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Global Absolute Magnetic Rotary Encoder Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Absolute Magnetic Rotary Encoder market size is expected to reach $ 902 million by 2032, rising at a market growth of 4.4% CAGR during the forecast period (2026-2032).

An Absolute Magnetic Rotary Encoder is a rotary position sensor that uses changes in a magnetic field to detect the absolute angular position of a rotating shaft and can directly provide the current position value after power is restored. It typically consists of a permanent magnet or magnetic ring, magnetic sensing elements, signal-processing circuitry, encoding algorithms, and communication interfaces. By detecting changes in the direction or strength of the magnetic field generated as the shaft rotates, the encoder converts mechanical angular displacement into a unique corresponding digital or analog position signal.

Key Findings

Global Absolute Magnetic Rotary Encoder sales reached approximately 6.2 million units in 2025

The average manufacturer level selling price was approximately USD 105 per unit in 2025

Single turn and multi turn products together form the core commercial structure of the market

High resolution and split type products are gaining importance in robotics and

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other high performance applications

Market Trends

The Absolute Magnetic Rotary Encoder market is moving toward higher resolution, miniaturization, split-type integration, and battery-free multi-turn position retention. Improvements in magnetic sensing elements, signal-processing algorithms, and calibration technologies are extending magnetic encoders beyond conventional medium-precision applications into robot joints, high-performance servo systems, and compact motion-control platforms. Battery-free multi-turn architectures, faster digital communication, and higher levels of system integration are also becoming important directions for product development.

Market Dynamics

Drivers

Ongoing upgrades in industrial automation and increasing demand for absolute position feedback in robotics, servo systems, and intelligent equipment are major drivers of the Absolute Magnetic Rotary Encoder market. Non-contact magnetic sensing performs effectively in industrial environments exposed to oil, dust, vibration, and other operating challenges and can be integrated directly into motors, joints, and actuators through compact or split structures. Multi-axis robotic systems require multiple rotary position-feedback nodes, further expanding demand for higher-resolution magnetic absolute encoder solutions.

Restraints

Absolute Magnetic Rotary Encoders continue to face competition from optical and other sensing technologies in applications requiring extremely high precision. External magnetic fields, magnet eccentricity, installation air gaps, temperature drift, and mechanical assembly tolerances can affect measurement performance. High-performance products therefore require more sophisticated magnetic circuit design, compensation algorithms, and precision calibration. As customer requirements for accuracy and stability increase, manufacturers must maintain an effective balance among cost, environmental robustness, and measurement performance.

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Opportunities

Robot joints, high-performance servo systems, compact actuators, and premium motion-control equipment represent attractive opportunities for Absolute Magnetic Rotary Encoder suppliers. Split-type products allow the magnetic ring and sensing head to be integrated directly into the rotating mechanism, making them suitable for space-constrained and highly integrated designs. Battery-free multi-turn technology, higher-resolution magnetic sensing, high-speed digital interfaces, and functional-safety-oriented designs are also expected to broaden adoption in advanced industrial control, energy equipment, and intelligent robotics.

Challenges

The long-term challenge for the industry is balancing accuracy, reliability, cost, and product standardization. End-use equipment differs significantly in installation dimensions, shaft structures, communication protocols, environmental protection levels, and safety requirements, making it difficult for standardized platforms to address all market needs. At the same time, lower- and medium-resolution magnetic encoder technologies are becoming increasingly mature, which may intensify price competition. Manufacturers therefore need higher resolution, advanced multi-turn technologies, compensation algorithms, reliability engineering, and customized integration capabilities to maintain differentiation.

Industry Chain Analysis

The upstream industry chain for Absolute Magnetic Rotary Encoder products includes permanent magnetic materials and rings, magnetic sensing elements, signal-processing ICs, MCUs or ASICs, PCBs, bearings, precision mechanical components, connectors, and other electronic components. Midstream activities include magnetic circuit design, sensor electronics, position calculation, temperature and installation-error compensation, mechanical structure development, assembly, precision calibration, and reliability testing. Value creation is therefore concentrated not only in physical components but also in magnetic design, algorithms, ASIC and circuit development, precision calibration, and reliability engineering.

Downstream demand primarily comes from industrial automation, energy, medical

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equipment, aerospace, robotics, and other motion-control markets. Standard products face stronger cost competition, while high-resolution, split-type, multi-turn, and high-reliability products generally have higher technical barriers and value contribution. Gross margins of major manufacturers are typically around 35%–45%, although profitability varies significantly by product architecture, resolution, production volume, and end-market qualification requirements.

Segment Insights

By turn type, single-turn products provide absolute angular position within one 360-degree revolution and represent a fundamental configuration for industrial rotary position measurement. Multi-turn products additionally track accumulated revolutions and are better suited to motion-control systems requiring extended absolute position ranges. Both configurations represent major commercial product categories, while multi-turn products generally involve greater system complexity and higher product value.

By structure, integrated products provide standardized installation, complete environmental protection, and convenient deployment across general industrial equipment, while split-type products are better suited to embedded integration in motors, robot joints, and compact mechanisms. By resolution, products at ?14 bit mainly address general industrial applications, 15–18 bit products extend into higher-performance motion control, and ?19 bit products are increasingly associated with robotics, premium servo systems, and other applications requiring higher-performance position feedback.

Downstream Market Opportunities

Industrial automation represents the broadest demand base for Absolute Magnetic Rotary Encoder products, as equipment digitalization and motion-control upgrades increase the penetration of absolute position feedback across rotating axes and actuators. Robotics is a particularly attractive growth area because multi-joint architectures increase the number of position-feedback nodes per system and support demand for smaller, split-type, and higher-resolution products. Energy applications place greater emphasis on environmental robustness and long-term reliability, while medical equipment and aerospace applications require higher levels of compactness, precision, stability, and system reliability, creating differentiated product value tiers across downstream markets.

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Regional Insights

Asia-Pacific is an important demand region for Absolute Magnetic Rotary Encoder products, supported by its large industrial automation, robotics, motor, and equipment-manufacturing base. China, Japan, and South Korea provide substantial underlying demand for motion-control components. Europe has strong requirements in premium industrial automation, precision machinery, energy equipment, and functional-safety applications, with greater emphasis on performance, reliability, and lifecycle stability. North America presents a more diversified demand structure across industrial automation, aerospace, medical equipment, and advanced robotics.

