+357 96 030922
info@marketpublishers.com

Global AAV Affinity Chromatography Resins Supply, Demand and Key Producers, 2026-2032

https://marketpublishers.com/r/GFA460E00EA1EN.html
Date: September 2026
Pages: 115
Price: US$ 4,480.00 (Single User License)
ID: GFA460E00EA1EN

Abstracts

The global AAV Affinity Chromatography Resins market size is expected to reach $ 32.45 million by 2032, rising at a market growth of 13.0% CAGR during the forecast period (2026-2032).

AAV Affinity Chromatography Resins are high-value bioprocess chromatography media designed for the selective capture and primary purification of adeno-associated virus capsids during viral vector manufacturing. These products immobilize AAV-binding ligands, including single-domain antibodies, recombinant proteins, engineered protein scaffolds and synthetic peptides, onto cross-linked agarose or rigid polymer bead matrices. Commercial products are supplied mainly as loose bulk resins and prepacked columns, with validated formats ranging from milliliter-scale process-development packs to multi-liter manufacturing volumes. Key performance parameters include serotype coverage, dynamic binding capacity, pressure-flow behavior, recovery, impurity clearance, elution conditions, alkaline cleaning tolerance, ligand leakage and reusable cycle life. The market covers pan-serotype, limited multi-serotype and serotype-specific products used to capture AAV vectors produced through HEK293, Sf9 and other manufacturing platforms. Primary applications extend from resin screening and purification process development to clinical-stage GMP production, process validation, technology transfer, second-site qualification and commercial-scale viral vector manufacturing. As an upstream biopharmaceutical process material, AAV Affinity Chromatography Resins directly influence purification yield, process consistency, facility productivity, regulatory readiness and the overall economics of gene therapy manufacturing.

Key Findings

+357 96 030922
info@marketpublishers.com

Global equivalent sales volume reached approximately 180 liters in 2025 and is estimated at about 220 liters in 2026

Average selling prices remain close to US$70,000 per liter due to low-volume and high-value bioprocess economics

Pan-serotype and multi-serotype products are gaining importance in platform-based AAV purification development

North America remains the largest demand center while China is expanding localized supply and second-source validation

Competition remains concentrated among a limited number of technically validated global and Chinese manufacturers

Market Trends

The development direction of AAV Affinity Chromatography Resins is shifting from basic capsid capture toward broader serotype coverage, higher productivity and stronger lifecycle performance. Gene therapy developers increasingly prefer resins that can support multiple natural and engineered capsids within a common purification platform, reducing repeated ligand screening and process redevelopment as product pipelines expand. At the same time, customers are placing greater emphasis on dynamic binding capacity at short residence times, rigid matrices with improved pressure-flow characteristics, mild elution conditions that protect capsid integrity, and alkaline-stable ligands that permit more cleaning cycles. The market is also moving toward scalable product families that connect small-volume screening formats with prepacked development columns and multi-liter GMP supply. Regional supply security is becoming another important purchasing criterion, particularly as developers qualify second sources and additional manufacturing sites. These changes favor suppliers able to combine ligand discovery, matrix engineering, reproducible coupling, application data, regulatory documentation and long-term manufacturing support rather than competing only through nominal binding capacity.

Market Dynamics

+357 96 030922
info@marketpublishers.com

Drivers

Demand growth is primarily supported by the progression of AAV gene therapy programs from early clinical development into larger Phase II, Phase III and commercial manufacturing campaigns. Resin consumption per active project rises materially as processes move from screening and laboratory columns to engineering batches, validation campaigns and multi-site production. High-dose systemic therapies, expansion of viral vector CDMO capacity, qualification of backup manufacturing locations and increased use of platform purification processes further support resin demand. The requirement for higher recovery, consistent impurity removal and scalable GMP processing also encourages replacement of less selective purification approaches with dedicated AAV affinity capture steps.

Restraints

Market expansion is moderated by the small number of commercial AAV products, long development timelines and uncertainty surrounding the clinical success of individual gene therapy programs. AAV affinity resins are expensive to qualify and replace because changes to the capture step may require comparability studies, process revalidation and additional regulatory documentation. High resin prices encourage customers to optimize column loading and extend reusable cycle life, which reduces annual replacement volume. In addition, differences in feedstream quality, capsid design and production platforms can limit the transferability of performance data between projects, slowing adoption of newly launched products.

