

# Global Ablation Resistant Phenolic Resin Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GA5DBC7F765EEN.html>

Date: May 2026

Pages: 138

Price: US\$ 4,480.00 (Single User License)

ID: GA5DBC7F765EEN

## Abstracts

The global Ablation Resistant Phenolic Resin market size is expected to reach \$ 1916 million by 2032, rising at a market growth of 7.2% CAGR during the forecast period (2026-2032).

Ablation-resistant phenolic resin is a thermosetting polymer system based on phenol-formaldehyde chemistry, specifically engineered to withstand extreme heat flux, oxidative environments, and erosive gas flow by forming a stable char layer during thermal decomposition. Under high-temperature exposure (typically above 1,000 °C), the resin undergoes controlled pyrolysis, producing a carbonaceous char that insulates underlying structures and dissipates heat through endothermic reactions and material recession, making it a core matrix material for thermal protection systems (TPS) in aerospace, missile nose tips, rocket nozzles, re-entry vehicles, and high-temperature industrial components. The supply chain begins upstream with phenol and formaldehyde production (from petrochemical aromatics and methanol), followed by phenolic resin synthesis with tailored molecular weight, crosslink density, and char yield; midstream processing includes resin modification (fillers, carbon additives, silica, boron compounds), prepreg impregnation, and molding compound formulation; downstream, the resin is integrated into carbon-phenolic, glass-phenolic, or silica-phenolic composites via lay-up, filament winding, or compression molding, before final curing, machining, and qualification by aerospace, defense, and high-temperature industrial end users. In 2025, global ablation-resistant phenolic resin output was about 92,000 tons, backed by 120,000 tons of annual capacity, with unit prices of USD 11,000-19,000 per ton and gross margins around 38%.

This report studies the global Ablation Resistant Phenolic Resin production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Ablation Resistant Phenolic Resin and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Ablation Resistant Phenolic Resin that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Ablation Resistant Phenolic Resin total production and demand, 2021-2032, (Tons)

Global Ablation Resistant Phenolic Resin total production value, 2021-2032, (USD Million)

Global Ablation Resistant Phenolic Resin production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Ablation Resistant Phenolic Resin consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Ablation Resistant Phenolic Resin domestic production, consumption, key domestic manufacturers and share

Global Ablation Resistant Phenolic Resin production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Ablation Resistant Phenolic Resin production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Ablation Resistant Phenolic Resin production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Ablation Resistant Phenolic Resin market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BASF (Germany), Hexion (USA), Sumitomo Bakelite (Japan), SI Group (USA), DIC Corporation (Japan), Kolon Industries (South Korea), Prefere Resins (Germany), Shandong Shengquan Group (China), Georgia-Pacific Chemicals (USA), Akrochem Corporation (USA), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Ablation Resistant Phenolic Resin market

**Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

**Global Ablation Resistant Phenolic Resin Market, By Region:**

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

**Global Ablation Resistant Phenolic Resin Market, Segmentation by Type:**

Novolac Phenolic Resin

Resol Phenolic Resin

**Global Ablation Resistant Phenolic Resin Market, Segmentation by Reinforcement Compatibility:**

Carbon Phenolic Grade

Glass Phenolic Grade

Silica Phenolic Grade

Quartz Phenolic Grade

#### Global Ablation Resistant Phenolic Resin Market, Segmentation by Application:

Defense & Aerospace

Power & Energy System

Industrial Equipment

Others

#### Companies Profiled:

BASF (Germany)

Hexion (USA)

Sumitomo Bakelite (Japan)

SI Group (USA)

DIC Corporation (Japan)

Kolon Industries (South Korea)

Prefere Resins (Germany)

Shandong Shengquan Group (China)

Georgia-Pacific Chemicals (USA)

Akrochem Corporation (USA)

Bostik (France)

Allnex (Germany)

Sasol (South Africa)

Arizona Chemical (USA)

Indspec Chemical (USA)

Mitsui Chemicals (Japan)

Fenolit d.d. (Slovenia)

Laiwu Runda New Material (China)

**Key Questions Answered:**

1. How big is the global Ablation Resistant Phenolic Resin market?
2. What is the demand of the global Ablation Resistant Phenolic Resin market?
3. What is the year over year growth of the global Ablation Resistant Phenolic Resin market?
4. What is the production and production value of the global Ablation Resistant Phenolic Resin market?
5. Who are the key producers in the global Ablation Resistant Phenolic Resin market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Ablation Resistant Phenolic Resin Introduction
- 1.2 World Ablation Resistant Phenolic Resin Supply & Forecast
  - 1.2.1 World Ablation Resistant Phenolic Resin Production Value (2021 & 2025 & 2032)
  - 1.2.2 World Ablation Resistant Phenolic Resin Production (2021-2032)
  - 1.2.3 World Ablation Resistant Phenolic Resin Pricing Trends (2021-2032)
- 1.3 World Ablation Resistant Phenolic Resin Production by Region (Based on Production Site)
  - 1.3.1 World Ablation Resistant Phenolic Resin Production Value by Region (2021-2032)
  - 1.3.2 World Ablation Resistant Phenolic Resin Production by Region (2021-2032)
  - 1.3.3 World Ablation Resistant Phenolic Resin Average Price by Region (2021-2032)
  - 1.3.4 North America Ablation Resistant Phenolic Resin Production (2021-2032)
  - 1.3.5 Europe Ablation Resistant Phenolic Resin Production (2021-2032)
  - 1.3.6 China Ablation Resistant Phenolic Resin Production (2021-2032)
  - 1.3.7 Japan Ablation Resistant Phenolic Resin Production (2021-2032)
  - 1.3.8 India Ablation Resistant Phenolic Resin Production (2021-2032)
  - 1.3.9 Southeast Asia Ablation Resistant Phenolic Resin Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Ablation Resistant Phenolic Resin Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Ablation Resistant Phenolic Resin Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World Ablation Resistant Phenolic Resin Demand (2021-2032)
- 2.2 World Ablation Resistant Phenolic Resin Consumption by Region
  - 2.2.1 World Ablation Resistant Phenolic Resin Consumption by Region (2021-2026)
  - 2.2.2 World Ablation Resistant Phenolic Resin Consumption Forecast by Region (2027-2032)
- 2.3 United States Ablation Resistant Phenolic Resin Consumption (2021-2032)
- 2.4 China Ablation Resistant Phenolic Resin Consumption (2021-2032)
- 2.5 Europe Ablation Resistant Phenolic Resin Consumption (2021-2032)
- 2.6 Japan Ablation Resistant Phenolic Resin Consumption (2021-2032)
- 2.7 South Korea Ablation Resistant Phenolic Resin Consumption (2021-2032)
- 2.8 ASEAN Ablation Resistant Phenolic Resin Consumption (2021-2032)

