

# Global Absorbable Hemostatic Sponge Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Absorbable Hemostatic Sponge market size is expected to reach \$ 1536 million by 2032, rising at a market growth of 4.1% CAGR during the forecast period (2026-2032).

Absorbable Hemostatic Sponges are bioresorbable medical materials used to control bleeding during surgical and trauma procedures by promoting clot formation and providing a physical matrix for hemostasis. They are typically made from gelatin, collagen, or oxidized regenerated cellulose, processed into porous sponge structures that rapidly absorb blood and concentrate platelets and clotting factors. After placement, the sponge gradually degrades and is absorbed by the body, reducing the need for removal. These products are used in general surgery, neurosurgery, cardiovascular procedures, ENT, dental surgery, and minimally invasive operations. Key requirements include rapid hemostatic efficacy, biocompatibility, predictable absorption time, sterility assurance, low swelling risk, and consistent pore structure.

The industrial chain of Absorbable Hemostatic Sponges includes upstream inputs such as pharmaceutical-grade gelatin or collagen, purification chemicals, crosslinking agents, water for injection, and sterile packaging materials. Midstream manufacturing covers solution preparation, foaming or freeze-drying to form porous matrices, shaping/cutting, sterilization, aseptic packaging, and quality testing for endotoxin, absorption, and hemostatic performance. Downstream users include hospitals, surgical centers, dental clinics, and medical distributors. Services include clinical training, product registration support, inventory management, and post-market surveillance.

Small dental cubes typically fall around \$0.5–\$2.0 per piece. Standard OR sheets/blocks are commonly \$20–\$40 per piece, while larger formats or premium

branded packs can reach \$80–\$120 per piece. The gross profit margin of major companies in the industry is between 10% – 30%.

The Absorbable Hemostatic Sponge market is driven by rising surgical volumes, minimally invasive procedures, and hospitals' focus on reducing operative time and blood loss. These products are widely adopted because they are easy to apply and eliminate removal steps as they resorb. Demand is strong in cardiovascular, neurosurgery, and orthopedic procedures where bleeding control is critical. Innovation trends include improved pore architecture for faster clotting, composite products combining hemostatic agents, and formats optimized for laparoscopic use. Pricing and margins remain attractive due to clinical value and strict quality requirements, but procurement increasingly evaluates evidence, safety, and consistency. Regulatory scrutiny is high regarding sterility assurance and bioburden control. Supply chain stability of high-quality gelatin/collagen and batch-to-batch reproducibility are key differentiators. Overall, growth is supported by aging populations, expanding access to surgery, and continued adoption of advanced wound and surgical care materials.

This report studies the global Absorbable Hemostatic Sponge production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Absorbable Hemostatic Sponge and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Absorbable Hemostatic Sponge that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Absorbable Hemostatic Sponge total production and demand, 2021-2032, (K Units)

Global Absorbable Hemostatic Sponge total production value, 2021-2032, (USD Million)

Global Absorbable Hemostatic Sponge production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Absorbable Hemostatic Sponge consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Absorbable Hemostatic Sponge domestic production, consumption, key domestic manufacturers and share

Global Absorbable Hemostatic Sponge production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Absorbable Hemostatic Sponge production by Type, production, value, CAGR,

2021-2032, (USD Million) & (K Units)

Global Absorbable Hemostatic Sponge production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Absorbable Hemostatic Sponge market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Pfizer, Johnson & Johnson, B. Braun, Gelita Medical, Cura Medical, Aegis Lifesciences, COLTENE, Dispotech, EUCARE Pharmaceuticals, BOENMED, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Absorbable Hemostatic Sponge market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Absorbable Hemostatic Sponge Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Absorbable Hemostatic Sponge Market, Segmentation by Type:

Porcine Gelatin Haemostatic Sponge

Cow Gelatin Haemostatic Sponge

Others

#### Global Absorbable Hemostatic Sponge Market, Segmentation by Product Form:

Sponge Sheets

Sponge Particles

Others

#### Global Absorbable Hemostatic Sponge Market, Segmentation by Departments:

ENT and Dental Surgery

Plastic Surgery

Neuro Surgery

Others

#### Global Absorbable Hemostatic Sponge Market, Segmentation by Application:

Hospital

Clinic

Others

Companies Profiled:

Pfizer

Johnson & Johnson

B. Braun

Gelita Medical

Cura Medical

Aegis Lifesciences

COLTENE

Dispotech

EUCARE Pharmaceuticals

BOENMED

Medelast

JIAXING KENYUE

Medzeel Lifescience

Goodwill Lifesciences

Equimedical

Healthium Medtech

Septodont

Assut Europe

Nanchang Hushida Medical Technology

**Key Questions Answered:**

1. How big is the global Absorbable Hemostatic Sponge market?
2. What is the demand of the global Absorbable Hemostatic Sponge market?
3. What is the year over year growth of the global Absorbable Hemostatic Sponge market?
4. What is the production and production value of the global Absorbable Hemostatic Sponge market?
5. Who are the key producers in the global Absorbable Hemostatic Sponge market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Newborn Screening Program Introduction
- 1.2 World Newborn Screening Program Market Size & Forecast (2021 & 2025 & 2032)
- 1.3 World Newborn Screening Program Total Market by Region (by Headquarter Location)
  - 1.3.1 World Newborn Screening Program Market Size by Region (2021-2032), (by Headquarter Location)
  - 1.3.2 United States Based Company Newborn Screening Program Revenue (2021-2032)
  - 1.3.3 China Based Company Newborn Screening Program Revenue (2021-2032)
  - 1.3.4 Europe Based Company Newborn Screening Program Revenue (2021-2032)
  - 1.3.5 Japan Based Company Newborn Screening Program Revenue (2021-2032)
  - 1.3.6 South Korea Based Company Newborn Screening Program Revenue (2021-2032)
  - 1.3.7 ASEAN Based Company Newborn Screening Program Revenue (2021-2032)
  - 1.3.8 India Based Company Newborn Screening Program Revenue (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Newborn Screening Program Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World Newborn Screening Program Consumption Value (2021-2032)
- 2.2 World Newborn Screening Program Consumption Value by Region
  - 2.2.1 World Newborn Screening Program Consumption Value by Region (2021-2026)
  - 2.2.2 World Newborn Screening Program Consumption Value Forecast by Region (2027-2032)
- 2.3 United States Newborn Screening Program Consumption Value (2021-2032)
- 2.4 China Newborn Screening Program Consumption Value (2021-2032)
- 2.5 Europe Newborn Screening Program Consumption Value (2021-2032)
- 2.6 Japan Newborn Screening Program Consumption Value (2021-2032)
- 2.7 South Korea Newborn Screening Program Consumption Value (2021-2032)
- 2.8 ASEAN Newborn Screening Program Consumption Value (2021-2032)
- 2.9 India Newborn Screening Program Consumption Value (2021-2032)

### **3 WORLD NEWBORN SCREENING PROGRAM COMPANIES COMPETITIVE ANALYSIS**

- 3.1 World Newborn Screening Program Revenue by Player (2021-2026)
- 3.2 Industry Rank and Concentration Rate (CR)
  - 3.2.1 Global Newborn Screening Program Industry Rank of Major Players
  - 3.2.2 Global Concentration Ratios (CR4) for Newborn Screening Program in 2025
  - 3.2.3 Global Concentration Ratios (CR8) for Newborn Screening Program in 2025
- 3.3 Newborn Screening Program Company Evaluation Quadrant
- 3.4 Newborn Screening Program Market: Overall Company Footprint Analysis
  - 3.4.1 Newborn Screening Program Market: Region Footprint
  - 3.4.2 Newborn Screening Program Market: Company Product Type Footprint
  - 3.4.3 Newborn Screening Program Market: Company Product Application Footprint
- 3.5 Competitive Environment
  - 3.5.1 Historical Structure of the Industry
  - 3.5.2 Barriers of Market Entry
  - 3.5.3 Factors of Competition
- 3.6 Mergers & Acquisitions Activity

### **4 UNITED STATES VS CHINA VS REST OF WORLD (BY HEADQUARTER LOCATION)**

- 4.1 United States VS China: Newborn Screening Program Revenue Comparison (by Headquarter Location)
  - 4.1.1 United States VS China: Newborn Screening Program Revenue Comparison (2021 & 2025 & 2032) (by Headquarter Location)
  - 4.1.2 United States VS China: Newborn Screening Program Revenue Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States Based Companies VS China Based Companies: Newborn Screening Program Consumption Value Comparison
  - 4.2.1 United States VS China: Newborn Screening Program Consumption Value Comparison (2021 & 2025 & 2032)
  - 4.2.2 United States VS China: Newborn Screening Program Consumption Value Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States Based Newborn Screening Program Companies and Market Share, 2021-2026
  - 4.3.1 United States Based Newborn Screening Program Companies, Headquarters (States, Country)
  - 4.3.2 United States Based Companies Newborn Screening Program Revenue,

(2021-2026)

