

Global Abrasive Base Fabric Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Abrasive Base Fabric market size was valued at US\$ 630 million in 2025 and is forecast to a readjusted size of US\$ 854 million by 2032 with a CAGR of 4.4% during review period.

In 2025, the global market size for abrasive base fabrics reached 486 million square meters, with an average selling price of US\$1,260 per thousand square meters.

Abrasive base fabrics are functional industrial textile materials made primarily from cotton, polyester, viscose fibers, and their blended yarns. They are formed through plain weave, twill weave, satin weave, double-layer weave, or other specialized weaving structures, and undergo desizing, scouring, heat setting, resin or latex impregnation, surface filling, calendering, waterproofing, antistatic, and low-elongation treatments according to the performance requirements of products such as abrasive belts, abrasive rolls, abrasive wheels, and cloth-based abrasive discs. This material is located in the midstream of the coated abrasive industry chain. In the finished product, it serves as a carrier layer for abrasive particles and binders, while also undertaking functions such as tension transmission, tear resistance, dimensional stability, heat and moisture resistance, reliable joints, and curved surface bonding.

From the perspective of demand structure, future growth will not mainly come from traditional hand sandpaper, but from wide abrasive belts, ceramic abrasive belts, automated metal processing, stainless steel and pipe grinding, continuous sanding of furniture panels, and surface treatment of automotive and aerospace parts. The application of high-cutting-rate abrasives will transfer greater mechanical stress to the base fabric, driving the upgrading of products from ordinary cotton X-type to polyester Y-

type, H-type, high-strength blends, and special fiber structures; water grinding and coolant conditions increase the requirements for polyester, waterproofing, and wet dimensional stability. On the other hand, paper-based, film-based, mesh-based, and non-woven abrasives will replace some cloth-based products in fine grinding, low-load sanding, and specific surface treatments, but textile base fabrics still have comprehensive advantages that are difficult to replace in cyclic bending, tear resistance, splicing, and high-load grinding. In terms of production capacity, the industry's single-line annual capacity is approximately 20-21 million square meters, with an average capacity utilization rate of about 83.29% and a gross profit margin of 23.17%.

This report is a detailed and comprehensive analysis for global Abrasive Base Fabric market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Abrasive Base Fabric market size and forecasts, in consumption value (\$ Million), sales quantity (M Sqm), and average selling prices (US\$/K Sqm), 2021-2032

Global Abrasive Base Fabric market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (M Sqm), and average selling prices (US\$/K Sqm), 2021-2032

Global Abrasive Base Fabric market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (M Sqm), and average selling prices (US\$/K Sqm), 2021-2032

Global Abrasive Base Fabric market shares of main players, shipments in revenue (\$ Million), sales quantity (M Sqm), and ASP (US\$/K Sqm), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Abrasive Base Fabric

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Abrasive Base Fabric market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Milliken & Company, Gustav Ernstmeier, Linz Textil GmbH, Jiangsu Hwa-Well Textile New Material Technology Co., Ltd., Aurora Specialty Textiles Group, Inc., Yancheng Kaiyuan Textile Technology Development Co., Ltd., Fullfill Fabrics Pvt. Ltd., Purity Textiles Pvt. Ltd., BIMATEX Textil-Marketing und Vertriebs-GmbH, HATTORI TAKESHI CO., LTD., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Abrasive Base Fabric market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Sheet-shaped Abrasive Base Fabric

Roll-shaped Sanding Belt Base Fabric

Market segment by Weight per Unit Area

?300g/?

?300g/?

Market segment by Material Composition

Natural Fiber Base Fabric

Synthetic Fiber Base Fabric

Blended Composite Base Fabric

Market segment by Application

Metalworking

Automotive Manufacturing

Woodworking Furniture

Aerospace

Other

Major players covered

Milliken & Company

Gustav Ernstmeier

Linz Textil GmbH

Jiangsu Hwa-Well Textile New Material Technology Co., Ltd.

Aurora Specialty Textiles Group, Inc.

Yancheng Kaiyuan Textile Technology Development Co., Ltd.

Fullfill Fabrics Pvt. Ltd.

Purity Textiles Pvt. Ltd.

BIMATEX Textil-Marketing und Vertriebs-GmbH

HATTORI TAKESHI CO., LTD.

Carborundum Universal Limited

Culzean Textile Solutions Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Abrasive Base Fabric product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Abrasive Base Fabric, with price, sales quantity, revenue, and global market share of Abrasive Base Fabric from 2021 to 2026.

Chapter 3, the Abrasive Base Fabric competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Abrasive Base Fabric breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Abrasive Base Fabric market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Abrasive Base Fabric.

Chapter 14 and 15, to describe Abrasive Base Fabric sales channel, distributors, customers, research findings and conclusion.

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