

# Global Abrasives Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/GD22261CBCCEN.html>

Date: January 2026

Pages: 165

Price: US\$ 3,480.00 (Single User License)

ID: GD22261CBCCEN

## Abstracts

According to our (Global Info Research) latest study, the global Abrasives market size was valued at US\$ 4613 million in 2025 and is forecast to a readjusted size of US\$ 5709 million by 2032 with a CAGR of 3.1% during review period.

Abrasives are the essential mineral and metallic materials used for cutting, grinding, polishing, and surface preparation in industrial and precision processes. In 2024, global Abrasives production is around 3.78 million metric tons, with an average selling price of about 1,171 USD per metric ton on an EXW basis. The product portfolio covers fused alumina, silicon carbide, metallic media, superabrasives, and natural minerals such as garnet. These materials are characterized by hardness, friability, grain size uniformity, and thermal stability, enabling their application across mechanical processing, construction, energy, and precision manufacturing sectors.

Upstream, Abrasives production depends on mineral feedstocks and power-intensive fusion or carbothermal routes. Major inputs include metallurgical or calcined alumina for fused alumina, petroleum coke and silica for silicon carbide, wire rod and iron scrap for metallic media, and synthetic carbon sources or catalysts for diamond and cubic boron nitride. Energy cost, furnace design, electrode life, and environmental compliance are the core factors shaping production efficiency and cost structure. Downstream, Abrasives serve as feed materials for bonded and coated abrasives, blasting and shot peening media, and refractory or ceramic fillers. They are also integral to semiconductor wafer polishing, precision optics, and superalloy finishing. Typical gross margins range between 18% and 30%, depending on material purity, processing complexity, and customer qualification barriers.

The Abrasives industry shows a moderately consolidated supply pattern, with the top

five producers controlling about 22% of global revenue (CR5). Global demand is centered in Asia-Pacific and Europe, with China representing the largest production and consumption base. North America remains a stable market driven by aerospace, defense, and metal fabrication, while emerging demand in India and Southeast Asia benefits from infrastructure and automotive expansion. From 2025 to 2031, industry growth is expected to remain steady, supported by rising material substitution in high-performance manufacturing, the proliferation of automated grinding and surface systems, and increasing environmental compliance favoring high-purity and recycled grades. Continued investment in energy-efficient furnaces, closed-loop metallic media recovery, and fine particle classification technologies will define competitive advantages across both bulk and superabrasive segments.

This report is a detailed and comprehensive analysis for global Abrasives market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by End User. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Abrasives market size and forecasts, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2021-2032

Global Abrasives market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2021-2032

Global Abrasives market size and forecasts, by Type and by End User, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2021-2032

Global Abrasives market shares of main players, shipments in revenue (\$ Million), sales quantity (K MT), and ASP (USD/MT), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Abrasives

To forecast future growth in each product and end-use market  
To assess competitive factors affecting the marketplace

This report profiles key players in the global Abrasives market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Saint-Gobain Abrasive Grains, Washington Mills, Imerys, CUMI Fused Minerals, Wino Group, Ervin Industries, GMA Garnet, Barton International, Fiven, ESD-SIC, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

Abrasives market is split by Type and by End User. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by End User in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

BFA

WFA

Pink Abrasive

Solgel Abrasive

Silicon Carbide

Synthetic Diamond

Garnet

Others

## Market segment by Particle Form

Coarse Grain

Micro Grit

Shot And Bead

Block and Crude

## Market segment by Manufacturing Process

Electric Arc Fused

Acheson Carbothermal

High Pressure High Temperature

Chemical Vapor Deposition

Cast Or Atomized Metallic

Naturally Mined

## Market segment by Application

Bonded Abrasives Manufacturing

Coated Abrasives Manufacturing

Blasting and Shot Peening

Refractory and Ceramics

Stone and Glass Finishing

Electronics and Precision Lapping

## Market segment by End User

Automotive

Machinery

Metal Fabrication

Electronics

Other

## Major players covered

Saint-Gobain Abrasive Grains

Washington Mills

Imerys

CUMI Fused Minerals

Winoa Group

Ervin Industries

GMA Garnet

Barton International

Fiven

ESD-SIC

ELSID S.A.

Opta Minerals

Hyperion Materials & Technologies

ILJIN Diamond

FUNIK Superhard Materials

Bosai Minerals Group

Zhengzhou YUFA Abrasives Group

Zhengzhou Hongji Abrasive Co., Ltd.

Henan Great Wall Special Refractory New Materials

Luoyang Ruishi New Materials

Sanmenxia Mingzhu Electric Smelting

White Dove (Guizhou First Abrasives)

Zhongnan Diamond

Huanghe Whirlwind

Sino-Crystal Diamond Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Abrasives product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Abrasives, with price, sales quantity, revenue, and global market share of Abrasives from 2021 to 2026.

Chapter 3, the Abrasives competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Abrasives breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by End User, with sales market share and growth rate by Type, by End User, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Abrasives market forecast, by regions, by Type, and by End User, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Abrasives.

Chapter 14 and 15, to describe Abrasives sales channel, distributors, customers, research findings and conclusion.