Competitive Landscape Analysis

The global Absolute Magnetic Rotary Encoder market includes specialist encoder manufacturers, diversified sensor companies, and Chinese domestic encoder suppliers, with competition extending beyond price. Established international manufacturers benefit from broad product platforms, global customer coverage, industrial communication interfaces, reliability qualifications, and experience in premium applications, while Chinese manufacturers continue to strengthen localization in robotics, servo systems, and split-type magnetic encoders. As magnetic encoder performance improves, competitive differentiation is increasingly shifting toward resolution, absolute accuracy, multi-turn position retention, miniaturization, communication capability, environmental reliability, and system integration.

Report Scope

This report studies the global Absolute Magnetic Rotary Encoder production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Absolute Magnetic Rotary Encoder and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Absolute Magnetic Rotary Encoder that contribute to its increasing demand across many markets.

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Highlights and key features of the study

Global Absolute Magnetic Rotary Encoder total production and demand, 2021-2032, (K Units)

Global Absolute Magnetic Rotary Encoder total production value, 2021-2032, (USD Million)

Global Absolute Magnetic Rotary Encoder production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Absolute Magnetic Rotary Encoder consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Absolute Magnetic Rotary Encoder domestic production, consumption, key domestic manufacturers and share

Global Absolute Magnetic Rotary Encoder production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Absolute Magnetic Rotary Encoder production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Absolute Magnetic Rotary Encoder production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Absolute Magnetic Rotary Encoder market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Heidenhain, TAMAGAWA SEIKI, Nemicon, Pepperl+Fuchs, TR Electronic, Baumer, Kübler, Dynapar, Sensata Technologies, SICK, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

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Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Absolute Magnetic Rotary Encoder market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (K Units) and average price (US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Absolute Magnetic Rotary Encoder Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Absolute Magnetic Rotary Encoder Market, Segmentation by Type:

Single-turn Type

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Multi-turn Type

Global Absolute Magnetic Rotary Encoder Market, Segmentation by Structure:

Integrated Type

Split Type

Global Absolute Magnetic Rotary Encoder Market, Segmentation by Resolution:

?14 bit

15–18 bit

?19 bit

Global Absolute Magnetic Rotary Encoder Market, Segmentation by Application:

Industrial Automation

Energy

Medical Equipment

Aerospace

Robotics

Other

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Companies Profiled:

Heidenhain

TAMAGAWA SEIKI

Nemicon

Pepperl+Fuchs

TR Electronic

Baumer

Kübler

Dynapar

Sensata Technologies

SICK

RLS

POSITAL

SIKO

Lika Electronic

Hengstler

ELCO Automation

Roundss

Changchun Sanfeng Optical ENCODER

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Yuheng Optics

ZeroErr Controls

Key Questions Answered

1. How big is the global Absolute Magnetic Rotary Encoder market?
2. What is the demand of the global Absolute Magnetic Rotary Encoder market?
3. What is the year over year growth of the global Absolute Magnetic Rotary Encoder market?
4. What is the total value of the global Absolute Magnetic Rotary Encoder market?
5. Who are the Major Players in the global Absolute Magnetic Rotary Encoder market?
6. What are the growth factors driving the market demand?

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Contents

1 SUPPLY SUMMARY

1.1 Absolute Magnetic Rotary Encoder Introduction
1.2 World Absolute Magnetic Rotary Encoder Supply & Forecast
  1.2.1 World Absolute Magnetic Rotary Encoder Production Value (2021 & 2025 & 2032)
  1.2.2 World Absolute Magnetic Rotary Encoder Production (2021-2032)
  1.2.3 World Absolute Magnetic Rotary Encoder Pricing Trends (2021-2032)
1.3 World Absolute Magnetic Rotary Encoder Production by Region (Based on Production Site)
  1.3.1 World Absolute Magnetic Rotary Encoder Production Value by Region (2021-2032)
  1.3.2 World Absolute Magnetic Rotary Encoder Production by Region (2021-2032)
  1.3.3 World Absolute Magnetic Rotary Encoder Average Price by Region (2021-2032)
  1.3.4 North America Absolute Magnetic Rotary Encoder Production (2021-2032)
  1.3.5 Europe Absolute Magnetic Rotary Encoder Production (2021-2032)
  1.3.6 China Absolute Magnetic Rotary Encoder Production (2021-2032)
  1.3.7 Japan Absolute Magnetic Rotary Encoder Production (2021-2032)
  1.3.8 China Taiwan Absolute Magnetic Rotary Encoder Production (2021-2032)
1.4 Market Drivers, Restraints and Trends
  1.4.1 Absolute Magnetic Rotary Encoder Market Drivers
  1.4.2 Factors Affecting Demand
  1.4.3 Absolute Magnetic Rotary Encoder Major Market Trends

2 DEMAND SUMMARY

2.1 World Absolute Magnetic Rotary Encoder Demand (2021-2032)
2.2 World Absolute Magnetic Rotary Encoder Consumption by Region
  2.2.1 World Absolute Magnetic Rotary Encoder Consumption by Region (2021-2026)
  2.2.2 World Absolute Magnetic Rotary Encoder Consumption Forecast by Region (2027-2032)
2.3 United States Absolute Magnetic Rotary Encoder Consumption (2021-2032)
2.4 China Absolute Magnetic Rotary Encoder Consumption (2021-2032)
2.5 Europe Absolute Magnetic Rotary Encoder Consumption (2021-2032)
2.6 Japan Absolute Magnetic Rotary Encoder Consumption (2021-2032)
2.7 South Korea Absolute Magnetic Rotary Encoder Consumption (2021-2032)
2.8 ASEAN Absolute Magnetic Rotary Encoder Consumption (2021-2032)

