

Global AAV Capsid Analytical Standards Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global AAV Capsid Analytical Standards market size is expected to reach \$ 239 million by 2032, rising at a market growth of 14.8% CAGR during the forecast period (2026-2032).

In 2025, global AAV Capsid Analytical Standards production reached approximately 91 thousand units, with an average global market price of around USD 950 per unit.

The gross profit margin of major companies in the industry is between 55%-75%.

In 2025, the global production capacity of AAV Capsid Analytical Standards was approximately 120 thousand units.

AAV Capsid Analytical Standards are reference materials used for AAV capsid quantification, characterization, assay validation, and quality control. They support gene therapy development and manufacturing. The product boundary excludes therapeutic AAV vectors, plasmids, and analytical instruments.

The industry chain includes upstream AAV materials, purified capsids, buffers, reference reagents, and packaging materials. Midstream suppliers perform purification, characterization, filling, and stability testing. Downstream demand comes from gene therapy developers, CDMOs, QC laboratories, and research institutions.

This report studies the global AAV Capsid Analytical Standards production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for AAV

Capsid Analytical Standards and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of AAV Capsid Analytical Standards that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global AAV Capsid Analytical Standards total production and demand, 2021-2032, (K Units)

Global AAV Capsid Analytical Standards total production value, 2021-2032, (USD Million)

Global AAV Capsid Analytical Standards production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global AAV Capsid Analytical Standards consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: AAV Capsid Analytical Standards domestic production, consumption, key domestic manufacturers and share

Global AAV Capsid Analytical Standards production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global AAV Capsid Analytical Standards production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global AAV Capsid Analytical Standards production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global AAV Capsid Analytical Standards market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Charles River Laboratories International, Inc., Thermo Fisher Scientific Inc., Bio-Rad Laboratories Inc., Merck KGaA, Cytiva, Agilent Technologies Inc., Waters Corporation, Promega Corporation, Creative Biolabs, Charles River Endosafe, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World AAV Capsid Analytical Standards market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global AAV Capsid Analytical Standards Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global AAV Capsid Analytical Standards Market, Segmentation by Type:

Empty Capsid Standards

Full Capsid Standards

Partial Capsid Standards

Global AAV Capsid Analytical Standards Market, Segmentation by AAV Serotype:

AAV2 Standards

AAV8 Standards

AAV9 Standards

Global AAV Capsid Analytical Standards Market, Segmentation by Particle Concentration:

Low-concentration Type??1?10?? particles/mL?

Medium-concentration Type??1?10??-1?10?? particles/mL?

High-concentration Type??1?10?? particles/mL?

Global AAV Capsid Analytical Standards Market, Segmentation by Application:

Process Development

Clinical Manufacturing

Commercial Biomanufacturing

Other

Companies Profiled:

Charles River Laboratories International, Inc.

Thermo Fisher Scientific Inc.

Bio-Rad Laboratories Inc.

Merck KGaA

Cytiva

Agilent Technologies Inc.

Waters Corporation

Promega Corporation

Creative Biolabs

Charles River Endosafe

GenScript Biotech Corporation

WuXi AppTec Co., Ltd.

Wuxi Biologics Co., Ltd.

Fapon Biotech Inc.

Biosino Bio-Technology and Science Inc.

Shanghai Rendu Biotechnology Co., Ltd.

Suzhou GenePharma Co., Ltd.

Shanghai Medicilon Inc.

Nanjing Vazyme Medical Technology Co., Ltd.

Beijing Sino Biological Inc.

Key Questions Answered:

1. How big is the global AAV Capsid Analytical Standards market?
2. What is the demand of the global AAV Capsid Analytical Standards market?
3. What is the year over year growth of the global AAV Capsid Analytical Standards market?
4. What is the production and production value of the global AAV Capsid Analytical Standards market?
5. Who are the key producers in the global AAV Capsid Analytical Standards market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 AAV Capsid Analytical Standards Introduction
- 1.2 World AAV Capsid Analytical Standards Supply & Forecast
 - 1.2.1 World AAV Capsid Analytical Standards Production Value (2021 & 2025 & 2032)
 - 1.2.2 World AAV Capsid Analytical Standards Production (2021-2032)
 - 1.2.3 World AAV Capsid Analytical Standards Pricing Trends (2021-2032)
- 1.3 World AAV Capsid Analytical Standards Production by Region (Based on Production Site)
 - 1.3.1 World AAV Capsid Analytical Standards Production Value by Region (2021-2032)
 - 1.3.2 World AAV Capsid Analytical Standards Production by Region (2021-2032)
 - 1.3.3 World AAV Capsid Analytical Standards Average Price by Region (2021-2032)
 - 1.3.4 North America AAV Capsid Analytical Standards Production (2021-2032)
 - 1.3.5 Europe AAV Capsid Analytical Standards Production (2021-2032)
 - 1.3.6 China AAV Capsid Analytical Standards Production (2021-2032)
 - 1.3.7 Japan AAV Capsid Analytical Standards Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 AAV Capsid Analytical Standards Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 AAV Capsid Analytical Standards Major Market Trends