Opportunities

The strongest opportunities are emerging in affinity products for engineered capsids, broad platform resins, second-source qualification and localized GMP supply. As developers introduce novel capsids to improve tissue targeting, immune profiles and manufacturing yield, established binding ligands may lose affinity or require new process conditions. This creates demand for new ligand libraries, rapid resin screening services and product families that can move efficiently from development to commercial scale. Suppliers can also expand through integrated offerings combining loose resin, prepacked columns, process-development tools, ligand leakage assays, cleaning studies and regulatory support. China and other Asian markets offer additional opportunities as local gene therapy companies and CDMOs seek shorter lead times, lower procurement risk and alternatives to imported bioprocess materials.

+357 96 030922
info@marketpublishers.com

Challenges

The market continues to face limited standardization in product-performance reporting. Suppliers use different units for binding capacity, including viral particles, vector genomes and capsid measurements, while residence time, feed composition and breakthrough definitions also vary. This makes direct comparison difficult and increases the burden of customer-side testing. Manufacturers must maintain consistent ligand production, coupling density, bead morphology, impurity control and lot-to-lot performance while scaling relatively small annual volumes. Commercial success also depends on building credible GMP documentation, extractables and leachables data, ligand leakage methods, cleaning validation and long-term supply commitments. Rapid changes in capsid engineering and the emergence of alternative capture formats may shorten product lifecycles and require continuous technology investment.

Industry Chain Analysis

The upstream segment of the AAV Affinity Chromatography Resins industry consists of agarose and synthetic polymer bead materials, functional monomers, cross-linking reagents, activation chemistries, spacer arms, affinity ligands and manufacturing-grade buffers. Ligand development is a particularly important source of differentiation because capsid selectivity, serotype coverage, elution behavior and alkaline stability depend strongly on ligand structure and immobilization chemistry. Matrix suppliers contribute particle-size control, pore architecture, mechanical strength and pressure-flow performance, while analytical materials and reference standards support binding, leakage and impurity testing.

The midstream segment integrates ligand discovery, matrix functionalization, coupling, washing, formulation, filling, quality control and batch release into a complete chromatography product. Value creation is concentrated in proprietary ligand technology, reproducible manufacturing, application data and regulatory support rather than in the base bead material alone. Downstream customers include gene therapy developers, biopharmaceutical companies, viral vector CDMOs, research institutions and manufacturing technology centers. These users evaluate products based on total process economics, including recovery, productivity, buffer consumption, resin lifetime, validation requirements and supply continuity. High small-pack prices support development-stage margins, while commercial contracts involve larger packaging

+357 96 030922
info@marketpublishers.com

discounts, technical service commitments and longer qualification cycles.

Segment Insights

By serotype coverage, pan-serotype and limited multi-serotype AAV affinity resins are becoming strategically important because they allow developers and CDMOs to standardize purification across multiple pipeline assets. These products are particularly valuable during early development, when capsid selection may change and a common capture platform can reduce process-development time. Serotype-specific resins remain relevant where higher selectivity, stronger binding or more favorable elution performance can be achieved for important capsids such as AAV8 and AAV9. Products with insufficiently disclosed serotype validation remain a smaller and less differentiated part of the market.

Cross-linked agarose represents the most widely used matrix route among current commercial products because of its established bioprocess acceptance and favorable hydrophilic characteristics. Rigid polystyrene divinylbenzene, polymethacrylate and polyvinyl ether matrices provide alternative pressure-flow and mass-transfer performance for higher-throughput processing. Single-domain antibody ligands are the most frequently represented affinity route in the current product landscape, while synthetic peptides, recombinant proteins and engineered protein scaffolds provide differentiated options in stability, selectivity and manufacturing control. Loose bulk resin accounts for most manufacturing-stage consumption, whereas prepacked columns and small-volume formats play a larger role in screening, process development and technology transfer.