+357 96 030922
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2.9 India Absolute Magnetic Rotary Encoder Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World Absolute Magnetic Rotary Encoder Production Value by Manufacturer (2021-2026)
3.2 World Absolute Magnetic Rotary Encoder Production by Manufacturer (2021-2026)
3.3 World Absolute Magnetic Rotary Encoder Average Price by Manufacturer (2021-2026)
3.4 Absolute Magnetic Rotary Encoder Company Evaluation Quadrant
3.5 Industry Rank and Concentration Rate (CR)
  3.5.1 Global Absolute Magnetic Rotary Encoder Industry Rank of Major Manufacturers
  3.5.2 Global Concentration Ratios (CR4) for Absolute Magnetic Rotary Encoder in 2025
  3.5.3 Global Concentration Ratios (CR8) for Absolute Magnetic Rotary Encoder in 2025
3.6 Absolute Magnetic Rotary Encoder Market: Overall Company Footprint Analysis
  3.6.1 Absolute Magnetic Rotary Encoder Market: Region Footprint
  3.6.2 Absolute Magnetic Rotary Encoder Market: Company Product Type Footprint
  3.6.3 Absolute Magnetic Rotary Encoder Market: Company Product Application Footprint
3.7 Competitive Environment
  3.7.1 Historical Structure of the Industry
  3.7.2 Barriers of Market Entry
  3.7.3 Factors of Competition
3.8 New Entrant and Capacity Expansion Plans
3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Absolute Magnetic Rotary Encoder Production Value Comparison
  4.1.1 United States VS China: Absolute Magnetic Rotary Encoder Production Value Comparison (2021 & 2025 & 2032)
  4.1.2 United States VS China: Absolute Magnetic Rotary Encoder Production Value Market Share Comparison (2021 & 2025 & 2032)
4.2 United States VS China: Absolute Magnetic Rotary Encoder Production Comparison
  4.2.1 United States VS China: Absolute Magnetic Rotary Encoder Production Comparison (2021 & 2025 & 2032)

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4.2.2 United States VS China: Absolute Magnetic Rotary Encoder Production Market Share Comparison (2021 & 2025 & 2032)
4.3 United States VS China: Absolute Magnetic Rotary Encoder Consumption Comparison
4.3.1 United States VS China: Absolute Magnetic Rotary Encoder Consumption Comparison (2021 & 2025 & 2032)
4.3.2 United States VS China: Absolute Magnetic Rotary Encoder Consumption Market Share Comparison (2021 & 2025 & 2032)
4.4 United States Based Absolute Magnetic Rotary Encoder Manufacturers and Market Share, 2021-2026
4.4.1 United States Based Absolute Magnetic Rotary Encoder Manufacturers, Headquarters and Production Site (States, Country)
4.4.2 United States Based Manufacturers Absolute Magnetic Rotary Encoder Production Value (2021-2026)
4.4.3 United States Based Manufacturers Absolute Magnetic Rotary Encoder Production (2021-2026)
4.5 China Based Absolute Magnetic Rotary Encoder Manufacturers and Market Share
4.5.1 China Based Absolute Magnetic Rotary Encoder Manufacturers, Headquarters and Production Site (Province, Country)
4.5.2 China Based Manufacturers Absolute Magnetic Rotary Encoder Production Value (2021-2026)
4.5.3 China Based Manufacturers Absolute Magnetic Rotary Encoder Production (2021-2026)
4.6 Rest of World Based Absolute Magnetic Rotary Encoder Manufacturers and Market Share, 2021-2026
4.6.1 Rest of World Based Absolute Magnetic Rotary Encoder Manufacturers, Headquarters and Production Site (State, Country)
4.6.2 Rest of World Based Manufacturers Absolute Magnetic Rotary Encoder Production Value (2021-2026)
4.6.3 Rest of World Based Manufacturers Absolute Magnetic Rotary Encoder Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Absolute Magnetic Rotary Encoder Market Size Overview by Type: 2021 VS 2025 VS 2032
5.2 Segment Introduction by Type
5.2.1 Single-turn Type
5.2.2 Multi-turn Type

+357 96 030922
info@marketpublishers.com

5.3 Market Segment by Type
5.3.1 World Absolute Magnetic Rotary Encoder Production by Type (2021-2032)
5.3.2 World Absolute Magnetic Rotary Encoder Production Value by Type (2021-2032)
5.3.3 World Absolute Magnetic Rotary Encoder Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY STRUCTURE

6.1 World Absolute Magnetic Rotary Encoder Market Size Overview by Structure: 2021 VS 2025 VS 2032
6.2 Segment Introduction by Structure
6.2.1 Integrated Type
6.2.2 Split Type
6.3 Market Segment by Structure
6.3.1 World Absolute Magnetic Rotary Encoder Production by Structure (2021-2032)
6.3.2 World Absolute Magnetic Rotary Encoder Production Value by Structure (2021-2032)
6.3.3 World Absolute Magnetic Rotary Encoder Average Price by Structure (2021-2032)

7 MARKET ANALYSIS BY RESOLUTION

7.1 World Absolute Magnetic Rotary Encoder Market Size Overview by Resolution: 2021 VS 2025 VS 2032
7.2 Segment Introduction by Resolution
7.2.1 ?14 bit
7.2.2 15–18 bit
7.2.3 ?19 bit
7.3 Market Segment by Resolution
7.3.1 World Absolute Magnetic Rotary Encoder Production by Resolution (2021-2032)
7.3.2 World Absolute Magnetic Rotary Encoder Production Value by Resolution (2021-2032)
7.3.3 World Absolute Magnetic Rotary Encoder Average Price by Resolution (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Absolute Magnetic Rotary Encoder Market Size Overview by Application: 2021 VS 2025 VS 2032
8.2 Segment Introduction by Application

+357 96 030922
info@marketpublishers.com

8.2.1 Industrial Automation
8.2.2 Energy
8.2.3 Medical Equipment
8.2.4 Aerospace
8.2.5 Robotics
8.2.6 Other
8.3 Market Segment by Application
8.3.1 World Absolute Magnetic Rotary Encoder Production by Application (2021-2032)
8.3.2 World Absolute Magnetic Rotary Encoder Production Value by Application (2021-2032)
8.3.3 World Absolute Magnetic Rotary Encoder Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Heidenhain
9.1.1 Heidenhain Details
9.1.2 Heidenhain Major Business
9.1.3 Heidenhain Absolute Magnetic Rotary Encoder Product and Services
9.1.4 Heidenhain Absolute Magnetic Rotary Encoder Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.1.5 Heidenhain Recent Developments/Updates
9.1.6 Heidenhain Competitive Strengths & Weaknesses
9.2 TAMAGAWA SEIKI
9.2.1 TAMAGAWA SEIKI Details
9.2.2 TAMAGAWA SEIKI Major Business
9.2.3 TAMAGAWA SEIKI Absolute Magnetic Rotary Encoder Product and Services
9.2.4 TAMAGAWA SEIKI Absolute Magnetic Rotary Encoder Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.2.5 TAMAGAWA SEIKI Recent Developments/Updates
9.2.6 TAMAGAWA SEIKI Competitive Strengths & Weaknesses
9.3 Nemicon
9.3.1 Nemicon Details
9.3.2 Nemicon Major Business
9.3.3 Nemicon Absolute Magnetic Rotary Encoder Product and Services
9.3.4 Nemicon Absolute Magnetic Rotary Encoder Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.3.5 Nemicon Recent Developments/Updates
9.3.6 Nemicon Competitive Strengths & Weaknesses

