

Global Absorbable Biomaterial Pericardial Membrane Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Absorbable Biomaterial Pericardial Membrane market size is expected to reach \$ 399 million by 2032, rising at a market growth of 5.6% CAGR during the forecast period (2026-2032).

Absorbable Biomaterial Pericardial Membrane refers to degradable membrane based medical biomaterials primarily derived from animal pericardial tissue and processed through decellularization, antigen removal, purification, membrane forming, crosslinking or non crosslinking treatment and sterilization. These products are mainly composed of natural collagen and extracellular matrix structures. They provide temporary barrier function, tissue support, space maintenance and repair guidance at the tissue repair site, and gradually degrade and resorb after fulfilling their intended function. Typical applications include dental guided bone regeneration, oral hard and soft tissue repair, soft tissue reinforcement, dural repair, surgical tissue protection and regenerative medicine. Absorbable Biomaterial Pericardial Membrane typically costs several hundred dollars and has a gross margin of 30% to 50%.

The upstream supply chain of Absorbable Biomaterial Pericardial Membrane mainly includes animal pericardial tissue sources such as porcine, bovine and equine pericardium, collagen based extracellular matrix materials, decellularization reagents, antigen removal materials, crosslinking agents, buffers, lyophilization excipients, sterile packaging materials and suppliers of decellularization, purification, lyophilized membrane forming, precision cutting, crosslinking modification and sterilization equipment. Midstream manufacturers are responsible for animal tissue quality control, viral and immunogenic risk control, decellularization and antigen removal process development, membrane structure design, thickness and mechanical property adjustment, resorption profile control, biocompatibility validation, aseptic manufacturing,

quality system management and medical device regulatory submission. Downstream customers mainly include dental regenerative material companies, neurosurgical repair material manufacturers, soft tissue repair device companies, regenerative medicine companies, medical device distributors, as well as dental hospitals, general hospitals, specialty surgical centers and clinical departments such as oral and maxillofacial surgery, neurosurgery and general surgery.

The Absorbable Biomaterial Pericardial Membrane market is evolving from conventional biological patch materials toward high performance tissue repair and barrier materials. Demand is mainly driven by dental bone regeneration, soft tissue repair, dural repair, surgical tissue reinforcement and regenerative medicine applications. Pericardium derived collagen membranes usually offer good mechanical strength, flexibility, tear resistance and tissue compatibility, making them competitive in applications that require prolonged barrier function, space maintenance and tissue integration. As clinical users place greater emphasis on material safety, source stability, decellularization quality, degradation profile and handling convenience, competition is shifting from basic material supply to stable raw material control, structural design, resorption profile adjustment, indication expansion and clinical evidence development.

This report studies the global Absorbable Biomaterial Pericardial Membrane production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Absorbable Biomaterial Pericardial Membrane and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Absorbable Biomaterial Pericardial Membrane that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Absorbable Biomaterial Pericardial Membrane total production and demand, 2021-2032, (K Pcs)

Global Absorbable Biomaterial Pericardial Membrane total production value, 2021-2032, (USD Million)

Global Absorbable Biomaterial Pericardial Membrane production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Pcs), (based on production site)

Global Absorbable Biomaterial Pericardial Membrane consumption by region & country, CAGR, 2021-2032 & (K Pcs)

U.S. VS China: Absorbable Biomaterial Pericardial Membrane domestic production, consumption, key domestic manufacturers and share

Global Absorbable Biomaterial Pericardial Membrane production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Pcs)

Global Absorbable Biomaterial Pericardial Membrane production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Pcs)

Global Absorbable Biomaterial Pericardial Membrane production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Pcs)

This report profiles key players in the global Absorbable Biomaterial Pericardial Membrane market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include B. Braun, botiss biomaterials, BEGO, Bioteck, ZimVie, Osteogenics Biomedical, Regedent, Guanhao Biotech, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Absorbable Biomaterial Pericardial Membrane market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Pcs) and average price (US\$/Pc) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Absorbable Biomaterial Pericardial Membrane Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Absorbable Biomaterial Pericardial Membrane Market, Segmentation by Type:

Porcine

Bovine

Equine

Others

Global Absorbable Biomaterial Pericardial Membrane Market, Segmentation by Crosslinking State:

Non-crosslinked

Crosslinked

Global Absorbable Biomaterial Pericardial Membrane Market, Segmentation by Hydration State:

Lyophilized Pericardial Membrane

Pre-hydrated Pericardial Membrane

Global Absorbable Biomaterial Pericardial Membrane Market, Segmentation by Application:

Hospitals

Specialty Surgical Centers

Others

Companies Profiled:

B. Braun

botiss biomaterials

BEGO

Bioteck

ZimVie

Osteogenics Biomedical

Regedent

Guanhao Biotech

Key Questions Answered:

1. How big is the global Absorbable Biomaterial Pericardial Membrane market?
2. What is the demand of the global Absorbable Biomaterial Pericardial Membrane market?
3. What is the year over year growth of the global Absorbable Biomaterial Pericardial Membrane market?
4. What is the production and production value of the global Absorbable Biomaterial Pericardial Membrane market?
5. Who are the key producers in the global Absorbable Biomaterial Pericardial Membrane market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Absorbable Biomaterial Pericardial Membrane Introduction
- 1.2 World Absorbable Biomaterial Pericardial Membrane Supply & Forecast
 - 1.2.1 World Absorbable Biomaterial Pericardial Membrane Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Absorbable Biomaterial Pericardial Membrane Production (2021-2032)
 - 1.2.3 World Absorbable Biomaterial Pericardial Membrane Pricing Trends (2021-2032)
- 1.3 World Absorbable Biomaterial Pericardial Membrane Production by Region (Based on Production Site)
 - 1.3.1 World Absorbable Biomaterial Pericardial Membrane Production Value by Region (2021-2032)
 - 1.3.2 World Absorbable Biomaterial Pericardial Membrane Production by Region (2021-2032)
 - 1.3.3 World Absorbable Biomaterial Pericardial Membrane Average Price by Region (2021-2032)
 - 1.3.4 North America Absorbable Biomaterial Pericardial Membrane Production (2021-2032)
 - 1.3.5 Europe Absorbable Biomaterial Pericardial Membrane Production (2021-2032)
 - 1.3.6 China Absorbable Biomaterial Pericardial Membrane Production (2021-2032)
 - 1.3.7 Japan Absorbable Biomaterial Pericardial Membrane Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Absorbable Biomaterial Pericardial Membrane Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Absorbable Biomaterial Pericardial Membrane Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Absorbable Biomaterial Pericardial Membrane Demand (2021-2032)
- 2.2 World Absorbable Biomaterial Pericardial Membrane Consumption by Region
 - 2.2.1 World Absorbable Biomaterial Pericardial Membrane Consumption by Region (2021-2026)
 - 2.2.2 World Absorbable Biomaterial Pericardial Membrane Consumption Forecast by Region (2027-2032)
- 2.3 United States Absorbable Biomaterial Pericardial Membrane Consumption (2021-2032)
- 2.4 China Absorbable Biomaterial Pericardial Membrane Consumption (2021-2032)

- 2.5 Europe Absorbable Biomaterial Pericardial Membrane Consumption (2021-2032)
- 2.6 Japan Absorbable Biomaterial Pericardial Membrane Consumption (2021-2032)
- 2.7 South Korea Absorbable Biomaterial Pericardial Membrane Consumption (2021-2032)
- 2.8 ASEAN Absorbable Biomaterial Pericardial Membrane Consumption (2021-2032)
- 2.9 India Absorbable Biomaterial Pericardial Membrane Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Absorbable Biomaterial Pericardial Membrane Production Value by Manufacturer (2021-2026)
- 3.2 World Absorbable Biomaterial Pericardial Membrane Production by Manufacturer (2021-2026)
- 3.3 World Absorbable Biomaterial Pericardial Membrane Average Price by Manufacturer (2021-2026)
- 3.4 Absorbable Biomaterial Pericardial Membrane Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Absorbable Biomaterial Pericardial Membrane Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Absorbable Biomaterial Pericardial Membrane in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Absorbable Biomaterial Pericardial Membrane in 2025
- 3.6 Absorbable Biomaterial Pericardial Membrane Market: Overall Company Footprint Analysis
 - 3.6.1 Absorbable Biomaterial Pericardial Membrane Market: Region Footprint
 - 3.6.2 Absorbable Biomaterial Pericardial Membrane Market: Company Product Type Footprint
 - 3.6.3 Absorbable Biomaterial Pericardial Membrane Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Absorbable Biomaterial Pericardial Membrane Production Value Comparison