## Contents

### 1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Abrasives Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 BFA

1.3.3 WFA

1.3.4 Pink Abrasive

1.3.5 Solgel Abrasive

1.3.6 Silicon Carbide

1.3.7 Synthetic Diamond

1.3.8 Garnet

1.3.9 Others

1.4 Market Analysis by Particle Form

1.4.1 Overview: Global Abrasives Consumption Value by Particle Form: 2021 Versus 2025 Versus 2032

1.4.2 Coarse Grain

1.4.3 Micro Grit

1.4.4 Shot And Bead

1.4.5 Block and Crude

1.5 Market Analysis by Manufacturing Process

1.5.1 Overview: Global Abrasives Consumption Value by Manufacturing Process: 2021 Versus 2025 Versus 2032

1.5.2 Electric Arc Fused

1.5.3 Acheson Carbothermal

1.5.4 High Pressure High Temperature

1.5.5 Chemical Vapor Deposition

1.5.6 Cast Or Atomized Metallic

1.5.7 Naturally Mined

1.6 Market Analysis by Application

1.6.1 Overview: Global Abrasives Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.6.2 Bonded Abrasives Manufacturing

1.6.3 Coated Abrasives Manufacturing

1.6.4 Blasting and Shot Peening

- 1.6.5 Refractory and Ceramics
- 1.6.6 Stone and Glass Finishing
- 1.6.7 Electronics and Precision Lapping
- 1.7 Market Analysis by End User
  - 1.7.1 Overview: Global Abrasives Consumption Value by End User: 2021 Versus 2025 Versus 2032
  - 1.7.2 Automotive
  - 1.7.3 Machinery
  - 1.7.4 Metal Fabrication
  - 1.7.5 Electronics
  - 1.7.6 Other
- 1.8 Global Abrasives Market Size & Forecast
  - 1.8.1 Global Abrasives Consumption Value (2021 & 2025 & 2032)
  - 1.8.2 Global Abrasives Sales Quantity (2021-2032)
  - 1.8.3 Global Abrasives Average Price (2021-2032)

## **2 MANUFACTURERS PROFILES**

- 2.1 Saint-Gobain Abrasive Grains
  - 2.1.1 Saint-Gobain Abrasive Grains Details
  - 2.1.2 Saint-Gobain Abrasive Grains Major Business
  - 2.1.3 Saint-Gobain Abrasive Grains Abrasives Product and Services
  - 2.1.4 Saint-Gobain Abrasive Grains Abrasives Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.1.5 Saint-Gobain Abrasive Grains Recent Developments/Updates
- 2.2 Washington Mills
  - 2.2.1 Washington Mills Details
  - 2.2.2 Washington Mills Major Business
  - 2.2.3 Washington Mills Abrasives Product and Services
  - 2.2.4 Washington Mills Abrasives Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.2.5 Washington Mills Recent Developments/Updates
- 2.3 Imerys
  - 2.3.1 Imerys Details
  - 2.3.2 Imerys Major Business
  - 2.3.3 Imerys Abrasives Product and Services
  - 2.3.4 Imerys Abrasives Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.3.5 Imerys Recent Developments/Updates

## 2.4 CUMI Fused Minerals

### 2.4.1 CUMI Fused Minerals Details

### 2.4.2 CUMI Fused Minerals Major Business

### 2.4.3 CUMI Fused Minerals Abrasives Product and Services

### 2.4.4 CUMI Fused Minerals Abrasives Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

### 2.4.5 CUMI Fused Minerals Recent Developments/Updates

## 2.5 Winoa Group

### 2.5.1 Winoa Group Details

### 2.5.2 Winoa Group Major Business

### 2.5.3 Winoa Group Abrasives Product and Services

### 2.5.4 Winoa Group Abrasives Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

### 2.5.5 Winoa Group Recent Developments/Updates

## 2.6 Ervin Industries

### 2.6.1 Ervin Industries Details

### 2.6.2 Ervin Industries Major Business

### 2.6.3 Ervin Industries Abrasives Product and Services

### 2.6.4 Ervin Industries Abrasives Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

### 2.6.5 Ervin Industries Recent Developments/Updates

## 2.7 GMA Garnet

### 2.7.1 GMA Garnet Details

### 2.7.2 GMA Garnet Major Business

### 2.7.3 GMA Garnet Abrasives Product and Services

### 2.7.4 GMA Garnet Abrasives Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

### 2.7.5 GMA Garnet Recent Developments/Updates

## 2.8 Barton International

### 2.8.1 Barton International Details

### 2.8.2 Barton International Major Business

### 2.8.3 Barton International Abrasives Product and Services

### 2.8.4 Barton International Abrasives Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

### 2.8.5 Barton International Recent Developments/Updates

## 2.9 Fiven

### 2.9.1 Fiven Details

### 2.9.2 Fiven Major Business

### 2.9.3 Fiven Abrasives Product and Services

2.9.4 Fiven Abrasives Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.9.5 Fiven Recent Developments/Updates

2.10 ESD-SIC

2.10.1 ESD-SIC Details

2.10.2 ESD-SIC Major Business

2.10.3 ESD-SIC Abrasives Product and Services

2.10.4 ESD-SIC Abrasives Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.10.5 ESD-SIC Recent Developments/Updates

2.11 ELSID S.A.

2.11.1 ELSID S.A. Details

2.11.2 ELSID S.A. Major Business

2.11.3 ELSID S.A. Abrasives Product and Services

2.11.4 ELSID S.A. Abrasives Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.11.5 ELSID S.A. Recent Developments/Updates

2.12 Opta Minerals

2.12.1 Opta Minerals Details

2.12.2 Opta Minerals Major Business

2.12.3 Opta Minerals Abrasives Product and Services

2.12.4 Opta Minerals Abrasives Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.12.5 Opta Minerals Recent Developments/Updates

2.13 Hyperion Materials & Technologies

2.13.1 Hyperion Materials & Technologies Details

2.13.2 Hyperion Materials & Technologies Major Business

2.13.3 Hyperion Materials & Technologies Abrasives Product and Services

2.13.4 Hyperion Materials & Technologies Abrasives Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.13.5 Hyperion Materials & Technologies Recent Developments/Updates

2.14 ILJIN Diamond

2.14.1 ILJIN Diamond Details

2.14.2 ILJIN Diamond Major Business

2.14.3 ILJIN Diamond Abrasives Product and Services

2.14.4 ILJIN Diamond Abrasives Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.14.5 ILJIN Diamond Recent Developments/Updates

