

Global ABF (Ajinomoto Build-up Film) Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global ABF (Ajinomoto Build-up Film) market size was valued at USD 496.5 million in 2023 and is forecast to a readjusted size of USD 823.8 million by 2030 with a CAGR of 7.5% during review period.

ABF, otherwise known as “Ajinomoto Build-up Film” is a resin substrate that acts as an insulator in all modern ICs. The ABF is a highly durable and rigid film that resists expansion and contraction with changes in temperature, making it ideal for use as a substrate between the nanometer-scale and millimeter-scale components of a processor or IC.

Ajinomoto Build-Up Film® (ABF) is used as an insulating material for high-performance semiconductors (CPUs), which are the heart of personal computers. ABF currently boasts a share of nearly 100% of the market for Insulation film used in major personal computers worldwide.

This report studies the ABF (Ajinomoto Build-Up Film), covering the Ajinomoto Fine-Techno’s Ajinomoto Build-Up Film® (ABF), and other players’ Build-up Dielectric Films (for FC-BGA substrates).

Currently, the key player of ABF is Ajinomoto Fine-Techno. Other players include Sekisui Chemical Co., Ltd., WaferChem Technology Corporation, Taiyo Ink, Wuhan Sanxuan Technology, Shenzhen EPS Technology and Elite Material Co.,Ltd, etc.

Ajinomoto Fine-Techno is the largest manufacturers of ABF (Ajinomoto Build-up Film) in

the world, has a share about 98%. Other players include Sekisui Chemical Co., Ltd., WaferChem Technology Corporation, Taiyo Ink, etc. Japan is the largest producer of ABF (Ajinomoto Build-up Film), holds a share over 99 percent. In terms of product type, Df ?Above 0.01 is the largest segment, occupied for a share of 56%, and in terms of application, PC has a share about 57 percent.

The Global Info Research report includes an overview of the development of the ABF (Ajinomoto Build-up Film) industry chain, the market status of PC (Df ?Above 0.01, Df ?Below 0.01), Servers & Data Center (Df ?Above 0.01, Df ?Below 0.01), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of ABF (Ajinomoto Build-up Film).

Regionally, the report analyzes the ABF (Ajinomoto Build-up Film) markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global ABF (Ajinomoto Build-up Film) market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the ABF (Ajinomoto Build-up Film) market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the ABF (Ajinomoto Build-up Film) industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K square meters), revenue generated, and market share of different by Product (e.g., Df ?Above 0.01, Df ?Below 0.01).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the ABF (Ajinomoto Build-up Film) market.

Regional Analysis: The report involves examining the ABF (Ajinomoto Build-up Film) market at a regional or national level. Report analyses regional factors such as

government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the ABF (Ajinomoto Build-up Film) market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to ABF (Ajinomoto Build-up Film):

Company Analysis: Report covers individual ABF (Ajinomoto Build-up Film) manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards ABF (Ajinomoto Build-up Film) This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (PC, Servers & Data Center).

Technology Analysis: Report covers specific technologies relevant to ABF (Ajinomoto Build-up Film). It assesses the current state, advancements, and potential future developments in ABF (Ajinomoto Build-up Film) areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the ABF (Ajinomoto Build-up Film) market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

ABF (Ajinomoto Build-up Film) market is split by Product and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Product, and by Application in terms of volume and value.

Market segment by Product

Df ?Above 0.01

Df ?Below 0.01

Market segment by Application

PC

Servers & Data Center

HPC/AI Chips

Communication Base Station

Others

Major players covered

Ajinomoto Fine-Techno

Sekisui Chemical Co., Ltd.

WaferChem Technology Corporation

Taiyo Ink

Wuhan Sanxuan Technology

Shenzhen EPS Technology

Elite Material Co.,Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe ABF (Ajinomoto Build-up Film) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of ABF (Ajinomoto Build-up Film), with price, sales, revenue and global market share of ABF (Ajinomoto Build-up Film) from 2019 to 2024.

Chapter 3, the ABF (Ajinomoto Build-up Film) competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the ABF (Ajinomoto Build-up Film) breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Product and application, with sales market share and growth rate by product, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and ABF (Ajinomoto Build-up Film) market forecast, by regions, product and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of ABF (Ajinomoto Build-up Film).

Chapter 14 and 15, to describe ABF (Ajinomoto Build-up Film) sales channel, distributors, customers, research findings and conclusion.

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