## 2.9 India Ablation Resistant Phenolic Resin Consumption (2021-2032)

### **3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS**

#### 3.1 World Ablation Resistant Phenolic Resin Production Value by Manufacturer (2021-2026)

#### 3.2 World Ablation Resistant Phenolic Resin Production by Manufacturer (2021-2026)

#### 3.3 World Ablation Resistant Phenolic Resin Average Price by Manufacturer (2021-2026)

#### 3.4 Ablation Resistant Phenolic Resin Company Evaluation Quadrant

#### 3.5 Industry Rank and Concentration Rate (CR)

##### 3.5.1 Global Ablation Resistant Phenolic Resin Industry Rank of Major Manufacturers

##### 3.5.2 Global Concentration Ratios (CR4) for Ablation Resistant Phenolic Resin in 2025

##### 3.5.3 Global Concentration Ratios (CR8) for Ablation Resistant Phenolic Resin in 2025

#### 3.6 Ablation Resistant Phenolic Resin Market: Overall Company Footprint Analysis

##### 3.6.1 Ablation Resistant Phenolic Resin Market: Region Footprint

##### 3.6.2 Ablation Resistant Phenolic Resin Market: Company Product Type Footprint

##### 3.6.3 Ablation Resistant Phenolic Resin Market: Company Product Application

#### Footprint

#### 3.7 Competitive Environment

##### 3.7.1 Historical Structure of the Industry

##### 3.7.2 Barriers of Market Entry

##### 3.7.3 Factors of Competition

#### 3.8 New Entrant and Capacity Expansion Plans

#### 3.9 Mergers, Acquisition, Agreements, and Collaborations

### **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

#### 4.1 United States VS China: Ablation Resistant Phenolic Resin Production Value Comparison

##### 4.1.1 United States VS China: Ablation Resistant Phenolic Resin Production Value Comparison (2021 & 2025 & 2032)

##### 4.1.2 United States VS China: Ablation Resistant Phenolic Resin Production Value Market Share Comparison (2021 & 2025 & 2032)

#### 4.2 United States VS China: Ablation Resistant Phenolic Resin Production Comparison

##### 4.2.1 United States VS China: Ablation Resistant Phenolic Resin Production Comparison (2021 & 2025 & 2032)

##### 4.2.2 United States VS China: Ablation Resistant Phenolic Resin Production Market Share Comparison (2021 & 2025 & 2032)

#### 4.3 United States VS China: Ablation Resistant Phenolic Resin Consumption Comparison

4.3.1 United States VS China: Ablation Resistant Phenolic Resin Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Ablation Resistant Phenolic Resin Consumption Market Share Comparison (2021 & 2025 & 2032)

#### 4.4 United States Based Ablation Resistant Phenolic Resin Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Ablation Resistant Phenolic Resin Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Ablation Resistant Phenolic Resin Production Value (2021-2026)

4.4.3 United States Based Manufacturers Ablation Resistant Phenolic Resin Production (2021-2026)

#### 4.5 China Based Ablation Resistant Phenolic Resin Manufacturers and Market Share

4.5.1 China Based Ablation Resistant Phenolic Resin Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Ablation Resistant Phenolic Resin Production Value (2021-2026)

4.5.3 China Based Manufacturers Ablation Resistant Phenolic Resin Production (2021-2026)

#### 4.6 Rest of World Based Ablation Resistant Phenolic Resin Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Ablation Resistant Phenolic Resin Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Ablation Resistant Phenolic Resin Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Ablation Resistant Phenolic Resin Production (2021-2026)

### **5 MARKET ANALYSIS BY TYPE**

#### 5.1 World Ablation Resistant Phenolic Resin Market Size Overview by Type: 2021 VS 2025 VS 2032

#### 5.2 Segment Introduction by Type

5.2.1 Novolac Phenolic Resin

5.2.2 Resol Phenolic Resin

#### 5.3 Market Segment by Type

5.3.1 World Ablation Resistant Phenolic Resin Production by Type (2021-2032)

- 5.3.2 World Ablation Resistant Phenolic Resin Production Value by Type (2021-2032)
- 5.3.3 World Ablation Resistant Phenolic Resin Average Price by Type (2021-2032)

