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Global Absorbable Ophthalmic Sutures Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Absorbable Ophthalmic Sutures market size is expected to reach $ 291 million by 2032, rising at a market growth of 6.0% CAGR during the forecast period (2026-2032).

In 2025, global Absorbable Ophthalmic Sutures production reached approximately 22 million units, with an average global market price of around USD 8.50 per unit.

The gross profit margin of major companies in the industry was approximately 45%–68%.

In 2025, global production capacity of Absorbable Ophthalmic Sutures was approximately 28 million units.

Absorbable Ophthalmic Sutures are sterile surgical threads designed to approximate or secure delicate ocular tissues and gradually degrade in the body after healing. Common materials include polyglycolic acid, polyglactin, polydioxanone, and natural gut, typically supplied with precision ophthalmic needles. Their small diameter, controlled tensile strength, low tissue reaction, and predictable absorption support procedures involving the conjunctiva, sclera, cornea, eyelid, and extraocular muscles. The scope includes absorbable needle-attached and needleless ophthalmic sutures but excludes non-absorbable sutures, general surgical sutures without ophthalmic specifications, tissue adhesives, surgical needles sold separately, and ophthalmic instruments.

The industrial chain of Absorbable Ophthalmic Sutures includes upstream absorbable polymers, natural collagen materials, medical-grade stainless steel, coating agents, sterilization materials, and precision manufacturing equipment. Midstream covers

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polymer extrusion, filament formation, braiding or monofilament processing, needle forming, suture attachment, surface treatment, sterile packaging, sterilization, quality testing, and regulatory compliance. Downstream applications mainly include hospitals, ophthalmic specialty clinics, ambulatory surgical centers, and eye-care institutions performing cataract-related procedures, corneal surgery, glaucoma surgery, strabismus correction, oculoplastic surgery, and ocular trauma repair. Distribution, clinical training, and inventory services support delivery, while non-ophthalmic surgery and reusable instruments are outside the core chain.

Absorbable ophthalmic sutures are applied in corneal and intraocular operations. They degrade gradually within human tissues without requiring secondary removal, and deliver thin wire diameter and favorable biocompatibility. Expanding ophthalmic clinical services maintains stable market demand. Product innovation focuses on controllable absorption speed and lowering postoperative inflammatory responses.

Report Scope

This report studies the global Absorbable Ophthalmic Sutures production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Absorbable Ophthalmic Sutures and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Absorbable Ophthalmic Sutures that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Absorbable Ophthalmic Sutures total production and demand, 2021-2032, (K Units)

Global Absorbable Ophthalmic Sutures total production value, 2021-2032, (USD Million)

Global Absorbable Ophthalmic Sutures production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

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Global Absorbable Ophthalmic Sutures consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Absorbable Ophthalmic Sutures domestic production, consumption, key domestic manufacturers and share

Global Absorbable Ophthalmic Sutures production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Absorbable Ophthalmic Sutures production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Absorbable Ophthalmic Sutures production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Absorbable Ophthalmic Sutures market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Johnson & Johnson MedTech, Medtronic plc, Corza Medical, RESORBA Medical GmbH, Kono Seisakusho Co., Ltd., Aurolab, DemeTECH Corporation, Healthium Medtech Limited, SMI AG, Golnit Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Absorbable Ophthalmic Sutures market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (K Units) and average price (US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

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Global Absorbable Ophthalmic Sutures Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Absorbable Ophthalmic Sutures Market, Segmentation by Type:

Natural Collagen Sutures

Glycolide/Lactide-based Sutures

Other Synthetic Polymer Sutures

Global Absorbable Ophthalmic Sutures Market, Segmentation by Filament Structure:

Monofilament

Uncoated Braided Multifilament

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Coated Braided Multifilament

Global Absorbable Ophthalmic Sutures Market, Segmentation by USP Suture Size:

Fine Size(USP 8-0 and Smaller)

Medium Size(USP 7-0 to 6-0)

Large Size(USP 5-0 and Larger)

Global Absorbable Ophthalmic Sutures Market, Segmentation by Application:

Corneal and Scleral Closure

Conjunctival Closure

Periocular Soft Tissue Closure

Other

Companies Profiled:

Johnson & Johnson MedTech

Medtronic plc

Corza Medical

RESORBA Medical GmbH

Kono Seisakusho Co., Ltd.

Aurolab

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DemeTECH Corporation

Healthium Medtech Limited

SMI AG

Golnit Ltd.

WEGO Medical

Nantong Huaerkang Medical Technology Co., Ltd.

Shandong Haidike Medical Products Co., Ltd.

Changzhou Zener Medtec Co., Ltd.

Key Questions Answered

1. How big is the global Absorbable Ophthalmic Sutures market?
2. What is the demand of the global Absorbable Ophthalmic Sutures market?
3. What is the year over year growth of the global Absorbable Ophthalmic Sutures market?
4. What is the total value of the global Absorbable Ophthalmic Sutures market?
5. Who are the Major Players in the global Absorbable Ophthalmic Sutures market?
6. What are the growth factors driving the market demand?

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