

Global Absorbable Gelatin Hemostatic Sponge Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Absorbable Gelatin Hemostatic Sponge market size is expected to reach \$ 1536 million by 2032, rising at a market growth of 4.1% CAGR during the forecast period (2026-2032).

Absorbable Gelatin Hemostatic Sponge is a biodegradable and absorbable hemostatic medical consumable made from high-purity gelatin, used for local hemostasis at surgical or traumatic bleeding sites. Its porous structure rapidly absorbs blood and enriches platelets and clotting factors, forming a physical scaffold to accelerate clot formation. The product can be cut and fitted to irregular wounds, and can be used alone or in combination with thrombin for more stringent hemostatic needs. It gradually degrades and is absorbed within the body, reducing the need for removal and handling. Key performance requirements include rapid onset of action, controllable expansion, good biocompatibility, sterility assurance, low endotoxin levels, and consistent pore structure to achieve a balance between absorbability and mechanical strength. The supply chain for Absorbable Gelatin Hemostatic Sponge includes upstream medical-grade gelatin raw materials, purified chemicals, water for injection, sterilized consumables, packaging films, and labeling materials. The midstream manufacturing process encompasses gelatin solution preparation, foaming or freeze-drying to form a porous matrix, molding and cutting, drying, sterilization (e.g., with gamma or ethylene oxide), and quality testing for absorbency, endotoxins, bioload, and strength. Downstream users primarily include hospitals, surgical centers, trauma departments, and medical device distribution channels. Supporting services include clinical use training, regulatory documentation support, post-market surveillance, and aseptic supply assurance.

Prices for Absorbable Gelatin Hemostatic Sponges vary widely by brand tier, sponge format (sheet vs. dental cubes), sterility/pack configuration, and the procurement channel (hospital contract vs. retail). The gross profit margin of major companies in the

industry is between 10% ? 30%.

The Absorbable Gelatin Hemostatic Sponge market is expanding with increasing surgical volume, broader adoption of minimally invasive procedures, and higher emphasis on perioperative blood management. Hospitals seek fast, dependable topical hemostasis to shorten operating time, reduce complications, and lower transfusion demand. Product competition increasingly centers on absorption speed, handling characteristics, swelling control, and compatibility with adjuncts such as thrombin. Procurement decisions also weigh sterility assurance, endotoxin control, batch consistency, and regulatory compliance, as quality failures can directly impact patient safety. In many markets, reimbursement policies and hospital tendering influence pricing and product mix, while supply reliability is critical for OR continuity. Growth is further supported by aging populations, rising chronic disease burden, and innovation toward combination hemostats and advanced bioresorbable matrices.

This report studies the global Absorbable Gelatin Hemostatic Sponge production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Absorbable Gelatin Hemostatic Sponge and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Absorbable Gelatin Hemostatic Sponge that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Absorbable Gelatin Hemostatic Sponge total production and demand, 2021-2032, (K Units)

Global Absorbable Gelatin Hemostatic Sponge total production value, 2021-2032, (USD Million)

Global Absorbable Gelatin Hemostatic Sponge production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Absorbable Gelatin Hemostatic Sponge consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Absorbable Gelatin Hemostatic Sponge domestic production, consumption, key domestic manufacturers and share

Global Absorbable Gelatin Hemostatic Sponge production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Absorbable Gelatin Hemostatic Sponge production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Absorbable Gelatin Hemostatic Sponge production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Absorbable Gelatin Hemostatic Sponge

market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Pfizer, Johnson & Johnson, B. Braun, Gelita Medical, Cura Medical, Aegis Lifesciences, COLTENE, Dispotech, Ferrosan Medical Devices, EUCARE Pharmaceuticals, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Absorbable Gelatin Hemostatic Sponge market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Absorbable Gelatin Hemostatic Sponge Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Absorbable Gelatin Hemostatic Sponge Market, Segmentation by Type:

Porcine Gelatin Sponge

Cow Gelatin Sponge

Others

Global Absorbable Gelatin Hemostatic Sponge Market, Segmentation by Product Form:

Sponge Sheets

Sponge Particles

Others

Global Absorbable Gelatin Hemostatic Sponge Market, Segmentation by Departments:

ENT and Dental Surgery

Plastic Surgery

Neuro surgery

Others

Global Absorbable Gelatin Hemostatic Sponge Market, Segmentation by Application:

Hospitals

Clinics

Others

Companies Profiled:

Pfizer

Johnson & Johnson

B. Braun

Gelita Medical

Cura Medical

Aegis Lifesciences

COLTENE

Dispotech

Ferrosan Medical Devices

EUCARE Pharmaceuticals

BOENMED

Medelast

JIAXING KENYUE

Medzeel Lifescience

Goodwill Lifesciences

Equimedical

Healthium Medtech

Septodont

Assut Europe

Nanchang Hushida Medical Technology

Key Questions Answered:

1. How big is the global Absorbable Gelatin Hemostatic Sponge market?

2. What is the demand of the global Absorbable Gelatin Hemostatic Sponge market?
3. What is the year over year growth of the global Absorbable Gelatin Hemostatic Sponge market?
4. What is the production and production value of the global Absorbable Gelatin Hemostatic Sponge market?
5. Who are the key producers in the global Absorbable Gelatin Hemostatic Sponge market?
6. What are the growth factors driving the market demand?

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