

# Global Absorbent Point Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Absorbent Point market size is expected to reach \$ 195 million by 2032, rising at a market growth of 5.1% CAGR during the forecast period (2026-2032).

Absorbent points are disposable dental consumables utilized in root canal therapy. Typically manufactured from highly absorbent pulp, cellulose fibers, or cotton fibers, they are formed into slender, tapered points. Their primary function is to absorb residual moisture, irrigants, blood, pus, or exudates from within the root canal following irrigation, cleaning, and preparation, thereby ensuring the canal remains dry prior to obturation, medication placement, or further treatment. Absorbent paper points are typically categorized according to ISO sizing, tip diameter, taper, length, color coding, and packaging specifications. They are frequently used in conjunction with other endodontic consumables—such as root canal files, gutta-percha points, and root canal sealers—and are classified as low-value, high-frequency, single-use dental medical consumables.

The upstream segment of the absorbent point industry chain primarily encompasses medical-grade pulp, cellulose fibers, cotton fibers, absorbent paper substrates, color-coding dyes, sterile packaging materials, plastic or cardboard packaging boxes, as well as the machinery required for rolling, cutting, taper forming, sterilization, and quality inspection. The midstream segment consists of dental consumable manufacturing enterprises; core processes include paper substrate processing, paper point rolling and forming, ISO size grading, taper control, absorbency testing, fiber shedding control, sterile packaging, and quality inspection. Products are typically sold in specific ISO sizes ranging from #15 to #80, with tapers of 0.02, 0.04, or 0.06, and are packaged in quantities of 100 or 200 points per box. The downstream segment primarily targets dental hospitals, private dental clinics, endodontic departments, medical device distributors, e-commerce platforms, and dental consumable wholesalers, where the

products are predominantly utilized in root canal therapy for canal drying, exudate absorption, and the facilitated delivery of medications. In terms of gross margins, upstream manufacturers of pulp, cellulose, and packaging materials typically see margins of approximately 15%–30%; midstream manufacturers of standard absorbent paper points range from about 30% to 50%; while companies possessing established brands, sterile packaging capabilities, comprehensive ISO compliance, export certifications, and OEM/ODM capabilities can achieve margins of 45%–65%. The distribution and wholesale segment typically yields margins of around 15%–35%; finally, terminal retail and dental e-commerce channels—characterized by low unit prices yet substantial markup potential—can generate gross margins ranging from 30% to 60%.

In 2025, the average price of absorbent points is projected to be \$3 per box, with sales volume reaching 44.66 million boxes and total production capacity standing at 63.8 million boxes.

From the perspective of clinical demand, absorbent points are fundamental, low-value consumables in root canal therapy. Although their unit price is low, they are used frequently and consumed consistently, making them a quintessential 'low-value, high-frequency' product within the field of dental care. Their primary function is to absorb residual irrigants, blood, pus, and exudates from within the root canal, thereby creating a dry environment essential for subsequent medication placement, root canal filling, and the insertion of gutta-percha points. Driven by the increasing prevalence of root canal treatments, the expansion of private dental clinics, and the standardization of disposable consumable usage, the demand for absorbent paper points is expected to maintain steady growth.

In terms of industry competition, the technological barriers for absorbent points are not particularly high. Market competition centers primarily on factors such as absorption speed, tip consistency, taper precision, control over fiber shedding, sterilization packaging, comprehensive product specifications, and price stability. Given the limited profit margins on individual items, manufacturers typically bundle absorbent paper points with other endodontic consumables—such as gutta-percha points, root canal files, sealers, irrigation needles, and temporary filling materials—to enhance customer loyalty and boost overall gross margins.

Regarding future development trends, the absorbent point market is unlikely to experience explosive growth; however, it is expected to expand steadily in tandem with the rising volume of dental healthcare services. Future product upgrades will likely focus on achieving higher absorption rates, minimizing fiber residue, ensuring greater

precision in ISO specifications, improving sterile packaging, and developing large-taper products specifically designed to integrate with machine-driven nickel-titanium root canal systems, as well as offering bundled sales packages with gutta-percha points and file systems. Industry competition is poised to evolve from a sole focus on low pricing toward a comprehensive competitive model encompassing 'stable quality, standardized specifications, bundled consumable supply, export certifications, and channel services.' Consequently, companies possessing robust capabilities in large-scale manufacturing and brand building will be better positioned to secure long-term orders.

This report studies the global Absorbent Point production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Absorbent Point and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Absorbent Point that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Absorbent Point total production and demand, 2021-2032, (Boxes)

Global Absorbent Point total production value, 2021-2032, (USD Million)

Global Absorbent Point production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Boxes), (based on production site)

Global Absorbent Point consumption by region & country, CAGR, 2021-2032 & (Boxes)

U.S. VS China: Absorbent Point domestic production, consumption, key domestic manufacturers and share

Global Absorbent Point production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Boxes)

Global Absorbent Point production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Boxes)

Global Absorbent Point production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Boxes)

This report profiles key players in the global Absorbent Point market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Roydent, COLTENE, FKG Dentaire, VDW, DirectaDental, PD Dental, Perfection Plus, Perfect Dental, Royva Dental, Cida Biotechnology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Absorbent Point market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Boxes) and average price (US\$/Box) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Absorbent Point Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Absorbent Point Market, Segmentation by Type:

Small Pack (100 Pieces/Box)

Standard Pack (200 Pieces/Box)

### Global Absorbent Point Market, Segmentation by Sterilization Status:

Non-Sterile

Sterile

Individually Sterile-Packaged

### Global Absorbent Point Market, Segmentation by Length:

Short Type

Standard Type

Extended Type

### Global Absorbent Point Market, Segmentation by Application:

Hospital

Clinic

Other

### Companies Profiled:

Roydent

COLTENE

FKG Dentaire

VDW

DirectaDental

PD Dental

Perfection Plus

Perfect Dental

Royva Dental

Cida Biotechnology

GC

Yoshida

Yamahachi Dental

Dentsply Sirona

Kerr Dental

Ultradent

Premier Dental

#### Key Questions Answered:

1. How big is the global Absorbent Point market?
2. What is the demand of the global Absorbent Point market?
3. What is the year over year growth of the global Absorbent Point market?
4. What is the production and production value of the global Absorbent Point market?
5. Who are the key producers in the global Absorbent Point market?
6. What are the growth factors driving the market demand?

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