+357 96 030922
info@marketpublishers.com

9.4 Pepperl+Fuchs
9.4.1 Pepperl+Fuchs Details
9.4.2 Pepperl+Fuchs Major Business
9.4.3 Pepperl+Fuchs Absolute Magnetic Rotary Encoder Product and Services
9.4.4 Pepperl+Fuchs Absolute Magnetic Rotary Encoder Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.4.5 Pepperl+Fuchs Recent Developments/Updates
9.4.6 Pepperl+Fuchs Competitive Strengths & Weaknesses
9.5 TR Electronic
9.5.1 TR Electronic Details
9.5.2 TR Electronic Major Business
9.5.3 TR Electronic Absolute Magnetic Rotary Encoder Product and Services
9.5.4 TR Electronic Absolute Magnetic Rotary Encoder Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.5.5 TR Electronic Recent Developments/Updates
9.5.6 TR Electronic Competitive Strengths & Weaknesses
9.6 Baumer
9.6.1 Baumer Details
9.6.2 Baumer Major Business
9.6.3 Baumer Absolute Magnetic Rotary Encoder Product and Services
9.6.4 Baumer Absolute Magnetic Rotary Encoder Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.6.5 Baumer Recent Developments/Updates
9.6.6 Baumer Competitive Strengths & Weaknesses
9.7 Kübler
9.7.1 Kübler Details
9.7.2 Kübler Major Business
9.7.3 Kübler Absolute Magnetic Rotary Encoder Product and Services
9.7.4 Kübler Absolute Magnetic Rotary Encoder Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.7.5 Kübler Recent Developments/Updates
9.7.6 Kübler Competitive Strengths & Weaknesses
9.8 Dynapar
9.8.1 Dynapar Details
9.8.2 Dynapar Major Business
9.8.3 Dynapar Absolute Magnetic Rotary Encoder Product and Services
9.8.4 Dynapar Absolute Magnetic Rotary Encoder Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.8.5 Dynapar Recent Developments/Updates

+357 96 030922
info@marketpublishers.com

9.8.6 Dynapar Competitive Strengths & Weaknesses
9.9 Sensata Technologies
9.9.1 Sensata Technologies Details
9.9.2 Sensata Technologies Major Business
9.9.3 Sensata Technologies Absolute Magnetic Rotary Encoder Product and Services
9.9.4 Sensata Technologies Absolute Magnetic Rotary Encoder Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.9.5 Sensata Technologies Recent Developments/Updates
9.9.6 Sensata Technologies Competitive Strengths & Weaknesses
9.10 SICK
9.10.1 SICK Details
9.10.2 SICK Major Business
9.10.3 SICK Absolute Magnetic Rotary Encoder Product and Services
9.10.4 SICK Absolute Magnetic Rotary Encoder Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.10.5 SICK Recent Developments/Updates
9.10.6 SICK Competitive Strengths & Weaknesses
9.11 RLS
9.11.1 RLS Details
9.11.2 RLS Major Business
9.11.3 RLS Absolute Magnetic Rotary Encoder Product and Services
9.11.4 RLS Absolute Magnetic Rotary Encoder Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.11.5 RLS Recent Developments/Updates
9.11.6 RLS Competitive Strengths & Weaknesses
9.12 POSITAL
9.12.1 POSITAL Details
9.12.2 POSITAL Major Business
9.12.3 POSITAL Absolute Magnetic Rotary Encoder Product and Services
9.12.4 POSITAL Absolute Magnetic Rotary Encoder Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.12.5 POSITAL Recent Developments/Updates
9.12.6 POSITAL Competitive Strengths & Weaknesses
9.13 SIKO
9.13.1 SIKO Details
9.13.2 SIKO Major Business
9.13.3 SIKO Absolute Magnetic Rotary Encoder Product and Services
9.13.4 SIKO Absolute Magnetic Rotary Encoder Production, Price, Value, Gross Margin and Market Share (2021-2026)

+357 96 030922
info@marketpublishers.com

9.13.5 SIKO Recent Developments/Updates
9.13.6 SIKO Competitive Strengths & Weaknesses
9.14 Lika Electronic
9.14.1 Lika Electronic Details
9.14.2 Lika Electronic Major Business
9.14.3 Lika Electronic Absolute Magnetic Rotary Encoder Product and Services
9.14.4 Lika Electronic Absolute Magnetic Rotary Encoder Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.14.5 Lika Electronic Recent Developments/Updates
9.14.6 Lika Electronic Competitive Strengths & Weaknesses
9.15 Hengstler
9.15.1 Hengstler Details
9.15.2 Hengstler Major Business
9.15.3 Hengstler Absolute Magnetic Rotary Encoder Product and Services
9.15.4 Hengstler Absolute Magnetic Rotary Encoder Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.15.5 Hengstler Recent Developments/Updates
9.15.6 Hengstler Competitive Strengths & Weaknesses
9.16 ELCO Automation
9.16.1 ELCO Automation Details
9.16.2 ELCO Automation Major Business
9.16.3 ELCO Automation Absolute Magnetic Rotary Encoder Product and Services
9.16.4 ELCO Automation Absolute Magnetic Rotary Encoder Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.16.5 ELCO Automation Recent Developments/Updates
9.16.6 ELCO Automation Competitive Strengths & Weaknesses
9.17 Roundss
9.17.1 Roundss Details
9.17.2 Roundss Major Business
9.17.3 Roundss Absolute Magnetic Rotary Encoder Product and Services
9.17.4 Roundss Absolute Magnetic Rotary Encoder Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.17.5 Roundss Recent Developments/Updates
9.17.6 Roundss Competitive Strengths & Weaknesses
9.18 Changchun Sanfeng Optical ENCODER
9.18.1 Changchun Sanfeng Optical ENCODER Details
9.18.2 Changchun Sanfeng Optical ENCODER Major Business
9.18.3 Changchun Sanfeng Optical ENCODER Absolute Magnetic Rotary Encoder Product and Services