2.15 FUNIK Superhard Materials

- 2.15.1 FUNIK Superhard Materials Details
- 2.15.2 FUNIK Superhard Materials Major Business
- 2.15.3 FUNIK Superhard Materials Abrasives Product and Services
- 2.15.4 FUNIK Superhard Materials Abrasives Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.15.5 FUNIK Superhard Materials Recent Developments/Updates
- 2.16 Bosai Minerals Group
  - 2.16.1 Bosai Minerals Group Details
  - 2.16.2 Bosai Minerals Group Major Business
  - 2.16.3 Bosai Minerals Group Abrasives Product and Services
  - 2.16.4 Bosai Minerals Group Abrasives Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.16.5 Bosai Minerals Group Recent Developments/Updates
- 2.17 Zhengzhou YUFA Abrasives Group
  - 2.17.1 Zhengzhou YUFA Abrasives Group Details
  - 2.17.2 Zhengzhou YUFA Abrasives Group Major Business
  - 2.17.3 Zhengzhou YUFA Abrasives Group Abrasives Product and Services
  - 2.17.4 Zhengzhou YUFA Abrasives Group Abrasives Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.17.5 Zhengzhou YUFA Abrasives Group Recent Developments/Updates
- 2.18 Zhengzhou Hongji Abrasive Co., Ltd.
  - 2.18.1 Zhengzhou Hongji Abrasive Co., Ltd. Details
  - 2.18.2 Zhengzhou Hongji Abrasive Co., Ltd. Major Business
  - 2.18.3 Zhengzhou Hongji Abrasive Co., Ltd. Abrasives Product and Services
  - 2.18.4 Zhengzhou Hongji Abrasive Co., Ltd. Abrasives Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.18.5 Zhengzhou Hongji Abrasive Co., Ltd. Recent Developments/Updates
- 2.19 Henan Great Wall Special Refractory New Materials
  - 2.19.1 Henan Great Wall Special Refractory New Materials Details
  - 2.19.2 Henan Great Wall Special Refractory New Materials Major Business
  - 2.19.3 Henan Great Wall Special Refractory New Materials Abrasives Product and Services
  - 2.19.4 Henan Great Wall Special Refractory New Materials Abrasives Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.19.5 Henan Great Wall Special Refractory New Materials Recent Developments/Updates
- 2.20 Luoyang Ruishi New Materials
  - 2.20.1 Luoyang Ruishi New Materials Details
  - 2.20.2 Luoyang Ruishi New Materials Major Business

- 2.20.3 Luoyang Ruishi New Materials Abrasives Product and Services
- 2.20.4 Luoyang Ruishi New Materials Abrasives Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.20.5 Luoyang Ruishi New Materials Recent Developments/Updates
- 2.21 Sanmenxia Mingzhu Electric Smelting
  - 2.21.1 Sanmenxia Mingzhu Electric Smelting Details
  - 2.21.2 Sanmenxia Mingzhu Electric Smelting Major Business
  - 2.21.3 Sanmenxia Mingzhu Electric Smelting Abrasives Product and Services
  - 2.21.4 Sanmenxia Mingzhu Electric Smelting Abrasives Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.21.5 Sanmenxia Mingzhu Electric Smelting Recent Developments/Updates
- 2.22 White Dove (Guizhou First Abrasives)
  - 2.22.1 White Dove (Guizhou First Abrasives) Details
  - 2.22.2 White Dove (Guizhou First Abrasives) Major Business
  - 2.22.3 White Dove (Guizhou First Abrasives) Abrasives Product and Services
  - 2.22.4 White Dove (Guizhou First Abrasives) Abrasives Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.22.5 White Dove (Guizhou First Abrasives) Recent Developments/Updates
- 2.23 Zhongnan Diamond
  - 2.23.1 Zhongnan Diamond Details
  - 2.23.2 Zhongnan Diamond Major Business
  - 2.23.3 Zhongnan Diamond Abrasives Product and Services
  - 2.23.4 Zhongnan Diamond Abrasives Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.23.5 Zhongnan Diamond Recent Developments/Updates
- 2.24 Huanghe Whirlwind
  - 2.24.1 Huanghe Whirlwind Details
  - 2.24.2 Huanghe Whirlwind Major Business
  - 2.24.3 Huanghe Whirlwind Abrasives Product and Services
  - 2.24.4 Huanghe Whirlwind Abrasives Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.24.5 Huanghe Whirlwind Recent Developments/Updates
- 2.25 Sino-Crystal Diamond Co., Ltd.
  - 2.25.1 Sino-Crystal Diamond Co., Ltd. Details
  - 2.25.2 Sino-Crystal Diamond Co., Ltd. Major Business
  - 2.25.3 Sino-Crystal Diamond Co., Ltd. Abrasives Product and Services
  - 2.25.4 Sino-Crystal Diamond Co., Ltd. Abrasives Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.25.5 Sino-Crystal Diamond Co., Ltd. Recent Developments/Updates

### **3 COMPETITIVE ENVIRONMENT: ABRASIVES BY MANUFACTURER**

- 3.1 Global Abrasives Sales Quantity by Manufacturer (2021-2026)
- 3.2 Global Abrasives Revenue by Manufacturer (2021-2026)
- 3.3 Global Abrasives Average Price by Manufacturer (2021-2026)
- 3.4 Market Share Analysis (2025)
  - 3.4.1 Producer Shipments of Abrasives by Manufacturer Revenue (\$MM) and Market Share (%): 2025
  - 3.4.2 Top 3 Abrasives Manufacturer Market Share in 2025
  - 3.4.3 Top 6 Abrasives Manufacturer Market Share in 2025
- 3.5 Abrasives Market: Overall Company Footprint Analysis
  - 3.5.1 Abrasives Market: Region Footprint
  - 3.5.2 Abrasives Market: Company Product Type Footprint
  - 3.5.3 Abrasives Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

