

Global Abdominal Drainage Kit Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Abdominal Drainage Kit market size is expected to reach \$ 940 million by 2032, rising at a market growth of 3.6% CAGR during the forecast period (2026-2032). An Abdominal Drainage Kit (ADK) is a sterile, single-use medical device used to remove excess fluid (like blood, pus, or ascites) from the peritoneal cavity after surgery or due to inflammation/infection, typically containing a soft catheter with drainage eyes, a collection bag, and connectors to maintain a closed, sterile system for efficient fluid collection and monitoring, improving patient comfort and recovery.

In 2025, the global production of abdominal drainage kits is estimated at 510 million units, with an average price of US\$1.4 per unit. Gross profit margins are generally between 35% and 55%.

The upstream supply chain for abdominal drainage kits mainly includes medical-grade silicone, PVC, and TPU polymer materials; stainless steel or medical-grade plastic connectors, valves, and drainage bag membranes; and sterile packaging materials. The biocompatibility, stability, and batch consistency of upstream raw materials directly affect product safety and compliance costs. The downstream sector is the core of the industry's value, with applications concentrated in general surgery, hepatobiliary surgery, gastrointestinal surgery, obstetrics and gynecology, and oncology surgery in both general and specialized hospitals. It is also frequently used in postoperative infection control, ascites management, and intensive care. Procurement is primarily through centralized hospital bidding and bulk purchasing, with high price sensitivity but stringent requirements for product stability, sterility, reliability, and ease of operation. With the advancement of hierarchical medical services and the improvement of primary healthcare capabilities, secondary hospitals and regional medical centers have become important growth markets. In the international market, the increasing number of surgical procedures in developing regions is driving continuous demand for these products. Downstream customers tend to choose suppliers with mainstream registration

certifications, stable supply, and comprehensive after-sales support. Industry trends are characterized by increased disposable sterility and modularity, with drainage tubes evolving towards softer, more durable, and less irritating designs. Drainage systems are increasingly integrating anti-backflow and visually calibrated designs to reduce infection risks and improve nursing efficiency. Key driving factors include the steady increase in surgical volume, standardized management of postoperative complications, continuously improving hospital infection control standards, and increased demand for abdominal surgery due to an aging population. Obstacles primarily lie in the compression of price space by centralized procurement policies, relatively limited product technology barriers leading to significant homogeneous competition, and the pressure on small and medium-sized enterprises (SMEs) from registration approvals and quality system investments. This report studies the global Abdominal Drainage Kit production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Abdominal Drainage Kit and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Abdominal Drainage Kit that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Abdominal Drainage Kit total production and demand, 2021-2032, (K Units)

Global Abdominal Drainage Kit total production value, 2021-2032, (USD Million)

Global Abdominal Drainage Kit production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Abdominal Drainage Kit consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Abdominal Drainage Kit domestic production, consumption, key domestic manufacturers and share

Global Abdominal Drainage Kit production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Abdominal Drainage Kit production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Abdominal Drainage Kit production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Abdominal Drainage Kit market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BD, Teleflex, Avanos Medical, Merit Medical, B. Braun, Cook Medical, Cardinal Health, pfm medical, Rocket Medical, Argon Medical

Devices, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Abdominal Drainage Kit market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Abdominal Drainage Kit Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Abdominal Drainage Kit Market, Segmentation by Type:

Gravity Drainage

Negative Pressure Drainage

Global Abdominal Drainage Kit Market, Segmentation by Structure:

Single-chamber

Dual-chamber

Multi-chamber

Global Abdominal Drainage Kit Market, Segmentation by Capacity:

200-500ml

500-1000ml

1000-2000ml

More than 2000ml

Global Abdominal Drainage Kit Market, Segmentation by Material:

Latex

Silicone

Polyurethane

PVC

Composite Material

Global Abdominal Drainage Kit Market, Segmentation by Application:

General Surgery

Hepatobiliary and Pancreatic Surgery

Gastrointestinal Surgery

Obstetrics and Gynecology

Urology

Other

Companies Profiled:

BD

Teleflex

Avanos Medical

Merit Medical

B. Braun

Cook Medical

Cardinal Health

pfm medical

Rocket Medical

Argon Medical Devices

CardioMed Supplies

Polymedicure

Redax

UreSil

ICU Medical

Laborie

Key Questions Answered:

1. How big is the global Abdominal Drainage Kit market?
2. What is the demand of the global Abdominal Drainage Kit market?
3. What is the year over year growth of the global Abdominal Drainage Kit market?
4. What is the production and production value of the global Abdominal Drainage Kit market?
5. Who are the key producers in the global Abdominal Drainage Kit market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Abdominal Drainage Kit Introduction
- 1.2 World Abdominal Drainage Kit Supply & Forecast
 - 1.2.1 World Abdominal Drainage Kit Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Abdominal Drainage Kit Production (2021-2032)
 - 1.2.3 World Abdominal Drainage Kit Pricing Trends (2021-2032)
- 1.3 World Abdominal Drainage Kit Production by Region (Based on Production Site)
 - 1.3.1 World Abdominal Drainage Kit Production Value by Region (2021-2032)
 - 1.3.2 World Abdominal Drainage Kit Production by Region (2021-2032)
 - 1.3.3 World Abdominal Drainage Kit Average Price by Region (2021-2032)
 - 1.3.4 North America Abdominal Drainage Kit Production (2021-2032)
 - 1.3.5 Europe Abdominal Drainage Kit Production (2021-2032)
 - 1.3.6 China Abdominal Drainage Kit Production (2021-2032)
 - 1.3.7 Japan Abdominal Drainage Kit Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Abdominal Drainage Kit Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Abdominal Drainage Kit Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Abdominal Drainage Kit Demand (2021-2032)
- 2.2 World Abdominal Drainage Kit Consumption by Region
 - 2.2.1 World Abdominal Drainage Kit Consumption by Region (2021-2026)
 - 2.2.2 World Abdominal Drainage Kit Consumption Forecast by Region (2027-2032)
- 2.3 United States Abdominal Drainage Kit Consumption (2021-2032)
- 2.4 China Abdominal Drainage Kit Consumption (2021-2032)
- 2.5 Europe Abdominal Drainage Kit Consumption (2021-2032)
- 2.6 Japan Abdominal Drainage Kit Consumption (2021-2032)
- 2.7 South Korea Abdominal Drainage Kit Consumption (2021-2032)
- 2.8 ASEAN Abdominal Drainage Kit Consumption (2021-2032)
- 2.9 India Abdominal Drainage Kit Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Abdominal Drainage Kit Production Value by Manufacturer (2021-2026)

- 3.2 World Abdominal Drainage Kit Production by Manufacturer (2021-2026)
- 3.3 World Abdominal Drainage Kit Average Price by Manufacturer (2021-2026)
- 3.4 Abdominal Drainage Kit Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Abdominal Drainage Kit Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Abdominal Drainage Kit in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Abdominal Drainage Kit in 2025
- 3.6 Abdominal Drainage Kit Market: Overall Company Footprint Analysis
 - 3.6.1 Abdominal Drainage Kit Market: Region Footprint
 - 3.6.2 Abdominal Drainage Kit Market: Company Product Type Footprint
 - 3.6.3 Abdominal Drainage Kit Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Abdominal Drainage Kit Production Value Comparison
 - 4.1.1 United States VS China: Abdominal Drainage Kit Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Abdominal Drainage Kit Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Abdominal Drainage Kit Production Comparison
 - 4.2.1 United States VS China: Abdominal Drainage Kit Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Abdominal Drainage Kit Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Abdominal Drainage Kit Consumption Comparison
 - 4.3.1 United States VS China: Abdominal Drainage Kit Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Abdominal Drainage Kit Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Abdominal Drainage Kit Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Abdominal Drainage Kit Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Abdominal Drainage Kit Production Value (2021-2026)

4.4.3 United States Based Manufacturers Abdominal Drainage Kit Production (2021-2026)

4.5 China Based Abdominal Drainage Kit Manufacturers and Market Share

4.5.1 China Based Abdominal Drainage Kit Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Abdominal Drainage Kit Production Value (2021-2026)

4.5.3 China Based Manufacturers Abdominal Drainage Kit Production (2021-2026)

4.6 Rest of World Based Abdominal Drainage Kit Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Abdominal Drainage Kit Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Abdominal Drainage Kit Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Abdominal Drainage Kit Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Abdominal Drainage Kit Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Gravity Drainage

5.2.2 Negative Pressure Drainage

5.3 Market Segment by Type

5.3.1 World Abdominal Drainage Kit Production by Type (2021-2032)

5.3.2 World Abdominal Drainage Kit Production Value by Type (2021-2032)

5.3.3 World Abdominal Drainage Kit Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY STRUCTURE

6.1 World Abdominal Drainage Kit Market Size Overview by Structure: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Structure

6.2.1 Single-chamber

6.2.2 Dual-chamber

6.2.3 Multi-chamber

6.3 Market Segment by Structure

- 6.3.1 World Abdominal Drainage Kit Production by Structure (2021-2032)
- 6.3.2 World Abdominal Drainage Kit Production Value by Structure (2021-2032)
- 6.3.3 World Abdominal Drainage Kit Average Price by Structure (2021-2032)