2 DEMAND SUMMARY

- 2.1 World AAV Capsid Analytical Standards Demand (2021-2032)
- 2.2 World AAV Capsid Analytical Standards Consumption by Region
 - 2.2.1 World AAV Capsid Analytical Standards Consumption by Region (2021-2026)
 - 2.2.2 World AAV Capsid Analytical Standards Consumption Forecast by Region (2027-2032)
- 2.3 United States AAV Capsid Analytical Standards Consumption (2021-2032)
- 2.4 China AAV Capsid Analytical Standards Consumption (2021-2032)
- 2.5 Europe AAV Capsid Analytical Standards Consumption (2021-2032)
- 2.6 Japan AAV Capsid Analytical Standards Consumption (2021-2032)
- 2.7 South Korea AAV Capsid Analytical Standards Consumption (2021-2032)
- 2.8 ASEAN AAV Capsid Analytical Standards Consumption (2021-2032)
- 2.9 India AAV Capsid Analytical Standards Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World AAV Capsid Analytical Standards Production Value by Manufacturer (2021-2026)

3.2 World AAV Capsid Analytical Standards Production by Manufacturer (2021-2026)

3.3 World AAV Capsid Analytical Standards Average Price by Manufacturer (2021-2026)

3.4 AAV Capsid Analytical Standards Company Evaluation Quadrant

3.5 Industry Rank and Concentration Rate (CR)

3.5.1 Global AAV Capsid Analytical Standards Industry Rank of Major Manufacturers

3.5.2 Global Concentration Ratios (CR4) for AAV Capsid Analytical Standards in 2025

3.5.3 Global Concentration Ratios (CR8) for AAV Capsid Analytical Standards in 2025

3.6 AAV Capsid Analytical Standards Market: Overall Company Footprint Analysis

3.6.1 AAV Capsid Analytical Standards Market: Region Footprint

3.6.2 AAV Capsid Analytical Standards Market: Company Product Type Footprint

3.6.3 AAV Capsid Analytical Standards Market: Company Product Application

Footprint

3.7 Competitive Environment

3.7.1 Historical Structure of the Industry

3.7.2 Barriers of Market Entry

3.7.3 Factors of Competition

3.8 New Entrant and Capacity Expansion Plans

3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: AAV Capsid Analytical Standards Production Value Comparison

4.1.1 United States VS China: AAV Capsid Analytical Standards Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: AAV Capsid Analytical Standards Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: AAV Capsid Analytical Standards Production Comparison

4.2.1 United States VS China: AAV Capsid Analytical Standards Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: AAV Capsid Analytical Standards Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: AAV Capsid Analytical Standards Consumption Comparison

4.3.1 United States VS China: AAV Capsid Analytical Standards Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: AAV Capsid Analytical Standards Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based AAV Capsid Analytical Standards Manufacturers and Market Share, 2021-2026

4.4.1 United States Based AAV Capsid Analytical Standards Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers AAV Capsid Analytical Standards Production Value (2021-2026)

4.4.3 United States Based Manufacturers AAV Capsid Analytical Standards Production (2021-2026)

4.5 China Based AAV Capsid Analytical Standards Manufacturers and Market Share

4.5.1 China Based AAV Capsid Analytical Standards Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers AAV Capsid Analytical Standards Production Value (2021-2026)

4.5.3 China Based Manufacturers AAV Capsid Analytical Standards Production (2021-2026)

4.6 Rest of World Based AAV Capsid Analytical Standards Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based AAV Capsid Analytical Standards Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers AAV Capsid Analytical Standards Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers AAV Capsid Analytical Standards Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World AAV Capsid Analytical Standards Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Empty Capsid Standards

5.2.2 Full Capsid Standards

5.2.3 Partial Capsid Standards

5.3 Market Segment by Type

5.3.1 World AAV Capsid Analytical Standards Production by Type (2021-2032)

5.3.2 World AAV Capsid Analytical Standards Production Value by Type (2021-2032)

5.3.3 World AAV Capsid Analytical Standards Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY AAV SEROTYPE

6.1 World AAV Capsid Analytical Standards Market Size Overview by AAV Serotype: 2021 VS 2025 VS 2032

6.2 Segment Introduction by AAV Serotype

6.2.1 AAV2 Standards

6.2.2 AAV8 Standards

6.2.3 AAV9 Standards

6.3 Market Segment by AAV Serotype

6.3.1 World AAV Capsid Analytical Standards Production by AAV Serotype (2021-2032)

6.3.2 World AAV Capsid Analytical Standards Production Value by AAV Serotype (2021-2032)

6.3.3 World AAV Capsid Analytical Standards Average Price by AAV Serotype (2021-2032)

7 MARKET ANALYSIS BY PARTICLE CONCENTRATION

7.1 World AAV Capsid Analytical Standards Market Size Overview by Particle Concentration: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Particle Concentration

7.2.1 Low-concentration Type??1?10?? particles/mL?

7.2.2 Medium-concentration Type??1?10??-1?10?? particles/mL?

7.2.3 High-concentration Type??1?10?? particles/mL?

7.3 Market Segment by Particle Concentration

7.3.1 World AAV Capsid Analytical Standards Production by Particle Concentration (2021-2032)

7.3.2 World AAV Capsid Analytical Standards Production Value by Particle Concentration (2021-2032)

7.3.3 World AAV Capsid Analytical Standards Average Price by Particle Concentration (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World AAV Capsid Analytical Standards Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Process Development