## **6 MARKET ANALYSIS BY REINFORCEMENT COMPATIBILITY**

- 6.1 World Ablation Resistant Phenolic Resin Market Size Overview by Reinforcement Compatibility: 2021 VS 2025 VS 2032
- 6.2 Segment Introduction by Reinforcement Compatibility
  - 6.2.1 Carbon Phenolic Grade
  - 6.2.2 Glass Phenolic Grade
  - 6.2.3 Silica Phenolic Grade
  - 6.2.4 Quartz Phenolic Grade
- 6.3 Market Segment by Reinforcement Compatibility
  - 6.3.1 World Ablation Resistant Phenolic Resin Production by Reinforcement Compatibility (2021-2032)
  - 6.3.2 World Ablation Resistant Phenolic Resin Production Value by Reinforcement Compatibility (2021-2032)
  - 6.3.3 World Ablation Resistant Phenolic Resin Average Price by Reinforcement Compatibility (2021-2032)

## **7 MARKET ANALYSIS BY APPLICATION**

- 7.1 World Ablation Resistant Phenolic Resin Market Size Overview by Application: 2021 VS 2025 VS 2032
- 7.2 Segment Introduction by Application
  - 7.2.1 Defense & Aerospace
  - 7.2.2 Power & Energy System
  - 7.2.3 Industrial Equipment
  - 7.2.4 Others
- 7.3 Market Segment by Application
  - 7.3.1 World Ablation Resistant Phenolic Resin Production by Application (2021-2032)
  - 7.3.2 World Ablation Resistant Phenolic Resin Production Value by Application (2021-2032)
  - 7.3.3 World Ablation Resistant Phenolic Resin Average Price by Application (2021-2032)

## **8 COMPANY PROFILES**

- 8.1 BASF (Germany)

- 8.1.1 BASF (Germany) Details
- 8.1.2 BASF (Germany) Major Business
- 8.1.3 BASF (Germany) Ablation Resistant Phenolic Resin Product and Services
- 8.1.4 BASF (Germany) Ablation Resistant Phenolic Resin Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.1.5 BASF (Germany) Recent Developments/Updates
- 8.1.6 BASF (Germany) Competitive Strengths & Weaknesses
- 8.2 Hexion (USA)
  - 8.2.1 Hexion (USA) Details
  - 8.2.2 Hexion (USA) Major Business
  - 8.2.3 Hexion (USA) Ablation Resistant Phenolic Resin Product and Services
  - 8.2.4 Hexion (USA) Ablation Resistant Phenolic Resin Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.2.5 Hexion (USA) Recent Developments/Updates
  - 8.2.6 Hexion (USA) Competitive Strengths & Weaknesses
- 8.3 Sumitomo Bakelite (Japan)
  - 8.3.1 Sumitomo Bakelite (Japan) Details
  - 8.3.2 Sumitomo Bakelite (Japan) Major Business
  - 8.3.3 Sumitomo Bakelite (Japan) Ablation Resistant Phenolic Resin Product and Services
  - 8.3.4 Sumitomo Bakelite (Japan) Ablation Resistant Phenolic Resin Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.3.5 Sumitomo Bakelite (Japan) Recent Developments/Updates
  - 8.3.6 Sumitomo Bakelite (Japan) Competitive Strengths & Weaknesses
- 8.4 SI Group (USA)
  - 8.4.1 SI Group (USA) Details
  - 8.4.2 SI Group (USA) Major Business
  - 8.4.3 SI Group (USA) Ablation Resistant Phenolic Resin Product and Services
  - 8.4.4 SI Group (USA) Ablation Resistant Phenolic Resin Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.4.5 SI Group (USA) Recent Developments/Updates
  - 8.4.6 SI Group (USA) Competitive Strengths & Weaknesses
- 8.5 DIC Corporation (Japan)
  - 8.5.1 DIC Corporation (Japan) Details
  - 8.5.2 DIC Corporation (Japan) Major Business
  - 8.5.3 DIC Corporation (Japan) Ablation Resistant Phenolic Resin Product and Services
  - 8.5.4 DIC Corporation (Japan) Ablation Resistant Phenolic Resin Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 8.5.5 DIC Corporation (Japan) Recent Developments/Updates
- 8.5.6 DIC Corporation (Japan) Competitive Strengths & Weaknesses
- 8.6 Kolon Industries (South Korea)
  - 8.6.1 Kolon Industries (South Korea) Details
  - 8.6.2 Kolon Industries (South Korea) Major Business
  - 8.6.3 Kolon Industries (South Korea) Ablation Resistant Phenolic Resin Product and Services
  - 8.6.4 Kolon Industries (South Korea) Ablation Resistant Phenolic Resin Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.6.5 Kolon Industries (South Korea) Recent Developments/Updates
  - 8.6.6 Kolon Industries (South Korea) Competitive Strengths & Weaknesses
- 8.7 Prefere Resins (Germany)
  - 8.7.1 Prefere Resins (Germany) Details
  - 8.7.2 Prefere Resins (Germany) Major Business
  - 8.7.3 Prefere Resins (Germany) Ablation Resistant Phenolic Resin Product and Services
  - 8.7.4 Prefere Resins (Germany) Ablation Resistant Phenolic Resin Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.7.5 Prefere Resins (Germany) Recent Developments/Updates
  - 8.7.6 Prefere Resins (Germany) Competitive Strengths & Weaknesses
- 8.8 Shandong Shengquan Group (China)
  - 8.8.1 Shandong Shengquan Group (China) Details
  - 8.8.2 Shandong Shengquan Group (China) Major Business
  - 8.8.3 Shandong Shengquan Group (China) Ablation Resistant Phenolic Resin Product and Services
  - 8.8.4 Shandong Shengquan Group (China) Ablation Resistant Phenolic Resin Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.8.5 Shandong Shengquan Group (China) Recent Developments/Updates
  - 8.8.6 Shandong Shengquan Group (China) Competitive Strengths & Weaknesses
- 8.9 Georgia-Pacific Chemicals (USA)
  - 8.9.1 Georgia-Pacific Chemicals (USA) Details
  - 8.9.2 Georgia-Pacific Chemicals (USA) Major Business
  - 8.9.3 Georgia-Pacific Chemicals (USA) Ablation Resistant Phenolic Resin Product and Services
  - 8.9.4 Georgia-Pacific Chemicals (USA) Ablation Resistant Phenolic Resin Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.9.5 Georgia-Pacific Chemicals (USA) Recent Developments/Updates
  - 8.9.6 Georgia-Pacific Chemicals (USA) Competitive Strengths & Weaknesses
- 8.10 Akrochem Corporation (USA)