Downstream Market Opportunities

Downstream opportunities are concentrated in process development, clinical manufacturing and commercial viral vector production. Development laboratories generate frequent but small-volume demand for serotype screening, capacity studies, cleaning evaluation and buffer optimization. Clinical-stage programs require larger quantities for engineering batches, GMP campaigns and process transfer, while late-stage and commercial projects create the highest resin demand per active program through validation, multiple production sites and planned replacement inventories. Both HEK293 and Sf9-based AAV manufacturing platforms require selective capture solutions, although differences in host-cell impurities, feed concentration and lysis conditions create distinct performance requirements. Suppliers that can demonstrate

+357 96 030922
info@marketpublishers.com

consistent results across production platforms and engineered capsids are positioned to access a broader downstream customer base.

Regional Insights

North America is the largest market for AAV Affinity Chromatography Resins, supported by its concentration of gene therapy developers, clinical programs, commercial products, specialized CDMOs and established bioprocess suppliers. Demand is characterized by strong regulatory-documentation requirements, high adoption of platform processes and significant use of prepacked development and manufacturing columns. Europe remains an important market through its advanced gene therapy research base, regulated manufacturing infrastructure and expertise in ligand and chromatography technology. European customers place particular emphasis on process robustness, supply assurance and lifecycle documentation.

China is developing into the most important emerging supply and demand center. Domestic companies have introduced pan-serotype, multi-serotype and serotype-specific products, while local gene therapy developers increasingly assess domestic materials as primary or backup sources. The competitive advantage of Chinese suppliers is centered on local technical support, shorter lead times, flexible packaging and pricing, although broader commercial GMP references and long-term cycle data remain important qualification requirements. Japan, South Korea, India, China Taiwan and Southeast Asia currently function mainly as development, manufacturing-service, distribution or regional technical-support markets, with a limited number of independent commercial AAV affinity resin producers.

Competitive Landscape Analysis

The competitive landscape is concentrated but gradually broadening. Established multinational suppliers benefit from installed customer processes, extensive application data, global distribution, regulatory support and demonstrated batch consistency. Their products are frequently embedded in clinical and commercial manufacturing processes, creating high switching costs and long customer retention. Specialized affinity technology companies compete through novel peptide ligands, engineered scaffolds, broad serotype coverage, mild elution and improved cleaning stability. Chinese manufacturers are expanding the market through locally developed ligands, agarose and polymer matrix capabilities, broader packaging flexibility and lower regional supply

+357 96 030922
info@marketpublishers.com

risk. However, competition is determined by more than nominal product price or binding capacity. Customers assess recovery, impurity clearance, capsid compatibility, pressure-flow behavior, reuse performance, ligand leakage, lot consistency and the supplier's ability to support regulatory filings. The market is therefore expected to remain technically selective, with successful suppliers requiring both proprietary product performance and credible long-term manufacturing support.

Report Scope

This report studies the global AAV Affinity Chromatography Resins production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for AAV Affinity Chromatography Resins and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of AAV Affinity Chromatography Resins that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global AAV Affinity Chromatography Resins total production and demand, 2021-2032, (L)

Global AAV Affinity Chromatography Resins total production value, 2021-2032, (USD Million)

Global AAV Affinity Chromatography Resins production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (L), (based on production site)

Global AAV Affinity Chromatography Resins consumption by region & country, CAGR, 2021-2032 & (L)

U.S. VS China: AAV Affinity Chromatography Resins domestic production, consumption, key domestic manufacturers and share

Global AAV Affinity Chromatography Resins production by manufacturer,

+357 96 030922
info@marketpublishers.com

production, price, value and market share 2021-2026, (USD Million) & (L)

Global AAV Affinity Chromatography Resins production by Type, production, value, CAGR, 2021-2032, (USD Million) & (L)

Global AAV Affinity Chromatography Resins production by Application, production, value, CAGR, 2021-2032, (USD Million) & (L)

This report profiles key players in the global AAV Affinity Chromatography Resins market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Thermo Fisher Scientific Inc., Danaher Corporation, Repligen Corporation, Merck KGaA, ChromaGenix LLC, Shanghai Duoning Biotechnology Co., Ltd., Changzhou Smart-Lifesciences Biotechnology Co., Ltd., Shanghai Yaonuo Biotechnology Co., Ltd., Kangyuan Medical Technology Dalian Co., Ltd., Shangchun Biotechnology Wuhan Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World AAV Affinity Chromatography Resins market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (L) and average price (US$/L) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global AAV Affinity Chromatography Resins Market, By Region:

United States

China

+357 96 030922
info@marketpublishers.com

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global AAV Affinity Chromatography Resins Market, Segmentation by Type:

Pan-Serotype AAV Affinity Resins

Limited Multi-Serotype AAV Affinity Resins

Serotype-Specific AAV Affinity Resins

Other

Global AAV Affinity Chromatography Resins Market, Segmentation by Matrix Material:

Cross-Linked Agarose Resins

Cross-Linked Polystyrene Divinylbenzene Resins

Polymethacrylate Resins

Polyvinyl Ether Resins

+357 96 030922
info@marketpublishers.com

Other

Global AAV Affinity Chromatography Resins Market, Segmentation by Application:

HEK293-Derived AAV Purification

Sf9-Derived AAV Purification

Other

Companies Profiled:

Thermo Fisher Scientific Inc.

Danaher Corporation

Repligen Corporation

Merck KGaA

ChromaGenix LLC

Shanghai Duoning Biotechnology Co., Ltd.

Changzhou Smart-Lifesciences Biotechnology Co., Ltd.

Shanghai Yaonuo Biotechnology Co., Ltd.

Kangyuan Medical Technology Dalian Co., Ltd.

Shangchun Biotechnology Wuhan Co., Ltd.

Key Questions Answered:

+357 96 030922
info@marketpublishers.com

1. How big is the global AAV Affinity Chromatography Resins market?
2. What is the demand of the global AAV Affinity Chromatography Resins market?
3. What is the year over year growth of the global AAV Affinity Chromatography Resins market?
4. What is the production and production value of the global AAV Affinity Chromatography Resins market?
5. Who are the key producers in the global AAV Affinity Chromatography Resins market?
6. What are the growth factors driving the market demand?

+357 96 030922
info@marketpublishers.com

Contents

1 SUPPLY SUMMARY

1.1 AAV Affinity Chromatography Resins Introduction
1.2 World AAV Affinity Chromatography Resins Supply & Forecast
  1.2.1 World AAV Affinity Chromatography Resins Production Value (2021 & 2025 & 2032)
  1.2.2 World AAV Affinity Chromatography Resins Production (2021-2032)
  1.2.3 World AAV Affinity Chromatography Resins Pricing Trends (2021-2032)
1.3 World AAV Affinity Chromatography Resins Production by Region (Based on Production Site)
  1.3.1 World AAV Affinity Chromatography Resins Production Value by Region (2021-2032)
  1.3.2 World AAV Affinity Chromatography Resins Production by Region (2021-2032)
  1.3.3 World AAV Affinity Chromatography Resins Average Price by Region (2021-2032)
  1.3.4 North America AAV Affinity Chromatography Resins Production (2021-2032)
  1.3.5 Europe AAV Affinity Chromatography Resins Production (2021-2032)
  1.3.6 China AAV Affinity Chromatography Resins Production (2021-2032)
  1.3.7 Japan AAV Affinity Chromatography Resins Production (2021-2032)
1.4 Market Drivers, Restraints and Trends
  1.4.1 AAV Affinity Chromatography Resins Market Drivers
  1.4.2 Factors Affecting Demand
  1.4.3 AAV Affinity Chromatography Resins Major Market Trends

2 DEMAND SUMMARY

2.1 World AAV Affinity Chromatography Resins Demand (2021-2032)
2.2 World AAV Affinity Chromatography Resins Consumption by Region
  2.2.1 World AAV Affinity Chromatography Resins Consumption by Region (2021-2026)
  2.2.2 World AAV Affinity Chromatography Resins Consumption Forecast by Region (2027-2032)
2.3 United States AAV Affinity Chromatography Resins Consumption (2021-2032)
2.4 China AAV Affinity Chromatography Resins Consumption (2021-2032)
2.5 Europe AAV Affinity Chromatography Resins Consumption (2021-2032)
2.6 Japan AAV Affinity Chromatography Resins Consumption (2021-2032)
2.7 South Korea AAV Affinity Chromatography Resins Consumption (2021-2032)
2.8 ASEAN AAV Affinity Chromatography Resins Consumption (2021-2032)