8.2.2 Clinical Manufacturing

8.2.3 Commercial Biomanufacturing

8.2.4 Other

8.3 Market Segment by Application

8.3.1 World AAV Capsid Analytical Standards Production by Application (2021-2032)

8.3.2 World AAV Capsid Analytical Standards Production Value by Application
(2021-2032)

8.3.3 World AAV Capsid Analytical Standards Average Price by Application
(2021-2032)

9 COMPANY PROFILES

9.1 Charles River Laboratories International, Inc.

9.1.1 Charles River Laboratories International, Inc. Details

9.1.2 Charles River Laboratories International, Inc. Major Business

9.1.3 Charles River Laboratories International, Inc. AAV Capsid Analytical Standards
Product and Services

9.1.4 Charles River Laboratories International, Inc. AAV Capsid Analytical Standards
Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Charles River Laboratories International, Inc. Recent Developments/Updates

9.1.6 Charles River Laboratories International, Inc. Competitive Strengths &
Weaknesses

9.2 Thermo Fisher Scientific Inc.

9.2.1 Thermo Fisher Scientific Inc. Details

9.2.2 Thermo Fisher Scientific Inc. Major Business

9.2.3 Thermo Fisher Scientific Inc. AAV Capsid Analytical Standards Product and
Services

9.2.4 Thermo Fisher Scientific Inc. AAV Capsid Analytical Standards Production, Price,
Value, Gross Margin and Market Share (2021-2026)

9.2.5 Thermo Fisher Scientific Inc. Recent Developments/Updates

9.2.6 Thermo Fisher Scientific Inc. Competitive Strengths & Weaknesses

9.3 Bio-Rad Laboratories Inc.

9.3.1 Bio-Rad Laboratories Inc. Details

9.3.2 Bio-Rad Laboratories Inc. Major Business

9.3.3 Bio-Rad Laboratories Inc. AAV Capsid Analytical Standards Product and
Services

9.3.4 Bio-Rad Laboratories Inc. AAV Capsid Analytical Standards Production, Price,
Value, Gross Margin and Market Share (2021-2026)

9.3.5 Bio-Rad Laboratories Inc. Recent Developments/Updates

9.3.6 Bio-Rad Laboratories Inc. Competitive Strengths & Weaknesses

9.4 Merck KGaA

9.4.1 Merck KGaA Details

9.4.2 Merck KGaA Major Business

9.4.3 Merck KGaA AAV Capsid Analytical Standards Product and Services

9.4.4 Merck KGaA AAV Capsid Analytical Standards Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Merck KGaA Recent Developments/Updates

9.4.6 Merck KGaA Competitive Strengths & Weaknesses

9.5 Cytiva

9.5.1 Cytiva Details

9.5.2 Cytiva Major Business

9.5.3 Cytiva AAV Capsid Analytical Standards Product and Services

9.5.4 Cytiva AAV Capsid Analytical Standards Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 Cytiva Recent Developments/Updates

9.5.6 Cytiva Competitive Strengths & Weaknesses

9.6 Agilent Technologies Inc.

9.6.1 Agilent Technologies Inc. Details

9.6.2 Agilent Technologies Inc. Major Business

9.6.3 Agilent Technologies Inc. AAV Capsid Analytical Standards Product and Services

9.6.4 Agilent Technologies Inc. AAV Capsid Analytical Standards Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 Agilent Technologies Inc. Recent Developments/Updates

9.6.6 Agilent Technologies Inc. Competitive Strengths & Weaknesses

9.7 Waters Corporation

9.7.1 Waters Corporation Details

9.7.2 Waters Corporation Major Business

9.7.3 Waters Corporation AAV Capsid Analytical Standards Product and Services

9.7.4 Waters Corporation AAV Capsid Analytical Standards Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 Waters Corporation Recent Developments/Updates

9.7.6 Waters Corporation Competitive Strengths & Weaknesses

9.8 Promega Corporation

9.8.1 Promega Corporation Details

9.8.2 Promega Corporation Major Business

9.8.3 Promega Corporation AAV Capsid Analytical Standards Product and Services

9.8.4 Promega Corporation AAV Capsid Analytical Standards Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 Promega Corporation Recent Developments/Updates

9.8.6 Promega Corporation Competitive Strengths & Weaknesses

9.9 Creative Biolabs

9.9.1 Creative Biolabs Details

9.9.2 Creative Biolabs Major Business

9.9.3 Creative Biolabs AAV Capsid Analytical Standards Product and Services

9.9.4 Creative Biolabs AAV Capsid Analytical Standards Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 Creative Biolabs Recent Developments/Updates

9.9.6 Creative Biolabs Competitive Strengths & Weaknesses

9.10 Charles River Endosafe

9.10.1 Charles River Endosafe Details

9.10.2 Charles River Endosafe Major Business

9.10.3 Charles River Endosafe AAV Capsid Analytical Standards Product and Services

9.10.4 Charles River Endosafe AAV Capsid Analytical Standards Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 Charles River Endosafe Recent Developments/Updates

9.10.6 Charles River Endosafe Competitive Strengths & Weaknesses

9.11 GenScript Biotech Corporation

9.11.1 GenScript Biotech Corporation Details

9.11.2 GenScript Biotech Corporation Major Business

9.11.3 GenScript Biotech Corporation AAV Capsid Analytical Standards Product and Services

9.11.4 GenScript Biotech Corporation AAV Capsid Analytical Standards Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.11.5 GenScript Biotech Corporation Recent Developments/Updates