### **4 CONSUMPTION ANALYSIS BY REGION**

- 4.1 Global Abrasives Market Size by Region
  - 4.1.1 Global Abrasives Sales Quantity by Region (2021-2032)
  - 4.1.2 Global Abrasives Consumption Value by Region (2021-2032)
  - 4.1.3 Global Abrasives Average Price by Region (2021-2032)
- 4.2 North America Abrasives Consumption Value (2021-2032)
- 4.3 Europe Abrasives Consumption Value (2021-2032)
- 4.4 Asia-Pacific Abrasives Consumption Value (2021-2032)
- 4.5 South America Abrasives Consumption Value (2021-2032)
- 4.6 Middle East & Africa Abrasives Consumption Value (2021-2032)

### **5 MARKET SEGMENT BY TYPE**

- 5.1 Global Abrasives Sales Quantity by Type (2021-2032)
- 5.2 Global Abrasives Consumption Value by Type (2021-2032)
- 5.3 Global Abrasives Average Price by Type (2021-2032)

### **6 MARKET SEGMENT BY END USER**

- 6.1 Global Abrasives Sales Quantity by End User (2021-2032)

6.2 Global Abrasives Consumption Value by End User (2021-2032)

6.3 Global Abrasives Average Price by End User (2021-2032)

## **7 NORTH AMERICA**

7.1 North America Abrasives Sales Quantity by Type (2021-2032)

7.2 North America Abrasives Sales Quantity by End User (2021-2032)

7.3 North America Abrasives Market Size by Country

7.3.1 North America Abrasives Sales Quantity by Country (2021-2032)

7.3.2 North America Abrasives Consumption Value by Country (2021-2032)

7.3.3 United States Market Size and Forecast (2021-2032)

7.3.4 Canada Market Size and Forecast (2021-2032)

7.3.5 Mexico Market Size and Forecast (2021-2032)

## **8 EUROPE**

8.1 Europe Abrasives Sales Quantity by Type (2021-2032)

8.2 Europe Abrasives Sales Quantity by End User (2021-2032)

8.3 Europe Abrasives Market Size by Country

8.3.1 Europe Abrasives Sales Quantity by Country (2021-2032)

8.3.2 Europe Abrasives Consumption Value by Country (2021-2032)

8.3.3 Germany Market Size and Forecast (2021-2032)

8.3.4 France Market Size and Forecast (2021-2032)

8.3.5 United Kingdom Market Size and Forecast (2021-2032)

8.3.6 Russia Market Size and Forecast (2021-2032)

8.3.7 Italy Market Size and Forecast (2021-2032)

## **9 ASIA-PACIFIC**

9.1 Asia-Pacific Abrasives Sales Quantity by Type (2021-2032)

9.2 Asia-Pacific Abrasives Sales Quantity by End User (2021-2032)

9.3 Asia-Pacific Abrasives Market Size by Region

9.3.1 Asia-Pacific Abrasives Sales Quantity by Region (2021-2032)

9.3.2 Asia-Pacific Abrasives Consumption Value by Region (2021-2032)

9.3.3 China Market Size and Forecast (2021-2032)

9.3.4 Japan Market Size and Forecast (2021-2032)

9.3.5 South Korea Market Size and Forecast (2021-2032)

9.3.6 India Market Size and Forecast (2021-2032)

9.3.7 Southeast Asia Market Size and Forecast (2021-2032)

### 9.3.8 Australia Market Size and Forecast (2021-2032)

## **10 SOUTH AMERICA**

### 10.1 South America Abrasives Sales Quantity by Type (2021-2032)

### 10.2 South America Abrasives Sales Quantity by End User (2021-2032)

### 10.3 South America Abrasives Market Size by Country

#### 10.3.1 South America Abrasives Sales Quantity by Country (2021-2032)

#### 10.3.2 South America Abrasives Consumption Value by Country (2021-2032)

#### 10.3.3 Brazil Market Size and Forecast (2021-2032)

#### 10.3.4 Argentina Market Size and Forecast (2021-2032)

## **11 MIDDLE EAST & AFRICA**

### 11.1 Middle East & Africa Abrasives Sales Quantity by Type (2021-2032)

### 11.2 Middle East & Africa Abrasives Sales Quantity by End User (2021-2032)

### 11.3 Middle East & Africa Abrasives Market Size by Country

#### 11.3.1 Middle East & Africa Abrasives Sales Quantity by Country (2021-2032)

#### 11.3.2 Middle East & Africa Abrasives Consumption Value by Country (2021-2032)

#### 11.3.3 Turkey Market Size and Forecast (2021-2032)

#### 11.3.4 Egypt Market Size and Forecast (2021-2032)

#### 11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)

#### 11.3.6 South Africa Market Size and Forecast (2021-2032)

## **12 MARKET DYNAMICS**

### 12.1 Abrasives Market Drivers

### 12.2 Abrasives Market Restraints

### 12.3 Abrasives Trends Analysis

### 12.4 Porters Five Forces Analysis

#### 12.4.1 Threat of New Entrants

#### 12.4.2 Bargaining Power of Suppliers

#### 12.4.3 Bargaining Power of Buyers

#### 12.4.4 Threat of Substitutes

#### 12.4.5 Competitive Rivalry

## **13 RAW MATERIAL AND INDUSTRY CHAIN**

### 13.1 Raw Material of Abrasives and Key Manufacturers

- 13.2 Manufacturing Costs Percentage of Abrasives
- 13.3 Abrasives Production Process
- 13.4 Industry Value Chain Analysis

## **14 SHIPMENTS BY DISTRIBUTION CHANNEL**

- 14.1 Sales Channel
  - 14.1.1 Direct to End-User
  - 14.1.2 Distributors
- 14.2 Abrasives Typical Distributors
- 14.3 Abrasives Typical Customers

## **15 RESEARCH FINDINGS AND CONCLUSION**

## **16 APPENDIX**

- 16.1 Methodology
- 16.2 Research Process and Data Source
- 16.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. Global Abrasives Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Abrasives Consumption Value by Particle Form, (USD Million), 2021 & 2025 & 2032

Table 3. Global Abrasives Consumption Value by Manufacturing Process, (USD Million), 2021 & 2025 & 2032