+357 96 030922
info@marketpublishers.com

9.18.4 Changchun Sanfeng Optical ENCODER Absolute Magnetic Rotary Encoder Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.18.5 Changchun Sanfeng Optical ENCODER Recent Developments/Updates
9.18.6 Changchun Sanfeng Optical ENCODER Competitive Strengths & Weaknesses
9.19 Yuheng Optics
9.19.1 Yuheng Optics Details
9.19.2 Yuheng Optics Major Business
9.19.3 Yuheng Optics Absolute Magnetic Rotary Encoder Product and Services
9.19.4 Yuheng Optics Absolute Magnetic Rotary Encoder Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.19.5 Yuheng Optics Recent Developments/Updates
9.19.6 Yuheng Optics Competitive Strengths & Weaknesses
9.20 ZeroErr Controls
9.20.1 ZeroErr Controls Details
9.20.2 ZeroErr Controls Major Business
9.20.3 ZeroErr Controls Absolute Magnetic Rotary Encoder Product and Services
9.20.4 ZeroErr Controls Absolute Magnetic Rotary Encoder Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.20.5 ZeroErr Controls Recent Developments/Updates
9.20.6 ZeroErr Controls Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Absolute Magnetic Rotary Encoder Industry Chain
10.2 Absolute Magnetic Rotary Encoder Upstream Analysis
10.2.1 Absolute Magnetic Rotary Encoder Core Raw Materials
10.2.2 Main Manufacturers of Absolute Magnetic Rotary Encoder Core Raw Materials
10.3 Midstream Analysis
10.4 Downstream Analysis
10.5 Absolute Magnetic Rotary Encoder Production Mode
10.6 Absolute Magnetic Rotary Encoder Procurement Model
10.7 Absolute Magnetic Rotary Encoder Industry Sales Model and Sales Channels
10.7.1 Absolute Magnetic Rotary Encoder Sales Model
10.7.2 Absolute Magnetic Rotary Encoder Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

+357 96 030922
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12.1 Methodology
12.2 Research Process and Data Source
12.3 Disclaimer

+357 96 030922
info@marketpublishers.com

List Of Tables

LIST OF TABLES

Table 1. World Absolute Magnetic Rotary Encoder Production Value by Region (2021, 2025 and 2032) & (USD Million)
Table 2. World Absolute Magnetic Rotary Encoder Production Value by Region (2021-2026) & (USD Million)
Table 3. World Absolute Magnetic Rotary Encoder Production Value by Region (2027-2032) & (USD Million)
Table 4. World Absolute Magnetic Rotary Encoder Production Value Market Share by Region (2021-2026)
Table 5. World Absolute Magnetic Rotary Encoder Production Value Market Share by Region (2027-2032)
Table 6. World Absolute Magnetic Rotary Encoder Production by Region (2021-2026) & (K Units)
Table 7. World Absolute Magnetic Rotary Encoder Production by Region (2027-2032) & (K Units)
Table 8. World Absolute Magnetic Rotary Encoder Production Market Share by Region (2021-2026)
Table 9. World Absolute Magnetic Rotary Encoder Production Market Share by Region (2027-2032)
Table 10. World Absolute Magnetic Rotary Encoder Average Price by Region (2021-2026) & (US$/Unit)
Table 11. World Absolute Magnetic Rotary Encoder Average Price by Region (2027-2032) & (US$/Unit)
Table 12. Absolute Magnetic Rotary Encoder Major Market Trends
Table 13. World Absolute Magnetic Rotary Encoder Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)
Table 14. World Absolute Magnetic Rotary Encoder Consumption by Region (2021-2026) & (K Units)
Table 15. World Absolute Magnetic Rotary Encoder Consumption Forecast by Region (2027-2032) & (K Units)
Table 16. World Absolute Magnetic Rotary Encoder Production Value by Manufacturer (2021-2026) & (USD Million)
Table 17. Production Value Market Share of Key Absolute Magnetic Rotary Encoder Producers in 2025
Table 18. World Absolute Magnetic Rotary Encoder Production by Manufacturer (2021-2026) & (K Units)

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Table 19. Production Market Share of Key Absolute Magnetic Rotary Encoder Producers in 2025
Table 20. World Absolute Magnetic Rotary Encoder Average Price by Manufacturer (2021-2026) & (US$/Unit)
Table 21. Global Absolute Magnetic Rotary Encoder Company Evaluation Quadrant
Table 22. World Absolute Magnetic Rotary Encoder Industry Rank of Major Manufacturers, Based on Production Value in 2025
Table 23. Head Office and Absolute Magnetic Rotary Encoder Production Site of Key Manufacturer
Table 24. Absolute Magnetic Rotary Encoder Market: Company Product Type Footprint
Table 25. Absolute Magnetic Rotary Encoder Market: Company Product Application Footprint
Table 26. Absolute Magnetic Rotary Encoder Competitive Factors
Table 27. Absolute Magnetic Rotary Encoder New Entrant and Capacity Expansion Plans
Table 28. Absolute Magnetic Rotary Encoder Mergers & Acquisitions Activity
Table 29. United States VS China Absolute Magnetic Rotary Encoder Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
Table 30. United States VS China Absolute Magnetic Rotary Encoder Production Comparison, (2021 & 2025 & 2032) & (K Units)
Table 31. United States VS China Absolute Magnetic Rotary Encoder Consumption Comparison, (2021 & 2025 & 2032) & (K Units)
Table 32. United States Based Absolute Magnetic Rotary Encoder Manufacturers, Headquarters and Production Site (States, Country)
Table 33. United States Based Manufacturers Absolute Magnetic Rotary Encoder Production Value, (2021-2026) & (USD Million)
Table 34. United States Based Manufacturers Absolute Magnetic Rotary Encoder Production Value Market Share (2021-2026)
Table 35. United States Based Manufacturers Absolute Magnetic Rotary Encoder Production (2021-2026) & (K Units)
Table 36. United States Based Manufacturers Absolute Magnetic Rotary Encoder Production Market Share (2021-2026)
Table 37. China Based Absolute Magnetic Rotary Encoder Manufacturers, Headquarters and Production Site (Province, Country)
Table 38. China Based Manufacturers Absolute Magnetic Rotary Encoder Production Value, (2021-2026) & (USD Million)
Table 39. China Based Manufacturers Absolute Magnetic Rotary Encoder Production Value Market Share (2021-2026)
Table 40. China Based Manufacturers Absolute Magnetic Rotary Encoder Production,