+357 96 030922
info@marketpublishers.com

2.9 India AAV Affinity Chromatography Resins Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World AAV Affinity Chromatography Resins Production Value by Manufacturer (2021-2026)
3.2 World AAV Affinity Chromatography Resins Production by Manufacturer (2021-2026)
3.3 World AAV Affinity Chromatography Resins Average Price by Manufacturer (2021-2026)
3.4 AAV Affinity Chromatography Resins Company Evaluation Quadrant
3.5 Industry Rank and Concentration Rate (CR)
  3.5.1 Global AAV Affinity Chromatography Resins Industry Rank of Major Manufacturers
  3.5.2 Global Concentration Ratios (CR4) for AAV Affinity Chromatography Resins in 2025
  3.5.3 Global Concentration Ratios (CR8) for AAV Affinity Chromatography Resins in 2025
3.6 AAV Affinity Chromatography Resins Market: Overall Company Footprint Analysis
  3.6.1 AAV Affinity Chromatography Resins Market: Region Footprint
  3.6.2 AAV Affinity Chromatography Resins Market: Company Product Type Footprint
  3.6.3 AAV Affinity Chromatography Resins Market: Company Product Application Footprint
3.7 Competitive Environment
  3.7.1 Historical Structure of the Industry
  3.7.2 Barriers of Market Entry
  3.7.3 Factors of Competition
3.8 New Entrant and Capacity Expansion Plans
3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: AAV Affinity Chromatography Resins Production Value Comparison
  4.1.1 United States VS China: AAV Affinity Chromatography Resins Production Value Comparison (2021 & 2025 & 2032)
  4.1.2 United States VS China: AAV Affinity Chromatography Resins Production Value Market Share Comparison (2021 & 2025 & 2032)
4.2 United States VS China: AAV Affinity Chromatography Resins Production

+357 96 030922
info@marketpublishers.com

Comparison
4.2.1 United States VS China: AAV Affinity Chromatography Resins Production Comparison (2021 & 2025 & 2032)
4.2.2 United States VS China: AAV Affinity Chromatography Resins Production Market Share Comparison (2021 & 2025 & 2032)
4.3 United States VS China: AAV Affinity Chromatography Resins Consumption Comparison
4.3.1 United States VS China: AAV Affinity Chromatography Resins Consumption Comparison (2021 & 2025 & 2032)
4.3.2 United States VS China: AAV Affinity Chromatography Resins Consumption Market Share Comparison (2021 & 2025 & 2032)
4.4 United States Based AAV Affinity Chromatography Resins Manufacturers and Market Share, 2021-2026
4.4.1 United States Based AAV Affinity Chromatography Resins Manufacturers, Headquarters and Production Site (States, Country)
4.4.2 United States Based Manufacturers AAV Affinity Chromatography Resins Production Value (2021-2026)
4.4.3 United States Based Manufacturers AAV Affinity Chromatography Resins Production (2021-2026)
4.5 China Based AAV Affinity Chromatography Resins Manufacturers and Market Share
4.5.1 China Based AAV Affinity Chromatography Resins Manufacturers, Headquarters and Production Site (Province, Country)
4.5.2 China Based Manufacturers AAV Affinity Chromatography Resins Production Value (2021-2026)
4.5.3 China Based Manufacturers AAV Affinity Chromatography Resins Production (2021-2026)
4.6 Rest of World Based AAV Affinity Chromatography Resins Manufacturers and Market Share, 2021-2026
4.6.1 Rest of World Based AAV Affinity Chromatography Resins Manufacturers, Headquarters and Production Site (State, Country)
4.6.2 Rest of World Based Manufacturers AAV Affinity Chromatography Resins Production Value (2021-2026)
4.6.3 Rest of World Based Manufacturers AAV Affinity Chromatography Resins Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World AAV Affinity Chromatography Resins Market Size Overview by Type: 2021 VS 2025 VS 2032

+357 96 030922
info@marketpublishers.com

5.2 Segment Introduction by Type
5.2.1 Pan-Serotype AAV Affinity Resins
5.2.2 Limited Multi-Serotype AAV Affinity Resins
5.2.3 Serotype-Specific AAV Affinity Resins
5.2.4 Other
5.3 Market Segment by Type
5.3.1 World AAV Affinity Chromatography Resins Production by Type (2021-2032)
5.3.2 World AAV Affinity Chromatography Resins Production Value by Type (2021-2032)
5.3.3 World AAV Affinity Chromatography Resins Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY MATRIX MATERIAL

