due to their superior efficiency, stability, and robust heavy-load capabilities; concurrently, products meeting IE3, IE4, and higher energy efficiency standards will increasingly displace standard, low-efficiency motors. Driven by the

widespread adoption of variable frequency drives (VFDs), sensors, the Industrial Internet of Things (IIoT), and predictive maintenance technologies, asynchronous motors are transitioning from being mere standalone power sources into integrated 'motor + drive + monitoring' system solutions. While demand is expected to remain resilient—bolstered by growth in home appliances, HVAC, water treatment, industrial automation, and infrastructure development—the market will continue to face persistent challenges such as price competition, raw material price volatility, and competitive pressure from permanent magnet synchronous motors. As of 2025, numerous market research firms continue to identify three-phase induction motors as the leading sub-segment within the broader induction motor category, driven primarily by demand for continuous industrial operation and heavy-duty applications.

This report studies the global AC Asynchronous Motors production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for AC Asynchronous Motors and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of AC Asynchronous Motors that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global AC Asynchronous Motors total production and demand, 2021-2032, (K Units)

Global AC Asynchronous Motors total production value, 2021-2032, (USD Million)

Global AC Asynchronous Motors production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global AC Asynchronous Motors consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: AC Asynchronous Motors domestic production, consumption, key domestic manufacturers and share

Global AC Asynchronous Motors production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global AC Asynchronous Motors production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global AC Asynchronous Motors production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global AC Asynchronous Motors market based on the following parameters - company overview, production, value, price, gross margin,

product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ABB Group, Innomotics, WEG, Nidec Corporation, Regal Rexnord Corporation, Toshiba, Mitsubishi Electric, Fuji Electric, Hitachi Industrial, TECO Electric & Machinery, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World AC Asynchronous Motors market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global AC Asynchronous Motors Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global AC Asynchronous Motors Market, Segmentation by Type:

Single-Phase Electric Motors

Three-Phase Electric Motors

Global AC Asynchronous Motors Market, Segmentation by Mounting Method:

Squirrel-Cage Induction Motor

Wound-Rotor Induction Motor

Global AC Asynchronous Motors Market, Segmentation by Cooling Method:

Self-Fan Cooled

Forced Air Cooled

Water Cooled

Oil Cooled

Global AC Asynchronous Motors Market, Segmentation by Application:

Home Appliances

HVAC

Water Pumps

Machine Tools

Others

Companies Profiled:

ABB Group

Innomotics

WEG

Nidec Corporation

Regal Rexnord Corporation

Toshiba

Mitsubishi Electric

Fuji Electric

Hitachi Industrial

TECO Electric & Machinery

Hyosung Heavy Industries Corporation

Wolong Electric Group

CG Power and Industrial Solutions

VEM Group

SEW-EURODRIVE

Bonfiglioli

Key Questions Answered:

1. How big is the global AC Asynchronous Motors market?
2. What is the demand of the global AC Asynchronous Motors market?
3. What is the year over year growth of the global AC Asynchronous Motors market?
4. What is the production and production value of the global AC Asynchronous Motors market?
5. Who are the key producers in the global AC Asynchronous Motors market?

6. What are the growth factors driving the market demand?

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