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(2021-2026) & (K Units)
Table 41. China Based Manufacturers Absolute Magnetic Rotary Encoder Production Market Share (2021-2026)
Table 42. Rest of World Based Absolute Magnetic Rotary Encoder Manufacturers, Headquarters and Production Site (State, Country)
Table 43. Rest of World Based Manufacturers Absolute Magnetic Rotary Encoder Production Value, (2021-2026) & (USD Million)
Table 44. Rest of World Based Manufacturers Absolute Magnetic Rotary Encoder Production Value Market Share (2021-2026)
Table 45. Rest of World Based Manufacturers Absolute Magnetic Rotary Encoder Production, (2021-2026) & (K Units)
Table 46. Rest of World Based Manufacturers Absolute Magnetic Rotary Encoder Production Market Share (2021-2026)
Table 47. World Absolute Magnetic Rotary Encoder Production Value by Type, (USD Million), 2021 & 2025 & 2032
Table 48. World Absolute Magnetic Rotary Encoder Production by Type (2021-2026) & (K Units)
Table 49. World Absolute Magnetic Rotary Encoder Production by Type (2027-2032) & (K Units)
Table 50. World Absolute Magnetic Rotary Encoder Production Value by Type (2021-2026) & (USD Million)
Table 51. World Absolute Magnetic Rotary Encoder Production Value by Type (2027-2032) & (USD Million)
Table 52. World Absolute Magnetic Rotary Encoder Average Price by Type (2021-2026) & (US$/Unit)
Table 53. World Absolute Magnetic Rotary Encoder Average Price by Type (2027-2032) & (US$/Unit)
Table 54. World Absolute Magnetic Rotary Encoder Production Value by Structure, (USD Million), 2021 & 2025 & 2032
Table 55. World Absolute Magnetic Rotary Encoder Production by Structure (2021-2026) & (K Units)
Table 56. World Absolute Magnetic Rotary Encoder Production by Structure (2027-2032) & (K Units)
Table 57. World Absolute Magnetic Rotary Encoder Production Value by Structure (2021-2026) & (USD Million)
Table 58. World Absolute Magnetic Rotary Encoder Production Value by Structure (2027-2032) & (USD Million)
Table 59. World Absolute Magnetic Rotary Encoder Average Price by Structure (2021-2026) & (US$/Unit)

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Table 60. World Absolute Magnetic Rotary Encoder Average Price by Structure (2027-2032) & (US$/Unit)
Table 61. World Absolute Magnetic Rotary Encoder Production Value by Resolution, (USD Million), 2021 & 2025 & 2032
Table 62. World Absolute Magnetic Rotary Encoder Production by Resolution (2021-2026) & (K Units)
Table 63. World Absolute Magnetic Rotary Encoder Production by Resolution (2027-2032) & (K Units)
Table 64. World Absolute Magnetic Rotary Encoder Production Value by Resolution (2021-2026) & (USD Million)
Table 65. World Absolute Magnetic Rotary Encoder Production Value by Resolution (2027-2032) & (USD Million)
Table 66. World Absolute Magnetic Rotary Encoder Average Price by Resolution (2021-2026) & (US$/Unit)
Table 67. World Absolute Magnetic Rotary Encoder Average Price by Resolution (2027-2032) & (US$/Unit)
Table 68. World Absolute Magnetic Rotary Encoder Production Value by Application, (USD Million), 2021 & 2025 & 2032
Table 69. World Absolute Magnetic Rotary Encoder Production by Application (2021-2026) & (K Units)
Table 70. World Absolute Magnetic Rotary Encoder Production by Application (2027-2032) & (K Units)
Table 71. World Absolute Magnetic Rotary Encoder Production Value by Application (2021-2026) & (USD Million)
Table 72. World Absolute Magnetic Rotary Encoder Production Value by Application (2027-2032) & (USD Million)
Table 73. World Absolute Magnetic Rotary Encoder Average Price by Application (2021-2026) & (US$/Unit)
Table 74. World Absolute Magnetic Rotary Encoder Average Price by Application (2027-2032) & (US$/Unit)
Table 75. Heidenhain Basic Information, Manufacturing Base and Competitors
Table 76. Heidenhain Major Business
Table 77. Heidenhain Absolute Magnetic Rotary Encoder Product and Services
Table 78. Heidenhain Absolute Magnetic Rotary Encoder Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 79. Heidenhain Recent Developments/Updates
Table 80. Heidenhain Competitive Strengths & Weaknesses
Table 81. TAMAGAWA SEIKI Basic Information, Manufacturing Base and Competitors

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Table 82. TAMAGAWA SEIKI Major Business
Table 83. TAMAGAWA SEIKI Absolute Magnetic Rotary Encoder Product and Services
Table 84. TAMAGAWA SEIKI Absolute Magnetic Rotary Encoder Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 85. TAMAGAWA SEIKI Recent Developments/Updates
Table 86. TAMAGAWA SEIKI Competitive Strengths & Weaknesses
Table 87. Nemicon Basic Information, Manufacturing Base and Competitors
Table 88. Nemicon Major Business
Table 89. Nemicon Absolute Magnetic Rotary Encoder Product and Services
Table 90. Nemicon Absolute Magnetic Rotary Encoder Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 91. Nemicon Recent Developments/Updates
Table 92. Nemicon Competitive Strengths & Weaknesses
Table 93. Pepperl+Fuchs Basic Information, Manufacturing Base and Competitors
Table 94. Pepperl+Fuchs Major Business
Table 95. Pepperl+Fuchs Absolute Magnetic Rotary Encoder Product and Services
Table 96. Pepperl+Fuchs Absolute Magnetic Rotary Encoder Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 97. Pepperl+Fuchs Recent Developments/Updates
Table 98. Pepperl+Fuchs Competitive Strengths & Weaknesses
Table 99. TR Electronic Basic Information, Manufacturing Base and Competitors
Table 100. TR Electronic Major Business
Table 101. TR Electronic Absolute Magnetic Rotary Encoder Product and Services
Table 102. TR Electronic Absolute Magnetic Rotary Encoder Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 103. TR Electronic Recent Developments/Updates
Table 104. TR Electronic Competitive Strengths & Weaknesses
Table 105. Baumer Basic Information, Manufacturing Base and Competitors
Table 106. Baumer Major Business
Table 107. Baumer Absolute Magnetic Rotary Encoder Product and Services
Table 108. Baumer Absolute Magnetic Rotary Encoder Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 109. Baumer Recent Developments/Updates
Table 110. Baumer Competitive Strengths & Weaknesses