7 MARKET ANALYSIS BY CAPACITY

7.1 World Abdominal Drainage Kit Market Size Overview by Capacity: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Capacity

- 7.2.1 200-500ml
- 7.2.2 500-1000ml
- 7.2.3 1000-2000ml
- 7.2.4 More than 2000ml

7.3 Market Segment by Capacity

- 7.3.1 World Abdominal Drainage Kit Production by Capacity (2021-2032)
- 7.3.2 World Abdominal Drainage Kit Production Value by Capacity (2021-2032)
- 7.3.3 World Abdominal Drainage Kit Average Price by Capacity (2021-2032)

8 MARKET ANALYSIS BY MATERIAL

8.1 World Abdominal Drainage Kit Market Size Overview by Material: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Material

- 8.2.1 Latex
- 8.2.2 Silicone
- 8.2.3 Polyurethane
- 8.2.4 PVC
- 8.2.5 Composite Material

8.3 Market Segment by Material

- 8.3.1 World Abdominal Drainage Kit Production by Material (2021-2032)
- 8.3.2 World Abdominal Drainage Kit Production Value by Material (2021-2032)
- 8.3.3 World Abdominal Drainage Kit Average Price by Material (2021-2032)

9 MARKET ANALYSIS BY APPLICATION

9.1 World Abdominal Drainage Kit Market Size Overview by Application: 2021 VS 2025 VS 2032

9.2 Segment Introduction by Application

- 9.2.1 General Surgery
- 9.2.2 Hepatobiliary and Pancreatic Surgery
- 9.2.3 Gastrointestinal Surgery
- 9.2.4 Obstetrics and Gynecology
- 9.2.5 Urology
- 9.2.6 Other

9.3 Market Segment by Application

- 9.3.1 World Abdominal Drainage Kit Production by Application (2021-2032)
- 9.3.2 World Abdominal Drainage Kit Production Value by Application (2021-2032)
- 9.3.3 World Abdominal Drainage Kit Average Price by Application (2021-2032)

10 COMPANY PROFILES

10.1 BD

- 10.1.1 BD Details
- 10.1.2 BD Major Business
- 10.1.3 BD Abdominal Drainage Kit Product and Services
- 10.1.4 BD Abdominal Drainage Kit Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 10.1.5 BD Recent Developments/Updates
- 10.1.6 BD Competitive Strengths & Weaknesses

10.2 Teleflex

- 10.2.1 Teleflex Details
- 10.2.2 Teleflex Major Business
- 10.2.3 Teleflex Abdominal Drainage Kit Product and Services
- 10.2.4 Teleflex Abdominal Drainage Kit Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 10.2.5 Teleflex Recent Developments/Updates
- 10.2.6 Teleflex Competitive Strengths & Weaknesses

10.3 Avanos Medical

- 10.3.1 Avanos Medical Details
- 10.3.2 Avanos Medical Major Business
- 10.3.3 Avanos Medical Abdominal Drainage Kit Product and Services
- 10.3.4 Avanos Medical Abdominal Drainage Kit Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 10.3.5 Avanos Medical Recent Developments/Updates
- 10.3.6 Avanos Medical Competitive Strengths & Weaknesses

10.4 Merit Medical

- 10.4.1 Merit Medical Details

- 10.4.2 Merit Medical Major Business
- 10.4.3 Merit Medical Abdominal Drainage Kit Product and Services
- 10.4.4 Merit Medical Abdominal Drainage Kit Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 10.4.5 Merit Medical Recent Developments/Updates
- 10.4.6 Merit Medical Competitive Strengths & Weaknesses
- 10.5 B. Braun
 - 10.5.1 B. Braun Details
 - 10.5.2 B. Braun Major Business
 - 10.5.3 B. Braun Abdominal Drainage Kit Product and Services
 - 10.5.4 B. Braun Abdominal Drainage Kit Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.5.5 B. Braun Recent Developments/Updates
 - 10.5.6 B. Braun Competitive Strengths & Weaknesses
- 10.6 Cook Medical
 - 10.6.1 Cook Medical Details
 - 10.6.2 Cook Medical Major Business
 - 10.6.3 Cook Medical Abdominal Drainage Kit Product and Services
 - 10.6.4 Cook Medical Abdominal Drainage Kit Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.6.5 Cook Medical Recent Developments/Updates
 - 10.6.6 Cook Medical Competitive Strengths & Weaknesses
- 10.7 Cardinal Health
 - 10.7.1 Cardinal Health Details
 - 10.7.2 Cardinal Health Major Business
 - 10.7.3 Cardinal Health Abdominal Drainage Kit Product and Services
 - 10.7.4 Cardinal Health Abdominal Drainage Kit Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.7.5 Cardinal Health Recent Developments/Updates
 - 10.7.6 Cardinal Health Competitive Strengths & Weaknesses
- 10.8 pfm medical
 - 10.8.1 pfm medical Details
 - 10.8.2 pfm medical Major Business
 - 10.8.3 pfm medical Abdominal Drainage Kit Product and Services
 - 10.8.4 pfm medical Abdominal Drainage Kit Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.8.5 pfm medical Recent Developments/Updates
 - 10.8.6 pfm medical Competitive Strengths & Weaknesses
- 10.9 Rocket Medical