4.4 China Based Companies Newborn Screening Program Revenue and Market Share, 2021-2026

4.4.1 China Based Newborn Screening Program Companies, Company Headquarters (Province, Country)

4.4.2 China Based Companies Newborn Screening Program Revenue, (2021-2026)

4.5 Rest of World Based Newborn Screening Program Companies and Market Share, 2021-2026

4.5.1 Rest of World Based Newborn Screening Program Companies, Headquarters (Province, Country)

4.5.2 Rest of World Based Companies Newborn Screening Program Revenue (2021-2026)

## **5 MARKET ANALYSIS BY TYPE**

5.1 World Newborn Screening Program Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Genetic Sequencing

5.2.2 Hearing Screening

5.2.3 Pulse Oximetry

5.2.4 Others

5.3 Market Segment by Type

5.3.1 World Newborn Screening Program Market Size by Type (2021-2026)

5.3.2 World Newborn Screening Program Market Size by Type (2027-2032)

5.3.3 World Newborn Screening Program Market Size Market Share by Type (2027-2032)

## **6 MARKET ANALYSIS BY SCREENING PURPOSE**

6.1 World Newborn Screening Program Market Size Overview by Screening Purpose: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Screening Purpose

6.2.1 Core Condition Screening

6.2.2 Expanded Condition Screening

6.3 Market Segment by Screening Purpose

6.3.1 World Newborn Screening Program Market Size by Screening Purpose (2021-2026)

6.3.2 World Newborn Screening Program Market Size by Screening Purpose

(2027-2032)

6.3.3 World Newborn Screening Program Market Size Market Share by Screening Purpose (2027-2032)

## **7 MARKET ANALYSIS BY SERVICE MODEL**

7.1 World Newborn Screening Program Market Size Overview by Service Model: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Service Model

7.2.1 Public Health Program

7.2.2 Consumer

7.2.3 Others

7.3 Market Segment by Service Model

7.3.1 World Newborn Screening Program Market Size by Service Model (2021-2026)

7.3.2 World Newborn Screening Program Market Size by Service Model (2027-2032)

7.3.3 World Newborn Screening Program Market Size Market Share by Service Model (2027-2032)

## **8 MARKET ANALYSIS BY APPLICATION**

8.1 World Newborn Screening Program Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Public Hospitals

8.2.2 Private Hospitals

8.2.3 Others

8.3 Market Segment by Application

8.3.1 World Newborn Screening Program Market Size by Application (2021-2026)

8.3.2 World Newborn Screening Program Market Size by Application (2027-2032)

8.3.3 World Newborn Screening Program Market Size Market Share by Application (2021-2032)

## **9 COMPANY PROFILES**

9.1 Thermo Fisher Scientific

9.1.1 Thermo Fisher Scientific Details

9.1.2 Thermo Fisher Scientific Major Business

9.1.3 Thermo Fisher Scientific Newborn Screening Program Product and Services

9.1.4 Thermo Fisher Scientific Newborn Screening Program Revenue, Gross Margin

and Market Share (2021-2026)

