

Global Absorbable Gelatin Sponge Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Absorbable Gelatin Sponge market size is expected to reach \$ 77.83 million by 2032, rising at a market growth of 4.0% CAGR during the forecast period (2026-2032).

An Absorbable Gelatin Sponge is a sterile, biocompatible medical material made from purified animal-derived gelatin, processed into a porous sponge structure. It is primarily used as a temporary hemostatic and embolic agent in surgery and interventional procedures. When applied to bleeding tissue or delivered into blood vessels via catheter, the sponge absorbs blood and fluids, expands, and provides a physical matrix that promotes clot formation. The material is naturally absorbed by the body, typically within several weeks, without the need for surgical removal. In 2025, global Absorbable Gelatin Sponge production reached approximately 2610 k units, with an average global market price of around US\$20.7 usd per unit. The production capacity for Absorbable Gelatin Sponge 2025 was approximately 2700 k units. The typical gross profit margin for Absorbable Gelatin Sponge between 20% and 40%.

The Absorbable Gelatin Sponge market is driven by the growing volume of surgical procedures, increasing adoption of minimally invasive and interventional radiology techniques, and rising demand for effective, low-cost temporary hemostatic materials. These sponges are widely used in general surgery, neurosurgery, orthopedics, gynecology, and transcatheter embolization. From a market perspective, absorbable gelatin sponges are considered mature, high-volume consumables, characterized by stable demand, standardized specifications, and strong penetration in both developed and emerging healthcare systems. Future growth is expected to be steady, supported by expanding interventional procedures and broader access to surgical care globally.

This report studies the global Absorbable Gelatin Sponge production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Absorbable Gelatin Sponge and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Absorbable Gelatin Sponge that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Absorbable Gelatin Sponge total production and demand, 2021-2032, (K Units)

Global Absorbable Gelatin Sponge total production value, 2021-2032, (USD Million)

Global Absorbable Gelatin Sponge production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Absorbable Gelatin Sponge consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Absorbable Gelatin Sponge domestic production, consumption, key domestic manufacturers and share

Global Absorbable Gelatin Sponge production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Absorbable Gelatin Sponge production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Absorbable Gelatin Sponge production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Absorbable Gelatin Sponge market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Merit Medical, Boston Scientific, Terumo, Cook Medical, Mermaid Medical, Sirtex Medical, ABK Biomedical, Varian Medical Systems, Medtronic, Teleflex, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Absorbable Gelatin Sponge market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Absorbable Gelatin Sponge Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Absorbable Gelatin Sponge Market, Segmentation by Type:

Microparticles

Medium-sized

Large-sized

Global Absorbable Gelatin Sponge Market, Segmentation by Physical Form:

Powdered

Granular

Global Absorbable Gelatin Sponge Market, Segmentation by Hemostasis Mechanism:

Physical Embolism Type

Coagulation-triggered Type

Global Absorbable Gelatin Sponge Market, Segmentation by Application:

Uterine Fibroid Embolization (UFE)

Liver Tumor Embolization

Arteriovenous Malformation (AVM) Embolization

Hemostasis and Control

Other

Companies Profiled:

Merit Medical

Boston Scientific

Terumo

Cook Medical

Mermaid Medical

Sirtex Medical

ABK Biomedical

Varian Medical Systems

Medtronic

Teleflex

Jiangsu Hengrui Pharmaceutical Group

Cardiolink Science(shen Zhen)medical Technology Development

Key Questions Answered:

1. How big is the global Absorbable Gelatin Sponge market?
2. What is the demand of the global Absorbable Gelatin Sponge market?
3. What is the year over year growth of the global Absorbable Gelatin Sponge market?
4. What is the production and production value of the global Absorbable Gelatin Sponge market?
5. Who are the key producers in the global Absorbable Gelatin Sponge market?
6. What are the growth factors driving the market demand?

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