4.1.1 United States VS China: Absorbable Biomaterial Pericardial Membrane Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Absorbable Biomaterial Pericardial Membrane Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Absorbable Biomaterial Pericardial Membrane Production Comparison

4.2.1 United States VS China: Absorbable Biomaterial Pericardial Membrane Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Absorbable Biomaterial Pericardial Membrane Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Absorbable Biomaterial Pericardial Membrane Consumption Comparison

4.3.1 United States VS China: Absorbable Biomaterial Pericardial Membrane Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Absorbable Biomaterial Pericardial Membrane Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Absorbable Biomaterial Pericardial Membrane Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Absorbable Biomaterial Pericardial Membrane Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Absorbable Biomaterial Pericardial Membrane Production Value (2021-2026)

4.4.3 United States Based Manufacturers Absorbable Biomaterial Pericardial Membrane Production (2021-2026)

4.5 China Based Absorbable Biomaterial Pericardial Membrane Manufacturers and Market Share

4.5.1 China Based Absorbable Biomaterial Pericardial Membrane Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Absorbable Biomaterial Pericardial Membrane Production Value (2021-2026)

4.5.3 China Based Manufacturers Absorbable Biomaterial Pericardial Membrane Production (2021-2026)

4.6 Rest of World Based Absorbable Biomaterial Pericardial Membrane Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Absorbable Biomaterial Pericardial Membrane Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Absorbable Biomaterial Pericardial

Membrane Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Absorbable Biomaterial Pericardial

Membrane Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Absorbable Biomaterial Pericardial Membrane Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Porcine

5.2.2 Bovine

5.2.3 Equine

5.2.4 Others

5.3 Market Segment by Type

5.3.1 World Absorbable Biomaterial Pericardial Membrane Production by Type (2021-2032)

5.3.2 World Absorbable Biomaterial Pericardial Membrane Production Value by Type (2021-2032)

5.3.3 World Absorbable Biomaterial Pericardial Membrane Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY CROSSLINKING STATE

6.1 World Absorbable Biomaterial Pericardial Membrane Market Size Overview by Crosslinking State: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Crosslinking State

6.2.1 Non-crosslinked

6.2.2 Crosslinked

6.3 Market Segment by Crosslinking State

6.3.1 World Absorbable Biomaterial Pericardial Membrane Production by Crosslinking State (2021-2032)

6.3.2 World Absorbable Biomaterial Pericardial Membrane Production Value by Crosslinking State (2021-2032)

6.3.3 World Absorbable Biomaterial Pericardial Membrane Average Price by Crosslinking State (2021-2032)

7 MARKET ANALYSIS BY HYDRATION STATE

7.1 World Absorbable Biomaterial Pericardial Membrane Market Size Overview by

Hydration State: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Hydration State

7.2.1 Lyophilized Pericardial Membrane

7.2.2 Pre-hydrated Pericardial Membrane

7.3 Market Segment by Hydration State

7.3.1 World Absorbable Biomaterial Pericardial Membrane Production by Hydration State (2021-2032)

7.3.2 World Absorbable Biomaterial Pericardial Membrane Production Value by Hydration State (2021-2032)

7.3.3 World Absorbable Biomaterial Pericardial Membrane Average Price by Hydration State (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Absorbable Biomaterial Pericardial Membrane Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Hospitals

8.2.2 Specialty Surgical Centers

8.2.3 Others

8.3 Market Segment by Application

8.3.1 World Absorbable Biomaterial Pericardial Membrane Production by Application (2021-2032)

8.3.2 World Absorbable Biomaterial Pericardial Membrane Production Value by Application (2021-2032)

8.3.3 World Absorbable Biomaterial Pericardial Membrane Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 B. Braun

9.1.1 B. Braun Details

9.1.2 B. Braun Major Business

9.1.3 B. Braun Absorbable Biomaterial Pericardial Membrane Product and Services

9.1.4 B. Braun Absorbable Biomaterial Pericardial Membrane Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 B. Braun Recent Developments/Updates