- 8.10.1 Akrochem Corporation (USA) Details
- 8.10.2 Akrochem Corporation (USA) Major Business
- 8.10.3 Akrochem Corporation (USA) Ablation Resistant Phenolic Resin Product and Services
- 8.10.4 Akrochem Corporation (USA) Ablation Resistant Phenolic Resin Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.10.5 Akrochem Corporation (USA) Recent Developments/Updates
- 8.10.6 Akrochem Corporation (USA) Competitive Strengths & Weaknesses
- 8.11 Bostik (France)
  - 8.11.1 Bostik (France) Details
  - 8.11.2 Bostik (France) Major Business
  - 8.11.3 Bostik (France) Ablation Resistant Phenolic Resin Product and Services
  - 8.11.4 Bostik (France) Ablation Resistant Phenolic Resin Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.11.5 Bostik (France) Recent Developments/Updates
  - 8.11.6 Bostik (France) Competitive Strengths & Weaknesses
- 8.12 Allnex (Germany)
  - 8.12.1 Allnex (Germany) Details
  - 8.12.2 Allnex (Germany) Major Business
  - 8.12.3 Allnex (Germany) Ablation Resistant Phenolic Resin Product and Services
  - 8.12.4 Allnex (Germany) Ablation Resistant Phenolic Resin Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.12.5 Allnex (Germany) Recent Developments/Updates
  - 8.12.6 Allnex (Germany) Competitive Strengths & Weaknesses
- 8.13 Sasol (South Africa)
  - 8.13.1 Sasol (South Africa) Details
  - 8.13.2 Sasol (South Africa) Major Business
  - 8.13.3 Sasol (South Africa) Ablation Resistant Phenolic Resin Product and Services
  - 8.13.4 Sasol (South Africa) Ablation Resistant Phenolic Resin Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.13.5 Sasol (South Africa) Recent Developments/Updates
  - 8.13.6 Sasol (South Africa) Competitive Strengths & Weaknesses
- 8.14 Arizona Chemical (USA)
  - 8.14.1 Arizona Chemical (USA) Details
  - 8.14.2 Arizona Chemical (USA) Major Business
  - 8.14.3 Arizona Chemical (USA) Ablation Resistant Phenolic Resin Product and Services
  - 8.14.4 Arizona Chemical (USA) Ablation Resistant Phenolic Resin Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 8.14.5 Arizona Chemical (USA) Recent Developments/Updates
- 8.14.6 Arizona Chemical (USA) Competitive Strengths & Weaknesses
- 8.15 Indspec Chemical (USA)
  - 8.15.1 Indspec Chemical (USA) Details
  - 8.15.2 Indspec Chemical (USA) Major Business
  - 8.15.3 Indspec Chemical (USA) Ablation Resistant Phenolic Resin Product and Services
  - 8.15.4 Indspec Chemical (USA) Ablation Resistant Phenolic Resin Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.15.5 Indspec Chemical (USA) Recent Developments/Updates
  - 8.15.6 Indspec Chemical (USA) Competitive Strengths & Weaknesses
- 8.16 Mitsui Chemicals (Japan)
  - 8.16.1 Mitsui Chemicals (Japan) Details
  - 8.16.2 Mitsui Chemicals (Japan) Major Business
  - 8.16.3 Mitsui Chemicals (Japan) Ablation Resistant Phenolic Resin Product and Services
  - 8.16.4 Mitsui Chemicals (Japan) Ablation Resistant Phenolic Resin Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.16.5 Mitsui Chemicals (Japan) Recent Developments/Updates
  - 8.16.6 Mitsui Chemicals (Japan) Competitive Strengths & Weaknesses
- 8.17 Fenolit d.d. (Slovenia)
  - 8.17.1 Fenolit d.d. (Slovenia) Details
  - 8.17.2 Fenolit d.d. (Slovenia) Major Business
  - 8.17.3 Fenolit d.d. (Slovenia) Ablation Resistant Phenolic Resin Product and Services
  - 8.17.4 Fenolit d.d. (Slovenia) Ablation Resistant Phenolic Resin Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.17.5 Fenolit d.d. (Slovenia) Recent Developments/Updates
  - 8.17.6 Fenolit d.d. (Slovenia) Competitive Strengths & Weaknesses
- 8.18 Laiwu Runda New Material (China)
  - 8.18.1 Laiwu Runda New Material (China) Details
  - 8.18.2 Laiwu Runda New Material (China) Major Business
  - 8.18.3 Laiwu Runda New Material (China) Ablation Resistant Phenolic Resin Product and Services
  - 8.18.4 Laiwu Runda New Material (China) Ablation Resistant Phenolic Resin Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.18.5 Laiwu Runda New Material (China) Recent Developments/Updates
  - 8.18.6 Laiwu Runda New Material (China) Competitive Strengths & Weaknesses