- 10.9.1 Rocket Medical Details
- 10.9.2 Rocket Medical Major Business
- 10.9.3 Rocket Medical Abdominal Drainage Kit Product and Services
- 10.9.4 Rocket Medical Abdominal Drainage Kit Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 10.9.5 Rocket Medical Recent Developments/Updates
- 10.9.6 Rocket Medical Competitive Strengths & Weaknesses
- 10.10 Argon Medical Devices
 - 10.10.1 Argon Medical Devices Details
 - 10.10.2 Argon Medical Devices Major Business
 - 10.10.3 Argon Medical Devices Abdominal Drainage Kit Product and Services
 - 10.10.4 Argon Medical Devices Abdominal Drainage Kit Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.10.5 Argon Medical Devices Recent Developments/Updates
 - 10.10.6 Argon Medical Devices Competitive Strengths & Weaknesses
- 10.11 CardioMed Supplies
 - 10.11.1 CardioMed Supplies Details
 - 10.11.2 CardioMed Supplies Major Business
 - 10.11.3 CardioMed Supplies Abdominal Drainage Kit Product and Services
 - 10.11.4 CardioMed Supplies Abdominal Drainage Kit Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.11.5 CardioMed Supplies Recent Developments/Updates
 - 10.11.6 CardioMed Supplies Competitive Strengths & Weaknesses
- 10.12 Polymedicure
 - 10.12.1 Polymedicure Details
 - 10.12.2 Polymedicure Major Business
 - 10.12.3 Polymedicure Abdominal Drainage Kit Product and Services
 - 10.12.4 Polymedicure Abdominal Drainage Kit Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.12.5 Polymedicure Recent Developments/Updates
 - 10.12.6 Polymedicure Competitive Strengths & Weaknesses
- 10.13 Redax
 - 10.13.1 Redax Details
 - 10.13.2 Redax Major Business
 - 10.13.3 Redax Abdominal Drainage Kit Product and Services
 - 10.13.4 Redax Abdominal Drainage Kit Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.13.5 Redax Recent Developments/Updates
 - 10.13.6 Redax Competitive Strengths & Weaknesses

10.14 UreSil

10.14.1 UreSil Details

10.14.2 UreSil Major Business

10.14.3 UreSil Abdominal Drainage Kit Product and Services

10.14.4 UreSil Abdominal Drainage Kit Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.14.5 UreSil Recent Developments/Updates

10.14.6 UreSil Competitive Strengths & Weaknesses

10.15 ICU Medical

10.15.1 ICU Medical Details

10.15.2 ICU Medical Major Business

10.15.3 ICU Medical Abdominal Drainage Kit Product and Services

10.15.4 ICU Medical Abdominal Drainage Kit Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.15.5 ICU Medical Recent Developments/Updates

10.15.6 ICU Medical Competitive Strengths & Weaknesses

10.16 Laborie

10.16.1 Laborie Details

10.16.2 Laborie Major Business

10.16.3 Laborie Abdominal Drainage Kit Product and Services

10.16.4 Laborie Abdominal Drainage Kit Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.16.5 Laborie Recent Developments/Updates

10.16.6 Laborie Competitive Strengths & Weaknesses

11 INDUSTRY CHAIN ANALYSIS

11.1 Abdominal Drainage Kit Industry Chain

11.2 Abdominal Drainage Kit Upstream Analysis

11.2.1 Abdominal Drainage Kit Core Raw Materials

11.2.2 Main Manufacturers of Abdominal Drainage Kit Core Raw Materials

11.3 Midstream Analysis

11.4 Downstream Analysis

11.5 Abdominal Drainage Kit Production Mode

11.6 Abdominal Drainage Kit Procurement Model

11.7 Abdominal Drainage Kit Industry Sales Model and Sales Channels

11.7.1 Abdominal Drainage Kit Sales Model

11.7.2 Abdominal Drainage Kit Typical Distributors

12 RESEARCH FINDINGS AND CONCLUSION

13 APPENDIX

13.1 Methodology

13.2 Research Process and Data Source

13.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Abdominal Drainage Kit Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Abdominal Drainage Kit Production Value by Region (2021-2026) & (USD Million)