Table 4. Global Abrasives Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 5. Global Abrasives Consumption Value by End User, (USD Million), 2021 & 2025 & 2032

Table 6. Saint-Gobain Abrasive Grains Basic Information, Manufacturing Base and Competitors

Table 7. Saint-Gobain Abrasive Grains Major Business

Table 8. Saint-Gobain Abrasive Grains Abrasives Product and Services

Table 9. Saint-Gobain Abrasive Grains Abrasives Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 10. Saint-Gobain Abrasive Grains Recent Developments/Updates

Table 11. Washington Mills Basic Information, Manufacturing Base and Competitors

Table 12. Washington Mills Major Business

Table 13. Washington Mills Abrasives Product and Services

Table 14. Washington Mills Abrasives Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 15. Washington Mills Recent Developments/Updates

Table 16. Imerys Basic Information, Manufacturing Base and Competitors

Table 17. Imerys Major Business

Table 18. Imerys Abrasives Product and Services

Table 19. Imerys Abrasives Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 20. Imerys Recent Developments/Updates

Table 21. CUMI Fused Minerals Basic Information, Manufacturing Base and Competitors

Table 22. CUMI Fused Minerals Major Business

Table 23. CUMI Fused Minerals Abrasives Product and Services

Table 24. CUMI Fused Minerals Abrasives Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

- Table 25. CUMI Fused Minerals Recent Developments/Updates
- Table 26. Winoa Group Basic Information, Manufacturing Base and Competitors
- Table 27. Winoa Group Major Business
- Table 28. Winoa Group Abrasives Product and Services
- Table 29. Winoa Group Abrasives Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 30. Winoa Group Recent Developments/Updates
- Table 31. Ervin Industries Basic Information, Manufacturing Base and Competitors
- Table 32. Ervin Industries Major Business
- Table 33. Ervin Industries Abrasives Product and Services
- Table 34. Ervin Industries Abrasives Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 35. Ervin Industries Recent Developments/Updates
- Table 36. GMA Garnet Basic Information, Manufacturing Base and Competitors
- Table 37. GMA Garnet Major Business
- Table 38. GMA Garnet Abrasives Product and Services
- Table 39. GMA Garnet Abrasives Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 40. GMA Garnet Recent Developments/Updates
- Table 41. Barton International Basic Information, Manufacturing Base and Competitors
- Table 42. Barton International Major Business
- Table 43. Barton International Abrasives Product and Services
- Table 44. Barton International Abrasives Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 45. Barton International Recent Developments/Updates
- Table 46. Fiven Basic Information, Manufacturing Base and Competitors
- Table 47. Fiven Major Business
- Table 48. Fiven Abrasives Product and Services
- Table 49. Fiven Abrasives Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 50. Fiven Recent Developments/Updates
- Table 51. ESD-SIC Basic Information, Manufacturing Base and Competitors
- Table 52. ESD-SIC Major Business
- Table 53. ESD-SIC Abrasives Product and Services
- Table 54. ESD-SIC Abrasives Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 55. ESD-SIC Recent Developments/Updates
- Table 56. ELSID S.A. Basic Information, Manufacturing Base and Competitors
- Table 57. ELSID S.A. Major Business

Table 58. ELSID S.A. Abrasives Product and Services

Table 59. ELSID S.A. Abrasives Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 60. ELSID S.A. Recent Developments/Updates

Table 61. Opta Minerals Basic Information, Manufacturing Base and Competitors

Table 62. Opta Minerals Major Business

Table 63. Opta Minerals Abrasives Product and Services

Table 64. Opta Minerals Abrasives Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 65. Opta Minerals Recent Developments/Updates

Table 66. Hyperion Materials & Technologies Basic Information, Manufacturing Base and Competitors

Table 67. Hyperion Materials & Technologies Major Business

Table 68. Hyperion Materials & Technologies Abrasives Product and Services

Table 69. Hyperion Materials & Technologies Abrasives Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 70. Hyperion Materials & Technologies Recent Developments/Updates

Table 71. ILJIN Diamond Basic Information, Manufacturing Base and Competitors

Table 72. ILJIN Diamond Major Business

Table 73. ILJIN Diamond Abrasives Product and Services

Table 74. ILJIN Diamond Abrasives Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 75. ILJIN Diamond Recent Developments/Updates

Table 76. FUNIK Superhard Materials Basic Information, Manufacturing Base and Competitors

Table 77. FUNIK Superhard Materials Major Business

Table 78. FUNIK Superhard Materials Abrasives Product and Services

Table 79. FUNIK Superhard Materials Abrasives Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 80. FUNIK Superhard Materials Recent Developments/Updates

Table 81. Bosai Minerals Group Basic Information, Manufacturing Base and Competitors

Table 82. Bosai Minerals Group Major Business

Table 83. Bosai Minerals Group Abrasives Product and Services

Table 84. Bosai Minerals Group Abrasives Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Bosai Minerals Group Recent Developments/Updates

Table 86. Zhengzhou YUFA Abrasives Group Basic Information, Manufacturing Base

and Competitors

Table 87. Zhengzhou YUFA Abrasives Group Major Business

Table 88. Zhengzhou YUFA Abrasives Group Abrasives Product and Services

Table 89. Zhengzhou YUFA Abrasives Group Abrasives Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 90. Zhengzhou YUFA Abrasives Group Recent Developments/Updates

Table 91. Zhengzhou Hongji Abrasive Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 92. Zhengzhou Hongji Abrasive Co., Ltd. Major Business

Table 93. Zhengzhou Hongji Abrasive Co., Ltd. Abrasives Product and Services

Table 94. Zhengzhou Hongji Abrasive Co., Ltd. Abrasives Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 95. Zhengzhou Hongji Abrasive Co., Ltd. Recent Developments/Updates

Table 96. Henan Great Wall Special Refractory New Materials Basic Information, Manufacturing Base and Competitors

Table 97. Henan Great Wall Special Refractory New Materials Major Business

Table 98. Henan Great Wall Special Refractory New Materials Abrasives Product and Services