## **9 INDUSTRY CHAIN ANALYSIS**

- 9.1 Ablation Resistant Phenolic Resin Industry Chain
- 9.2 Ablation Resistant Phenolic Resin Upstream Analysis
  - 9.2.1 Ablation Resistant Phenolic Resin Core Raw Materials
  - 9.2.2 Main Manufacturers of Ablation Resistant Phenolic Resin Core Raw Materials
- 9.3 Midstream Analysis
- 9.4 Downstream Analysis
- 9.5 Ablation Resistant Phenolic Resin Production Mode
- 9.6 Ablation Resistant Phenolic Resin Procurement Model
- 9.7 Ablation Resistant Phenolic Resin Industry Sales Model and Sales Channels
  - 9.7.1 Ablation Resistant Phenolic Resin Sales Model
  - 9.7.2 Ablation Resistant Phenolic Resin Typical Distributors

## **10 RESEARCH FINDINGS AND CONCLUSION**

## **11 APPENDIX**

- 11.1 Methodology
- 11.2 Research Process and Data Source
- 11.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. World Ablation Resistant Phenolic Resin Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Ablation Resistant Phenolic Resin Production Value by Region (2021-2026) & (USD Million)

Table 3. World Ablation Resistant Phenolic Resin Production Value by Region (2027-2032) & (USD Million)

Table 4. World Ablation Resistant Phenolic Resin Production Value Market Share by Region (2021-2026)

Table 5. World Ablation Resistant Phenolic Resin Production Value Market Share by Region (2027-2032)

Table 6. World Ablation Resistant Phenolic Resin Production by Region (2021-2026) & (Tons)

Table 7. World Ablation Resistant Phenolic Resin Production by Region (2027-2032) & (Tons)

Table 8. World Ablation Resistant Phenolic Resin Production Market Share by Region (2021-2026)

Table 9. World Ablation Resistant Phenolic Resin Production Market Share by Region (2027-2032)

Table 10. World Ablation Resistant Phenolic Resin Average Price by Region (2021-2026) & (US\$/Ton)

Table 11. World Ablation Resistant Phenolic Resin Average Price by Region (2027-2032) & (US\$/Ton)

Table 12. Ablation Resistant Phenolic Resin Major Market Trends

Table 13. World Ablation Resistant Phenolic Resin Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Tons)

Table 14. World Ablation Resistant Phenolic Resin Consumption by Region (2021-2026) & (Tons)

Table 15. World Ablation Resistant Phenolic Resin Consumption Forecast by Region (2027-2032) & (Tons)

Table 16. World Ablation Resistant Phenolic Resin Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Ablation Resistant Phenolic Resin Producers in 2025

Table 18. World Ablation Resistant Phenolic Resin Production by Manufacturer (2021-2026) & (Tons)

Table 19. Production Market Share of Key Ablation Resistant Phenolic Resin Producers in 2025

Table 20. World Ablation Resistant Phenolic Resin Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 21. Global Ablation Resistant Phenolic Resin Company Evaluation Quadrant

Table 22. World Ablation Resistant Phenolic Resin Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Ablation Resistant Phenolic Resin Production Site of Key Manufacturer

Table 24. Ablation Resistant Phenolic Resin Market: Company Product Type Footprint

Table 25. Ablation Resistant Phenolic Resin Market: Company Product Application Footprint

Table 26. Ablation Resistant Phenolic Resin Competitive Factors

Table 27. Ablation Resistant Phenolic Resin New Entrant and Capacity Expansion Plans

Table 28. Ablation Resistant Phenolic Resin Mergers & Acquisitions Activity

Table 29. United States VS China Ablation Resistant Phenolic Resin Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Ablation Resistant Phenolic Resin Production Comparison, (2021 & 2025 & 2032) & (Tons)

Table 31. United States VS China Ablation Resistant Phenolic Resin Consumption Comparison, (2021 & 2025 & 2032) & (Tons)

Table 32. United States Based Ablation Resistant Phenolic Resin Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Ablation Resistant Phenolic Resin Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Ablation Resistant Phenolic Resin Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Ablation Resistant Phenolic Resin Production (2021-2026) & (Tons)

Table 36. United States Based Manufacturers Ablation Resistant Phenolic Resin Production Market Share (2021-2026)

Table 37. China Based Ablation Resistant Phenolic Resin Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Ablation Resistant Phenolic Resin Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Ablation Resistant Phenolic Resin Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Ablation Resistant Phenolic Resin Production,

(2021-2026) & (Tons)

Table 41. China Based Manufacturers Ablation Resistant Phenolic Resin Production Market Share (2021-2026)

Table 42. Rest of World Based Ablation Resistant Phenolic Resin Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Ablation Resistant Phenolic Resin Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Ablation Resistant Phenolic Resin Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Ablation Resistant Phenolic Resin Production, (2021-2026) & (Tons)

Table 46. Rest of World Based Manufacturers Ablation Resistant Phenolic Resin Production Market Share (2021-2026)

Table 47. World Ablation Resistant Phenolic Resin Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Ablation Resistant Phenolic Resin Production by Type (2021-2026) & (Tons)

Table 49. World Ablation Resistant Phenolic Resin Production by Type (2027-2032) & (Tons)

Table 50. World Ablation Resistant Phenolic Resin Production Value by Type (2021-2026) & (USD Million)

Table 51. World Ablation Resistant Phenolic Resin Production Value by Type (2027-2032) & (USD Million)

Table 52. World Ablation Resistant Phenolic Resin Average Price by Type (2021-2026) & (US\$/Ton)

Table 53. World Ablation Resistant Phenolic Resin Average Price by Type (2027-2032) & (US\$/Ton)

