

Global Abrasive Paper Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Abrasive Paper market size is expected to reach \$ 2340 million by 2032, rising at a market growth of 3.8% CAGR during the forecast period (2026-2032).

Abrasive paper is a class of coated abrasives in which minerals such as aluminum oxide or silicon carbide are bonded on paper or paperboard to create sheets, rolls, discs, and net-style products for stock removal and finishing. Coated-abrasive construction uses a maker coat to anchor grains, a size coat to reinforce, and optional top-size to manage heat and loading; coating density choices (closed, semi-open, open) tune cut and clogging on metals, paints, and softwoods. Performance interchangeability is governed by the FEPA “P-grade” system harmonized with ISO 6344 for macro- and micro-grits, which is the reference most buyers specify in procurement and quality control. Paper backings are typically classified A through F by basis weight, and waterproof “latex paper” enables wet sanding in automotive refinishing.

In the current market, global production is around 911.7 million square meters, with an average selling price of about 1,870 USD per thousand square meters (? 1.87 USD/m?) on an EXW basis. Coating density definitions used by major suppliers indicate semi-open usually removes ~30% of grit coverage and open removes ~50%, which explains why open/semi-open products dominate softwood and paint work while closed-coat dominates metalworking. Waterproof paper SKUs (e.g., 3M Wetordry and similar latex-backed products) anchor the automotive body-repair workflow from primer prep to defect removal.

The supplier landscape is moderately fragmented. Global groups (Saint-Gobain Abrasives/Norton, 3M), platform brands (Bosch–sia), and pure abrasives leaders (Klingspor, Mirka) compete with a long tail of regional specialists in Europe, North

America, and Asia. Demand concentrates in automotive refinishing, woodworking/furniture, metal fabrication/MRO, construction/DIY, and composites/plastics finishing, typically purchased via distributor programs or framework agreements with locked-in grits, hole patterns, and disc diameters. Directionally through 2025–2031, we expect modest volume growth from process upgrades (premium ceramic grains, multi-hole dust-extraction discs) and steady renovation/refinishing cycles. Constraints remain in energy-intensive mineral supply, paper/resin cost swings, and OEM approval cycles that slow vendor switching; nevertheless, the standardized FEPA/ISO grit system and widely adopted product architectures keep multi-supplier qualification feasible where performance is proven.

This report studies the global Abrasive Paper production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Abrasive Paper and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Abrasive Paper that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Abrasive Paper total production and demand, 2021-2032, (M Sq.m)

Global Abrasive Paper total production value, 2021-2032, (USD Million)

Global Abrasive Paper production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (M Sq.m), (based on production site)

Global Abrasive Paper consumption by region & country, CAGR, 2021-2032 & (M Sq.m)

U.S. VS China: Abrasive Paper domestic production, consumption, key domestic manufacturers and share

Global Abrasive Paper production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (M Sq.m)

Global Abrasive Paper production by Abrasive Grain, production, value, CAGR, 2021-2032, (USD Million) & (M Sq.m)

Global Abrasive Paper production by Application, production, value, CAGR, 2021-2032, (USD Million) & (M Sq.m)

This report profiles key players in the global Abrasive Paper market based on the

following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Saint-Gobain Abrasives, 3M Abrasives, Bosch Power Tools (via Abrasives), KLINGSPOR, Mirka (KWH Group), Hermes Schleifmittel, Tyrolit (Radiac), PFERD, Rhodius, Mipox, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Abrasive Paper market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (M Sq.m) and average price (USD/K Sq.m) by manufacturer, by Abrasive Grain, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Abrasive Paper Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Abrasive Paper Market, Segmentation by Abrasive Grain:

Aluminum Oxide

Silicon Carbide

Ceramic Alumina

Garnet

Others

Global Abrasive Paper Market, Segmentation by Grit (FEPA P-grade):

Macrogrit P12–P80

Macrogrit P100–P220

Microgrit P240–P800

Microgrit P1000–P2500+

Global Abrasive Paper Market, Segmentation by Water Resistance:

Dry-only paper

Wet & Dry (latex waterproof paper)

Specialty waterproof (oil/coolant compatible)

Global Abrasive Paper Market, Segmentation by Form:

Sheets and Rolls

Discs — PSA

Discs — Hook-and-loop

Mesh/Net Discs

Global Abrasive Paper Market, Segmentation by Application:

Automotive refinishing & collision repair

Woodworking & furniture

Metal fabrication & MRO

Construction & DIY

Composites & plastics finishing

Others

Companies Profiled:

Saint-Gobain Abrasives

3M Abrasives

Bosch Power Tools (via Abrasives)

KLINGSPOR

Mirka (KWH Group)

Hermes Schleifmittel

Tyrolit (Radiac)

PFERD

Rhodium

Mipox

Deerfos

INDASA

Smirdex

SAIT Abrasivi

CUMI (Carborundum Universal)

Sun Abrasives (Sunmight)

Ekamant

VSM AG

Starcke (Matador)

Karbosan

Fuji Star Abrasives

White Dove Abrasives

Shandong Luxin Four Sand Taishan

Jiangsu Fengmang Group

Hubei Yuli Abrasive Belts Group

Jiangsu Sanling Abrasive

Changzhou Kingcattle Abrasives

Dongguan Golden Sun Abrasives

Key Questions Answered:

1. How big is the global Abrasive Paper market?
2. What is the demand of the global Abrasive Paper market?
3. What is the year over year growth of the global Abrasive Paper market?
4. What is the production and production value of the global Abrasive Paper market?
5. Who are the key producers in the global Abrasive Paper market?
6. What are the growth factors driving the market demand?

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