Table 3. World Abdominal Drainage Kit Production Value by Region (2027-2032) & (USD Million)

Table 4. World Abdominal Drainage Kit Production Value Market Share by Region (2021-2026)

Table 5. World Abdominal Drainage Kit Production Value Market Share by Region (2027-2032)

Table 6. World Abdominal Drainage Kit Production by Region (2021-2026) & (K Units)

Table 7. World Abdominal Drainage Kit Production by Region (2027-2032) & (K Units)

Table 8. World Abdominal Drainage Kit Production Market Share by Region (2021-2026)

Table 9. World Abdominal Drainage Kit Production Market Share by Region (2027-2032)

Table 10. World Abdominal Drainage Kit Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Abdominal Drainage Kit Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Abdominal Drainage Kit Major Market Trends

Table 13. World Abdominal Drainage Kit Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Abdominal Drainage Kit Consumption by Region (2021-2026) & (K Units)

Table 15. World Abdominal Drainage Kit Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Abdominal Drainage Kit Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Abdominal Drainage Kit Producers in 2025

Table 18. World Abdominal Drainage Kit Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Abdominal Drainage Kit Producers in 2025

Table 20. World Abdominal Drainage Kit Average Price by Manufacturer (2021-2026) &

(US\$/Unit)

Table 21. Global Abdominal Drainage Kit Company Evaluation Quadrant

Table 22. World Abdominal Drainage Kit Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Abdominal Drainage Kit Production Site of Key Manufacturer

Table 24. Abdominal Drainage Kit Market: Company Product Type Footprint

Table 25. Abdominal Drainage Kit Market: Company Product Application Footprint

Table 26. Abdominal Drainage Kit Competitive Factors

Table 27. Abdominal Drainage Kit New Entrant and Capacity Expansion Plans

Table 28. Abdominal Drainage Kit Mergers & Acquisitions Activity

Table 29. United States VS China Abdominal Drainage Kit Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Abdominal Drainage Kit Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Abdominal Drainage Kit Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Abdominal Drainage Kit Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Abdominal Drainage Kit Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Abdominal Drainage Kit Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Abdominal Drainage Kit Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Abdominal Drainage Kit Production Market Share (2021-2026)

Table 37. China Based Abdominal Drainage Kit Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Abdominal Drainage Kit Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Abdominal Drainage Kit Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Abdominal Drainage Kit Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Abdominal Drainage Kit Production Market Share (2021-2026)

Table 42. Rest of World Based Abdominal Drainage Kit Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Abdominal Drainage Kit Production

Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Abdominal Drainage Kit Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Abdominal Drainage Kit Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Abdominal Drainage Kit Production Market Share (2021-2026)

Table 47. World Abdominal Drainage Kit Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Abdominal Drainage Kit Production by Type (2021-2026) & (K Units)

Table 49. World Abdominal Drainage Kit Production by Type (2027-2032) & (K Units)

Table 50. World Abdominal Drainage Kit Production Value by Type (2021-2026) & (USD Million)

Table 51. World Abdominal Drainage Kit Production Value by Type (2027-2032) & (USD Million)

Table 52. World Abdominal Drainage Kit Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Abdominal Drainage Kit Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Abdominal Drainage Kit Production Value by Structure, (USD Million), 2021 & 2025 & 2032

Table 55. World Abdominal Drainage Kit Production by Structure (2021-2026) & (K Units)

Table 56. World Abdominal Drainage Kit Production by Structure (2027-2032) & (K Units)

Table 57. World Abdominal Drainage Kit Production Value by Structure (2021-2026) & (USD Million)

Table 58. World Abdominal Drainage Kit Production Value by Structure (2027-2032) & (USD Million)

Table 59. World Abdominal Drainage Kit Average Price by Structure (2021-2026) & (US\$/Unit)

Table 60. World Abdominal Drainage Kit Average Price by Structure (2027-2032) & (US\$/Unit)

Table 61. World Abdominal Drainage Kit Production Value by Capacity, (USD Million), 2021 & 2025 & 2032

Table 62. World Abdominal Drainage Kit Production by Capacity (2021-2026) & (K Units)