Table 54. World Ablation Resistant Phenolic Resin Production Value by Reinforcement Compatibility, (USD Million), 2021 & 2025 & 2032

Table 55. World Ablation Resistant Phenolic Resin Production by Reinforcement Compatibility (2021-2026) & (Tons)

Table 56. World Ablation Resistant Phenolic Resin Production by Reinforcement Compatibility (2027-2032) & (Tons)

Table 57. World Ablation Resistant Phenolic Resin Production Value by Reinforcement Compatibility (2021-2026) & (USD Million)

Table 58. World Ablation Resistant Phenolic Resin Production Value by Reinforcement Compatibility (2027-2032) & (USD Million)

Table 59. World Ablation Resistant Phenolic Resin Average Price by Reinforcement Compatibility (2021-2026) & (US\$/Ton)

Table 60. World Ablation Resistant Phenolic Resin Average Price by Reinforcement Compatibility (2027-2032) & (US\$/Ton)

Table 61. World Ablation Resistant Phenolic Resin Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 62. World Ablation Resistant Phenolic Resin Production by Application (2021-2026) & (Tons)

Table 63. World Ablation Resistant Phenolic Resin Production by Application (2027-2032) & (Tons)

Table 64. World Ablation Resistant Phenolic Resin Production Value by Application (2021-2026) & (USD Million)

Table 65. World Ablation Resistant Phenolic Resin Production Value by Application (2027-2032) & (USD Million)

Table 66. World Ablation Resistant Phenolic Resin Average Price by Application (2021-2026) & (US\$/Ton)

Table 67. World Ablation Resistant Phenolic Resin Average Price by Application (2027-2032) & (US\$/Ton)

Table 68. BASF (Germany) Basic Information, Manufacturing Base and Competitors

Table 69. BASF (Germany) Major Business

Table 70. BASF (Germany) Ablation Resistant Phenolic Resin Product and Services

Table 71. BASF (Germany) Ablation Resistant Phenolic Resin Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 72. BASF (Germany) Recent Developments/Updates

Table 73. BASF (Germany) Competitive Strengths & Weaknesses

Table 74. Hexion (USA) Basic Information, Manufacturing Base and Competitors

Table 75. Hexion (USA) Major Business

Table 76. Hexion (USA) Ablation Resistant Phenolic Resin Product and Services

Table 77. Hexion (USA) Ablation Resistant Phenolic Resin Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 78. Hexion (USA) Recent Developments/Updates

Table 79. Hexion (USA) Competitive Strengths & Weaknesses

Table 80. Sumitomo Bakelite (Japan) Basic Information, Manufacturing Base and Competitors

Table 81. Sumitomo Bakelite (Japan) Major Business

Table 82. Sumitomo Bakelite (Japan) Ablation Resistant Phenolic Resin Product and Services

Table 83. Sumitomo Bakelite (Japan) Ablation Resistant Phenolic Resin Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market

Share (2021-2026)

Table 84. Sumitomo Bakelite (Japan) Recent Developments/Updates

Table 85. Sumitomo Bakelite (Japan) Competitive Strengths & Weaknesses

Table 86. SI Group (USA) Basic Information, Manufacturing Base and Competitors

Table 87. SI Group (USA) Major Business

Table 88. SI Group (USA) Ablation Resistant Phenolic Resin Product and Services

Table 89. SI Group (USA) Ablation Resistant Phenolic Resin Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 90. SI Group (USA) Recent Developments/Updates

Table 91. SI Group (USA) Competitive Strengths & Weaknesses

Table 92. DIC Corporation (Japan) Basic Information, Manufacturing Base and Competitors

Table 93. DIC Corporation (Japan) Major Business

Table 94. DIC Corporation (Japan) Ablation Resistant Phenolic Resin Product and Services

Table 95. DIC Corporation (Japan) Ablation Resistant Phenolic Resin Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 96. DIC Corporation (Japan) Recent Developments/Updates

Table 97. DIC Corporation (Japan) Competitive Strengths & Weaknesses

Table 98. Kolon Industries (South Korea) Basic Information, Manufacturing Base and Competitors

Table 99. Kolon Industries (South Korea) Major Business

Table 100. Kolon Industries (South Korea) Ablation Resistant Phenolic Resin Product and Services

Table 101. Kolon Industries (South Korea) Ablation Resistant Phenolic Resin Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 102. Kolon Industries (South Korea) Recent Developments/Updates

Table 103. Kolon Industries (South Korea) Competitive Strengths & Weaknesses

Table 104. Prefere Resins (Germany) Basic Information, Manufacturing Base and Competitors

Table 105. Prefere Resins (Germany) Major Business

Table 106. Prefere Resins (Germany) Ablation Resistant Phenolic Resin Product and Services

