

# Global Absorbable Dural Repair Patch Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Absorbable Dural Repair Patch market size is expected to reach \$ 1277 million by 2032, rising at a market growth of 6.2% CAGR during the forecast period (2026-2032).

Absorbable dural repair patches are implanted and absorbed by the human body. These patches are primarily made from animal-derived materials (mostly bovine pericardium, bovine Achilles tendon, porcine intestinal mucosa, collagen, etc.) and some synthetic materials (including polylactic acid and synthetic cellulose). Absorbable dural repair patches are primarily used in hospitals.

In 2025, global sales of Absorbable Dural Repair Patch reached approximately 2,030 K Pcs, with an average global market price of around US\$ 402/Pcs. Production capacity varies significantly among manufacturers, with gross profit margins ranging from approximately 80% to 95%.

The absorbable dural repair patch market is shaped by both clinical demand and technological progress. As neurosurgery becomes more minimally invasive and the volume of intracranial tumor and spinal procedures remains steady, surgeons increasingly prioritize reliable, easy-to-use patches with predictable resorption to reduce postoperative cerebrospinal fluid leaks and infection risks. Advances in materials science enable tuning of natural and synthetic substrates to balance mechanical support and degradation timelines, allowing manufacturers to differentiate products through tailored performance. Consequently, the main market entry barriers are stringent quality control, reproducible manufacturing, and the accumulation of clinical evidence.

Regional dynamics and end-user behaviors further influence market development. Hospitals in developed markets prefer well-validated brands that deliver technical training and robust clinical support, whereas emerging markets are more price- and supply-sensitive, encouraging manufacturers to adopt tiered product strategies. Commercial models are shifting from pure device sales toward bundled ?device + services? offerings; companies reinforce customer relationships through surgical training, clinical-data support, and batch-traceability services.

Future growth will be driven by new materials with improved process control, patch formats optimized for minimally invasive and endoscopic procedures, and increasing personalization aligned with digital surgical planning. However, regulatory compliance, robust clinical validation, and demonstrated biocompatibility remain decisive factors for widespread adoption over permanent or non-resorbable alternatives.

This report studies the global Absorbable Dural Repair Patch production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Absorbable Dural Repair Patch and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Absorbable Dural Repair Patch that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Absorbable Dural Repair Patch total production and demand, 2021-2032, (K Pcs)

Global Absorbable Dural Repair Patch total production value, 2021-2032, (USD Million)

Global Absorbable Dural Repair Patch production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Pcs), (based on production site)

Global Absorbable Dural Repair Patch consumption by region & country, CAGR, 2021-2032 & (K Pcs)

U.S. VS China: Absorbable Dural Repair Patch domestic production, consumption, key domestic manufacturers and share

Global Absorbable Dural Repair Patch production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Pcs)

Global Absorbable Dural Repair Patch production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Pcs)

Global Absorbable Dural Repair Patch production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Pcs)

This report profiles key players in the global Absorbable Dural Repair Patch market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Integra LifeSciences, B. Braun (Aesculap), Johnson & Johnson, Baxter, Regenity, Evergen, GUNZE, Tianxinfu Medical Appliance, Guanhao Biotech, Zhenghai Bio-Tech, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Absorbable Dural Repair Patch market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Pcs) and average price (US\$/Pc) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Absorbable Dural Repair Patch Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

### Global Absorbable Dural Repair Patch Market, Segmentation by Type:

Animal-Derived

Synthetic

### Global Absorbable Dural Repair Patch Market, Segmentation by Fixation Method:

Suturable

Onlay

### Global Absorbable Dural Repair Patch Market, Segmentation by Surgical Application Scenario:

Cranial

Spinal

### Global Absorbable Dural Repair Patch Market, Segmentation by Application:

Public Hospital

Private Hospital

### Companies Profiled:

Integra LifeSciences

B. Braun (Aesculap)

Johnson & Johnson

Baxter

Regenity

Evergen

GUNZE

Tianxinfu Medical Appliance

Guanhao Biotech

Zhenghai Bio-Tech

Medprin Biotech

Balance Medical

Bonsci Technology

Biosis Healing Biological

### **Key Questions Answered:**

1. How big is the global Absorbable Dural Repair Patch market?
2. What is the demand of the global Absorbable Dural Repair Patch market?
3. What is the year over year growth of the global Absorbable Dural Repair Patch market?
4. What is the production and production value of the global Absorbable Dural Repair Patch market?
5. Who are the key producers in the global Absorbable Dural Repair Patch market?
6. What are the growth factors driving the market demand?

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