Table 63. World Abdominal Drainage Kit Production by Capacity (2027-2032) & (K Units)

Table 64. World Abdominal Drainage Kit Production Value by Capacity (2021-2026) & (USD Million)

Table 65. World Abdominal Drainage Kit Production Value by Capacity (2027-2032) & (USD Million)

Table 66. World Abdominal Drainage Kit Average Price by Capacity (2021-2026) & (US\$/Unit)

Table 67. World Abdominal Drainage Kit Average Price by Capacity (2027-2032) & (US\$/Unit)

Table 68. World Abdominal Drainage Kit Production Value by Material, (USD Million), 2021 & 2025 & 2032

Table 69. World Abdominal Drainage Kit Production by Material (2021-2026) & (K Units)

Table 70. World Abdominal Drainage Kit Production by Material (2027-2032) & (K Units)

Table 71. World Abdominal Drainage Kit Production Value by Material (2021-2026) & (USD Million)

Table 72. World Abdominal Drainage Kit Production Value by Material (2027-2032) & (USD Million)

Table 73. World Abdominal Drainage Kit Average Price by Material (2021-2026) & (US\$/Unit)

Table 74. World Abdominal Drainage Kit Average Price by Material (2027-2032) & (US\$/Unit)

Table 75. World Abdominal Drainage Kit Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 76. World Abdominal Drainage Kit Production by Application (2021-2026) & (K Units)

Table 77. World Abdominal Drainage Kit Production by Application (2027-2032) & (K Units)

Table 78. World Abdominal Drainage Kit Production Value by Application (2021-2026) & (USD Million)

Table 79. World Abdominal Drainage Kit Production Value by Application (2027-2032) & (USD Million)

Table 80. World Abdominal Drainage Kit Average Price by Application (2021-2026) & (US\$/Unit)

Table 81. World Abdominal Drainage Kit Average Price by Application (2027-2032) & (US\$/Unit)

Table 82. BD Basic Information, Manufacturing Base and Competitors

Table 83. BD Major Business

Table 84. BD Abdominal Drainage Kit Product and Services

Table 85. BD Abdominal Drainage Kit Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 86. BD Recent Developments/Updates
- Table 87. BD Competitive Strengths & Weaknesses
- Table 88. Teleflex Basic Information, Manufacturing Base and Competitors
- Table 89. Teleflex Major Business
- Table 90. Teleflex Abdominal Drainage Kit Product and Services
- Table 91. Teleflex Abdominal Drainage Kit Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 92. Teleflex Recent Developments/Updates
- Table 93. Teleflex Competitive Strengths & Weaknesses
- Table 94. Avanos Medical Basic Information, Manufacturing Base and Competitors
- Table 95. Avanos Medical Major Business
- Table 96. Avanos Medical Abdominal Drainage Kit Product and Services
- Table 97. Avanos Medical Abdominal Drainage Kit Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 98. Avanos Medical Recent Developments/Updates
- Table 99. Avanos Medical Competitive Strengths & Weaknesses
- Table 100. Merit Medical Basic Information, Manufacturing Base and Competitors
- Table 101. Merit Medical Major Business
- Table 102. Merit Medical Abdominal Drainage Kit Product and Services
- Table 103. Merit Medical Abdominal Drainage Kit Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 104. Merit Medical Recent Developments/Updates
- Table 105. Merit Medical Competitive Strengths & Weaknesses
- Table 106. B. Braun Basic Information, Manufacturing Base and Competitors
- Table 107. B. Braun Major Business
- Table 108. B. Braun Abdominal Drainage Kit Product and Services
- Table 109. B. Braun Abdominal Drainage Kit Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 110. B. Braun Recent Developments/Updates
- Table 111. B. Braun Competitive Strengths & Weaknesses
- Table 112. Cook Medical Basic Information, Manufacturing Base and Competitors
- Table 113. Cook Medical Major Business
- Table 114. Cook Medical Abdominal Drainage Kit Product and Services
- Table 115. Cook Medical Abdominal Drainage Kit Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 116. Cook Medical Recent Developments/Updates