9.1.6 B. Braun Competitive Strengths & Weaknesses

9.2 botiss biomaterials

- 9.2.1 botiss biomaterials Details
- 9.2.2 botiss biomaterials Major Business
- 9.2.3 botiss biomaterials Absorbable Biomaterial Pericardial Membrane Product and Services
- 9.2.4 botiss biomaterials Absorbable Biomaterial Pericardial Membrane Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.2.5 botiss biomaterials Recent Developments/Updates
- 9.2.6 botiss biomaterials Competitive Strengths & Weaknesses
- 9.3 BEGO
 - 9.3.1 BEGO Details
 - 9.3.2 BEGO Major Business
 - 9.3.3 BEGO Absorbable Biomaterial Pericardial Membrane Product and Services
 - 9.3.4 BEGO Absorbable Biomaterial Pericardial Membrane Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.3.5 BEGO Recent Developments/Updates
 - 9.3.6 BEGO Competitive Strengths & Weaknesses
- 9.4 Bioteck
 - 9.4.1 Bioteck Details
 - 9.4.2 Bioteck Major Business
 - 9.4.3 Bioteck Absorbable Biomaterial Pericardial Membrane Product and Services
 - 9.4.4 Bioteck Absorbable Biomaterial Pericardial Membrane Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.4.5 Bioteck Recent Developments/Updates
 - 9.4.6 Bioteck Competitive Strengths & Weaknesses
- 9.5 ZimVie
 - 9.5.1 ZimVie Details
 - 9.5.2 ZimVie Major Business
 - 9.5.3 ZimVie Absorbable Biomaterial Pericardial Membrane Product and Services
 - 9.5.4 ZimVie Absorbable Biomaterial Pericardial Membrane Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 ZimVie Recent Developments/Updates
 - 9.5.6 ZimVie Competitive Strengths & Weaknesses
- 9.6 Osteogenics Biomedical
 - 9.6.1 Osteogenics Biomedical Details
 - 9.6.2 Osteogenics Biomedical Major Business
 - 9.6.3 Osteogenics Biomedical Absorbable Biomaterial Pericardial Membrane Product and Services
 - 9.6.4 Osteogenics Biomedical Absorbable Biomaterial Pericardial Membrane Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 Osteogenics Biomedical Recent Developments/Updates

9.6.6 Osteogenics Biomedical Competitive Strengths & Weaknesses

9.7 Regedent

9.7.1 Regedent Details

9.7.2 Regedent Major Business

9.7.3 Regedent Absorbable Biomaterial Pericardial Membrane Product and Services

9.7.4 Regedent Absorbable Biomaterial Pericardial Membrane Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 Regedent Recent Developments/Updates

9.7.6 Regedent Competitive Strengths & Weaknesses

9.8 Guanhao Biotech

9.8.1 Guanhao Biotech Details

9.8.2 Guanhao Biotech Major Business

9.8.3 Guanhao Biotech Absorbable Biomaterial Pericardial Membrane Product and Services

9.8.4 Guanhao Biotech Absorbable Biomaterial Pericardial Membrane Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 Guanhao Biotech Recent Developments/Updates

9.8.6 Guanhao Biotech Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Absorbable Biomaterial Pericardial Membrane Industry Chain

10.2 Absorbable Biomaterial Pericardial Membrane Upstream Analysis

10.2.1 Absorbable Biomaterial Pericardial Membrane Core Raw Materials

10.2.2 Main Manufacturers of Absorbable Biomaterial Pericardial Membrane Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Absorbable Biomaterial Pericardial Membrane Production Mode

10.6 Absorbable Biomaterial Pericardial Membrane Procurement Model

10.7 Absorbable Biomaterial Pericardial Membrane Industry Sales Model and Sales Channels

10.7.1 Absorbable Biomaterial Pericardial Membrane Sales Model

10.7.2 Absorbable Biomaterial Pericardial Membrane Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Absorbable Biomaterial Pericardial Membrane Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Absorbable Biomaterial Pericardial Membrane Production Value by Region (2021-2026) & (USD Million)

Table 3. World Absorbable Biomaterial Pericardial Membrane Production Value by Region (2027-2032) & (USD Million)

Table 4. World Absorbable Biomaterial Pericardial Membrane Production Value Market Share by Region (2021-2026)

Table 5. World Absorbable Biomaterial Pericardial Membrane Production Value Market Share by Region (2027-2032)

Table 6. World Absorbable Biomaterial Pericardial Membrane Production by Region (2021-2026) & (K Pcs)

Table 7. World Absorbable Biomaterial Pericardial Membrane Production by Region (2027-2032) & (K Pcs)

