

Global ABS Antistatic Agents Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global ABS Antistatic Agents market size was valued at US\$ 167 million in 2025 and is forecast to a readjusted size of US\$ 265 million by 2032 with a CAGR of 6.9% during review period.

ABS antistatic agents are functional plastic additives used in ABS and related styrenic resin systems to reduce surface resistivity and static charge accumulation. They are applied through internal addition, masterbatch blending, topical coating, or permanent conductive modification, and are mainly used in electronics housings, appliance parts, office equipment, automotive interiors, ESD containers, trays, and cleanroom products.

The upstream supply chain consists mainly of fatty acids, stearic acid, glycerol, ethoxylation feedstocks, fatty amines, diethanolamine, quaternary ammonium intermediates, polyether/polyamide/polyester functional polymers, and PP/PE carrier resins. Downstream customers are concentrated in electronics, appliances, automotive interiors, office equipment, ESD protection, and cleanroom products.

In 2025, global ABS antistatic agents production reached approximately 20 kilotons, with an average global market price is approximately \$8,000 per ton.

From a global industry perspective, ABS antistatic agents have evolved from ordinary dust-prevention plastic additives into functional modification materials for electronics, automotive, medical, office-equipment and industrial antistatic applications. ABS offers good rigidity, toughness, dimensional stability and surface appearance, but as an insulating plastic it can accumulate static during friction, handling, assembly and long-term use, leading to dust attraction, surface contamination, electronic-component

damage or contamination in clean environments. Compared with PE and PP, ABS is more commonly used in visible parts, structural housings and electronic or electrical components, so antistatic systems must provide static dissipation while also preserving impact strength, surface gloss, color stability, coating/plating/printing compatibility and long-term appearance quality. Product information for certain permanent antistatic agents also states that they can be added to resins such as ABS, PP and PE to quickly provide antistatic performance, while ion-conductive polymer mechanisms help avoid surface contamination from additive bleed-out.

In terms of industry trends, ABS antistatic agents are moving toward permanent performance, low migration, low blooming, low contamination, transparency or colorability, heat-processing stability and high compatibility. Conventional migratory antistats are lower-cost and fast acting, but their performance can be affected by humidity, wiping, washing, temperature and aging, and they may also cause surface blooming, tackiness, reduced coating adhesion or appearance changes. For ABS, which is often used in visible and electronic parts, low contamination and long-term stability are especially important. Permanent or non-migratory antistatic agents generally rely on polymeric ion-conductive phases or continuous dissipative networks to provide long-term static control. Automotive interiors, appliances and office-equipment applications are also pushing antistatic additives toward long-lasting dust prevention, low odor, low VOCs, low fogging, heat-aging resistance and masterbatch-based injection-molding solutions.

The main growth drivers come from three areas. First, ABS is widely used in electronics housings, office equipment, automotive interiors, appliance panels and industrial structural parts, and rising downstream requirements for dust prevention, surface cleanliness, appearance stability and ESD risk control continue to support antistatic modification demand. Second, electronics packaging, cleanroom products, medical-device housings and precision-equipment components require lower contamination, lower blooming and more stable long-term surface resistivity, pushing ABS antistatic agents from ordinary migratory systems toward permanent, polymeric and low-migration systems; Avient also highlights long-lasting antistatic effects for molded automotive interior parts such as dashboards, door trim and glove boxes to prevent dust settling. Third, higher requirements for automotive interior environmental quality, appliance appearance, medical cleanliness and electronics reliability mean ABS antistatic agents must balance static control, mechanical-property retention, color/gloss stability, processing heat resistance and post-processing compatibility.

This report is a detailed and comprehensive analysis for global ABS Antistatic Agents

market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global ABS Antistatic Agents market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global ABS Antistatic Agents market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global ABS Antistatic Agents market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global ABS Antistatic Agents market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for ABS Antistatic Agents

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global ABS Antistatic Agents market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Cargill, Sanyo Chemical Industries, Nouryon, Kao Chemicals, Avient, HECOPLAST GmbH, Dechang Electrostatic Technology,

Shenzhen Ruihong Chemicals, Emery Oleochemicals, Lanxess, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

ABS Antistatic Agents market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Permanent Antistatic Agents

Migratory Antistatic Agents

Market segment by Product Form

Masterbatches

Liquid Antistatic Agents

Others

Market segment by Application

Electronics & Electrical Housings

Home Appliance Components

Automotive Interior Parts

Industrial Components

Others

Major players covered

Cargill

Sanyo Chemical Industries

Nouryon

Kao Chemicals

Avient

HECOPLAST GmbH

Dechang Electrostatic Technology

Shenzhen Ruihong Chemicals

Emery Oleochemicals

Lanxess

MECO GMBH

BASF

Arkema

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe ABS Antistatic Agents product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of ABS Antistatic Agents, with price, sales quantity, revenue, and global market share of ABS Antistatic Agents from 2021 to 2026.

Chapter 3, the ABS Antistatic Agents competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the ABS Antistatic Agents breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and ABS Antistatic Agents market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of ABS Antistatic Agents.

Chapter 14 and 15, to describe ABS Antistatic Agents sales channel, distributors, customers, research findings and conclusion.

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