

Global ABS Antistatic Agents Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global ABS Antistatic Agents market size is expected to reach \$ 265 million by 2032, rising at a market growth of 6.9% CAGR during the forecast period (2026-2032).

ABS antistatic agents are functional plastic additives used in ABS and related styrenic resin systems to reduce surface resistivity and static charge accumulation. They are applied through internal addition, masterbatch blending, topical coating, or permanent conductive modification, and are mainly used in electronics housings, appliance parts, office equipment, automotive interiors, ESD containers, trays, and cleanroom products.

The upstream supply chain consists mainly of fatty acids, stearic acid, glycerol, ethoxylation feedstocks, fatty amines, diethanolamine, quaternary ammonium intermediates, polyether/polyamide/polyester functional polymers, and PP/PE carrier resins. Downstream customers are concentrated in electronics, appliances, automotive interiors, office equipment, ESD protection, and cleanroom products.

In 2025, global ABS antistatic agents production reached approximately 20 kilotons, with an average global market price is approximately \$8,000 per ton.

From a global industry perspective, ABS antistatic agents have evolved from ordinary dust-prevention plastic additives into functional modification materials for electronics, automotive, medical, office-equipment and industrial antistatic applications. ABS offers good rigidity, toughness, dimensional stability and surface appearance, but as an insulating plastic it can accumulate static during friction, handling, assembly and long-term use, leading to dust attraction, surface contamination, electronic-component damage or contamination in clean environments. Compared with PE and PP, ABS is more commonly used in visible parts, structural housings and electronic or electrical

components, so antistatic systems must provide static dissipation while also preserving impact strength, surface gloss, color stability, coating/plating/printing compatibility and long-term appearance quality. Product information for certain permanent antistatic agents also states that they can be added to resins such as ABS, PP and PE to quickly provide antistatic performance, while ion-conductive polymer mechanisms help avoid surface contamination from additive bleed-out.

In terms of industry trends, ABS antistatic agents are moving toward permanent performance, low migration, low blooming, low contamination, transparency or colorability, heat-processing stability and high compatibility. Conventional migratory antistats are lower-cost and fast acting, but their performance can be affected by humidity, wiping, washing, temperature and aging, and they may also cause surface blooming, tackiness, reduced coating adhesion or appearance changes. For ABS, which is often used in visible and electronic parts, low contamination and long-term stability are especially important. Permanent or non-migratory antistatic agents generally rely on polymeric ion-conductive phases or continuous dissipative networks to provide long-term static control. Automotive interiors, appliances and office-equipment applications are also pushing antistatic additives toward long-lasting dust prevention, low odor, low VOCs, low fogging, heat-aging resistance and masterbatch-based injection-molding solutions.

The main growth drivers come from three areas. First, ABS is widely used in electronics housings, office equipment, automotive interiors, appliance panels and industrial structural parts, and rising downstream requirements for dust prevention, surface cleanliness, appearance stability and ESD risk control continue to support antistatic modification demand. Second, electronics packaging, cleanroom products, medical-device housings and precision-equipment components require lower contamination, lower blooming and more stable long-term surface resistivity, pushing ABS antistatic agents from ordinary migratory systems toward permanent, polymeric and low-migration systems; Avient also highlights long-lasting antistatic effects for molded automotive interior parts such as dashboards, door trim and glove boxes to prevent dust settling. Third, higher requirements for automotive interior environmental quality, appliance appearance, medical cleanliness and electronics reliability mean ABS antistatic agents must balance static control, mechanical-property retention, color/gloss stability, processing heat resistance and post-processing compatibility.

This report studies the global ABS Antistatic Agents production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for ABS Antistatic Agents and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of ABS Antistatic Agents that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global ABS Antistatic Agents total production and demand, 2021-2032, (Kilotons)

Global ABS Antistatic Agents total production value, 2021-2032, (USD Million)

Global ABS Antistatic Agents production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global ABS Antistatic Agents consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: ABS Antistatic Agents domestic production, consumption, key domestic manufacturers and share

Global ABS Antistatic Agents production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global ABS Antistatic Agents production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global ABS Antistatic Agents production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global ABS Antistatic Agents market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Cargill, Sanyo Chemical Industries, Nouryon, Kao Chemicals, Avient, HECOPLAST GmbH, Dechang Electrostatic Technology, Shenzhen Ruihong Chemicals, Emery Oleochemicals, Lanxess, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World ABS Antistatic Agents market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton)

by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global ABS Antistatic Agents Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global ABS Antistatic Agents Market, Segmentation by Type:

Permanent Antistatic Agents

Migratory Antistatic Agents

Global ABS Antistatic Agents Market, Segmentation by Product Form:

Masterbatches

Liquid Antistatic Agents

Others

Global ABS Antistatic Agents Market, Segmentation by Application:

Electronics & Electrical Housings

Home Appliance Components

Automotive Interior Parts

Industrial Components

Others

Companies Profiled:

Cargill

Sanyo Chemical Industries

Nouryon

Kao Chemicals

Avient

HECOPLAST GmbH

Dechang Electrostatic Technology

Shenzhen Ruihong Chemicals

Emery Oleochemicals

Lanxess

MECO GMBH

BASF

Arkema

Key Questions Answered:

1. How big is the global ABS Antistatic Agents market?
2. What is the demand of the global ABS Antistatic Agents market?
3. What is the year over year growth of the global ABS Antistatic Agents market?
4. What is the production and production value of the global ABS Antistatic Agents market?
5. Who are the key producers in the global ABS Antistatic Agents market?
6. What are the growth factors driving the market demand?

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