Table 99. Henan Great Wall Special Refractory New Materials Abrasives Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 100. Henan Great Wall Special Refractory New Materials Recent Developments/Updates

Table 101. Luoyang Ruishi New Materials Basic Information, Manufacturing Base and Competitors

Table 102. Luoyang Ruishi New Materials Major Business

Table 103. Luoyang Ruishi New Materials Abrasives Product and Services

Table 104. Luoyang Ruishi New Materials Abrasives Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 105. Luoyang Ruishi New Materials Recent Developments/Updates

Table 106. Sanmenxia Mingzhu Electric Smelting Basic Information, Manufacturing Base and Competitors

Table 107. Sanmenxia Mingzhu Electric Smelting Major Business

Table 108. Sanmenxia Mingzhu Electric Smelting Abrasives Product and Services

Table 109. Sanmenxia Mingzhu Electric Smelting Abrasives Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

- Table 110. Sanmenxia Mingzhu Electric Smelting Recent Developments/Updates
- Table 111. White Dove (Guizhou First Abrasives) Basic Information, Manufacturing Base and Competitors
- Table 112. White Dove (Guizhou First Abrasives) Major Business
- Table 113. White Dove (Guizhou First Abrasives) Abrasives Product and Services
- Table 114. White Dove (Guizhou First Abrasives) Abrasives Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 115. White Dove (Guizhou First Abrasives) Recent Developments/Updates
- Table 116. Zhongnan Diamond Basic Information, Manufacturing Base and Competitors
- Table 117. Zhongnan Diamond Major Business
- Table 118. Zhongnan Diamond Abrasives Product and Services
- Table 119. Zhongnan Diamond Abrasives Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 120. Zhongnan Diamond Recent Developments/Updates
- Table 121. Huanghe Whirlwind Basic Information, Manufacturing Base and Competitors
- Table 122. Huanghe Whirlwind Major Business
- Table 123. Huanghe Whirlwind Abrasives Product and Services
- Table 124. Huanghe Whirlwind Abrasives Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 125. Huanghe Whirlwind Recent Developments/Updates
- Table 126. Sino-Crystal Diamond Co., Ltd. Basic Information, Manufacturing Base and Competitors
- Table 127. Sino-Crystal Diamond Co., Ltd. Major Business
- Table 128. Sino-Crystal Diamond Co., Ltd. Abrasives Product and Services
- Table 129. Sino-Crystal Diamond Co., Ltd. Abrasives Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 130. Sino-Crystal Diamond Co., Ltd. Recent Developments/Updates
- Table 131. Global Abrasives Sales Quantity by Manufacturer (2021-2026) & (K MT)
- Table 132. Global Abrasives Revenue by Manufacturer (2021-2026) & (USD Million)
- Table 133. Global Abrasives Average Price by Manufacturer (2021-2026) & (USD/MT)
- Table 134. Market Position of Manufacturers in Abrasives, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025
- Table 135. Head Office and Abrasives Production Site of Key Manufacturer
- Table 136. Abrasives Market: Company Product Type Footprint
- Table 137. Abrasives Market: Company Product Application Footprint
- Table 138. Abrasives New Market Entrants and Barriers to Market Entry
- Table 139. Abrasives Mergers, Acquisition, Agreements, and Collaborations
- Table 140. Global Abrasives Consumption Value by Region (2021-2025-2032) & (USD

Million) & CAGR

Table 141. Global Abrasives Sales Quantity by Region (2021-2026) & (K MT)

Table 142. Global Abrasives Sales Quantity by Region (2027-2032) & (K MT)

Table 143. Global Abrasives Consumption Value by Region (2021-2026) & (USD Million)

Table 144. Global Abrasives Consumption Value by Region (2027-2032) & (USD Million)

Table 145. Global Abrasives Average Price by Region (2021-2026) & (USD/MT)

Table 146. Global Abrasives Average Price by Region (2027-2032) & (USD/MT)

Table 147. Global Abrasives Sales Quantity by Type (2021-2026) & (K MT)

Table 148. Global Abrasives Sales Quantity by Type (2027-2032) & (K MT)

Table 149. Global Abrasives Consumption Value by Type (2021-2026) & (USD Million)

Table 150. Global Abrasives Consumption Value by Type (2027-2032) & (USD Million)

Table 151. Global Abrasives Average Price by Type (2021-2026) & (USD/MT)

Table 152. Global Abrasives Average Price by Type (2027-2032) & (USD/MT)

Table 153. Global Abrasives Sales Quantity by End User (2021-2026) & (K MT)

Table 154. Global Abrasives Sales Quantity by End User (2027-2032) & (K MT)

Table 155. Global Abrasives Consumption Value by End User (2021-2026) & (USD Million)

Table 156. Global Abrasives Consumption Value by End User (2027-2032) & (USD Million)

Table 157. Global Abrasives Average Price by End User (2021-2026) & (USD/MT)

Table 158. Global Abrasives Average Price by End User (2027-2032) & (USD/MT)

Table 159. North America Abrasives Sales Quantity by Type (2021-2026) & (K MT)

Table 160. North America Abrasives Sales Quantity by Type (2027-2032) & (K MT)

Table 161. North America Abrasives Sales Quantity by End User (2021-2026) & (K MT)

Table 162. North America Abrasives Sales Quantity by End User (2027-2032) & (K MT)

Table 163. North America Abrasives Sales Quantity by Country (2021-2026) & (K MT)

Table 164. North America Abrasives Sales Quantity by Country (2027-2032) & (K MT)

Table 165. North America Abrasives Consumption Value by Country (2021-2026) & (USD Million)

Table 166. North America Abrasives Consumption Value by Country (2027-2032) & (USD Million)

Table 167. Europe Abrasives Sales Quantity by Type (2021-2026) & (K MT)

Table 168. Europe Abrasives Sales Quantity by Type (2027-2032) & (K MT)

