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Global Absorption Heat Pumps Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Absorption Heat Pumps market size is expected to reach $ 249 million by 2032, rising at a market growth of 5.9% CAGR during the forecast period (2026-2032).

An Absorption Heat Pump (AHP) is a thermally driven heat-pumping system that transfers, recovers, and upgrades low- or medium-grade thermal energy to a temperature level suitable for useful heating applications through an absorption–desorption thermodynamic cycle.

From a product and technology perspective, future growth in the absorption heat pump industry is expected to gradually shift from conventional medium-temperature heating toward higher output temperatures, larger temperature lifts, steam generation, and deeper integration with industrial processes. Type I absorption heat pumps are already relatively mature in commercial applications and are primarily used in district heating, combined heat and power systems, and industrial waste heat recovery. Competition in this segment is increasingly focused on heating capacity, COP, adaptability to low-temperature heat sources, heat-exchange efficiency, operating stability, and the ability to scale up to large-capacity systems. In comparison, Type II absorption heat pumps, also known as Absorption Heat Transformers (AHTs), are more directly oriented toward industrial heat upgrading. Their core function is to raise medium- and low-grade waste heat that cannot be directly reused to a higher temperature level for the production of high-temperature hot water or even process steam. As a result, Type II systems generally offer higher project value and greater technical complexity. China’s national standard project for Category II lithium bromide absorption heat pump units, initiated in 2026, covers waste steam or hot water in the 75–160°C range as major driving heat sources and includes single-stage, two-stage, and multi-stage temperature-lift configurations, reflecting a broader industry transition from simple “waste heat

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recovery" toward "waste heat upgrading and reutilization." In terms of current commercial capabilities, some Type II systems can already provide hot water at around 140°C, while selected industrial AHT solutions can reach output temperatures of approximately 170°C. Commercial capacities range from around 500 kW to 15 MW, with even larger systems available for specific projects. Overall, future competition will increasingly move beyond simple equipment size and concentrate on higher delivery temperatures, larger temperature lifts, wider heat-source adaptability, steam-generation capability, and the ability to integrate effectively with customers' existing process and utility systems.

From the perspective of demand structure and the policy environment, industrial waste heat utilization is expected to remain the most visible and reliable source of incremental demand for absorption heat pumps over the next several years, while gas absorption heat pumps used in buildings are more likely to remain a supplementary segment rather than the primary growth engine of the industry. China's Action Plan for Promoting the High-Quality Development of the Heat Pump Industry, released in 2025, has already expanded heat pump applications across industrial, building, agricultural, and transportation sectors. The policy also calls for energy-efficiency improvements of more than 20% for key heat pump products by 2030, continued growth in installed heat pump capacity, and further breakthroughs in core technologies such as high-power and high-temperature heat pumps. From a global perspective, actual penetration of industrial heat pumps remains relatively low, although commercially available technologies are already technically capable of addressing approximately 20% of global industrial heat demand, mainly in low- and medium-temperature process applications. This indicates that the volume of recoverable waste heat and the potential addressable market remain substantially larger than the current installed base. For absorption heat pumps specifically, the strongest applications are not found across all industrial heating processes, but rather in facilities with stable sources of waste heat, steam, hot water, or other usable thermal energy, combined with continuous medium- or high-temperature heat demand. In such projects, absorption heat pumps can reduce primary energy consumption, lower part of the peak electricity demand, and improve overall thermal cascade utilization. Consequently, chemicals, refining and petrochemicals, food and beverage, textiles, pulp and paper, power generation, and large-scale district heating systems are expected to remain the principal demand sectors. Looking forward, market expansion will be driven less by rapid growth in equipment unit volumes and more by the increasing conversion of high-value industrial projects from conventional "waste heat discharge" models toward closed-loop systems that recover waste heat, upgrade its temperature, and return it to the production process.

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Report Scope

This report studies the global Absorption Heat Pumps production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Absorption Heat Pumps and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Absorption Heat Pumps that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Absorption Heat Pumps total production and demand, 2021-2032, (Units)

Global Absorption Heat Pumps total production value, 2021-2032, (USD Million)

Global Absorption Heat Pumps production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Absorption Heat Pumps consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Absorption Heat Pumps domestic production, consumption, key domestic manufacturers and share

Global Absorption Heat Pumps production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Absorption Heat Pumps production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Absorption Heat Pumps production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

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This report profiles key players in the global Absorption Heat Pumps market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Shuangliang Eco-Energy Systems Co., Ltd., Thermax Limited, Johnson Controls International plc, BROAD Air Conditioning Co., Ltd., Ebara Refrigeration Equipment & Systems Co., Ltd., Hope Deepblue Air Conditioning Manufacture Corp., Ltd., Bingshan Refrigeration & Heat Transfer Technologies Co., Ltd., Hitachi Global Life Solutions, Inc., LG Electronics Inc., World Energy Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Absorption Heat Pumps market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Units) and average price (K US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Absorption Heat Pumps Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

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India

Rest of World

Market Segmentation

Global Absorption Heat Pumps Market, Segmentation by Type:

Type I Absorption Heat Pump

Type II Absorption Heat Pump / Absorption Heat Transformer

Global Absorption Heat Pumps Market, Segmentation by Working Pair:

Water–Lithium Bromide (H?O/LiBr)

Ammonia–Water (NH?/H?O)

Global Absorption Heat Pumps Market, Segmentation by Heat Output:

Hot Water Output Absorption Heat Pump

Steam Output Absorption Heat Pump

Global Absorption Heat Pumps Market, Segmentation by Application:

Industrial Process & Manufacturing

District Energy & Utilities

Commercial & Institutional Buildings

Residential

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Companies Profiled:

Shuangliang Eco-Energy Systems Co., Ltd.

Thermax Limited

Johnson Controls International plc

BROAD Air Conditioning Co., Ltd.

Ebara Refrigeration Equipment & Systems Co., Ltd.

Hope Deepblue Air Conditioning Manufacture Corp., Ltd.

Bingshan Refrigeration & Heat Transfer Technologies Co., Ltd.

Hitachi Global Life Solutions, Inc.

LG Electronics Inc.

World Energy Co., Ltd.

Moon Environment Technology Co., Ltd.

Robur S.p.A.

Tongfang Co., Ltd.

Kawasaki Thermal Engineering Co., Ltd.

BS Nova Apparatebau GmbH

Energy Concepts Company, LLC

Key Questions Answered

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1. How big is the global Absorption Heat Pumps market?
2. What is the demand of the global Absorption Heat Pumps market?
3. What is the year over year growth of the global Absorption Heat Pumps market?
4. What is the total value of the global Absorption Heat Pumps market?
5. Who are the Major Players in the global Absorption Heat Pumps market?
6. What are the growth factors driving the market demand?

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