

Global AAV Capsid Analytical Standards Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global AAV Capsid Analytical Standards market size was valued at US\$ 88.49 million in 2025 and is forecast to a readjusted size of US\$ 239 million by 2032 with a CAGR of 14.8% during review period.

In 2025, global AAV Capsid Analytical Standards production reached approximately 91 thousand units, with an average global market price of around USD 950 per unit.

The gross profit margin of major companies in the industry is between 55%-75%.

In 2025, the global production capacity of AAV Capsid Analytical Standards was approximately 120 thousand units.

AAV Capsid Analytical Standards are reference materials used for AAV capsid quantification, characterization, assay validation, and quality control. They support gene therapy development and manufacturing. The product boundary excludes therapeutic AAV vectors, plasmids, and analytical instruments.

The industry chain includes upstream AAV materials, purified capsids, buffers, reference reagents, and packaging materials. Midstream suppliers perform purification, characterization, filling, and stability testing. Downstream demand comes from gene therapy developers, CDMOs, QC laboratories, and research institutions.

This report is a detailed and comprehensive analysis for global AAV Capsid Analytical Standards market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is

constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global AAV Capsid Analytical Standards market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global AAV Capsid Analytical Standards market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global AAV Capsid Analytical Standards market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global AAV Capsid Analytical Standards market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for AAV Capsid Analytical Standards

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global AAV Capsid Analytical Standards market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Charles River Laboratories International, Inc., Thermo Fisher Scientific Inc., Bio-Rad Laboratories Inc., Merck KGaA, Cytiva, Agilent Technologies Inc., Waters Corporation, Promega Corporation,

Creative Biolabs, Charles River Endosafe, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

AAV Capsid Analytical Standards market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Empty Capsid Standards

Full Capsid Standards

Partial Capsid Standards

Market segment by AAV Serotype

AAV2 Standards

AAV8 Standards

AAV9 Standards

Market segment by Particle Concentration

Low-concentration Type??1?10?? particles/mL?

Medium-concentration Type??1?10??-1?10?? particles/mL?

High-concentration Type??1?10?? particles/mL?

Market segment by Application

Process Development

Clinical Manufacturing

Commercial Biomanufacturing

Other

Major players covered

Charles River Laboratories International, Inc.

Thermo Fisher Scientific Inc.

Bio-Rad Laboratories Inc.

Merck KGaA

Cytiva

Agilent Technologies Inc.

Waters Corporation

Promega Corporation

Creative Biolabs

Charles River Endosafe

GenScript Biotech Corporation

WuXi AppTec Co., Ltd.

Wuxi Biologics Co., Ltd.

Fapon Biotech Inc.

Biosino Bio-Technology and Science Inc.

Shanghai Rendu Biotechnology Co., Ltd.

Suzhou GenePharma Co., Ltd.

Shanghai Medicilon Inc.

Nanjing Vazyme Medical Technology Co., Ltd.

Beijing Sino Biological Inc.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe AAV Capsid Analytical Standards product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of AAV Capsid Analytical Standards, with price, sales quantity, revenue, and global market share of AAV Capsid Analytical Standards from 2021 to 2026.

Chapter 3, the AAV Capsid Analytical Standards competitive situation, sales quantity,

revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the AAV Capsid Analytical Standards breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and AAV Capsid Analytical Standards market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of AAV Capsid Analytical Standards.

Chapter 14 and 15, to describe AAV Capsid Analytical Standards sales channel, distributors, customers, research findings and conclusion.

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