9.11.6 GenScript Biotech Corporation Competitive Strengths & Weaknesses

9.12 WuXi AppTec Co., Ltd.

9.12.1 WuXi AppTec Co., Ltd. Details

9.12.2 WuXi AppTec Co., Ltd. Major Business

9.12.3 WuXi AppTec Co., Ltd. AAV Capsid Analytical Standards Product and Services

9.12.4 WuXi AppTec Co., Ltd. AAV Capsid Analytical Standards Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.12.5 WuXi AppTec Co., Ltd. Recent Developments/Updates

9.12.6 WuXi AppTec Co., Ltd. Competitive Strengths & Weaknesses

9.13 Wuxi Biologics Co., Ltd.

- 9.13.1 Wuxi Biologics Co., Ltd. Details
- 9.13.2 Wuxi Biologics Co., Ltd. Major Business
- 9.13.3 Wuxi Biologics Co., Ltd. AAV Capsid Analytical Standards Product and Services
- 9.13.4 Wuxi Biologics Co., Ltd. AAV Capsid Analytical Standards Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.13.5 Wuxi Biologics Co., Ltd. Recent Developments/Updates
- 9.13.6 Wuxi Biologics Co., Ltd. Competitive Strengths & Weaknesses
- 9.14 Fapon Biotech Inc.
 - 9.14.1 Fapon Biotech Inc. Details
 - 9.14.2 Fapon Biotech Inc. Major Business
 - 9.14.3 Fapon Biotech Inc. AAV Capsid Analytical Standards Product and Services
 - 9.14.4 Fapon Biotech Inc. AAV Capsid Analytical Standards Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.14.5 Fapon Biotech Inc. Recent Developments/Updates
 - 9.14.6 Fapon Biotech Inc. Competitive Strengths & Weaknesses
- 9.15 Biosino Bio-Technology and Science Inc.
 - 9.15.1 Biosino Bio-Technology and Science Inc. Details
 - 9.15.2 Biosino Bio-Technology and Science Inc. Major Business
 - 9.15.3 Biosino Bio-Technology and Science Inc. AAV Capsid Analytical Standards Product and Services
 - 9.15.4 Biosino Bio-Technology and Science Inc. AAV Capsid Analytical Standards Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.15.5 Biosino Bio-Technology and Science Inc. Recent Developments/Updates
 - 9.15.6 Biosino Bio-Technology and Science Inc. Competitive Strengths & Weaknesses
- 9.16 Shanghai Rendu Biotechnology Co., Ltd.
 - 9.16.1 Shanghai Rendu Biotechnology Co., Ltd. Details
 - 9.16.2 Shanghai Rendu Biotechnology Co., Ltd. Major Business
 - 9.16.3 Shanghai Rendu Biotechnology Co., Ltd. AAV Capsid Analytical Standards Product and Services
 - 9.16.4 Shanghai Rendu Biotechnology Co., Ltd. AAV Capsid Analytical Standards Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.16.5 Shanghai Rendu Biotechnology Co., Ltd. Recent Developments/Updates
 - 9.16.6 Shanghai Rendu Biotechnology Co., Ltd. Competitive Strengths & Weaknesses
- 9.17 Suzhou GenePharma Co., Ltd.
 - 9.17.1 Suzhou GenePharma Co., Ltd. Details
 - 9.17.2 Suzhou GenePharma Co., Ltd. Major Business
 - 9.17.3 Suzhou GenePharma Co., Ltd. AAV Capsid Analytical Standards Product and Services

9.17.4 Suzhou GenePharma Co., Ltd. AAV Capsid Analytical Standards Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.17.5 Suzhou GenePharma Co., Ltd. Recent Developments/Updates

9.17.6 Suzhou GenePharma Co., Ltd. Competitive Strengths & Weaknesses

9.18 Shanghai Medicilon Inc.

9.18.1 Shanghai Medicilon Inc. Details

9.18.2 Shanghai Medicilon Inc. Major Business

9.18.3 Shanghai Medicilon Inc. AAV Capsid Analytical Standards Product and Services

9.18.4 Shanghai Medicilon Inc. AAV Capsid Analytical Standards Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.18.5 Shanghai Medicilon Inc. Recent Developments/Updates

9.18.6 Shanghai Medicilon Inc. Competitive Strengths & Weaknesses

9.19 Nanjing Vazyme Medical Technology Co., Ltd.

9.19.1 Nanjing Vazyme Medical Technology Co., Ltd. Details

9.19.2 Nanjing Vazyme Medical Technology Co., Ltd. Major Business

9.19.3 Nanjing Vazyme Medical Technology Co., Ltd. AAV Capsid Analytical Standards Product and Services

9.19.4 Nanjing Vazyme Medical Technology Co., Ltd. AAV Capsid Analytical Standards Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.19.5 Nanjing Vazyme Medical Technology Co., Ltd. Recent Developments/Updates

9.19.6 Nanjing Vazyme Medical Technology Co., Ltd. Competitive Strengths & Weaknesses

9.20 Beijing Sino Biological Inc.

9.20.1 Beijing Sino Biological Inc. Details

9.20.2 Beijing Sino Biological Inc. Major Business

9.20.3 Beijing Sino Biological Inc. AAV Capsid Analytical Standards Product and Services

9.20.4 Beijing Sino Biological Inc. AAV Capsid Analytical Standards Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.20.5 Beijing Sino Biological Inc. Recent Developments/Updates

