

Global ABS Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global ABS market size is expected to reach \$ 22082 million by 2032, rising at a market growth of 3.3% CAGR during the forecast period (2026-2032).

Global sales of acrylonitrile butadiene styrene reached 9.86 million tons in 2025, with an average price of US\$1,736 per ton.

ABS is a kind of polymer obtained through the copolymerization of three kinds of monomers, namely acrylonitrile, butadiene and styrene. Each of these three monomers has a specific property: the addition of acrylonitrile can improve the anti-corrosion and rigidity properties, butadiene promotes the shock resistance and styrene will contribute the material good fineness. It is among the low cost engineering plastic that is easy to machine and fabricate. ABS is an ideal material for structural applications when impact resistance, strength, and stiffness are required. It is widely used for machining pre-production prototypes such as the auto dashboard since it has excellent dimensional stability and is easy to paint and glue. Natural (beige) ABS and black ABS are FDA compliant for use in food processing applications. Besides, it is widely used in the toys and electron industries including the PC enclosure.

The supply of raw materials for ABS resin exhibits significant dependence on petrochemicals and economies of scale, resulting in substantial differences in its cost structure due to variations in production processes and product grades. Raw material costs account for 70-80% of total costs, with styrene accounting for the largest share (approximately 40-45%, 0.63 tons/ton ABS consumption), followed by acrylonitrile (approximately 20-25%, 0.22 tons/ton ABS consumption), and butadiene accounting for 15-20% (0.15 tons/ton ABS consumption). The prices of all three monomers are directly affected by fluctuations in the oil and gas market. In 2024, styrene was approximately 6400 yuan/ton, acrylonitrile approximately 8000 yuan/ton, and butadiene approximately

8300 yuan/ton, totaling approximately 7037 yuan/ton in raw material costs. Energy and utility costs account for 5-10%. Traditional emulsion processes require large amounts of water and emulsifiers, involve multiple post-processing steps, resulting in high energy consumption and pollution. In contrast, the emerging continuous bulk process ('dry process') eliminates the need for emulsifiers and an aqueous phase, has a shorter process flow, lower energy consumption, and higher product purity, and is gradually replacing traditional processes. Processing and manufacturing costs account for approximately 10-15%, including polymerization, devolatilization, granulation, and drying. Quality control and testing costs account for 3-5%, requiring testing of melt flow index (MFR), impact strength (Izod), heat distortion temperature (HDT), and residual monomer content. Overall, ABS resin is a mid-priced, widely used engineering plastic with significant economies of scale. Its cost structure is influenced by multiple factors, including fluctuations in the prices of the three monomers, energy costs, production process selection (emulsion vs. bulk polymerization), and production capacity. The industry exhibits an oligopolistic structure. While Chinese companies are gradually increasing their market share in the high-end market after breakthroughs in the bulk polymerization process, they still rely on imports for high-purity, high-transparency, and special modified applications.

This report studies the global ABS production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for ABS and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of ABS that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global ABS total production and demand, 2021-2032, (K MT)

Global ABS total production value, 2021-2032, (USD Million)

Global ABS production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K MT), (based on production site)

Global ABS consumption by region & country, CAGR, 2021-2032 & (K MT)

U.S. VS China: ABS domestic production, consumption, key domestic manufacturers and share

Global ABS production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K MT)

Global ABS production by Type, production, value, CAGR, 2021-2032, (USD Million) &

(K MT)

Global ABS production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

This report profiles key players in the global ABS market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include LG Chem, Formosa, CHIMEI, CNPC, Lotte Chemical, INEOS Styrolution, Toray, SABIC, JSR, Dagu Chemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World ABS market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K MT) and average price (US\$/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global ABS Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global ABS Market, Segmentation by Type:

General Purpose ABS

Specialty ABS

Global ABS Market, Segmentation by Process:

Emulsion Graft Copolymer

Bulk Copolymer

Other

Global ABS Market, Segmentation by Grade:

Injection Molding Grade

Extrusion Grade

Blow Molding Grade

Calendar Grade

Global ABS Market, Segmentation by Application:

Automotive

Home Appliances

Consumer Goods

Electronic Products

Other

Companies Profiled:

LG Chem

Formosa

CHIMEI

CNPC

Lotte Chemical

INEOS Styrolution

Toray

SABIC

JSR

Dagu Chemical

Kumho Petrochemical

Huajin Chemical

Gaoqiao

Grand Pacific Petrochemical

Trinseo

Kumho Sunny

Key Questions Answered:

1. How big is the global ABS market?
2. What is the demand of the global ABS market?
3. What is the year over year growth of the global ABS market?
4. What is the production and production value of the global ABS market?
5. Who are the key producers in the global ABS market?
6. What are the growth factors driving the market demand?

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