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Table 111. Kübler Basic Information, Manufacturing Base and Competitors
Table 112. Kübler Major Business
Table 113. Kübler Absolute Magnetic Rotary Encoder Product and Services
Table 114. Kübler Absolute Magnetic Rotary Encoder Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 115. Kübler Recent Developments/Updates
Table 116. Kübler Competitive Strengths & Weaknesses
Table 117. Dynapar Basic Information, Manufacturing Base and Competitors
Table 118. Dynapar Major Business
Table 119. Dynapar Absolute Magnetic Rotary Encoder Product and Services
Table 120. Dynapar Absolute Magnetic Rotary Encoder Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 121. Dynapar Recent Developments/Updates
Table 122. Dynapar Competitive Strengths & Weaknesses
Table 123. Sensata Technologies Basic Information, Manufacturing Base and Competitors
Table 124. Sensata Technologies Major Business
Table 125. Sensata Technologies Absolute Magnetic Rotary Encoder Product and Services
Table 126. Sensata Technologies Absolute Magnetic Rotary Encoder Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 127. Sensata Technologies Recent Developments/Updates
Table 128. Sensata Technologies Competitive Strengths & Weaknesses
Table 129. SICK Basic Information, Manufacturing Base and Competitors
Table 130. SICK Major Business
Table 131. SICK Absolute Magnetic Rotary Encoder Product and Services
Table 132. SICK Absolute Magnetic Rotary Encoder Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 133. SICK Recent Developments/Updates
Table 134. SICK Competitive Strengths & Weaknesses
Table 135. RLS Basic Information, Manufacturing Base and Competitors
Table 136. RLS Major Business
Table 137. RLS Absolute Magnetic Rotary Encoder Product and Services
Table 138. RLS Absolute Magnetic Rotary Encoder Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share

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(2021-2026)
Table 139. RLS Recent Developments/Updates
Table 140. RLS Competitive Strengths & Weaknesses
Table 141. POSITAL Basic Information, Manufacturing Base and Competitors
Table 142. POSITAL Major Business
Table 143. POSITAL Absolute Magnetic Rotary Encoder Product and Services
Table 144. POSITAL Absolute Magnetic Rotary Encoder Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 145. POSITAL Recent Developments/Updates
Table 146. POSITAL Competitive Strengths & Weaknesses
Table 147. SIKO Basic Information, Manufacturing Base and Competitors
Table 148. SIKO Major Business
Table 149. SIKO Absolute Magnetic Rotary Encoder Product and Services
Table 150. SIKO Absolute Magnetic Rotary Encoder Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 151. SIKO Recent Developments/Updates
Table 152. SIKO Competitive Strengths & Weaknesses
Table 153. Lika Electronic Basic Information, Manufacturing Base and Competitors
Table 154. Lika Electronic Major Business
Table 155. Lika Electronic Absolute Magnetic Rotary Encoder Product and Services
Table 156. Lika Electronic Absolute Magnetic Rotary Encoder Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 157. Lika Electronic Recent Developments/Updates
Table 158. Lika Electronic Competitive Strengths & Weaknesses
Table 159. Hengstler Basic Information, Manufacturing Base and Competitors
Table 160. Hengstler Major Business
Table 161. Hengstler Absolute Magnetic Rotary Encoder Product and Services
Table 162. Hengstler Absolute Magnetic Rotary Encoder Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 163. Hengstler Recent Developments/Updates
Table 164. Hengstler Competitive Strengths & Weaknesses
Table 165. ELCO Automation Basic Information, Manufacturing Base and Competitors
Table 166. ELCO Automation Major Business
Table 167. ELCO Automation Absolute Magnetic Rotary Encoder Product and Services
Table 168. ELCO Automation Absolute Magnetic Rotary Encoder Production (K Units),

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Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 169. ELCO Automation Recent Developments/Updates
Table 170. ELCO Automation Competitive Strengths & Weaknesses
Table 171. Roundss Basic Information, Manufacturing Base and Competitors
Table 172. Roundss Major Business
Table 173. Roundss Absolute Magnetic Rotary Encoder Product and Services
Table 174. Roundss Absolute Magnetic Rotary Encoder Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 175. Roundss Recent Developments/Updates
Table 176. Roundss Competitive Strengths & Weaknesses
Table 177. Changchun Sanfeng Optical ENCODER Basic Information, Manufacturing Base and Competitors
Table 178. Changchun Sanfeng Optical ENCODER Major Business
Table 179. Changchun Sanfeng Optical ENCODER Absolute Magnetic Rotary Encoder Product and Services
Table 180. Changchun Sanfeng Optical ENCODER Absolute Magnetic Rotary Encoder Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 181. Changchun Sanfeng Optical ENCODER Recent Developments/Updates
Table 182. Changchun Sanfeng Optical ENCODER Competitive Strengths & Weaknesses
Table 183. Yuheng Optics Basic Information, Manufacturing Base and Competitors
Table 184. Yuheng Optics Major Business
Table 185. Yuheng Optics Absolute Magnetic Rotary Encoder Product and Services
Table 186. Yuheng Optics Absolute Magnetic Rotary Encoder Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 187. Yuheng Optics Recent Developments/Updates
Table 188. Yuheng Optics Competitive Strengths & Weaknesses
Table 189. ZeroErr Controls Basic Information, Manufacturing Base and Competitors
Table 190. ZeroErr Controls Major Business
Table 191. ZeroErr Controls Absolute Magnetic Rotary Encoder Product and Services
Table 192. ZeroErr Controls Absolute Magnetic Rotary Encoder Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 193. ZeroErr Controls Recent Developments/Updates
Table 194. ZeroErr Controls Competitive Strengths & Weaknesses

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Table 195. Global Key Players of Absolute Magnetic Rotary Encoder Upstream (Raw Materials)
Table 196. Global Absolute Magnetic Rotary Encoder Typical Customers
Table 197. Absolute Magnetic Rotary Encoder Typical Distributors

