

Global Absorbable Hemostatic Gelatin Sponge Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Absorbable Hemostatic Gelatin Sponge market size is expected to reach \$ 1536 million by 2032, rising at a market growth of 4.1% CAGR during the forecast period (2026-2032).

Absorbable Hemostatic Gelatin Sponges are sterile, bioresorbable porous sponges made from purified gelatin and used to control capillary, venous, or small-arterial bleeding during surgery. The sponge absorbs blood rapidly, swells to provide gentle tamponade, and creates a matrix that supports platelet aggregation and clot formation. It is typically applied directly to the bleeding site and can be used dry or moistened with saline or topical thrombin, depending on clinical protocol. After use, the material gradually degrades and is absorbed by the body, reducing the need for removal. Key requirements include fast hemostasis, biocompatibility, predictable absorption time, low endotoxin, sterility assurance, and consistent pore structure with controlled swelling.

The industrial chain of Absorbable Hemostatic Gelatin Sponges includes upstream inputs such as pharmaceutical-grade gelatin, purification reagents, water for injection, crosslinking or stabilizing agents, and sterile barrier packaging. Midstream manufacturing covers solution preparation, foaming or freeze-drying to form porous structure, molding/cutting, drying, sterilization, aseptic packaging, and QC for endotoxin, bioburden, absorption capacity, and hemostatic performance. Downstream users include hospitals, surgical centers, dental clinics, and medical distributors. Services include clinical training, registration compliance support, inventory planning, and post-market surveillance. Small dental cubes typically fall around \$0.5–\$2.0 per piece. Standard OR sheets/blocks are commonly \$20–\$40 per piece, while larger formats or premium branded packs can reach \$80–\$120 per piece. The gross profit margin of major companies in the industry is between 10% – 30%.

The Absorbable Hemostatic Gelatin Sponge market is driven by increasing surgical volume and the need for fast, easy-to-use topical hemostats in both open and minimally invasive procedures. Gelatin sponges remain widely adopted due to broad clinical familiarity and compatibility with adjunct agents such as topical thrombin. Demand is strong in general surgery, orthopedics, ENT, and dental surgery, where small-vessel bleeding control is routine. Innovation focuses on more consistent pore structure, reduced swelling risk, and combination products that enhance clotting speed. Pricing and margins are supported by clinical value and strict sterility and endotoxin requirements, but hospital procurement increasingly emphasizes evidence, batch consistency, and total cost. Regulatory scrutiny on bioburden control and sterilization validation remains high. Overall, growth is steady, supported by aging populations, expansion of surgical access, and continued adoption of advanced surgical consumables.

This report studies the global Absorbable Hemostatic Gelatin Sponge production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Absorbable Hemostatic Gelatin Sponge and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Absorbable Hemostatic Gelatin Sponge that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Absorbable Hemostatic Gelatin Sponge total production and demand, 2021-2032, (K Units)

Global Absorbable Hemostatic Gelatin Sponge total production value, 2021-2032, (USD Million)

Global Absorbable Hemostatic Gelatin Sponge production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Absorbable Hemostatic Gelatin Sponge consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Absorbable Hemostatic Gelatin Sponge domestic production, consumption, key domestic manufacturers and share

Global Absorbable Hemostatic Gelatin Sponge production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Absorbable Hemostatic Gelatin Sponge production by Type, production, value,

CAGR, 2021-2032, (USD Million) & (K Units)

Global Absorbable Hemostatic Gelatin Sponge production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Absorbable Hemostatic Gelatin Sponge market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Pfizer, Johnson & Johnson, B. Braun, Gelita Medical, Cura Medical, Aegis Lifesciences, COLTENE, Dispotech, EUCARE Pharmaceuticals, BOENMED, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Absorbable Hemostatic Gelatin Sponge market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Absorbable Hemostatic Gelatin Sponge Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Absorbable Hemostatic Gelatin Sponge Market, Segmentation by Type:

Porcine Gelatin Haemostatic Sponge

Cow Gelatin Haemostatic Sponge

Others

Global Absorbable Hemostatic Gelatin Sponge Market, Segmentation by Product Form:

Sponge Sheets

Sponge Particles

Others

Global Absorbable Hemostatic Gelatin Sponge Market, Segmentation by Departments:

ENT and Dental Surgery

Plastic Surgery

Neuro Surgery

Others

Global Absorbable Hemostatic Gelatin Sponge Market, Segmentation by Application:

Hospital

Clinic

Others

Companies Profiled:

Pfizer

Johnson & Johnson

B. Braun

Gelita Medical

Cura Medical

Aegis Lifesciences

COLTENE

Dispotech

EUCARE Pharmaceuticals

BOENMED

Medelast

JIAXING KENYUE

Medzeel Lifescience

Goodwill Lifesciences

Equimedical

Healthium Medtech

Septodont

Assut Europe

Nanchang Hushida Medical Technology

Key Questions Answered:

1. How big is the global Absorbable Hemostatic Gelatin Sponge market?
2. What is the demand of the global Absorbable Hemostatic Gelatin Sponge market?
3. What is the year over year growth of the global Absorbable Hemostatic Gelatin Sponge market?
4. What is the production and production value of the global Absorbable Hemostatic Gelatin Sponge market?
5. Who are the key producers in the global Absorbable Hemostatic Gelatin Sponge market?
6. What are the growth factors driving the market demand?

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