Table 8. World Absorbable Biomaterial Pericardial Membrane Production Market Share by Region (2021-2026)

Table 9. World Absorbable Biomaterial Pericardial Membrane Production Market Share by Region (2027-2032)

Table 10. World Absorbable Biomaterial Pericardial Membrane Average Price by Region (2021-2026) & (US\$/Pc)

Table 11. World Absorbable Biomaterial Pericardial Membrane Average Price by Region (2027-2032) & (US\$/Pc)

Table 12. Absorbable Biomaterial Pericardial Membrane Major Market Trends

Table 13. World Absorbable Biomaterial Pericardial Membrane Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Pcs)

Table 14. World Absorbable Biomaterial Pericardial Membrane Consumption by Region (2021-2026) & (K Pcs)

Table 15. World Absorbable Biomaterial Pericardial Membrane Consumption Forecast by Region (2027-2032) & (K Pcs)

Table 16. World Absorbable Biomaterial Pericardial Membrane Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Absorbable Biomaterial Pericardial Membrane Producers in 2025

Table 18. World Absorbable Biomaterial Pericardial Membrane Production by Manufacturer (2021-2026) & (K Pcs)

Table 19. Production Market Share of Key Absorbable Biomaterial Pericardial Membrane Producers in 2025

Table 20. World Absorbable Biomaterial Pericardial Membrane Average Price by Manufacturer (2021-2026) & (US\$/Pc)

Table 21. Global Absorbable Biomaterial Pericardial Membrane Company Evaluation Quadrant

Table 22. World Absorbable Biomaterial Pericardial Membrane Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Absorbable Biomaterial Pericardial Membrane Production Site of Key Manufacturer

Table 24. Absorbable Biomaterial Pericardial Membrane Market: Company Product Type Footprint

Table 25. Absorbable Biomaterial Pericardial Membrane Market: Company Product Application Footprint

Table 26. Absorbable Biomaterial Pericardial Membrane Competitive Factors

Table 27. Absorbable Biomaterial Pericardial Membrane New Entrant and Capacity Expansion Plans

Table 28. Absorbable Biomaterial Pericardial Membrane Mergers & Acquisitions Activity

Table 29. United States VS China Absorbable Biomaterial Pericardial Membrane Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Absorbable Biomaterial Pericardial Membrane Production Comparison, (2021 & 2025 & 2032) & (K Pcs)

Table 31. United States VS China Absorbable Biomaterial Pericardial Membrane Consumption Comparison, (2021 & 2025 & 2032) & (K Pcs)

Table 32. United States Based Absorbable Biomaterial Pericardial Membrane Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Absorbable Biomaterial Pericardial Membrane Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Absorbable Biomaterial Pericardial Membrane Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Absorbable Biomaterial Pericardial Membrane Production (2021-2026) & (K Pcs)

Table 36. United States Based Manufacturers Absorbable Biomaterial Pericardial Membrane Production Market Share (2021-2026)

Table 37. China Based Absorbable Biomaterial Pericardial Membrane Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Absorbable Biomaterial Pericardial Membrane Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Absorbable Biomaterial Pericardial Membrane

Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Absorbable Biomaterial Pericardial Membrane Production, (2021-2026) & (K Pcs)

Table 41. China Based Manufacturers Absorbable Biomaterial Pericardial Membrane Production Market Share (2021-2026)

Table 42. Rest of World Based Absorbable Biomaterial Pericardial Membrane Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Absorbable Biomaterial Pericardial Membrane Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Absorbable Biomaterial Pericardial Membrane Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Absorbable Biomaterial Pericardial Membrane Production, (2021-2026) & (K Pcs)

Table 46. Rest of World Based Manufacturers Absorbable Biomaterial Pericardial Membrane Production Market Share (2021-2026)

Table 47. World Absorbable Biomaterial Pericardial Membrane Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Absorbable Biomaterial Pericardial Membrane Production by Type (2021-2026) & (K Pcs)

Table 49. World Absorbable Biomaterial Pericardial Membrane Production by Type (2027-2032) & (K Pcs)

Table 50. World Absorbable Biomaterial Pericardial Membrane Production Value by Type (2021-2026) & (USD Million)

Table 51. World Absorbable Biomaterial Pericardial Membrane Production Value by Type (2027-2032) & (USD Million)

