

# Global ABF (Ajinomoto Build-up Film) Supply, Demand and Key Producers, 2023-2029

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## Abstracts

The global ABF (Ajinomoto Build-up Film) market size is expected to reach \$ 821.8 million by 2029, rising at a market growth of 7.5% CAGR during the forecast period (2023-2029).

Ajinomoto Fine-Techno is the largest manufacturers of ABF (Ajinomoto Build-up Film) in the world, has a share about 98%. Other players include Sekisui Chemical Co., Ltd., WaferChem Technology Corporation, Taiyo Ink, etc. Japan is the largest producer of ABF (Ajinomoto Build-up Film), holds a share over 99 percent. In terms of product type, Df > 0.01 is the largest segment, occupied for a share of 56%, and in terms of application, PC has a share about 57 percent.

ABF, otherwise known as "Ajinomoto Build-up Film" is a resin substrate that acts as an insulator in all modern ICs. The ABF is a highly durable and rigid film that resists expansion and contraction with changes in temperature, making it ideal for use as a substrate between the nanometer-scale and millimeter-scale components of a processor or IC.

Ajinomoto Build-Up Film® (ABF) is used as an insulating material for high-performance semiconductors (CPUs), which are the heart of personal computers. ABF currently boasts a share of nearly 100% of the market for Insulation film used in major personal computers worldwide.

This report studies the ABF (Ajinomoto Build-Up Film), covering the Ajinomoto Fine-Techno's Ajinomoto Build-Up Film® (ABF), and other players' Build-up Dielectric Films (for FC-BGA substrates).

Currently, the key player of ABF is Ajinomoto Fine-Techno. Other players include Sekisui Chemical Co., Ltd., WaferChem Technology Corporation, Taiyo Ink, Wuhan Sanxuan Technology, Shenzhen EPS Technology and Elite Material Co.,Ltd, etc.

This report studies the global ABF (Ajinomoto Build-up Film) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for ABF (Ajinomoto Build-up Film), and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2022 as the base year. This report explores demand trends and competition, as well as details the characteristics of ABF (Ajinomoto Build-up Film) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global ABF (Ajinomoto Build-up Film) total production and demand, 2018-2029, (K square meters)

Global ABF (Ajinomoto Build-up Film) total production value, 2018-2029, (USD Million)

Global ABF (Ajinomoto Build-up Film) production by region & country, production, value, CAGR, 2018-2029, (USD Million) & (K square meters)

Global ABF (Ajinomoto Build-up Film) consumption by region & country, CAGR, 2018-2029 & (K square meters)

U.S. VS China: ABF (Ajinomoto Build-up Film) domestic production, consumption, key domestic manufacturers and share

Global ABF (Ajinomoto Build-up Film) production by manufacturer, production, price, value and market share 2018-2023, (USD Million) & (K square meters)

Global ABF (Ajinomoto Build-up Film) production by Product, production, value, CAGR, 2018-2029, (USD Million) & (K square meters)

Global ABF (Ajinomoto Build-up Film) production by Application production, value, CAGR, 2018-2029, (USD Million) & (K square meters).

This reports profiles key players in the global ABF (Ajinomoto Build-up Film) market based on the following parameters – company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Ajinomoto Fine-Techno, Sekisui Chemical Co., Ltd., WaferChem Technology Corporation, Taiyo Ink, Wuhan Sanxuan Technology, Shenzhen EPS Technology and Elite Material Co.,Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals, COVID-19 and Russia-Ukraine War Influence.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World ABF (Ajinomoto Build-up Film) market.

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K square meters) and average price (USD/Square Meter) by manufacturer, by Product, and by Application. Data is given for the years 2018-2029 by year with 2022 as the base year, 2023 as the estimate year, and 2024-2029 as the forecast year.

Global ABF (Ajinomoto Build-up Film) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

## Global ABF (Ajinomoto Build-up Film) Market, Segmentation by Product

Df ?Above 0.01

Df ?Below 0.01

## Global ABF (Ajinomoto Build-up Film) Market, Segmentation by Application

PC

Servers & Data Center

HPC/AI Chips

Communication Base Station

Others

## Companies Profiled:

Ajinomoto Fine-Techno

Sekisui Chemical Co., Ltd.

WaferChem Technology Corporation

Taiyo Ink

Wuhan Sanxuan Technology

Shenzhen EPS Technology

Elite Material Co.,Ltd.

## Key Questions Answered

1. How big is the global ABF (Ajinomoto Build-up Film) market?
2. What is the demand of the global ABF (Ajinomoto Build-up Film) market?
3. What is the year over year growth of the global ABF (Ajinomoto Build-up Film) market?
4. What is the production and production value of the global ABF (Ajinomoto Build-up Film) market?
5. Who are the key producers in the global ABF (Ajinomoto Build-up Film) market?
6. What are the growth factors driving the market demand?

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