9.20.6 Beijing Sino Biological Inc. Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 AAV Capsid Analytical Standards Industry Chain

10.2 AAV Capsid Analytical Standards Upstream Analysis

10.2.1 AAV Capsid Analytical Standards Core Raw Materials

10.2.2 Main Manufacturers of AAV Capsid Analytical Standards Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 AAV Capsid Analytical Standards Production Mode

10.6 AAV Capsid Analytical Standards Procurement Model

10.7 AAV Capsid Analytical Standards Industry Sales Model and Sales Channels

10.7.1 AAV Capsid Analytical Standards Sales Model

10.7.2 AAV Capsid Analytical Standards Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World AAV Capsid Analytical Standards Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World AAV Capsid Analytical Standards Production Value by Region (2021-2026) & (USD Million)

Table 3. World AAV Capsid Analytical Standards Production Value by Region (2027-2032) & (USD Million)

Table 4. World AAV Capsid Analytical Standards Production Value Market Share by Region (2021-2026)

Table 5. World AAV Capsid Analytical Standards Production Value Market Share by Region (2027-2032)

Table 6. World AAV Capsid Analytical Standards Production by Region (2021-2026) & (K Units)

Table 7. World AAV Capsid Analytical Standards Production by Region (2027-2032) & (K Units)

Table 8. World AAV Capsid Analytical Standards Production Market Share by Region (2021-2026)

Table 9. World AAV Capsid Analytical Standards Production Market Share by Region (2027-2032)

Table 10. World AAV Capsid Analytical Standards Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World AAV Capsid Analytical Standards Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. AAV Capsid Analytical Standards Major Market Trends

Table 13. World AAV Capsid Analytical Standards Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World AAV Capsid Analytical Standards Consumption by Region (2021-2026) & (K Units)

Table 15. World AAV Capsid Analytical Standards Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World AAV Capsid Analytical Standards Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key AAV Capsid Analytical Standards Producers in 2025

Table 18. World AAV Capsid Analytical Standards Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key AAV Capsid Analytical Standards Producers in 2025

Table 20. World AAV Capsid Analytical Standards Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global AAV Capsid Analytical Standards Company Evaluation Quadrant

Table 22. World AAV Capsid Analytical Standards Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and AAV Capsid Analytical Standards Production Site of Key Manufacturer

Table 24. AAV Capsid Analytical Standards Market: Company Product Type Footprint

Table 25. AAV Capsid Analytical Standards Market: Company Product Application Footprint

Table 26. AAV Capsid Analytical Standards Competitive Factors

Table 27. AAV Capsid Analytical Standards New Entrant and Capacity Expansion Plans

Table 28. AAV Capsid Analytical Standards Mergers & Acquisitions Activity

Table 29. United States VS China AAV Capsid Analytical Standards Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China AAV Capsid Analytical Standards Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China AAV Capsid Analytical Standards Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based AAV Capsid Analytical Standards Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers AAV Capsid Analytical Standards Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers AAV Capsid Analytical Standards Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers AAV Capsid Analytical Standards Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers AAV Capsid Analytical Standards Production Market Share (2021-2026)

Table 37. China Based AAV Capsid Analytical Standards Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers AAV Capsid Analytical Standards Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers AAV Capsid Analytical Standards Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers AAV Capsid Analytical Standards Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers AAV Capsid Analytical Standards Production Market Share (2021-2026)

Table 42. Rest of World Based AAV Capsid Analytical Standards Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers AAV Capsid Analytical Standards Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers AAV Capsid Analytical Standards Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers AAV Capsid Analytical Standards Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers AAV Capsid Analytical Standards Production Market Share (2021-2026)

Table 47. World AAV Capsid Analytical Standards Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World AAV Capsid Analytical Standards Production by Type (2021-2026) & (K Units)

Table 49. World AAV Capsid Analytical Standards Production by Type (2027-2032) & (K Units)

Table 50. World AAV Capsid Analytical Standards Production Value by Type (2021-2026) & (USD Million)

Table 51. World AAV Capsid Analytical Standards Production Value by Type (2027-2032) & (USD Million)

Table 52. World AAV Capsid Analytical Standards Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World AAV Capsid Analytical Standards Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World AAV Capsid Analytical Standards Production Value by AAV Serotype, (USD Million), 2021 & 2025 & 2032

Table 55. World AAV Capsid Analytical Standards Production by AAV Serotype (2021-2026) & (K Units)

Table 56. World AAV Capsid Analytical Standards Production by AAV Serotype (2027-2032) & (K Units)

Table 57. World AAV Capsid Analytical Standards Production Value by AAV Serotype (2021-2026) & (USD Million)

Table 58. World AAV Capsid Analytical Standards Production Value by AAV Serotype (2027-2032) & (USD Million)

Table 59. World AAV Capsid Analytical Standards Average Price by AAV Serotype (2021-2026) & (US\$/Unit)

Table 60. World AAV Capsid Analytical Standards Average Price by AAV Serotype

(2027-2032) & (US\$/Unit)

Table 61. World AAV Capsid Analytical Standards Production Value by Particle Concentration, (USD Million), 2021 & 2025 & 2032

Table 62. World AAV Capsid Analytical Standards Production by Particle Concentration (2021-2026) & (K Units)

Table 63. World AAV Capsid Analytical Standards Production by Particle Concentration (2027-2032) & (K Units)