Table 52. World Absorbable Biomaterial Pericardial Membrane Average Price by Type (2021-2026) & (US\$/Pc)

Table 53. World Absorbable Biomaterial Pericardial Membrane Average Price by Type (2027-2032) & (US\$/Pc)

Table 54. World Absorbable Biomaterial Pericardial Membrane Production Value by Crosslinking State, (USD Million), 2021 & 2025 & 2032

Table 55. World Absorbable Biomaterial Pericardial Membrane Production by Crosslinking State (2021-2026) & (K Pcs)

Table 56. World Absorbable Biomaterial Pericardial Membrane Production by Crosslinking State (2027-2032) & (K Pcs)

Table 57. World Absorbable Biomaterial Pericardial Membrane Production Value by Crosslinking State (2021-2026) & (USD Million)

Table 58. World Absorbable Biomaterial Pericardial Membrane Production Value by Crosslinking State (2027-2032) & (USD Million)

Table 59. World Absorbable Biomaterial Pericardial Membrane Average Price by Crosslinking State (2021-2026) & (US\$/Pc)

Table 60. World Absorbable Biomaterial Pericardial Membrane Average Price by Crosslinking State (2027-2032) & (US\$/Pc)

Table 61. World Absorbable Biomaterial Pericardial Membrane Production Value by Hydration State, (USD Million), 2021 & 2025 & 2032

Table 62. World Absorbable Biomaterial Pericardial Membrane Production by Hydration State (2021-2026) & (K Pcs)

Table 63. World Absorbable Biomaterial Pericardial Membrane Production by Hydration State (2027-2032) & (K Pcs)

Table 64. World Absorbable Biomaterial Pericardial Membrane Production Value by Hydration State (2021-2026) & (USD Million)

Table 65. World Absorbable Biomaterial Pericardial Membrane Production Value by Hydration State (2027-2032) & (USD Million)

Table 66. World Absorbable Biomaterial Pericardial Membrane Average Price by Hydration State (2021-2026) & (US\$/Pc)

Table 67. World Absorbable Biomaterial Pericardial Membrane Average Price by Hydration State (2027-2032) & (US\$/Pc)

Table 68. World Absorbable Biomaterial Pericardial Membrane Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Absorbable Biomaterial Pericardial Membrane Production by Application (2021-2026) & (K Pcs)

Table 70. World Absorbable Biomaterial Pericardial Membrane Production by Application (2027-2032) & (K Pcs)

Table 71. World Absorbable Biomaterial Pericardial Membrane Production Value by Application (2021-2026) & (USD Million)

Table 72. World Absorbable Biomaterial Pericardial Membrane Production Value by Application (2027-2032) & (USD Million)

Table 73. World Absorbable Biomaterial Pericardial Membrane Average Price by Application (2021-2026) & (US\$/Pc)

Table 74. World Absorbable Biomaterial Pericardial Membrane Average Price by Application (2027-2032) & (US\$/Pc)

Table 75. B. Braun Basic Information, Manufacturing Base and Competitors

Table 76. B. Braun Major Business

Table 77. B. Braun Absorbable Biomaterial Pericardial Membrane Product and Services

Table 78. B. Braun Absorbable Biomaterial Pericardial Membrane Production (K Pcs), Price (US\$/Pc), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. B. Braun Recent Developments/Updates

Table 80. B. Braun Competitive Strengths & Weaknesses

Table 81. botiss biomaterials Basic Information, Manufacturing Base and Competitors

Table 82. botiss biomaterials Major Business

Table 83. botiss biomaterials Absorbable Biomaterial Pericardial Membrane Product and Services

Table 84. botiss biomaterials Absorbable Biomaterial Pericardial Membrane Production (K Pcs), Price (US\$/Pc), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. botiss biomaterials Recent Developments/Updates

Table 86. botiss biomaterials Competitive Strengths & Weaknesses

Table 87. BEGO Basic Information, Manufacturing Base and Competitors

Table 88. BEGO Major Business

Table 89. BEGO Absorbable Biomaterial Pericardial Membrane Product and Services

Table 90. BEGO Absorbable Biomaterial Pericardial Membrane Production (K Pcs), Price (US\$/Pc), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. BEGO Recent Developments/Updates