Table 169. Europe Abrasives Sales Quantity by End User (2021-2026) & (K MT)

Table 170. Europe Abrasives Sales Quantity by End User (2027-2032) & (K MT)

Table 171. Europe Abrasives Sales Quantity by Country (2021-2026) & (K MT)

Table 172. Europe Abrasives Sales Quantity by Country (2027-2032) & (K MT)

Table 173. Europe Abrasives Consumption Value by Country (2021-2026) & (USD Million)

Table 174. Europe Abrasives Consumption Value by Country (2027-2032) & (USD Million)

Table 175. Asia-Pacific Abrasives Sales Quantity by Type (2021-2026) & (K MT)

Table 176. Asia-Pacific Abrasives Sales Quantity by Type (2027-2032) & (K MT)

Table 177. Asia-Pacific Abrasives Sales Quantity by End User (2021-2026) & (K MT)

Table 178. Asia-Pacific Abrasives Sales Quantity by End User (2027-2032) & (K MT)

Table 179. Asia-Pacific Abrasives Sales Quantity by Region (2021-2026) & (K MT)

Table 180. Asia-Pacific Abrasives Sales Quantity by Region (2027-2032) & (K MT)

Table 181. Asia-Pacific Abrasives Consumption Value by Region (2021-2026) & (USD Million)

Table 182. Asia-Pacific Abrasives Consumption Value by Region (2027-2032) & (USD Million)

Table 183. South America Abrasives Sales Quantity by Type (2021-2026) & (K MT)

Table 184. South America Abrasives Sales Quantity by Type (2027-2032) & (K MT)

Table 185. South America Abrasives Sales Quantity by End User (2021-2026) & (K MT)

Table 186. South America Abrasives Sales Quantity by End User (2027-2032) & (K MT)

Table 187. South America Abrasives Sales Quantity by Country (2021-2026) & (K MT)

Table 188. South America Abrasives Sales Quantity by Country (2027-2032) & (K MT)

Table 189. South America Abrasives Consumption Value by Country (2021-2026) & (USD Million)

Table 190. South America Abrasives Consumption Value by Country (2027-2032) & (USD Million)

Table 191. Middle East & Africa Abrasives Sales Quantity by Type (2021-2026) & (K MT)

Table 192. Middle East & Africa Abrasives Sales Quantity by Type (2027-2032) & (K MT)

Table 193. Middle East & Africa Abrasives Sales Quantity by End User (2021-2026) & (K MT)

Table 194. Middle East & Africa Abrasives Sales Quantity by End User (2027-2032) & (K MT)

Table 195. Middle East & Africa Abrasives Sales Quantity by Country (2021-2026) & (K MT)

Table 196. Middle East & Africa Abrasives Sales Quantity by Country (2027-2032) & (K MT)

Table 197. Middle East & Africa Abrasives Consumption Value by Country (2021-2026) & (USD Million)

Table 198. Middle East & Africa Abrasives Consumption Value by Country (2027-2032)

& (USD Million)

Table 199. Abrasives Raw Material

Table 200. Key Manufacturers of Abrasives Raw Materials

Table 201. Abrasives Typical Distributors

Table 202. Abrasives Typical Customers

## List Of Figures

### LIST OF FIGURES

Figure 1. Abrasives Picture

Figure 2. Global Abrasives Revenue by Type, (USD Million), 2021 & 2025 & 2032

Figure 3. Global Abrasives Revenue Market Share by Type in 2025

Figure 4. BFA Examples

Figure 5. WFA Examples

Figure 6. Pink Abrasive Examples

Figure 7. Solgel Abrasive Examples

Figure 8. Silicon Carbide Examples

Figure 9. Synthetic Diamond Examples

Figure 10. Garnet Examples

Figure 11. Others Examples

Figure 12. Garnet Examples

Figure 13. Global Abrasives Revenue by Particle Form, (USD Million), 2021 & 2025 & 2032

Figure 14. Global Abrasives Revenue Market Share by Particle Form in 2025

Figure 15. Coarse Grain Examples

Figure 16. Micro Grit Examples

Figure 17. Shot And Bead Examples

Figure 18. Block and Crude Examples

Figure 19. Global Abrasives Revenue by Manufacturing Process, (USD Million), 2021 & 2025 & 2032

Figure 20. Global Abrasives Revenue Market Share by Manufacturing Process in 2025

Figure 21. Electric Arc Fused Examples

Figure 22. Acheson Carbothermal Examples

Figure 23. High Pressure High Temperature Examples

Figure 24. Chemical Vapor Deposition Examples

Figure 25. Cast Or Atomized Metallic Examples

Figure 26. Naturally Mined Examples

Figure 27. Global Abrasives Revenue by Application, (USD Million), 2021 & 2025 & 2032

Figure 28. Global Abrasives Revenue Market Share by Application in 2025

Figure 29. Bonded Abrasives Manufacturing Examples

Figure 30. Coated Abrasives Manufacturing Examples

Figure 31. Blasting and Shot Peening Examples

Figure 32. Refractory and Ceramics Examples

Figure 33. Stone and Glass Finishing Examples

Figure 34. Electronics and Precision Lapping Examples

Figure 35. Global Abrasives Consumption Value by End User, (USD Million), 2021 & 2025 & 2032

Figure 36. Global Abrasives Revenue Market Share by End User in 2025

Figure 37. Automotive Examples

Figure 38. Machinery Examples

Figure 39. Metal Fabrication Examples

Figure 40. Electronics Examples

Figure 41. Other Examples

Figure 42. Global Abrasives Consumption Value, (USD Million): 2021 & 2025 & 2032

Figure 43. Global Abrasives Consumption Value and Forecast (2021-2032) & (USD Million)

Figure 44. Global Abrasives Sales Quantity (2021-2032) & (K MT)

Figure 45. Global Abrasives Price (2021-2032) & (USD/MT)

