

# Global Absorbable Soft Tissue Fillers Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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## Abstracts

According to our (Global Info Research) latest study, the global Absorbable Soft Tissue Fillers market size was valued at US\$ 3922 million in 2024 and is forecast to a readjusted size of USD 6585 million by 2031 with a CAGR of 7.9% during review period.

In this report, we will assess the current U.S. tariff framework alongside international policy adaptations, analyzing their effects on competitive market structures, regional economic dynamics, and supply chain resilience.

Absorbable Soft Tissue Fillers are injectable materials designed for subcutaneous or deeper tissue application that gradually degrade and are absorbed by the body. They are mainly used for wrinkle correction, facial contour enhancement, and soft tissue defect filling in aesthetic medicine and regenerative treatments. Common materials include hyaluronic acid, poly-L-lactic acid (PLLA), and calcium hydroxylapatite (CaHA), known for their excellent biocompatibility and biodegradability.

Absorbable soft tissue fillers refer to biodegradable materials injected subcutaneously to fill wrinkles, repair tissue defects, or improve facial contours. These materials gradually absorb and metabolize in the body. Common ingredients include hyaluronic acid (the most widely used type, accounting for about 80%), poly-L-lactic acid, hydroxyapatite calcium, and collagen. The specifications are typically 1ml/box or 2ml/box, with prices ranging from \$300 to \$800 per ml. Chinese manufacturers offer lower prices due to abundant raw materials, low costs, and intense competition, while products from Korea and Europe/US are priced higher, mainly due to brand premiums, research and development investment, and international certification costs. Major downstream channels include medical aesthetic institutions (70%) and hospital plastic surgery

departments (30%).

In 2024, the global market value of absorbable soft tissue fillers was approximately \$3.81 billion, with a compound annual growth rate (CAGR) of about 8.1%. It is expected to reach \$6.69 billion by 2030. Major production companies are located in South Korea (LG Life Sciences, Humedix, Medytox, etc.), the US (AbbVie), Switzerland (Galderma Laboratories, Laboratories Hyamed SA), and China (imeike, Shuangmei Bio, Huaxi Bio, Jinbo Bio, etc.). Key upstream raw materials include pharmaceutical-grade hyaluronic acid (China is the largest producer and seller of hyaluronic acid raw materials, accounting for 81% of global sales, about 500 tons), pharmaceutical-grade poly-L-lactic acid, and pharmaceutical-grade hydroxyapatite calcium.

Globally, the regulatory policies for absorbable soft tissue fillers have become stricter, focusing on product safety and efficacy. In the US, the FDA regulates these products, requiring approval via 510(k) or PMA, with strict clinical data requirements. Since 2021, the EU has implemented the new MDR regulations, raising market entry barriers and strengthening the review of aesthetic medical devices. In South Korea, the MFDS regulates the industry, with fierce competition among local companies and strong export demand. In China, the NMPA governs, with significantly increased requirements for medical device registration and clinical trials in the aesthetic medical field, pushing the industry toward compliance and high quality. Overall, the global aesthetic medical regulatory environment is becoming more standardized, creating a larger market space for high-end and safe absorbable material products.

This report is a detailed and comprehensive analysis for global Absorbable Soft Tissue Fillers market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Absorbable Soft Tissue Fillers market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2020-2031

Global Absorbable Soft Tissue Fillers market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices

(US\$/Unit), 2020-2031

Global Absorbable Soft Tissue Fillers market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2020-2031

Global Absorbable Soft Tissue Fillers market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2020-2025

### **The Primary Objectives in This Report Are:**

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Absorbable Soft Tissue Fillers
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Absorbable Soft Tissue Fillers market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Merz, Galderma Laboratories, Allergan Aesthetics, Sinclair Pharmaceuticals, Dermax, LG Life Sciences, AQTIS Medical, PRP Life Science, Laboratories Hyamed SA, Imeik Technology, etc. This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### **Market Segmentation**

Absorbable Soft Tissue Fillers market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

#### **Market segment by Type**

HA

CaHA

PLLA

Others

#### Market segment by Application

Medical Beauty Institution

Plastic Surgery Hospital

Others

#### Major players covered

Merz

Galderma Laboratories

Allergan Aesthetics

Sinclair Pharmaceuticals

Dermax

LG Life Sciences

AQTIS Medical

PRP Life Science

Laboratories Hyamed SA

Imeik Technology

Croma Pharma

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Giant Biogene

Changchun Sinobiomaterials Co

ReGEN Biomedical

Huadong Medicine

Bloomage BioTechnology

Haohai Biological Technology

SciVision Biotech

Monbron Bio

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

*Global Absorbable Soft Tissue Fillers Market 2025 by Manufacturers, Regions, Type and Application, Forecast to...*

Chapter 1, to describe Absorbable Soft Tissue Fillers product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Absorbable Soft Tissue Fillers, with price, sales quantity, revenue, and global market share of Absorbable Soft Tissue Fillers from 2020 to 2025.

Chapter 3, the Absorbable Soft Tissue Fillers competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Absorbable Soft Tissue Fillers breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Absorbable Soft Tissue Fillers market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Absorbable Soft Tissue Fillers.

Chapter 14 and 15, to describe Absorbable Soft Tissue Fillers sales channel, distributors, customers, research findings and conclusion.

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