Table 92. BEGO Competitive Strengths & Weaknesses

Table 93. Biotech Basic Information, Manufacturing Base and Competitors

Table 94. Biotech Major Business

Table 95. Biotech Absorbable Biomaterial Pericardial Membrane Product and Services

Table 96. Biotech Absorbable Biomaterial Pericardial Membrane Production (K Pcs), Price (US\$/Pc), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Biotech Recent Developments/Updates

Table 98. Biotech Competitive Strengths & Weaknesses

Table 99. ZimVie Basic Information, Manufacturing Base and Competitors

Table 100. ZimVie Major Business

Table 101. ZimVie Absorbable Biomaterial Pericardial Membrane Product and Services

Table 102. ZimVie Absorbable Biomaterial Pericardial Membrane Production (K Pcs), Price (US\$/Pc), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. ZimVie Recent Developments/Updates

Table 104. ZimVie Competitive Strengths & Weaknesses

Table 105. Osteogenics Biomedical Basic Information, Manufacturing Base and Competitors

Table 106. Osteogenics Biomedical Major Business

Table 107. Osteogenics Biomedical Absorbable Biomaterial Pericardial Membrane Product and Services

Table 108. Osteogenics Biomedical Absorbable Biomaterial Pericardial Membrane Production (K Pcs), Price (US\$/Pc), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Osteogenics Biomedical Recent Developments/Updates

Table 110. Osteogenics Biomedical Competitive Strengths & Weaknesses

Table 111. Regedent Basic Information, Manufacturing Base and Competitors

Table 112. Regedent Major Business

Table 113. Regedent Absorbable Biomaterial Pericardial Membrane Product and Services

Table 114. Regedent Absorbable Biomaterial Pericardial Membrane Production (K Pcs), Price (US\$/Pc), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Regedent Recent Developments/Updates

Table 116. Regedent Competitive Strengths & Weaknesses

Table 117. Guanhao Biotech Basic Information, Manufacturing Base and Competitors

Table 118. Guanhao Biotech Major Business

Table 119. Guanhao Biotech Absorbable Biomaterial Pericardial Membrane Product and Services

Table 120. Guanhao Biotech Absorbable Biomaterial Pericardial Membrane Production (K Pcs), Price (US\$/Pc), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Guanhao Biotech Recent Developments/Updates

Table 122. Guanhao Biotech Competitive Strengths & Weaknesses

Table 123. Global Key Players of Absorbable Biomaterial Pericardial Membrane Upstream (Raw Materials)

Table 124. Global Absorbable Biomaterial Pericardial Membrane Typical Customers

Table 125. Absorbable Biomaterial Pericardial Membrane Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Absorbable Biomaterial Pericardial Membrane Picture

Figure 2. World Absorbable Biomaterial Pericardial Membrane Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Absorbable Biomaterial Pericardial Membrane Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Absorbable Biomaterial Pericardial Membrane Production (2021-2032) & (K Pcs)

Figure 5. World Absorbable Biomaterial Pericardial Membrane Average Price (2021-2032) & (US\$/Pc)

Figure 6. World Absorbable Biomaterial Pericardial Membrane Production Value Market Share by Region (2021-2032)

Figure 7. World Absorbable Biomaterial Pericardial Membrane Production Market Share by Region (2021-2032)

Figure 8. North America Absorbable Biomaterial Pericardial Membrane Production (2021-2032) & (K Pcs)

Figure 9. Europe Absorbable Biomaterial Pericardial Membrane Production (2021-2032) & (K Pcs)

Figure 10. China Absorbable Biomaterial Pericardial Membrane Production (2021-2032) & (K Pcs)

Figure 11. Japan Absorbable Biomaterial Pericardial Membrane Production (2021-2032) & (K Pcs)

Figure 12. Absorbable Biomaterial Pericardial Membrane Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Absorbable Biomaterial Pericardial Membrane Consumption (2021-2032) & (K Pcs)

Figure 15. World Absorbable Biomaterial Pericardial Membrane Consumption Market Share by Region (2021-2032)

Figure 16. United States Absorbable Biomaterial Pericardial Membrane Consumption (2021-2032) & (K Pcs)

Figure 17. China Absorbable Biomaterial Pericardial Membrane Consumption (2021-2032) & (K Pcs)

Figure 18. Europe Absorbable Biomaterial Pericardial Membrane Consumption (2021-2032) & (K Pcs)