9.1.5 Thermo Fisher Scientific Recent Developments/Updates

9.1.6 Thermo Fisher Scientific Competitive Strengths & Weaknesses

9.2 Revvity

9.2.1 Revvity Details

9.2.2 Revvity Major Business

9.2.3 Revvity Newborn Screening Program Product and Services

9.2.4 Revvity Newborn Screening Program Revenue, Gross Margin and Market Share (2021-2026)

9.2.5 Revvity Recent Developments/Updates

9.2.6 Revvity Competitive Strengths & Weaknesses

9.3 Quest Diagnostics

9.3.1 Quest Diagnostics Details

9.3.2 Quest Diagnostics Major Business

9.3.3 Quest Diagnostics Newborn Screening Program Product and Services

9.3.4 Quest Diagnostics Newborn Screening Program Revenue, Gross Margin and Market Share (2021-2026)

9.3.5 Quest Diagnostics Recent Developments/Updates

9.3.6 Quest Diagnostics Competitive Strengths & Weaknesses

9.4 MedGenome

9.4.1 MedGenome Details

9.4.2 MedGenome Major Business

9.4.3 MedGenome Newborn Screening Program Product and Services

9.4.4 MedGenome Newborn Screening Program Revenue, Gross Margin and Market Share (2021-2026)

9.4.5 MedGenome Recent Developments/Updates

9.4.6 MedGenome Competitive Strengths & Weaknesses

9.5 Mayo Clinic Laboratories

9.5.1 Mayo Clinic Laboratories Details

9.5.2 Mayo Clinic Laboratories Major Business

9.5.3 Mayo Clinic Laboratories Newborn Screening Program Product and Services

9.5.4 Mayo Clinic Laboratories Newborn Screening Program Revenue, Gross Margin and Market Share (2021-2026)

9.5.5 Mayo Clinic Laboratories Recent Developments/Updates

9.5.6 Mayo Clinic Laboratories Competitive Strengths & Weaknesses

9.6 GeneDx

9.6.1 GeneDx Details

9.6.2 GeneDx Major Business

9.6.3 GeneDx Newborn Screening Program Product and Services

9.6.4 GeneDx Newborn Screening Program Revenue, Gross Margin and Market Share (2021-2026)

9.6.5 GeneDx Recent Developments/Updates

9.6.6 GeneDx Competitive Strengths & Weaknesses

9.7 PreventionGenetics

9.7.1 PreventionGenetics Details

9.7.2 PreventionGenetics Major Business

9.7.3 PreventionGenetics Newborn Screening Program Product and Services

9.7.4 PreventionGenetics Newborn Screening Program Revenue, Gross Margin and Market Share (2021-2026)

9.7.5 PreventionGenetics Recent Developments/Updates

9.7.6 PreventionGenetics Competitive Strengths & Weaknesses

9.8 SYNLAB

9.8.1 SYNLAB Details

9.8.2 SYNLAB Major Business

9.8.3 SYNLAB Newborn Screening Program Product and Services

9.8.4 SYNLAB Newborn Screening Program Revenue, Gross Margin and Market Share (2021-2026)

9.8.5 SYNLAB Recent Developments/Updates

9.8.6 SYNLAB Competitive Strengths & Weaknesses

9.9 Cordlife

9.9.1 Cordlife Details

9.9.2 Cordlife Major Business

9.9.3 Cordlife Newborn Screening Program Product and Services

9.9.4 Cordlife Newborn Screening Program Revenue, Gross Margin and Market Share (2021-2026)

9.9.5 Cordlife Recent Developments/Updates

9.9.6 Cordlife Competitive Strengths & Weaknesses

9.10 BGI Genomics

9.10.1 BGI Genomics Details

9.10.2 BGI Genomics Major Business

9.10.3 BGI Genomics Newborn Screening Program Product and Services

9.10.4 BGI Genomics Newborn Screening Program Revenue, Gross Margin and Market Share (2021-2026)

9.10.5 BGI Genomics Recent Developments/Updates

9.10.6 BGI Genomics Competitive Strengths & Weaknesses

9.11 Berry Genomics

9.11.1 Berry Genomics Details

9.11.2 Berry Genomics Major Business

- 9.11.3 Berry Genomics Newborn Screening Program Product and Services
- 9.11.4 Berry Genomics Newborn Screening Program Revenue, Gross Margin and Market Share (2021-2026)
- 9.11.5 Berry Genomics Recent Developments/Updates
- 9.11.6 Berry Genomics Competitive Strengths & Weaknesses
- 9.12 Annaroad
  - 9.12.1 Annaroad Details
  - 9.12.2 Annaroad Major Business
  - 9.12.3 Annaroad Newborn Screening Program Product and Services
  - 9.12.4 Annaroad Newborn Screening Program Revenue, Gross Margin and Market Share (2021-2026)
  - 9.12.5 Annaroad Recent Developments/Updates
  - 9.12.6 Annaroad Competitive Strengths & Weaknesses
- 9.13 Jiajian Medical Testing
  - 9.13.1 Jiajian Medical Testing Details
  - 9.13.2 Jiajian Medical Testing Major Business
  - 9.13.3 Jiajian Medical Testing Newborn Screening Program Product and Services
  - 9.13.4 Jiajian Medical Testing Newborn Screening Program Revenue, Gross Margin and Market Share (2021-2026)
  - 9.13.5 Jiajian Medical Testing Recent Developments/Updates
  - 9.13.6 Jiajian Medical Testing Competitive Strengths & Weaknesses
- 9.14 Genesky
  - 9.14.1 Genesky Details
  - 9.14.2 Genesky Major Business
  - 9.14.3 Genesky Newborn Screening Program Product and Services
  - 9.14.4 Genesky Newborn Screening Program Revenue, Gross Margin and Market Share (2021-2026)
  - 9.14.5 Genesky Recent Developments/Updates
  - 9.14.6 Genesky Competitive Strengths & Weaknesses
- 9.15 Weihansi Biomedical Technology
  - 9.15.1 Weihansi Biomedical Technology Details
  - 9.15.2 Weihansi Biomedical Technology Major Business
  - 9.15.3 Weihansi Biomedical Technology Newborn Screening Program Product and Services
  - 9.15.4 Weihansi Biomedical Technology Newborn Screening Program Revenue, Gross Margin and Market Share (2021-2026)
  - 9.15.5 Weihansi Biomedical Technology Recent Developments/Updates
  - 9.15.6 Weihansi Biomedical Technology Competitive Strengths & Weaknesses

## **10 INDUSTRY CHAIN ANALYSIS**

- 10.1 Newborn Screening Program Industry Chain
- 10.2 Newborn Screening Program Upstream Analysis
- 10.3 Newborn Screening Program Midstream Analysis
- 10.4 Newborn Screening Program Downstream Analysis

