

Global Abrasive Base Fabric Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Abrasive Base Fabric market size is expected to reach \$ 854 million by 2032, rising at a market growth of 4.4% CAGR during the forecast period (2026-2032).

In 2025, the global market size for abrasive base fabrics reached 486 million square meters, with an average selling price of US\$1,260 per thousand square meters.

Abrasive base fabrics are functional industrial textile materials made primarily from cotton, polyester, viscose fibers, and their blended yarns. They are formed through plain weave, twill weave, satin weave, double-layer weave, or other specialized weaving structures, and undergo desizing, scouring, heat setting, resin or latex impregnation, surface filling, calendaring, waterproofing, antistatic, and low-elongation treatments according to the performance requirements of products such as abrasive belts, abrasive rolls, abrasive wheels, and cloth-based abrasive discs. This material is located in the midstream of the coated abrasive industry chain. In the finished product, it serves as a carrier layer for abrasive particles and binders, while also undertaking functions such as tension transmission, tear resistance, dimensional stability, heat and moisture resistance, reliable joints, and curved surface bonding.

From the perspective of demand structure, future growth will not mainly come from traditional hand sandpaper, but from wide abrasive belts, ceramic abrasive belts, automated metal processing, stainless steel and pipe grinding, continuous sanding of furniture panels, and surface treatment of automotive and aerospace parts. The application of high-cutting-rate abrasives will transfer greater mechanical stress to the base fabric, driving the upgrading of products from ordinary cotton X-type to polyester Y-type, H-type, high-strength blends, and special fiber structures; water grinding and coolant conditions increase the requirements for polyester, waterproofing, and wet

dimensional stability. On the other hand, paper-based, film-based, mesh-based, and non-woven abrasives will replace some cloth-based products in fine grinding, low-load sanding, and specific surface treatments, but textile base fabrics still have comprehensive advantages that are difficult to replace in cyclic bending, tear resistance, splicing, and high-load grinding. In terms of production capacity, the industry's single-line annual capacity is approximately 20-21 million square meters, with an average capacity utilization rate of about 83.29% and a gross profit margin of 23.17%.

This report studies the global Abrasive Base Fabric production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Abrasive Base Fabric and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Abrasive Base Fabric that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Abrasive Base Fabric total production and demand, 2021-2032, (M Sqm)

Global Abrasive Base Fabric total production value, 2021-2032, (USD Million)

Global Abrasive Base Fabric production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (M Sqm), (based on production site)

Global Abrasive Base Fabric consumption by region & country, CAGR, 2021-2032 & (M Sqm)

U.S. VS China: Abrasive Base Fabric domestic production, consumption, key domestic manufacturers and share

Global Abrasive Base Fabric production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (M Sqm)

Global Abrasive Base Fabric production by Type, production, value, CAGR, 2021-2032, (USD Million) & (M Sqm)

Global Abrasive Base Fabric production by Application, production, value, CAGR, 2021-2032, (USD Million) & (M Sqm)

This report profiles key players in the global Abrasive Base Fabric market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Milliken & Company, Gustav Ernstmeier, Linz Textil GmbH, Jiangsu Hwa-Well Textile New Material Technology Co., Ltd., Aurora Specialty Textiles Group, Inc., Yancheng Kaiyuan Textile Technology Development Co.,

Ltd., Fullfill Fabrics Pvt. Ltd., Purity Textiles Pvt. Ltd., BIMATEX Textil-Marketing und Vertriebs-GmbH, HATTORI TAKESHI CO., LTD., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Abrasive Base Fabric market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (M Sqm) and average price (US\$/K Sqm) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Abrasive Base Fabric Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Abrasive Base Fabric Market, Segmentation by Type:

Sheet-shaped Abrasive Base Fabric

Roll-shaped Sanding Belt Base Fabric

Global Abrasive Base Fabric Market, Segmentation by Weight per Unit Area:

?300g/?

?300g/?

Global Abrasive Base Fabric Market, Segmentation by Material Composition:

Natural Fiber Base Fabric

Synthetic Fiber Base Fabric

Blended Composite Base Fabric

Global Abrasive Base Fabric Market, Segmentation by Application:

Metalworking

Automotive Manufacturing

Woodworking Furniture

Aerospace

Other

Companies Profiled:

Milliken & Company

Gustav Ernstmeier

Linz Textil GmbH

Jiangsu Hwa-Well Textile New Material Technology Co., Ltd.

Aurora Specialty Textiles Group, Inc.

Yancheng Kaiyuan Textile Technology Development Co., Ltd.

Fullfill Fabrics Pvt. Ltd.

Purity Textiles Pvt. Ltd.

BIMATEX Textil-Marketing und Vertriebs-GmbH

HATTORI TAKESHI CO., LTD.

Carborundum Universal Limited

Culzean Textile Solutions Ltd.

Key Questions Answered:

1. How big is the global Abrasive Base Fabric market?
2. What is the demand of the global Abrasive Base Fabric market?
3. What is the year over year growth of the global Abrasive Base Fabric market?
4. What is the production and production value of the global Abrasive Base Fabric market?
5. Who are the key producers in the global Abrasive Base Fabric market?
6. What are the growth factors driving the market demand?

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