

Global Abrasive Flow Machining Machines Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Abrasive Flow Machining Machines market size was valued at US\$ 226 million in 2025 and is forecast to a readjusted size of US\$ 351 million by 2032 with a CAGR of 6.5% during review period.

Abrasive Flow Machining Machines are precision finishing equipment used for deburring, polishing, radiusing, and surface improvement of internal passages, complex cavities, holes, slots, and hard-to-reach edges. The process forces a semi-solid or viscoelastic abrasive media through or across the workpiece under controlled pressure, allowing abrasive particles to remove small amounts of material from targeted surfaces. These machines are especially suitable for components with complex internal geometries where conventional grinding, brushing, or manual polishing is difficult. They are mainly used in aerospace, automotive, medical devices, molds, hydraulic components, fuel systems, precision nozzles, additive manufacturing parts, and high-performance industrial components. The industrial chain of Abrasive Flow Machining Machines includes upstream components such as hydraulic systems, pressure cylinders, media chambers, abrasive media, fixture systems, CNC controllers, servo valves, sensors, sealing devices, filtration units, cooling systems, electrical cabinets, and industrial software. The midstream covers machine design, pressure control development, media formulation matching, fixture design, process parameter optimization, assembly, testing, and commissioning. Downstream users mainly include aerospace suppliers, automotive component manufacturers, medical device companies, mold makers, precision machining firms, additive manufacturing service providers, hydraulic component producers, and high-end industrial manufacturers. Supporting services include media supply, process validation, fixture customization, maintenance,

calibration, operator training, software upgrades, and spare parts supply. In 2025, global Abrasive Flow Machining Machine production reached approximately 1,222 units, with an average global market price of around US\$180,000 per unit. The gross profit margin of major companies in the industry is between 30%-50%. In 2025, the global production capacity of Abrasive Flow Machining Machine was approximately 1,629 units.

The Abrasive Flow Machining Machine market is growing steadily as manufacturers demand higher surface quality, internal deburring capability, and precision finishing for complex components. AFM technology is particularly valuable for aerospace fuel parts, turbine components, medical implants, automotive fuel injectors, hydraulic parts, molds, and additive manufacturing components where internal channels and complex surfaces are difficult to polish with conventional methods. Demand is supported by rising requirements for flow performance, fatigue resistance, surface integrity, and dimensional consistency. The process can improve internal surface roughness, remove micro-burrs, and create controlled edge radii, making it suitable for high-value precision parts. Market growth is also driven by additive manufacturing post-processing and advanced manufacturing quality standards. However, abrasive media cost, process development complexity, fixture design, and cycle time remain key constraints. Suppliers with strong process knowledge, media formulation capability, fixture engineering, and application support are more competitive.

This report is a detailed and comprehensive analysis for global Abrasive Flow Machining Machines market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Abrasive Flow Machining Machines market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Abrasive Flow Machining Machines market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Abrasive Flow Machining Machines market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Abrasive Flow Machining Machines market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Abrasive Flow Machining Machines

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Abrasive Flow Machining Machines market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Extrude Hone LLC, Winbro Flow Grinding, LLC, Micro Surfaces GmbH, Perfect Finish GmbH, SUZHOU SMKS ABRASIVE FLOW EQUIPMENT CO.,LTD., 4mi GmbH, Lapmaster Wolters, Bel Air Finishing, Ron Grinding Technology (Suzhou) Co., Ltd., Xi'an Dongbo Electromechanical Equipment Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Abrasive Flow Machining Machines market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

One-Way Abrasive Flow Machining Machine

Two-Way Abrasive Flow Machining Machine

Market segment by Automation Level

Manual Abrasive Flow Machining Machine

Semi-automatic Abrasive Flow Machining Machine

Fully Automatic Abrasive Flow Machining Machine

Market segment by Maximum Extrusion Force

Up to 100 kN Maximum Extrusion Force

Above 100 kN to 500 kN Maximum Extrusion Force

Above 500 kN Maximum Extrusion Force

Market segment by Application

Aerospace and Turbomachinery Components

Automotive Powertrain and E-Drive Components

Medical and Precision Tooling Components

Hydraulic and General Industrial Components

Major players covered

Extrude Hone LLC

Winbro Flow Grinding, LLC

Micro Surfaces GmbH

Perfect Finish GmbH

SUZHOU SMKS ABRASIVE FLOW EQUIPMENT CO.,LTD.

4mi GmbH

Lapmaster Wolters

Bel Air Finishing

Ron Grinding Technology (Suzhou) Co., Ltd.

Xi'an Dongbo Electromechanical Equipment Co., Ltd.

Poly Technics Machinery

HSI HWA International Co., Ltd.

Nan Kui Industrial Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Abrasive Flow Machining Machines product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Abrasive Flow Machining Machines, with price, sales quantity, revenue, and global market share of Abrasive Flow Machining Machines from 2021 to 2026.

Chapter 3, the Abrasive Flow Machining Machines competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Abrasive Flow Machining Machines breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Abrasive Flow Machining Machines market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Abrasive Flow Machining Machines.

Chapter 14 and 15, to describe Abrasive Flow Machining Machines sales channel, distributors, customers, research findings and conclusion.

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