## **11 RESEARCH FINDINGS AND CONCLUSION**

## **12 APPENDIX**

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. World Absorbable Hemostatic Sponge Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Absorbable Hemostatic Sponge Production Value by Region (2021-2026) & (USD Million)

Table 3. World Absorbable Hemostatic Sponge Production Value by Region (2027-2032) & (USD Million)

Table 4. World Absorbable Hemostatic Sponge Production Value Market Share by Region (2021-2026)

Table 5. World Absorbable Hemostatic Sponge Production Value Market Share by Region (2027-2032)

Table 6. World Absorbable Hemostatic Sponge Production by Region (2021-2026) & (K Units)

Table 7. World Absorbable Hemostatic Sponge Production by Region (2027-2032) & (K Units)

Table 8. World Absorbable Hemostatic Sponge Production Market Share by Region (2021-2026)

Table 9. World Absorbable Hemostatic Sponge Production Market Share by Region (2027-2032)

Table 10. World Absorbable Hemostatic Sponge Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Absorbable Hemostatic Sponge Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Absorbable Hemostatic Sponge Major Market Trends

Table 13. World Absorbable Hemostatic Sponge Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Absorbable Hemostatic Sponge Consumption by Region (2021-2026) & (K Units)

Table 15. World Absorbable Hemostatic Sponge Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Absorbable Hemostatic Sponge Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Absorbable Hemostatic Sponge Producers in 2025

Table 18. World Absorbable Hemostatic Sponge Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Absorbable Hemostatic Sponge Producers in 2025

Table 20. World Absorbable Hemostatic Sponge Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Absorbable Hemostatic Sponge Company Evaluation Quadrant

Table 22. World Absorbable Hemostatic Sponge Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Absorbable Hemostatic Sponge Production Site of Key Manufacturer

Table 24. Absorbable Hemostatic Sponge Market: Company Product Type Footprint

Table 25. Absorbable Hemostatic Sponge Market: Company Product Application Footprint

Table 26. Absorbable Hemostatic Sponge Competitive Factors

Table 27. Absorbable Hemostatic Sponge New Entrant and Capacity Expansion Plans

Table 28. Absorbable Hemostatic Sponge Mergers & Acquisitions Activity

Table 29. United States VS China Absorbable Hemostatic Sponge Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Absorbable Hemostatic Sponge Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Absorbable Hemostatic Sponge Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Absorbable Hemostatic Sponge Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Absorbable Hemostatic Sponge Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Absorbable Hemostatic Sponge Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Absorbable Hemostatic Sponge Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Absorbable Hemostatic Sponge Production Market Share (2021-2026)

Table 37. China Based Absorbable Hemostatic Sponge Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Absorbable Hemostatic Sponge Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Absorbable Hemostatic Sponge Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Absorbable Hemostatic Sponge Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Absorbable Hemostatic Sponge Production Market Share (2021-2026)

Table 42. Rest of World Based Absorbable Hemostatic Sponge Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Absorbable Hemostatic Sponge Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Absorbable Hemostatic Sponge Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Absorbable Hemostatic Sponge Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Absorbable Hemostatic Sponge Production Market Share (2021-2026)

Table 47. World Absorbable Hemostatic Sponge Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Absorbable Hemostatic Sponge Production by Type (2021-2026) & (K Units)

Table 49. World Absorbable Hemostatic Sponge Production by Type (2027-2032) & (K Units)

Table 50. World Absorbable Hemostatic Sponge Production Value by Type (2021-2026) & (USD Million)

Table 51. World Absorbable Hemostatic Sponge Production Value by Type (2027-2032) & (USD Million)

Table 52. World Absorbable Hemostatic Sponge Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Absorbable Hemostatic Sponge Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Absorbable Hemostatic Sponge Production Value by Product Form, (USD Million), 2021 & 2025 & 2032

Table 55. World Absorbable Hemostatic Sponge Production by Product Form (2021-2026) & (K Units)

Table 56. World Absorbable Hemostatic Sponge Production by Product Form (2027-2032) & (K Units)

Table 57. World Absorbable Hemostatic Sponge Production Value by Product Form (2021-2026) & (USD Million)

Table 58. World Absorbable Hemostatic Sponge Production Value by Product Form (2027-2032) & (USD Million)

Table 59. World Absorbable Hemostatic Sponge Average Price by Product Form (2021-2026) & (US\$/Unit)

Table 60. World Absorbable Hemostatic Sponge Average Price by Product Form

(2027-2032) & (US\$/Unit)

Table 61. World Absorbable Hemostatic Sponge Production Value by Departments, (USD Million), 2021 & 2025 & 2032

Table 62. World Absorbable Hemostatic Sponge Production by Departments (2021-2026) & (K Units)

Table 63. World Absorbable Hemostatic Sponge Production by Departments (2027-2032) & (K Units)

