

Global Abrasives Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Abrasives market size is expected to reach \$ 5709 million by 2032, rising at a market growth of 3.1% CAGR during the forecast period (2026-2032).

Abrasives are the essential mineral and metallic materials used for cutting, grinding, polishing, and surface preparation in industrial and precision processes. In 2024, global Abrasives production is around 3.78 million metric tons, with an average selling price of about 1,171 USD per metric ton on an EXW basis. The product portfolio covers fused alumina, silicon carbide, metallic media, superabrasives, and natural minerals such as garnet. These materials are characterized by hardness, friability, grain size uniformity, and thermal stability, enabling their application across mechanical processing, construction, energy, and precision manufacturing sectors.

Upstream, Abrasives production depends on mineral feedstocks and power-intensive fusion or carbothermal routes. Major inputs include metallurgical or calcined alumina for fused alumina, petroleum coke and silica for silicon carbide, wire rod and iron scrap for metallic media, and synthetic carbon sources or catalysts for diamond and cubic boron nitride. Energy cost, furnace design, electrode life, and environmental compliance are the core factors shaping production efficiency and cost structure. Downstream, Abrasives serve as feed materials for bonded and coated abrasives, blasting and shot peening media, and refractory or ceramic fillers. They are also integral to semiconductor wafer polishing, precision optics, and superalloy finishing. Typical gross margins range between 18% and 30%, depending on material purity, processing complexity, and customer qualification barriers.

The Abrasives industry shows a moderately consolidated supply pattern, with the top five producers controlling about 22% of global revenue (CR5). Global demand is

centered in Asia-Pacific and Europe, with China representing the largest production and consumption base. North America remains a stable market driven by aerospace, defense, and metal fabrication, while emerging demand in India and Southeast Asia benefits from infrastructure and automotive expansion. From 2025 to 2031, industry growth is expected to remain steady, supported by rising material substitution in high-performance manufacturing, the proliferation of automated grinding and surface systems, and increasing environmental compliance favoring high-purity and recycled grades. Continued investment in energy-efficient furnaces, closed-loop metallic media recovery, and fine particle classification technologies will define competitive advantages across both bulk and superabrasive segments.

This report studies the global Abrasives production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Abrasives and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Abrasives that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Abrasives total production and demand, 2021-2032, (K MT)

Global Abrasives total production value, 2021-2032, (USD Million)

Global Abrasives production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K MT), (based on production site)

Global Abrasives consumption by region & country, CAGR, 2021-2032 & (K MT)

U.S. VS China: Abrasives domestic production, consumption, key domestic manufacturers and share

Global Abrasives production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K MT)

Global Abrasives production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

Global Abrasives production by End User, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

This report profiles key players in the global Abrasives market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Saint-Gobain Abrasive Grains, Washington Mills, Imerys, CUMI Fused Minerals, Winoa Group, Ervin Industries, GMA Garnet, Barton International, Fiven, ESD-SIC, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Abrasives market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K MT) and average price (USD/MT) by manufacturer, by Type, and by End User. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Abrasives Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Abrasives Market, Segmentation by Type:

BFA

WFA

Pink Abrasive

Solgel Abrasive

Silicon Carbide

Synthetic Diamond

Garnet

Others

Global Abrasives Market, Segmentation by Particle Form:

Coarse Grain

Micro Grit

Shot And Bead

Block and Crude

Global Abrasives Market, Segmentation by Manufacturing Process:

Electric Arc Fused

Acheson Carbothermal

High Pressure High Temperature

Chemical Vapor Deposition

Cast Or Atomized Metallic

Naturally Mined

Global Abrasives Market, Segmentation by Application:

Bonded Abrasives Manufacturing

Coated Abrasives Manufacturing

Blasting and Shot Peening

Refractory and Ceramics

Stone and Glass Finishing

Electronics and Precision Lapping

Global Abrasives Market, Segmentation by End User:

Automotive

Machinery

Metal Fabrication

Electronics

Other

Companies Profiled:

Saint-Gobain Abrasive Grains

Washington Mills

Imerys

CUMI Fused Minerals

Winoa Group

Ervin Industries

GMA Garnet

Barton International

Fiven

ESD-SIC

ELSID S.A.

Opta Minerals

Hyperion Materials & Technologies

ILJIN Diamond

FUNIK Superhard Materials

Bosai Minerals Group

Zhengzhou YUFA Abrasives Group

Zhengzhou Hongji Abrasive Co., Ltd.

Henan Great Wall Special Refractory New Materials

Luoyang Ruishi New Materials

Sanmenxia Mingzhu Electric Smelting

White Dove (Guizhou First Abrasives)

Zhongnan Diamond

Huanghe Whirlwind

Sino-Crystal Diamond Co., Ltd.

Key Questions Answered:

1. How big is the global Abrasives market?
2. What is the demand of the global Abrasives market?
3. What is the year over year growth of the global Abrasives market?
4. What is the production and production value of the global Abrasives market?
5. Who are the key producers in the global Abrasives market?
6. What are the growth factors driving the market demand?

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