Table 107. Prefere Resins (Germany) Ablation Resistant Phenolic Resin Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 108. Prefere Resins (Germany) Recent Developments/Updates
- Table 109. Prefere Resins (Germany) Competitive Strengths & Weaknesses
- Table 110. Shandong Shengquan Group (China) Basic Information, Manufacturing Base and Competitors
- Table 111. Shandong Shengquan Group (China) Major Business
- Table 112. Shandong Shengquan Group (China) Ablation Resistant Phenolic Resin Product and Services
- Table 113. Shandong Shengquan Group (China) Ablation Resistant Phenolic Resin Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 114. Shandong Shengquan Group (China) Recent Developments/Updates
- Table 115. Shandong Shengquan Group (China) Competitive Strengths & Weaknesses
- Table 116. Georgia-Pacific Chemicals (USA) Basic Information, Manufacturing Base and Competitors
- Table 117. Georgia-Pacific Chemicals (USA) Major Business
- Table 118. Georgia-Pacific Chemicals (USA) Ablation Resistant Phenolic Resin Product and Services
- Table 119. Georgia-Pacific Chemicals (USA) Ablation Resistant Phenolic Resin Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 120. Georgia-Pacific Chemicals (USA) Recent Developments/Updates
- Table 121. Georgia-Pacific Chemicals (USA) Competitive Strengths & Weaknesses
- Table 122. Akrochem Corporation (USA) Basic Information, Manufacturing Base and Competitors
- Table 123. Akrochem Corporation (USA) Major Business
- Table 124. Akrochem Corporation (USA) Ablation Resistant Phenolic Resin Product and Services
- Table 125. Akrochem Corporation (USA) Ablation Resistant Phenolic Resin Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 126. Akrochem Corporation (USA) Recent Developments/Updates
- Table 127. Akrochem Corporation (USA) Competitive Strengths & Weaknesses
- Table 128. Bostik (France) Basic Information, Manufacturing Base and Competitors
- Table 129. Bostik (France) Major Business
- Table 130. Bostik (France) Ablation Resistant Phenolic Resin Product and Services
- Table 131. Bostik (France) Ablation Resistant Phenolic Resin Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 132. Bostik (France) Recent Developments/Updates

- Table 133. Bostik (France) Competitive Strengths & Weaknesses
- Table 134. Allnex (Germany) Basic Information, Manufacturing Base and Competitors
- Table 135. Allnex (Germany) Major Business
- Table 136. Allnex (Germany) Ablation Resistant Phenolic Resin Product and Services
- Table 137. Allnex (Germany) Ablation Resistant Phenolic Resin Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 138. Allnex (Germany) Recent Developments/Updates
- Table 139. Allnex (Germany) Competitive Strengths & Weaknesses
- Table 140. Sasol (South Africa) Basic Information, Manufacturing Base and Competitors
- Table 141. Sasol (South Africa) Major Business
- Table 142. Sasol (South Africa) Ablation Resistant Phenolic Resin Product and Services
- Table 143. Sasol (South Africa) Ablation Resistant Phenolic Resin Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 144. Sasol (South Africa) Recent Developments/Updates
- Table 145. Sasol (South Africa) Competitive Strengths & Weaknesses
- Table 146. Arizona Chemical (USA) Basic Information, Manufacturing Base and Competitors
- Table 147. Arizona Chemical (USA) Major Business
- Table 148. Arizona Chemical (USA) Ablation Resistant Phenolic Resin Product and Services
- Table 149. Arizona Chemical (USA) Ablation Resistant Phenolic Resin Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 150. Arizona Chemical (USA) Recent Developments/Updates
- Table 151. Arizona Chemical (USA) Competitive Strengths & Weaknesses
- Table 152. Indspec Chemical (USA) Basic Information, Manufacturing Base and Competitors
- Table 153. Indspec Chemical (USA) Major Business
- Table 154. Indspec Chemical (USA) Ablation Resistant Phenolic Resin Product and Services
- Table 155. Indspec Chemical (USA) Ablation Resistant Phenolic Resin Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 156. Indspec Chemical (USA) Recent Developments/Updates
- Table 157. Indspec Chemical (USA) Competitive Strengths & Weaknesses
- Table 158. Mitsui Chemicals (Japan) Basic Information, Manufacturing Base and Competitors

- Table 159. Mitsui Chemicals (Japan) Major Business
- Table 160. Mitsui Chemicals (Japan) Ablation Resistant Phenolic Resin Product and Services
- Table 161. Mitsui Chemicals (Japan) Ablation Resistant Phenolic Resin Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 162. Mitsui Chemicals (Japan) Recent Developments/Updates
- Table 163. Mitsui Chemicals (Japan) Competitive Strengths & Weaknesses
- Table 164. Fenolit d.d. (Slovenia) Basic Information, Manufacturing Base and Competitors
- Table 165. Fenolit d.d. (Slovenia) Major Business
- Table 166. Fenolit d.d. (Slovenia) Ablation Resistant Phenolic Resin Product and Services
- Table 167. Fenolit d.d. (Slovenia) Ablation Resistant Phenolic Resin Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 168. Fenolit d.d. (Slovenia) Recent Developments/Updates
- Table 169. Fenolit d.d. (Slovenia) Competitive Strengths & Weaknesses
- Table 170. Laiwu Runda New Material (China) Basic Information, Manufacturing Base and Competitors
- Table 171. Laiwu Runda New Material (China) Major Business
- Table 172. Laiwu Runda New Material (China) Ablation Resistant Phenolic Resin Product and Services
- Table 173. Laiwu Runda New Material (China) Ablation Resistant Phenolic Resin Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 174. Laiwu Runda New Material (China) Recent Developments/Updates
- Table 175. Laiwu Runda New Material (China) Competitive Strengths & Weaknesses
- Table 176. Global Key Players of Ablation Resistant Phenolic Resin Upstream (Raw Materials)
- Table 177. Global Ablation Resistant Phenolic Resin Typical Customers
- Table 178. Ablation Resistant Phenolic Resin Typical Distributors

## List Of Figures

### LIST OF FIGURES

Figure 1. Ablation Resistant Phenolic Resin Picture

Figure 2. World Ablation Resistant Phenolic Resin Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Ablation Resistant Phenolic Resin Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Ablation Resistant Phenolic Resin Production (2021-2032) & (Tons)

Figure 5. World Ablation Resistant Phenolic Resin Average Price (2021-2032) & (US\$/Ton)

Figure 6. World Ablation Resistant Phenolic Resin Production Value Market Share by Region (2021-2032)