Table 64. World Absorbable Hemostatic Sponge Production Value by Departments (2021-2026) & (USD Million)

Table 65. World Absorbable Hemostatic Sponge Production Value by Departments (2027-2032) & (USD Million)

Table 66. World Absorbable Hemostatic Sponge Average Price by Departments (2021-2026) & (US\$/Unit)

Table 67. World Absorbable Hemostatic Sponge Average Price by Departments (2027-2032) & (US\$/Unit)

Table 68. World Absorbable Hemostatic Sponge Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Absorbable Hemostatic Sponge Production by Application (2021-2026) & (K Units)

Table 70. World Absorbable Hemostatic Sponge Production by Application (2027-2032) & (K Units)

Table 71. World Absorbable Hemostatic Sponge Production Value by Application (2021-2026) & (USD Million)

Table 72. World Absorbable Hemostatic Sponge Production Value by Application (2027-2032) & (USD Million)

Table 73. World Absorbable Hemostatic Sponge Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Absorbable Hemostatic Sponge Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. Pfizer Basic Information, Manufacturing Base and Competitors

Table 76. Pfizer Major Business

Table 77. Pfizer Absorbable Hemostatic Sponge Product and Services

Table 78. Pfizer Absorbable Hemostatic Sponge Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Pfizer Recent Developments/Updates

Table 80. Pfizer Competitive Strengths & Weaknesses

Table 81. Johnson & Johnson Basic Information, Manufacturing Base and Competitors

Table 82. Johnson & Johnson Major Business

Table 83. Johnson & Johnson Absorbable Hemostatic Sponge Product and Services

Table 84. Johnson & Johnson Absorbable Hemostatic Sponge Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Johnson & Johnson Recent Developments/Updates

Table 86. Johnson & Johnson Competitive Strengths & Weaknesses

Table 87. B. Braun Basic Information, Manufacturing Base and Competitors

Table 88. B. Braun Major Business

Table 89. B. Braun Absorbable Hemostatic Sponge Product and Services

Table 90. B. Braun Absorbable Hemostatic Sponge Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. B. Braun Recent Developments/Updates

Table 92. B. Braun Competitive Strengths & Weaknesses

Table 93. Gelita Medical Basic Information, Manufacturing Base and Competitors

Table 94. Gelita Medical Major Business

Table 95. Gelita Medical Absorbable Hemostatic Sponge Product and Services

Table 96. Gelita Medical Absorbable Hemostatic Sponge Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Gelita Medical Recent Developments/Updates

Table 98. Gelita Medical Competitive Strengths & Weaknesses

Table 99. Cura Medical Basic Information, Manufacturing Base and Competitors

Table 100. Cura Medical Major Business

Table 101. Cura Medical Absorbable Hemostatic Sponge Product and Services

Table 102. Cura Medical Absorbable Hemostatic Sponge Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Cura Medical Recent Developments/Updates

Table 104. Cura Medical Competitive Strengths & Weaknesses

Table 105. Aegis Lifesciences Basic Information, Manufacturing Base and Competitors

Table 106. Aegis Lifesciences Major Business

Table 107. Aegis Lifesciences Absorbable Hemostatic Sponge Product and Services

Table 108. Aegis Lifesciences Absorbable Hemostatic Sponge Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Aegis Lifesciences Recent Developments/Updates

Table 110. Aegis Lifesciences Competitive Strengths & Weaknesses

Table 111. COLTENE Basic Information, Manufacturing Base and Competitors

Table 112. COLTENE Major Business

Table 113. COLTENE Absorbable Hemostatic Sponge Product and Services

Table 114. COLTENE Absorbable Hemostatic Sponge Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. COLTENE Recent Developments/Updates

Table 116. COLTENE Competitive Strengths & Weaknesses

Table 117. Dispotech Basic Information, Manufacturing Base and Competitors

Table 118. Dispotech Major Business

Table 119. Dispotech Absorbable Hemostatic Sponge Product and Services

Table 120. Dispotech Absorbable Hemostatic Sponge Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Dispotech Recent Developments/Updates

Table 122. Dispotech Competitive Strengths & Weaknesses

Table 123. EUCARE Pharmaceuticals Basic Information, Manufacturing Base and Competitors

Table 124. EUCARE Pharmaceuticals Major Business

Table 125. EUCARE Pharmaceuticals Absorbable Hemostatic Sponge Product and Services

Table 126. EUCARE Pharmaceuticals Absorbable Hemostatic Sponge Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. EUCARE Pharmaceuticals Recent Developments/Updates

Table 128. EUCARE Pharmaceuticals Competitive Strengths & Weaknesses

Table 129. BOENMED Basic Information, Manufacturing Base and Competitors

Table 130. BOENMED Major Business

Table 131. BOENMED Absorbable Hemostatic Sponge Product and Services

Table 132. BOENMED Absorbable Hemostatic Sponge Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. BOENMED Recent Developments/Updates