- Table 117. Cook Medical Competitive Strengths & Weaknesses
- Table 118. Cardinal Health Basic Information, Manufacturing Base and Competitors
- Table 119. Cardinal Health Major Business
- Table 120. Cardinal Health Abdominal Drainage Kit Product and Services
- Table 121. Cardinal Health Abdominal Drainage Kit Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 122. Cardinal Health Recent Developments/Updates
- Table 123. Cardinal Health Competitive Strengths & Weaknesses
- Table 124. pfm medical Basic Information, Manufacturing Base and Competitors
- Table 125. pfm medical Major Business
- Table 126. pfm medical Abdominal Drainage Kit Product and Services
- Table 127. pfm medical Abdominal Drainage Kit Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 128. pfm medical Recent Developments/Updates
- Table 129. pfm medical Competitive Strengths & Weaknesses
- Table 130. Rocket Medical Basic Information, Manufacturing Base and Competitors
- Table 131. Rocket Medical Major Business
- Table 132. Rocket Medical Abdominal Drainage Kit Product and Services
- Table 133. Rocket Medical Abdominal Drainage Kit Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 134. Rocket Medical Recent Developments/Updates
- Table 135. Rocket Medical Competitive Strengths & Weaknesses
- Table 136. Argon Medical Devices Basic Information, Manufacturing Base and Competitors
- Table 137. Argon Medical Devices Major Business
- Table 138. Argon Medical Devices Abdominal Drainage Kit Product and Services
- Table 139. Argon Medical Devices Abdominal Drainage Kit Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 140. Argon Medical Devices Recent Developments/Updates
- Table 141. Argon Medical Devices Competitive Strengths & Weaknesses
- Table 142. CardioMed Supplies Basic Information, Manufacturing Base and Competitors
- Table 143. CardioMed Supplies Major Business
- Table 144. CardioMed Supplies Abdominal Drainage Kit Product and Services
- Table 145. CardioMed Supplies Abdominal Drainage Kit Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 146. CardioMed Supplies Recent Developments/Updates

Table 147. CardioMed Supplies Competitive Strengths & Weaknesses

Table 148. Polymedicure Basic Information, Manufacturing Base and Competitors

Table 149. Polymedicure Major Business

Table 150. Polymedicure Abdominal Drainage Kit Product and Services

Table 151. Polymedicure Abdominal Drainage Kit Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 152. Polymedicure Recent Developments/Updates

Table 153. Polymedicure Competitive Strengths & Weaknesses

Table 154. Redax Basic Information, Manufacturing Base and Competitors

Table 155. Redax Major Business

Table 156. Redax Abdominal Drainage Kit Product and Services

Table 157. Redax Abdominal Drainage Kit Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 158. Redax Recent Developments/Updates

Table 159. Redax Competitive Strengths & Weaknesses

Table 160. UreSil Basic Information, Manufacturing Base and Competitors

Table 161. UreSil Major Business

Table 162. UreSil Abdominal Drainage Kit Product and Services

Table 163. UreSil Abdominal Drainage Kit Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 164. UreSil Recent Developments/Updates

Table 165. UreSil Competitive Strengths & Weaknesses

Table 166. ICU Medical Basic Information, Manufacturing Base and Competitors

Table 167. ICU Medical Major Business

Table 168. ICU Medical Abdominal Drainage Kit Product and Services

Table 169. ICU Medical Abdominal Drainage Kit Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 170. ICU Medical Recent Developments/Updates

Table 171. ICU Medical Competitive Strengths & Weaknesses

Table 172. Laborie Basic Information, Manufacturing Base and Competitors

Table 173. Laborie Major Business

Table 174. Laborie Abdominal Drainage Kit Product and Services

Table 175. Laborie Abdominal Drainage Kit Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 176. Laborie Recent Developments/Updates

Table 177. Laborie Competitive Strengths & Weaknesses

Table 178. Global Key Players of Abdominal Drainage Kit Upstream (Raw Materials)

Table 179. Global Abdominal Drainage Kit Typical Customers

Table 180. Abdominal Drainage Kit Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Abdominal Drainage Kit Picture

Figure 2. World Abdominal Drainage Kit Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Abdominal Drainage Kit Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Abdominal Drainage Kit Production (2021-2032) & (K Units)

Figure 5. World Abdominal Drainage Kit Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Abdominal Drainage Kit Production Value Market Share by Region (2021-2032)

Figure 7. World Abdominal Drainage Kit Production Market Share by Region (2021-2032)

Figure 8. North America Abdominal Drainage Kit Production (2021-2032) & (K Units)

Figure 9. Europe Abdominal Drainage Kit Production (2021-2032) & (K Units)

Figure 10. China Abdominal Drainage Kit Production (2021-2032) & (K Units)

Figure 11. Japan Abdominal Drainage Kit Production (2021-2032) & (K Units)

Figure 12. Abdominal Drainage Kit Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Abdominal Drainage Kit Consumption (2021-2032) & (K Units)

Figure 15. World Abdominal Drainage Kit Consumption Market Share by Region (2021-2032)

