

Global Abdominal Surgery Robot Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Abdominal Surgery Robot market size is expected to reach \$ 12160 million by 2032, rising at a market growth of 18.8% CAGR during the forecast period (2026-2032).

In 2025, global Abdominal Surgery Robot production reached approximately 2.7k units, with an average global market price of around US\$1.3 million per unit.

Abdominal Surgery Robot is a robot-assisted surgical system designed for abdominal and pelvic procedures, mainly covering gastrointestinal, hepatobiliary-pancreatic, urological, gynecological, bariatric, colorectal, and selected thoracoabdominal surgeries. The system typically consists of a surgeon console, patient-side robotic arms, 3D high-definition endoscopy, surgical instruments, energy devices, image processing modules, and software control platforms. It translates the surgeon's hand movements into precise, stable, and scalable instrument motions, enabling cutting, suturing, dissection, traction, hemostasis, and tissue reconstruction. Abdominal surgery robots are generally developed on the basis of minimally invasive laparoscopic surgery and can improve dexterity, visualization, and stability in deep and narrow anatomical spaces, making them an important tool for precision, minimally invasive, and digital abdominal surgery.

The upstream supply chain of abdominal surgery robots includes suppliers of servo motors, precision reducers, force and position sensors, HD endoscopes, CMOS image sensors, light source systems, surgical instrument materials, medical stainless steel, titanium alloys, sterile consumables, energy instruments, electronic control systems, chips, and software algorithms. Representative suppliers include Maxon, Faulhaber, Harmonic Drive, Nabtesco, Sony Semiconductor, Olympus, Karl Storz, Stryker, Texas Instruments, NVIDIA, and TE Connectivity. The midstream segment consists of surgical

robot system manufacturers, instrument and consumable suppliers, and system integrators, including Intuitive Surgical, Medtronic, CMR Surgical, Asensus Surgical, Johnson & Johnson MedTech, Medcaroid, Edge Medical, MicroPort MedBot. Downstream customers are mainly large general hospitals, specialty hospitals, surgical centers, and regional medical groups, with applications in general surgery, gastrointestinal surgery, hepatobiliary surgery, urology, gynecology, and bariatric surgery.

The abdominal surgery robot market is undergoing continued penetration in high-end hospitals, accelerated localization, and expansion into broader surgical procedures, making it one of the more commercially mature segments of surgical robotics. Market growth is mainly driven by the adoption of minimally invasive surgery, hospitals' need to improve complex abdominal surgical capabilities, surgeons' demand for 3D visualization and fine manipulation, patient preference for less invasive and faster-recovery procedures, and the development of digital operating rooms. Future products are expected to move toward smaller footprints, modular platforms, open instrument ecosystems, force feedback, AI image recognition, and integration of preoperative planning with intraoperative navigation. However, the market still faces challenges such as high acquisition costs, expensive consumables, long surgeon training cycles, pressure on hospital investment returns, strict regulatory approval, and strong technology and channel barriers held by leading players. Overall, abdominal surgery robots have strong long-term growth potential, but competition will increasingly depend on clinical value, surgical efficiency, consumable ecosystems, and service capabilities.

This report studies the global Abdominal Surgery Robot production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Abdominal Surgery Robot and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Abdominal Surgery Robot that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Abdominal Surgery Robot total production and demand, 2021-2032, (Units)

Global Abdominal Surgery Robot total production value, 2021-2032, (USD Million)

Global Abdominal Surgery Robot production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Abdominal Surgery Robot consumption by region & country, CAGR, 2021-2032

& (Units)

U.S. VS China: Abdominal Surgery Robot domestic production, consumption, key domestic manufacturers and share

Global Abdominal Surgery Robot production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Abdominal Surgery Robot production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Abdominal Surgery Robot production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Abdominal Surgery Robot market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Intuitive Surgical, Stryker, Venus, Medtech, Mazor Robotics, Think Surgical, Johnson & Johnson MedTech, Asensus Surgical, Medcaroid Corporation, Siemens Healthineers, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Abdominal Surgery Robot market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Abdominal Surgery Robot Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Abdominal Surgery Robot Market, Segmentation by Type:

Integrated

Modular

Global Abdominal Surgery Robot Market, Segmentation by System Structure:

Multi-port Laparoscopic Surgical Robot

Single-port Laparoscopic Surgical Robot

Global Abdominal Surgery Robot Market, Segmentation by Number of Robotic Arms:

3 Arms

4 Arms

5 Arms

Global Abdominal Surgery Robot Market, Segmentation by Application:

Hospital

Surgery Center

Companies Profiled:

Intuitive Surgical

Stryker

Venus

Medtech

Mazor Robotics

Think Surgical

Johnson & Johnson MedTech

Asensus Surgical

Medicaroid Corporation

Siemens Healthineers

Smith & Nephew

Medtronic

CMR Surgical

FreeHand Surgical

Vicarious Surgical

MicroPort

Surgerii Robotics

Wiseking Surgical

Edge Medical

Sagebot Intelligent Medical Equipment

Key Questions Answered:

1. How big is the global Abdominal Surgery Robot market?
2. What is the demand of the global Abdominal Surgery Robot market?
3. What is the year over year growth of the global Abdominal Surgery Robot market?
4. What is the production and production value of the global Abdominal Surgery Robot market?
5. Who are the key producers in the global Abdominal Surgery Robot market?
6. What are the growth factors driving the market demand?

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