

Global Absorbent Paper for Urine Test Strips Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G7C9983BA731EN.html>

Date: August 2026

Pages: 82

Price: US\$ 3,480.00 (Single User License)

ID: G7C9983BA731EN

Abstracts

According to our (Global Info Research) latest study, the global Absorbent Paper for Urine Test Strips market size was valued at US\$ 123 million in 2025 and is forecast to a readjusted size of US\$ 176 million by 2032 with a CAGR of 5.3% during review period.

Absorbent paper for urine test strips is a specialized diagnostic-grade paper used as the substrate or carrier material for the chemical reagent pads on a urine test strip. It is an essential component that allows the strip to wick urine by capillary action and hold reagents in place for accurate chemical reactions.

In 2024, global Absorbent Paper for Urine Test Strips sales volume reached approximately 4.92 million sqm, with an average global market price of around 22.7 US\$ per sqm.

1. Rising Usage of Urinalysis & Test Strips

The demand for urine test strips (and related consumables) is growing . Because each reagent strip requires a substrate, the growth in strips helps drive demand for compatible absorbent paper substrates. As more strips are produced?whether for hospitals, clinics or home use?the substrate volume demand increases.

2. Technological/Performance Requirements for Substrate Materials

The substrate must meet specific performance criteria: rapid wicking of urine, consistent and even reagent pad attachment, minimal background colour interference, chemical stability, manufacturability at scale, and cost-effectiveness. A research review of paper-

based assays for urine analysis highlights how paper-based microfluidic devices (which rely on absorbent paper substrates) benefit from low cost and easy manufacturing. As manufacturers seek more advanced strips (more parameters, higher accuracy, smaller pads), the demands on substrate quality escalate driving substrate-paper innovation and higher-grade materials.

3. Shift to High-Parameter, Multi-Analyte Strips

As urine test strips evolve from basic 5-parameter to 10-, 11- or 14-parameter strips, the substrate architecture often becomes more complex (multiple reagent pads, multiple colour zones, tighter spacing). That means the absorbent paper material must have more precise performance (e.g., controlled capillary flow, minimal bleed, durable backing). This drives demand for higher-grade absorbent paper, and thus boosts the substrate market.

4. Rise in Home Use and Disposable Health Diagnostics

Point-of-care and home diagnostics (including urine strips for home monitoring of kidneys, UTIs, hydration, wellness) are growing. The convenience and cost-effectiveness of paper-based substrates make them attractive. As home-use strips increase, the volume of substrates needed grows. The general absorbent paper market growth (which includes medical/hygiene uses) reinforces this driver.

This report is a detailed and comprehensive analysis for global Absorbent Paper for Urine Test Strips market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Absorbent Paper for Urine Test Strips market size and forecasts, in consumption value (\$ Million), sales quantity (Sq m), and average selling prices (US\$/Sq m), 2021-2032

Global Absorbent Paper for Urine Test Strips market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Sq m), and average selling

prices (US\$/Sq m), 2021-2032

Global Absorbent Paper for Urine Test Strips market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Sq m), and average selling prices (US\$/Sq m), 2021-2032

Global Absorbent Paper for Urine Test Strips market shares of main players, shipments in revenue (\$ Million), sales quantity (Sq m), and ASP (US\$/Sq m), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Absorbent Paper for Urine Test Strips

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Absorbent Paper for Urine Test Strips market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Cytiva Whatman, Macherey Nagel, Ahlstrom, Hahnemühle, Porex, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Absorbent Paper for Urine Test Strips market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Cellulose-based Material

Other Material

Market segment by Absorption Rate

High Absorption Rate

Low Absorption Rate

Market segment by End User

Hospitals and Clinics

Laboratory

Home Care

Others

Market segment by Application

Single-parameter Strips

Multi-parameter Strips

Major players covered

Cytiva Whatman

Macherey Nagel

Ahlstrom

Hahnem?hle

Porex

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Absorbent Paper for Urine Test Strips product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Absorbent Paper for Urine Test Strips, with price, sales quantity, revenue, and global market share of Absorbent Paper for Urine Test Strips from 2021 to 2026.

Chapter 3, the Absorbent Paper for Urine Test Strips competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Absorbent Paper for Urine Test Strips breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales

quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Absorbent Paper for Urine Test Strips market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Absorbent Paper for Urine Test Strips.

Chapter 14 and 15, to describe Absorbent Paper for Urine Test Strips sales channel, distributors, customers, research findings and conclusion.

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