Table 64. World AAV Capsid Analytical Standards Production Value by Particle Concentration (2021-2026) & (USD Million)

Table 65. World AAV Capsid Analytical Standards Production Value by Particle Concentration (2027-2032) & (USD Million)

Table 66. World AAV Capsid Analytical Standards Average Price by Particle Concentration (2021-2026) & (US\$/Unit)

Table 67. World AAV Capsid Analytical Standards Average Price by Particle Concentration (2027-2032) & (US\$/Unit)

Table 68. World AAV Capsid Analytical Standards Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World AAV Capsid Analytical Standards Production by Application (2021-2026) & (K Units)

Table 70. World AAV Capsid Analytical Standards Production by Application (2027-2032) & (K Units)

Table 71. World AAV Capsid Analytical Standards Production Value by Application (2021-2026) & (USD Million)

Table 72. World AAV Capsid Analytical Standards Production Value by Application (2027-2032) & (USD Million)

Table 73. World AAV Capsid Analytical Standards Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World AAV Capsid Analytical Standards Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. Charles River Laboratories International, Inc. Basic Information, Manufacturing Base and Competitors

Table 76. Charles River Laboratories International, Inc. Major Business

Table 77. Charles River Laboratories International, Inc. AAV Capsid Analytical Standards Product and Services

Table 78. Charles River Laboratories International, Inc. AAV Capsid Analytical Standards Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Charles River Laboratories International, Inc. Recent Developments/Updates

Table 80. Charles River Laboratories International, Inc. Competitive Strengths &

Weaknesses

Table 81. Thermo Fisher Scientific Inc. Basic Information, Manufacturing Base and Competitors

Table 82. Thermo Fisher Scientific Inc. Major Business

Table 83. Thermo Fisher Scientific Inc. AAV Capsid Analytical Standards Product and Services

Table 84. Thermo Fisher Scientific Inc. AAV Capsid Analytical Standards Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Thermo Fisher Scientific Inc. Recent Developments/Updates

Table 86. Thermo Fisher Scientific Inc. Competitive Strengths & Weaknesses

Table 87. Bio-Rad Laboratories Inc. Basic Information, Manufacturing Base and Competitors

Table 88. Bio-Rad Laboratories Inc. Major Business

Table 89. Bio-Rad Laboratories Inc. AAV Capsid Analytical Standards Product and Services

Table 90. Bio-Rad Laboratories Inc. AAV Capsid Analytical Standards Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Bio-Rad Laboratories Inc. Recent Developments/Updates

Table 92. Bio-Rad Laboratories Inc. Competitive Strengths & Weaknesses

Table 93. Merck KGaA Basic Information, Manufacturing Base and Competitors

Table 94. Merck KGaA Major Business

Table 95. Merck KGaA AAV Capsid Analytical Standards Product and Services

Table 96. Merck KGaA AAV Capsid Analytical Standards Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Merck KGaA Recent Developments/Updates

Table 98. Merck KGaA Competitive Strengths & Weaknesses

Table 99. Cytiva Basic Information, Manufacturing Base and Competitors

Table 100. Cytiva Major Business

Table 101. Cytiva AAV Capsid Analytical Standards Product and Services

Table 102. Cytiva AAV Capsid Analytical Standards Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Cytiva Recent Developments/Updates

Table 104. Cytiva Competitive Strengths & Weaknesses

Table 105. Agilent Technologies Inc. Basic Information, Manufacturing Base and Competitors

Table 106. Agilent Technologies Inc. Major Business

Table 107. Agilent Technologies Inc. AAV Capsid Analytical Standards Product and Services

Table 108. Agilent Technologies Inc. AAV Capsid Analytical Standards Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Agilent Technologies Inc. Recent Developments/Updates

Table 110. Agilent Technologies Inc. Competitive Strengths & Weaknesses

Table 111. Waters Corporation Basic Information, Manufacturing Base and Competitors

Table 112. Waters Corporation Major Business

Table 113. Waters Corporation AAV Capsid Analytical Standards Product and Services

Table 114. Waters Corporation AAV Capsid Analytical Standards Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Waters Corporation Recent Developments/Updates

Table 116. Waters Corporation Competitive Strengths & Weaknesses

Table 117. Promega Corporation Basic Information, Manufacturing Base and Competitors

Table 118. Promega Corporation Major Business

Table 119. Promega Corporation AAV Capsid Analytical Standards Product and Services

Table 120. Promega Corporation AAV Capsid Analytical Standards Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Promega Corporation Recent Developments/Updates

Table 122. Promega Corporation Competitive Strengths & Weaknesses

Table 123. Creative Biolabs Basic Information, Manufacturing Base and Competitors

Table 124. Creative Biolabs Major Business

Table 125. Creative Biolabs AAV Capsid Analytical Standards Product and Services

Table 126. Creative Biolabs AAV Capsid Analytical Standards Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Creative Biolabs Recent Developments/Updates

Table 128. Creative Biolabs Competitive Strengths & Weaknesses

Table 129. Charles River Endosafe Basic Information, Manufacturing Base and Competitors

Table 130. Charles River Endosafe Major Business

Table 131. Charles River Endosafe AAV Capsid Analytical Standards Product and Services

Table 132. Charles River Endosafe AAV Capsid Analytical Standards Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Charles River Endosafe Recent Developments/Updates

Table 134. Charles River Endosafe Competitive Strengths & Weaknesses

Table 135. GenScript Biotech Corporation Basic Information, Manufacturing Base and Competitors