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List Of Figures

LIST OF FIGURES

Figure 1. Absolute Magnetic Rotary Encoder Picture
Figure 2. World Absolute Magnetic Rotary Encoder Production Value: 2021 & 2025 & 2032, (USD Million)
Figure 3. World Absolute Magnetic Rotary Encoder Production Value and Forecast (2021-2032) & (USD Million)
Figure 4. World Absolute Magnetic Rotary Encoder Production (2021-2032) & (K Units)
Figure 5. World Absolute Magnetic Rotary Encoder Average Price (2021-2032) & (US$/Unit)
Figure 6. World Absolute Magnetic Rotary Encoder Production Value Market Share by Region (2021-2032)
Figure 7. World Absolute Magnetic Rotary Encoder Production Market Share by Region (2021-2032)
Figure 8. North America Absolute Magnetic Rotary Encoder Production (2021-2032) & (K Units)
Figure 9. Europe Absolute Magnetic Rotary Encoder Production (2021-2032) & (K Units)
Figure 10. China Absolute Magnetic Rotary Encoder Production (2021-2032) & (K Units)
Figure 11. Japan Absolute Magnetic Rotary Encoder Production (2021-2032) & (K Units)
Figure 12. China Taiwan Absolute Magnetic Rotary Encoder Production (2021-2032) & (K Units)
Figure 13. Absolute Magnetic Rotary Encoder Market Drivers
Figure 14. Factors Affecting Demand
Figure 15. World Absolute Magnetic Rotary Encoder Consumption (2021-2032) & (K Units)
Figure 16. World Absolute Magnetic Rotary Encoder Consumption Market Share by Region (2021-2032)
Figure 17. United States Absolute Magnetic Rotary Encoder Consumption (2021-2032) & (K Units)
Figure 18. China Absolute Magnetic Rotary Encoder Consumption (2021-2032) & (K Units)
Figure 19. Europe Absolute Magnetic Rotary Encoder Consumption (2021-2032) & (K Units)
Figure 20. Japan Absolute Magnetic Rotary Encoder Consumption (2021-2032) & (K

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Units)
Figure 21. South Korea Absolute Magnetic Rotary Encoder Consumption (2021-2032) & (K Units)
Figure 22. ASEAN Absolute Magnetic Rotary Encoder Consumption (2021-2032) & (K Units)
Figure 23. India Absolute Magnetic Rotary Encoder Consumption (2021-2032) & (K Units)
Figure 24. Producer Shipments of Absolute Magnetic Rotary Encoder by Manufacturer Revenue ($MM) and Market Share (%): 2025
Figure 25. Global Four-firm Concentration Ratios (CR4) for Absolute Magnetic Rotary Encoder Markets in 2025
Figure 26. Global Four-firm Concentration Ratios (CR8) for Absolute Magnetic Rotary Encoder Markets in 2025
Figure 27. United States VS China: Absolute Magnetic Rotary Encoder Production Value Market Share Comparison (2021 & 2025 & 2032)
Figure 28. United States VS China: Absolute Magnetic Rotary Encoder Production Market Share Comparison (2021 & 2025 & 2032)
Figure 29. United States VS China: Absolute Magnetic Rotary Encoder Consumption Market Share Comparison (2021 & 2025 & 2032)
Figure 30. United States Based Manufacturers Absolute Magnetic Rotary Encoder Production Market Share 2025
Figure 31. China Based Manufacturers Absolute Magnetic Rotary Encoder Production Market Share 2025
Figure 32. Rest of World Based Manufacturers Absolute Magnetic Rotary Encoder Production Market Share 2025
Figure 33. World Absolute Magnetic Rotary Encoder Production Value by Type, (USD Million), 2021 & 2025 & 2032
Figure 34. World Absolute Magnetic Rotary Encoder Production Value Market Share by Type in 2025
Figure 35. Single-turn Type
Figure 36. Multi-turn Type
Figure 37. World Absolute Magnetic Rotary Encoder Production Market Share by Type (2021-2032)
Figure 38. World Absolute Magnetic Rotary Encoder Production Value Market Share by Type (2021-2032)
Figure 39. World Absolute Magnetic Rotary Encoder Average Price by Type (2021-2032) & (US$/Unit)
Figure 40. World Absolute Magnetic Rotary Encoder Production Value by Structure, (USD Million), 2021 & 2025 & 2032

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Figure 41. World Absolute Magnetic Rotary Encoder Production Value Market Share by Structure in 2025
Figure 42. Integrated Type
Figure 43. Split Type
Figure 44. World Absolute Magnetic Rotary Encoder Production Market Share by Structure (2021-2032)
Figure 45. World Absolute Magnetic Rotary Encoder Production Value Market Share by Structure (2021-2032)
Figure 46. World Absolute Magnetic Rotary Encoder Average Price by Structure (2021-2032) & (US$/Unit)
Figure 47. World Absolute Magnetic Rotary Encoder Production Value by Resolution, (USD Million), 2021 & 2025 & 2032
Figure 48. World Absolute Magnetic Rotary Encoder Production Value Market Share by Resolution in 2025
Figure 49. ?14 bit
Figure 50. 15–18 bit
Figure 51. ?19 bit
Figure 52. World Absolute Magnetic Rotary Encoder Production Market Share by Resolution (2021-2032)
Figure 53. World Absolute Magnetic Rotary Encoder Production Value Market Share by Resolution (2021-2032)
Figure 54. World Absolute Magnetic Rotary Encoder Average Price by Resolution (2021-2032) & (US$/Unit)
Figure 55. World Absolute Magnetic Rotary Encoder Production Value by Application, (USD Million), 2021 & 2025 & 2032
Figure 56. World Absolute Magnetic Rotary Encoder Production Value Market Share by Application in 2025
Figure 57. Industrial Automation
Figure 58. Energy
Figure 59. Medical Equipment
Figure 60. Aerospace
Figure 61. Robotics
Figure 62. Other
Figure 63. World Absolute Magnetic Rotary Encoder Production Market Share by Application (2021-2032)
Figure 64. World Absolute Magnetic Rotary Encoder Production Value Market Share by Application (2021-2032)
Figure 65. World Absolute Magnetic Rotary Encoder Average Price by Application (2021-2032) & (US$/Unit)

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Figure 66. Absolute Magnetic Rotary Encoder Industry Chain
Figure 67. Absolute Magnetic Rotary Encoder Procurement Model
Figure 68. Absolute Magnetic Rotary Encoder Sales Model
Figure 69. Absolute Magnetic Rotary Encoder Sales Channels, Direct Sales, and Distribution
Figure 70. Methodology
Figure 71. Research Process and Data Source

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