Figure 16. United States Abdominal Drainage Kit Consumption (2021-2032) & (K Units)

Figure 17. China Abdominal Drainage Kit Consumption (2021-2032) & (K Units)

Figure 18. Europe Abdominal Drainage Kit Consumption (2021-2032) & (K Units)

Figure 19. Japan Abdominal Drainage Kit Consumption (2021-2032) & (K Units)

Figure 20. South Korea Abdominal Drainage Kit Consumption (2021-2032) & (K Units)

Figure 21. ASEAN Abdominal Drainage Kit Consumption (2021-2032) & (K Units)

Figure 22. India Abdominal Drainage Kit Consumption (2021-2032) & (K Units)

Figure 23. Producer Shipments of Abdominal Drainage Kit by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Abdominal Drainage Kit Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Abdominal Drainage Kit Markets in 2025

Figure 26. United States VS China: Abdominal Drainage Kit Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Abdominal Drainage Kit Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Abdominal Drainage Kit Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Abdominal Drainage Kit Production Market Share 2025

Figure 30. China Based Manufacturers Abdominal Drainage Kit Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Abdominal Drainage Kit Production Market Share 2025

Figure 32. World Abdominal Drainage Kit Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Abdominal Drainage Kit Production Value Market Share by Type in 2025

Figure 34. Gravity Drainage

Figure 35. Negative Pressure Drainage

Figure 36. World Abdominal Drainage Kit Production Market Share by Type (2021-2032)

Figure 37. World Abdominal Drainage Kit Production Value Market Share by Type (2021-2032)

Figure 38. World Abdominal Drainage Kit Average Price by Type (2021-2032) & (US\$/Unit)

Figure 39. World Abdominal Drainage Kit Production Value by Structure, (USD Million), 2021 & 2025 & 2032

Figure 40. World Abdominal Drainage Kit Production Value Market Share by Structure in 2025

Figure 41. Single-chamber

Figure 42. Dual-chamber

Figure 43. Multi-chamber

Figure 44. World Abdominal Drainage Kit Production Market Share by Structure (2021-2032)

Figure 45. World Abdominal Drainage Kit Production Value Market Share by Structure (2021-2032)

Figure 46. World Abdominal Drainage Kit Average Price by Structure (2021-2032) & (US\$/Unit)

Figure 47. World Abdominal Drainage Kit Production Value by Capacity, (USD Million), 2021 & 2025 & 2032

Figure 48. World Abdominal Drainage Kit Production Value Market Share by Capacity in 2025

Figure 49. 200-500ml

Figure 50. 500-1000ml

Figure 51. 1000-2000ml

Figure 52. More than 2000ml

Figure 53. World Abdominal Drainage Kit Production Market Share by Capacity (2021-2032)

Figure 54. World Abdominal Drainage Kit Production Value Market Share by Capacity (2021-2032)

Figure 55. World Abdominal Drainage Kit Average Price by Capacity (2021-2032) & (US\$/Unit)

Figure 56. World Abdominal Drainage Kit Production Value by Material, (USD Million), 2021 & 2025 & 2032

Figure 57. World Abdominal Drainage Kit Production Value Market Share by Material in 2025

Figure 58. Latex

Figure 59. Silicone

Figure 60. Polyurethane

Figure 61. PVC

Figure 62. Composite Material

Figure 63. World Abdominal Drainage Kit Production Market Share by Material (2021-2032)

Figure 64. World Abdominal Drainage Kit Production Value Market Share by Material (2021-2032)

Figure 65. World Abdominal Drainage Kit Average Price by Material (2021-2032) & (US\$/Unit)

Figure 66. World Abdominal Drainage Kit Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 67. World Abdominal Drainage Kit Production Value Market Share by Application in 2025

Figure 68. General Surgery

Figure 69. Hepatobiliary and Pancreatic Surgery

Figure 70. Gastrointestinal Surgery

Figure 71. Obstetrics and Gynecology

Figure 72. Urology

Figure 73. Other

Figure 74. World Abdominal Drainage Kit Production Market Share by Application (2021-2032)

Figure 75. World Abdominal Drainage Kit Production Value Market Share by Application (2021-2032)

Figure 76. World Abdominal Drainage Kit Average Price by Application (2021-2032) & (US\$/Unit)

Figure 77. Abdominal Drainage Kit Industry Chain

Figure 78. Abdominal Drainage Kit Procurement Model

Figure 79. Abdominal Drainage Kit Sales Model

Figure 80. Abdominal Drainage Kit Sales Channels, Direct Sales, and Distribution

Figure 81. Methodology

Figure 82. Research Process and Data Source

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