Table 136. GenScript Biotech Corporation Major Business

Table 137. GenScript Biotech Corporation AAV Capsid Analytical Standards Product and Services

Table 138. GenScript Biotech Corporation AAV Capsid Analytical Standards Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. GenScript Biotech Corporation Recent Developments/Updates

Table 140. GenScript Biotech Corporation Competitive Strengths & Weaknesses

Table 141. WuXi AppTec Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 142. WuXi AppTec Co., Ltd. Major Business

Table 143. WuXi AppTec Co., Ltd. AAV Capsid Analytical Standards Product and Services

Table 144. WuXi AppTec Co., Ltd. AAV Capsid Analytical Standards Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. WuXi AppTec Co., Ltd. Recent Developments/Updates

Table 146. WuXi AppTec Co., Ltd. Competitive Strengths & Weaknesses

Table 147. Wuxi Biologics Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 148. Wuxi Biologics Co., Ltd. Major Business

Table 149. Wuxi Biologics Co., Ltd. AAV Capsid Analytical Standards Product and Services

Table 150. Wuxi Biologics Co., Ltd. AAV Capsid Analytical Standards Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Wuxi Biologics Co., Ltd. Recent Developments/Updates

Table 152. Wuxi Biologics Co., Ltd. Competitive Strengths & Weaknesses

Table 153. Fapon Biotech Inc. Basic Information, Manufacturing Base and Competitors

Table 154. Fapon Biotech Inc. Major Business

Table 155. Fapon Biotech Inc. AAV Capsid Analytical Standards Product and Services

Table 156. Fapon Biotech Inc. AAV Capsid Analytical Standards Production (K Units),

Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Fapon Biotech Inc. Recent Developments/Updates

Table 158. Fapon Biotech Inc. Competitive Strengths & Weaknesses

Table 159. Biosino Bio-Technology and Science Inc. Basic Information, Manufacturing Base and Competitors

Table 160. Biosino Bio-Technology and Science Inc. Major Business

Table 161. Biosino Bio-Technology and Science Inc. AAV Capsid Analytical Standards Product and Services

Table 162. Biosino Bio-Technology and Science Inc. AAV Capsid Analytical Standards Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. Biosino Bio-Technology and Science Inc. Recent Developments/Updates

Table 164. Biosino Bio-Technology and Science Inc. Competitive Strengths & Weaknesses

Table 165. Shanghai Rendu Biotechnology Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 166. Shanghai Rendu Biotechnology Co., Ltd. Major Business

Table 167. Shanghai Rendu Biotechnology Co., Ltd. AAV Capsid Analytical Standards Product and Services

Table 168. Shanghai Rendu Biotechnology Co., Ltd. AAV Capsid Analytical Standards Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. Shanghai Rendu Biotechnology Co., Ltd. Recent Developments/Updates

Table 170. Shanghai Rendu Biotechnology Co., Ltd. Competitive Strengths & Weaknesses

Table 171. Suzhou GenePharma Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 172. Suzhou GenePharma Co., Ltd. Major Business

Table 173. Suzhou GenePharma Co., Ltd. AAV Capsid Analytical Standards Product and Services

Table 174. Suzhou GenePharma Co., Ltd. AAV Capsid Analytical Standards Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 175. Suzhou GenePharma Co., Ltd. Recent Developments/Updates

Table 176. Suzhou GenePharma Co., Ltd. Competitive Strengths & Weaknesses

Table 177. Shanghai Medicilon Inc. Basic Information, Manufacturing Base and Competitors

Table 178. Shanghai Medicilon Inc. Major Business

Table 179. Shanghai Medicilon Inc. AAV Capsid Analytical Standards Product and Services

Table 180. Shanghai Medicilon Inc. AAV Capsid Analytical Standards Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 181. Shanghai Medicilon Inc. Recent Developments/Updates

Table 182. Shanghai Medicilon Inc. Competitive Strengths & Weaknesses

Table 183. Nanjing Vazyme Medical Technology Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 184. Nanjing Vazyme Medical Technology Co., Ltd. Major Business

Table 185. Nanjing Vazyme Medical Technology Co., Ltd. AAV Capsid Analytical Standards Product and Services

Table 186. Nanjing Vazyme Medical Technology Co., Ltd. AAV Capsid Analytical Standards Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 187. Nanjing Vazyme Medical Technology Co., Ltd. Recent Developments/Updates

Table 188. Nanjing Vazyme Medical Technology Co., Ltd. Competitive Strengths & Weaknesses

Table 189. Beijing Sino Biological Inc. Basic Information, Manufacturing Base and Competitors

Table 190. Beijing Sino Biological Inc. Major Business

Table 191. Beijing Sino Biological Inc. AAV Capsid Analytical Standards Product and Services

Table 192. Beijing Sino Biological Inc. AAV Capsid Analytical Standards Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 193. Beijing Sino Biological Inc. Recent Developments/Updates

Table 194. Beijing Sino Biological Inc. Competitive Strengths & Weaknesses

Table 195. Global Key Players of AAV Capsid Analytical Standards Upstream (Raw Materials)

Table 196. Global AAV Capsid Analytical Standards Typical Customers

Table 197. AAV Capsid Analytical Standards Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. AAV Capsid Analytical Standards Picture

Figure 2. World AAV Capsid Analytical Standards Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World AAV Capsid Analytical Standards Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World AAV Capsid Analytical Standards Production (2021-2032) & (K Units)