Figure 19. Japan Absorbable Biomaterial Pericardial Membrane Consumption (2021-2032) & (K Pcs)

Figure 20. South Korea Absorbable Biomaterial Pericardial Membrane Consumption (2021-2032) & (K Pcs)

Figure 21. ASEAN Absorbable Biomaterial Pericardial Membrane Consumption (2021-2032) & (K Pcs)

Figure 22. India Absorbable Biomaterial Pericardial Membrane Consumption (2021-2032) & (K Pcs)

Figure 23. Producer Shipments of Absorbable Biomaterial Pericardial Membrane by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Absorbable Biomaterial Pericardial Membrane Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Absorbable Biomaterial Pericardial Membrane Markets in 2025

Figure 26. United States VS China: Absorbable Biomaterial Pericardial Membrane Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Absorbable Biomaterial Pericardial Membrane Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Absorbable Biomaterial Pericardial Membrane Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Absorbable Biomaterial Pericardial Membrane Production Market Share 2025

Figure 30. China Based Manufacturers Absorbable Biomaterial Pericardial Membrane Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Absorbable Biomaterial Pericardial Membrane Production Market Share 2025

Figure 32. World Absorbable Biomaterial Pericardial Membrane Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Absorbable Biomaterial Pericardial Membrane Production Value Market Share by Type in 2025

Figure 34. Porcine

Figure 35. Bovine

Figure 36. Equine

Figure 37. Others

Figure 38. World Absorbable Biomaterial Pericardial Membrane Production Market Share by Type (2021-2032)

Figure 39. World Absorbable Biomaterial Pericardial Membrane Production Value Market Share by Type (2021-2032)

Figure 40. World Absorbable Biomaterial Pericardial Membrane Average Price by Type (2021-2032) & (US\$/Pc)

Figure 41. World Absorbable Biomaterial Pericardial Membrane Production Value by

Crosslinking State, (USD Million), 2021 & 2025 & 2032

Figure 42. World Absorbable Biomaterial Pericardial Membrane Production Value Market Share by Crosslinking State in 2025

Figure 43. Non-crosslinked

Figure 44. Crosslinked

Figure 45. World Absorbable Biomaterial Pericardial Membrane Production Market Share by Crosslinking State (2021-2032)

Figure 46. World Absorbable Biomaterial Pericardial Membrane Production Value Market Share by Crosslinking State (2021-2032)

Figure 47. World Absorbable Biomaterial Pericardial Membrane Average Price by Crosslinking State (2021-2032) & (US\$/Pc)

Figure 48. World Absorbable Biomaterial Pericardial Membrane Production Value by Hydration State, (USD Million), 2021 & 2025 & 2032

Figure 49. World Absorbable Biomaterial Pericardial Membrane Production Value Market Share by Hydration State in 2025

Figure 50. Lyophilized Pericardial Membrane

Figure 51. Pre-hydrated Pericardial Membrane

Figure 52. World Absorbable Biomaterial Pericardial Membrane Production Market Share by Hydration State (2021-2032)

Figure 53. World Absorbable Biomaterial Pericardial Membrane Production Value Market Share by Hydration State (2021-2032)

Figure 54. World Absorbable Biomaterial Pericardial Membrane Average Price by Hydration State (2021-2032) & (US\$/Pc)

Figure 55. World Absorbable Biomaterial Pericardial Membrane Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 56. World Absorbable Biomaterial Pericardial Membrane Production Value Market Share by Application in 2025

Figure 57. Hospitals

Figure 58. Specialty Surgical Centers

Figure 59. Others

Figure 60. World Absorbable Biomaterial Pericardial Membrane Production Market Share by Application (2021-2032)

Figure 61. World Absorbable Biomaterial Pericardial Membrane Production Value Market Share by Application (2021-2032)

Figure 62. World Absorbable Biomaterial Pericardial Membrane Average Price by Application (2021-2032) & (US\$/Pc)

Figure 63. Absorbable Biomaterial Pericardial Membrane Industry Chain

Figure 64. Absorbable Biomaterial Pericardial Membrane Procurement Model

Figure 65. Absorbable Biomaterial Pericardial Membrane Sales Model

Figure 66. Absorbable Biomaterial Pericardial Membrane Sales Channels, Direct Sales, and Distribution

Figure 67. Methodology

Figure 68. Research Process and Data Source

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