Figure 7. World Ablation Resistant Phenolic Resin Production Market Share by Region (2021-2032)

Figure 8. North America Ablation Resistant Phenolic Resin Production (2021-2032) & (Tons)

Figure 9. Europe Ablation Resistant Phenolic Resin Production (2021-2032) & (Tons)

Figure 10. China Ablation Resistant Phenolic Resin Production (2021-2032) & (Tons)

Figure 11. Japan Ablation Resistant Phenolic Resin Production (2021-2032) & (Tons)

Figure 12. India Ablation Resistant Phenolic Resin Production (2021-2032) & (Tons)

Figure 13. Southeast Asia Ablation Resistant Phenolic Resin Production (2021-2032) & (Tons)

Figure 14. Ablation Resistant Phenolic Resin Market Drivers

Figure 15. Factors Affecting Demand

Figure 16. World Ablation Resistant Phenolic Resin Consumption (2021-2032) & (Tons)

Figure 17. World Ablation Resistant Phenolic Resin Consumption Market Share by Region (2021-2032)

Figure 18. United States Ablation Resistant Phenolic Resin Consumption (2021-2032) & (Tons)

Figure 19. China Ablation Resistant Phenolic Resin Consumption (2021-2032) & (Tons)

Figure 20. Europe Ablation Resistant Phenolic Resin Consumption (2021-2032) & (Tons)

Figure 21. Japan Ablation Resistant Phenolic Resin Consumption (2021-2032) & (Tons)

Figure 22. South Korea Ablation Resistant Phenolic Resin Consumption (2021-2032) & (Tons)

Figure 23. ASEAN Ablation Resistant Phenolic Resin Consumption (2021-2032) & (Tons)

- Figure 24. India Ablation Resistant Phenolic Resin Consumption (2021-2032) & (Tons)
- Figure 25. Producer Shipments of Ablation Resistant Phenolic Resin by Manufacturer Revenue (\$MM) and Market Share (%): 2025
- Figure 26. Global Four-firm Concentration Ratios (CR4) for Ablation Resistant Phenolic Resin Markets in 2025
- Figure 27. Global Four-firm Concentration Ratios (CR8) for Ablation Resistant Phenolic Resin Markets in 2025
- Figure 28. United States VS China: Ablation Resistant Phenolic Resin Production Value Market Share Comparison (2021 & 2025 & 2032)
- Figure 29. United States VS China: Ablation Resistant Phenolic Resin Production Market Share Comparison (2021 & 2025 & 2032)
- Figure 30. United States VS China: Ablation Resistant Phenolic Resin Consumption Market Share Comparison (2021 & 2025 & 2032)
- Figure 31. United States Based Manufacturers Ablation Resistant Phenolic Resin Production Market Share 2025
- Figure 32. China Based Manufacturers Ablation Resistant Phenolic Resin Production Market Share 2025
- Figure 33. Rest of World Based Manufacturers Ablation Resistant Phenolic Resin Production Market Share 2025
- Figure 34. World Ablation Resistant Phenolic Resin Production Value by Type, (USD Million), 2021 & 2025 & 2032
- Figure 35. World Ablation Resistant Phenolic Resin Production Value Market Share by Type in 2025
- Figure 36. Novolac Phenolic Resin
- Figure 37. Resol Phenolic Resin
- Figure 38. World Ablation Resistant Phenolic Resin Production Market Share by Type (2021-2032)
- Figure 39. World Ablation Resistant Phenolic Resin Production Value Market Share by Type (2021-2032)
- Figure 40. World Ablation Resistant Phenolic Resin Average Price by Type (2021-2032) & (US\$/Ton)
- Figure 41. World Ablation Resistant Phenolic Resin Production Value by Reinforcement Compatibility, (USD Million), 2021 & 2025 & 2032
- Figure 42. World Ablation Resistant Phenolic Resin Production Value Market Share by Reinforcement Compatibility in 2025
- Figure 43. Carbon Phenolic Grade
- Figure 44. Glass Phenolic Grade
- Figure 45. Silica Phenolic Grade
- Figure 46. Quartz Phenolic Grade

Figure 47. World Ablation Resistant Phenolic Resin Production Market Share by Reinforcement Compatibility (2021-2032)

Figure 48. World Ablation Resistant Phenolic Resin Production Value Market Share by Reinforcement Compatibility (2021-2032)

Figure 49. World Ablation Resistant Phenolic Resin Average Price by Reinforcement Compatibility (2021-2032) & (US\$/Ton)

Figure 50. World Ablation Resistant Phenolic Resin Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 51. World Ablation Resistant Phenolic Resin Production Value Market Share by Application in 2025

Figure 52. Defense & Aerospace

Figure 53. Power & Energy System

Figure 54. Industrial Equipment

Figure 55. Others

Figure 56. World Ablation Resistant Phenolic Resin Production Market Share by Application (2021-2032)

Figure 57. World Ablation Resistant Phenolic Resin Production Value Market Share by Application (2021-2032)

Figure 58. World Ablation Resistant Phenolic Resin Average Price by Application (2021-2032) & (US\$/Ton)

Figure 59. Ablation Resistant Phenolic Resin Industry Chain

Figure 60. Ablation Resistant Phenolic Resin Procurement Model

Figure 61. Ablation Resistant Phenolic Resin Sales Model

Figure 62. Ablation Resistant Phenolic Resin Sales Channels, Direct Sales, and Distribution

Figure 63. Methodology

Figure 64. Research Process and Data Source

## I would like to order

Product name: Global Ablation Resistant Phenolic Resin Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/GA5DBC7F765EEN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GA5DBC7F765EEN.html>