Table 134. BOENMED Competitive Strengths & Weaknesses

Table 135. Medelast Basic Information, Manufacturing Base and Competitors

Table 136. Medelast Major Business

Table 137. Medelast Absorbable Hemostatic Sponge Product and Services

Table 138. Medelast Absorbable Hemostatic Sponge Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Medelast Recent Developments/Updates

Table 140. Medelast Competitive Strengths & Weaknesses

Table 141. JIAXING KENYUE Basic Information, Manufacturing Base and Competitors

Table 142. JIAXING KENYUE Major Business

Table 143. JIAXING KENYUE Absorbable Hemostatic Sponge Product and Services

Table 144. JIAXING KENYUE Absorbable Hemostatic Sponge Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. JIAXING KENYUE Recent Developments/Updates

Table 146. JIAXING KENYUE Competitive Strengths & Weaknesses

Table 147. Medzeel Lifescience Basic Information, Manufacturing Base and Competitors

Table 148. Medzeel Lifescience Major Business

Table 149. Medzeel Lifescience Absorbable Hemostatic Sponge Product and Services

Table 150. Medzeel Lifescience Absorbable Hemostatic Sponge Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Medzeel Lifescience Recent Developments/Updates

Table 152. Medzeel Lifescience Competitive Strengths & Weaknesses

Table 153. Goodwill Lifesciences Basic Information, Manufacturing Base and Competitors

Table 154. Goodwill Lifesciences Major Business

Table 155. Goodwill Lifesciences Absorbable Hemostatic Sponge Product and Services

Table 156. Goodwill Lifesciences Absorbable Hemostatic Sponge Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Goodwill Lifesciences Recent Developments/Updates

Table 158. Goodwill Lifesciences Competitive Strengths & Weaknesses

Table 159. Equimedical Basic Information, Manufacturing Base and Competitors

Table 160. Equimedical Major Business

Table 161. Equimedical Absorbable Hemostatic Sponge Product and Services

Table 162. Equimedical Absorbable Hemostatic Sponge Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. Equimedical Recent Developments/Updates

Table 164. Equimedical Competitive Strengths & Weaknesses

Table 165. Healthium Medtech Basic Information, Manufacturing Base and Competitors

Table 166. Healthium Medtech Major Business

Table 167. Healthium Medtech Absorbable Hemostatic Sponge Product and Services

Table 168. Healthium Medtech Absorbable Hemostatic Sponge Production (K Units),

Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. Healthium Medtech Recent Developments/Updates

Table 170. Healthium Medtech Competitive Strengths & Weaknesses

Table 171. Septodont Basic Information, Manufacturing Base and Competitors

Table 172. Septodont Major Business

Table 173. Septodont Absorbable Hemostatic Sponge Product and Services

Table 174. Septodont Absorbable Hemostatic Sponge Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 175. Septodont Recent Developments/Updates

Table 176. Septodont Competitive Strengths & Weaknesses

Table 177. Assut Europe Basic Information, Manufacturing Base and Competitors

Table 178. Assut Europe Major Business

Table 179. Assut Europe Absorbable Hemostatic Sponge Product and Services

Table 180. Assut Europe Absorbable Hemostatic Sponge Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 181. Assut Europe Recent Developments/Updates

Table 182. Assut Europe Competitive Strengths & Weaknesses

Table 183. Nanchang Hushida Medical Technology Basic Information, Manufacturing Base and Competitors

Table 184. Nanchang Hushida Medical Technology Major Business

Table 185. Nanchang Hushida Medical Technology Absorbable Hemostatic Sponge Product and Services

Table 186. Nanchang Hushida Medical Technology Absorbable Hemostatic Sponge Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 187. Nanchang Hushida Medical Technology Recent Developments/Updates

Table 188. Nanchang Hushida Medical Technology Competitive Strengths & Weaknesses

Table 189. Global Key Players of Absorbable Hemostatic Sponge Upstream (Raw Materials)

Table 190. Global Absorbable Hemostatic Sponge Typical Customers

Table 191. Absorbable Hemostatic Sponge Typical Distributors

## List Of Figures

### LIST OF FIGURES

Figure 1. Absorbable Hemostatic Sponge Picture

Figure 2. World Absorbable Hemostatic Sponge Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Absorbable Hemostatic Sponge Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Absorbable Hemostatic Sponge Production (2021-2032) & (K Units)

Figure 5. World Absorbable Hemostatic Sponge Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Absorbable Hemostatic Sponge Production Value Market Share by Region (2021-2032)

Figure 7. World Absorbable Hemostatic Sponge Production Market Share by Region (2021-2032)