Figure 46. Global Abrasives Sales Quantity Market Share by Manufacturer in 2025

Figure 47. Global Abrasives Revenue Market Share by Manufacturer in 2025

Figure 48. Producer Shipments of Abrasives by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 49. Top 3 Abrasives Manufacturer (Revenue) Market Share in 2025

Figure 50. Top 6 Abrasives Manufacturer (Revenue) Market Share in 2025

Figure 51. Global Abrasives Sales Quantity Market Share by Region (2021-2032)

Figure 52. Global Abrasives Consumption Value Market Share by Region (2021-2032)

Figure 53. North America Abrasives Consumption Value (2021-2032) & (USD Million)

Figure 54. Europe Abrasives Consumption Value (2021-2032) & (USD Million)

Figure 55. Asia-Pacific Abrasives Consumption Value (2021-2032) & (USD Million)

Figure 56. South America Abrasives Consumption Value (2021-2032) & (USD Million)

Figure 57. Middle East & Africa Abrasives Consumption Value (2021-2032) & (USD Million)

Figure 58. Global Abrasives Sales Quantity Market Share by Type (2021-2032)

Figure 59. Global Abrasives Consumption Value Market Share by Type (2021-2032)

Figure 60. Global Abrasives Average Price by Type (2021-2032) & (USD/MT)

Figure 61. Global Abrasives Sales Quantity Market Share by End User (2021-2032)

Figure 62. Global Abrasives Revenue Market Share by End User (2021-2032)

Figure 63. Global Abrasives Average Price by End User (2021-2032) & (USD/MT)

Figure 64. North America Abrasives Sales Quantity Market Share by Type (2021-2032)

Figure 65. North America Abrasives Sales Quantity Market Share by End User (2021-2032)

Figure 66. North America Abrasives Sales Quantity Market Share by Country

(2021-2032)

Figure 67. North America Abrasives Consumption Value Market Share by Country (2021-2032)

Figure 68. United States Abrasives Consumption Value (2021-2032) & (USD Million)

Figure 69. Canada Abrasives Consumption Value (2021-2032) & (USD Million)

Figure 70. Mexico Abrasives Consumption Value (2021-2032) & (USD Million)

Figure 71. Europe Abrasives Sales Quantity Market Share by Type (2021-2032)

Figure 72. Europe Abrasives Sales Quantity Market Share by End User (2021-2032)

Figure 73. Europe Abrasives Sales Quantity Market Share by Country (2021-2032)

Figure 74. Europe Abrasives Consumption Value Market Share by Country (2021-2032)

Figure 75. Germany Abrasives Consumption Value (2021-2032) & (USD Million)

Figure 76. France Abrasives Consumption Value (2021-2032) & (USD Million)

Figure 77. United Kingdom Abrasives Consumption Value (2021-2032) & (USD Million)

Figure 78. Russia Abrasives Consumption Value (2021-2032) & (USD Million)

Figure 79. Italy Abrasives Consumption Value (2021-2032) & (USD Million)

Figure 80. Asia-Pacific Abrasives Sales Quantity Market Share by Type (2021-2032)

Figure 81. Asia-Pacific Abrasives Sales Quantity Market Share by End User (2021-2032)

Figure 82. Asia-Pacific Abrasives Sales Quantity Market Share by Region (2021-2032)

Figure 83. Asia-Pacific Abrasives Consumption Value Market Share by Region (2021-2032)

Figure 84. China Abrasives Consumption Value (2021-2032) & (USD Million)

Figure 85. Japan Abrasives Consumption Value (2021-2032) & (USD Million)

Figure 86. South Korea Abrasives Consumption Value (2021-2032) & (USD Million)

Figure 87. India Abrasives Consumption Value (2021-2032) & (USD Million)

Figure 88. Southeast Asia Abrasives Consumption Value (2021-2032) & (USD Million)

Figure 89. Australia Abrasives Consumption Value (2021-2032) & (USD Million)

Figure 90. South America Abrasives Sales Quantity Market Share by Type (2021-2032)

Figure 91. South America Abrasives Sales Quantity Market Share by End User (2021-2032)

Figure 92. South America Abrasives Sales Quantity Market Share by Country (2021-2032)

Figure 93. South America Abrasives Consumption Value Market Share by Country (2021-2032)

Figure 94. Brazil Abrasives Consumption Value (2021-2032) & (USD Million)

Figure 95. Argentina Abrasives Consumption Value (2021-2032) & (USD Million)

Figure 96. Middle East & Africa Abrasives Sales Quantity Market Share by Type (2021-2032)

Figure 97. Middle East & Africa Abrasives Sales Quantity Market Share by End User

(2021-2032)

Figure 98. Middle East & Africa Abrasives Sales Quantity Market Share by Country

(2021-2032)

Figure 99. Middle East & Africa Abrasives Consumption Value Market Share by Country

(2021-2032)

Figure 100. Turkey Abrasives Consumption Value (2021-2032) & (USD Million)

Figure 101. Egypt Abrasives Consumption Value (2021-2032) & (USD Million)

Figure 102. Saudi Arabia Abrasives Consumption Value (2021-2032) & (USD Million)

Figure 103. South Africa Abrasives Consumption Value (2021-2032) & (USD Million)

Figure 104. Abrasives Market Drivers

Figure 105. Abrasives Market Restraints

Figure 106. Abrasives Market Trends

Figure 107. Porters Five Forces Analysis

Figure 108. Manufacturing Cost Structure Analysis of Abrasives in 2025

Figure 109. Manufacturing Process Analysis of Abrasives

Figure 110. Abrasives Industrial Chain

Figure 111. Sales Channel: Direct to End-User vs Distributors

Figure 112. Direct Channel Pros & Cons

Figure 113. Indirect Channel Pros & Cons

Figure 114. Methodology

Figure 115. Research Process and Data Source

## I would like to order

Product name: Global Abrasives Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

Product link: <https://marketpublishers.com/r/GD22261CBCCEN.html>

Price: US\$ 3,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GD22261CBCCEN.html>