Figure 5. World AAV Capsid Analytical Standards Average Price (2021-2032) & (US\$/Unit)

Figure 6. World AAV Capsid Analytical Standards Production Value Market Share by Region (2021-2032)

Figure 7. World AAV Capsid Analytical Standards Production Market Share by Region (2021-2032)

Figure 8. North America AAV Capsid Analytical Standards Production (2021-2032) & (K Units)

Figure 9. Europe AAV Capsid Analytical Standards Production (2021-2032) & (K Units)

Figure 10. China AAV Capsid Analytical Standards Production (2021-2032) & (K Units)

Figure 11. Japan AAV Capsid Analytical Standards Production (2021-2032) & (K Units)

Figure 12. AAV Capsid Analytical Standards Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World AAV Capsid Analytical Standards Consumption (2021-2032) & (K Units)

Figure 15. World AAV Capsid Analytical Standards Consumption Market Share by Region (2021-2032)

Figure 16. United States AAV Capsid Analytical Standards Consumption (2021-2032) & (K Units)

Figure 17. China AAV Capsid Analytical Standards Consumption (2021-2032) & (K Units)

Figure 18. Europe AAV Capsid Analytical Standards Consumption (2021-2032) & (K Units)

Figure 19. Japan AAV Capsid Analytical Standards Consumption (2021-2032) & (K Units)

Figure 20. South Korea AAV Capsid Analytical Standards Consumption (2021-2032) & (K Units)

Figure 21. ASEAN AAV Capsid Analytical Standards Consumption (2021-2032) & (K Units)

Figure 22. India AAV Capsid Analytical Standards Consumption (2021-2032) & (K Units)

Figure 23. Producer Shipments of AAV Capsid Analytical Standards by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for AAV Capsid Analytical Standards Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for AAV Capsid Analytical Standards Markets in 2025

Figure 26. United States VS China: AAV Capsid Analytical Standards Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: AAV Capsid Analytical Standards Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: AAV Capsid Analytical Standards Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers AAV Capsid Analytical Standards Production Market Share 2025

Figure 30. China Based Manufacturers AAV Capsid Analytical Standards Production Market Share 2025

Figure 31. Rest of World Based Manufacturers AAV Capsid Analytical Standards Production Market Share 2025

Figure 32. World AAV Capsid Analytical Standards Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World AAV Capsid Analytical Standards Production Value Market Share by Type in 2025

Figure 34. Empty Capsid Standards

Figure 35. Full Capsid Standards

Figure 36. Partial Capsid Standards

Figure 37. World AAV Capsid Analytical Standards Production Market Share by Type (2021-2032)

Figure 38. World AAV Capsid Analytical Standards Production Value Market Share by Type (2021-2032)

Figure 39. World AAV Capsid Analytical Standards Average Price by Type (2021-2032) & (US\$/Unit)

Figure 40. World AAV Capsid Analytical Standards Production Value by AAV Serotype, (USD Million), 2021 & 2025 & 2032

Figure 41. World AAV Capsid Analytical Standards Production Value Market Share by AAV Serotype in 2025

Figure 42. AAV2 Standards

Figure 43. AAV8 Standards

Figure 44. AAV9 Standards

Figure 45. World AAV Capsid Analytical Standards Production Market Share by AAV Serotype (2021-2032)

Figure 46. World AAV Capsid Analytical Standards Production Value Market Share by AAV Serotype (2021-2032)

Figure 47. World AAV Capsid Analytical Standards Average Price by AAV Serotype (2021-2032) & (US\$/Unit)

Figure 48. World AAV Capsid Analytical Standards Production Value by Particle Concentration, (USD Million), 2021 & 2025 & 2032

Figure 49. World AAV Capsid Analytical Standards Production Value Market Share by Particle Concentration in 2025

Figure 50. Low-concentration Type??1?10?? particles/mL?

Figure 51. Medium-concentration Type??1?10??-1?10?? particles/mL?

Figure 52. High-concentration Type??1?10?? particles/mL?

Figure 53. World AAV Capsid Analytical Standards Production Market Share by Particle Concentration (2021-2032)

Figure 54. World AAV Capsid Analytical Standards Production Value Market Share by Particle Concentration (2021-2032)

Figure 55. World AAV Capsid Analytical Standards Average Price by Particle Concentration (2021-2032) & (US\$/Unit)

Figure 56. World AAV Capsid Analytical Standards Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 57. World AAV Capsid Analytical Standards Production Value Market Share by Application in 2025

Figure 58. Process Development

Figure 59. Clinical Manufacturing

Figure 60. Commercial Biomanufacturing

Figure 61. Other

Figure 62. World AAV Capsid Analytical Standards Production Market Share by Application (2021-2032)

Figure 63. World AAV Capsid Analytical Standards Production Value Market Share by Application (2021-2032)

Figure 64. World AAV Capsid Analytical Standards Average Price by Application (2021-2032) & (US\$/Unit)

Figure 65. AAV Capsid Analytical Standards Industry Chain

Figure 66. AAV Capsid Analytical Standards Procurement Model

Figure 67. AAV Capsid Analytical Standards Sales Model

Figure 68. AAV Capsid Analytical Standards Sales Channels, Direct Sales, and Distribution

Figure 69. Methodology

Figure 70. Research Process and Data Source

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