Figure 8. North America Absorbable Hemostatic Sponge Production (2021-2032) & (K Units)

Figure 9. Europe Absorbable Hemostatic Sponge Production (2021-2032) & (K Units)

Figure 10. China Absorbable Hemostatic Sponge Production (2021-2032) & (K Units)

Figure 11. Japan Absorbable Hemostatic Sponge Production (2021-2032) & (K Units)

Figure 12. Absorbable Hemostatic Sponge Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Absorbable Hemostatic Sponge Consumption (2021-2032) & (K Units)

Figure 15. World Absorbable Hemostatic Sponge Consumption Market Share by Region (2021-2032)

Figure 16. United States Absorbable Hemostatic Sponge Consumption (2021-2032) & (K Units)

Figure 17. China Absorbable Hemostatic Sponge Consumption (2021-2032) & (K Units)

Figure 18. Europe Absorbable Hemostatic Sponge Consumption (2021-2032) & (K Units)

Figure 19. Japan Absorbable Hemostatic Sponge Consumption (2021-2032) & (K Units)

Figure 20. South Korea Absorbable Hemostatic Sponge Consumption (2021-2032) & (K Units)

Figure 21. ASEAN Absorbable Hemostatic Sponge Consumption (2021-2032) & (K Units)

Figure 22. India Absorbable Hemostatic Sponge Consumption (2021-2032) & (K Units)

Figure 23. Producer Shipments of Absorbable Hemostatic Sponge by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Absorbable Hemostatic Sponge Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Absorbable Hemostatic Sponge Markets in 2025

Figure 26. United States VS China: Absorbable Hemostatic Sponge Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Absorbable Hemostatic Sponge Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Absorbable Hemostatic Sponge Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Absorbable Hemostatic Sponge Production Market Share 2025

Figure 30. China Based Manufacturers Absorbable Hemostatic Sponge Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Absorbable Hemostatic Sponge Production Market Share 2025

Figure 32. World Absorbable Hemostatic Sponge Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Absorbable Hemostatic Sponge Production Value Market Share by Type in 2025

Figure 34. Porcine Gelatin Haemostatic Sponge

Figure 35. Cow Gelatin Haemostatic Sponge

Figure 36. Others

Figure 37. World Absorbable Hemostatic Sponge Production Market Share by Type (2021-2032)

Figure 38. World Absorbable Hemostatic Sponge Production Value Market Share by Type (2021-2032)

Figure 39. World Absorbable Hemostatic Sponge Average Price by Type (2021-2032) & (US\$/Unit)

Figure 40. World Absorbable Hemostatic Sponge Production Value by Product Form, (USD Million), 2021 & 2025 & 2032

Figure 41. World Absorbable Hemostatic Sponge Production Value Market Share by Product Form in 2025

Figure 42. Sponge Sheets

Figure 43. Sponge Particles

Figure 44. Others

Figure 45. World Absorbable Hemostatic Sponge Production Market Share by Product Form (2021-2032)

Figure 46. World Absorbable Hemostatic Sponge Production Value Market Share by

Product Form (2021-2032)

Figure 47. World Absorbable Hemostatic Sponge Average Price by Product Form (2021-2032) & (US\$/Unit)

Figure 48. World Absorbable Hemostatic Sponge Production Value by Departments, (USD Million), 2021 & 2025 & 2032

Figure 49. World Absorbable Hemostatic Sponge Production Value Market Share by Departments in 2025

Figure 50. ENT and Dental Surgery

Figure 51. Plastic Surgery

Figure 52. Neuro Surgery

Figure 53. Others

Figure 54. World Absorbable Hemostatic Sponge Production Market Share by Departments (2021-2032)

Figure 55. World Absorbable Hemostatic Sponge Production Value Market Share by Departments (2021-2032)

Figure 56. World Absorbable Hemostatic Sponge Average Price by Departments (2021-2032) & (US\$/Unit)

Figure 57. World Absorbable Hemostatic Sponge Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 58. World Absorbable Hemostatic Sponge Production Value Market Share by Application in 2025

Figure 59. Hospital

Figure 60. Clinic

Figure 61. Others

Figure 62. World Absorbable Hemostatic Sponge Production Market Share by Application (2021-2032)

Figure 63. World Absorbable Hemostatic Sponge Production Value Market Share by Application (2021-2032)

Figure 64. World Absorbable Hemostatic Sponge Average Price by Application (2021-2032) & (US\$/Unit)

Figure 65. Absorbable Hemostatic Sponge Industry Chain

Figure 66. Absorbable Hemostatic Sponge Procurement Model

Figure 67. Absorbable Hemostatic Sponge Sales Model

Figure 68. Absorbable Hemostatic Sponge Sales Channels, Direct Sales, and Distribution

Figure 69. Methodology

Figure 70. Research Process and Data Source

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