6.1 World AAV Affinity Chromatography Resins Market Size Overview by Matrix Material: 2021 VS 2025 VS 2032
6.2 Segment Introduction by Matrix Material
6.2.1 Cross-Linked Agarose Resins
6.2.2 Cross-Linked Polystyrene Divinylbenzene Resins
6.2.3 Polymethacrylate Resins
6.2.4 Polyvinyl Ether Resins
6.2.5 Other
6.3 Market Segment by Matrix Material
6.3.1 World AAV Affinity Chromatography Resins Production by Matrix Material (2021-2032)
6.3.2 World AAV Affinity Chromatography Resins Production Value by Matrix Material (2021-2032)
6.3.3 World AAV Affinity Chromatography Resins Average Price by Matrix Material (2021-2032)

7 MARKET ANALYSIS BY APPLICATION

7.1 World AAV Affinity Chromatography Resins Market Size Overview by Application: 2021 VS 2025 VS 2032
7.2 Segment Introduction by Application
7.2.1 HEK293-Derived AAV Purification
7.2.2 Sf9-Derived AAV Purification
7.2.3 Other
7.3 Market Segment by Application
7.3.1 World AAV Affinity Chromatography Resins Production by Application

+357 96 030922
info@marketpublishers.com

(2021-2032)
7.3.2 World AAV Affinity Chromatography Resins Production Value by Application (2021-2032)
7.3.3 World AAV Affinity Chromatography Resins Average Price by Application (2021-2032)

8 COMPANY PROFILES

8.1 Thermo Fisher Scientific Inc.
8.1.1 Thermo Fisher Scientific Inc. Details
8.1.2 Thermo Fisher Scientific Inc. Major Business
8.1.3 Thermo Fisher Scientific Inc. AAV Affinity Chromatography Resins Product and Services
8.1.4 Thermo Fisher Scientific Inc. AAV Affinity Chromatography Resins Production, Price, Value, Gross Margin and Market Share (2021-2026)
8.1.5 Thermo Fisher Scientific Inc. Recent Developments/Updates
8.1.6 Thermo Fisher Scientific Inc. Competitive Strengths & Weaknesses
8.2 Danaher Corporation
8.2.1 Danaher Corporation Details
8.2.2 Danaher Corporation Major Business
8.2.3 Danaher Corporation AAV Affinity Chromatography Resins Product and Services
8.2.4 Danaher Corporation AAV Affinity Chromatography Resins Production, Price, Value, Gross Margin and Market Share (2021-2026)
8.2.5 Danaher Corporation Recent Developments/Updates
8.2.6 Danaher Corporation Competitive Strengths & Weaknesses
8.3 Repligen Corporation
8.3.1 Repligen Corporation Details
8.3.2 Repligen Corporation Major Business
8.3.3 Repligen Corporation AAV Affinity Chromatography Resins Product and Services
8.3.4 Repligen Corporation AAV Affinity Chromatography Resins Production, Price, Value, Gross Margin and Market Share (2021-2026)
8.3.5 Repligen Corporation Recent Developments/Updates
8.3.6 Repligen Corporation Competitive Strengths & Weaknesses
8.4 Merck KGaA
8.4.1 Merck KGaA Details
8.4.2 Merck KGaA Major Business
8.4.3 Merck KGaA AAV Affinity Chromatography Resins Product and Services
8.4.4 Merck KGaA AAV Affinity Chromatography Resins Production, Price, Value, Gross Margin and Market Share (2021-2026)

+357 96 030922
info@marketpublishers.com

8.4.5 Merck KGaA Recent Developments/Updates
8.4.6 Merck KGaA Competitive Strengths & Weaknesses
8.5 ChromaGenix LLC
8.5.1 ChromaGenix LLC Details
8.5.2 ChromaGenix LLC Major Business
8.5.3 ChromaGenix LLC AAV Affinity Chromatography Resins Product and Services
8.5.4 ChromaGenix LLC AAV Affinity Chromatography Resins Production, Price, Value, Gross Margin and Market Share (2021-2026)
8.5.5 ChromaGenix LLC Recent Developments/Updates
8.5.6 ChromaGenix LLC Competitive Strengths & Weaknesses
8.6 Shanghai Duoning Biotechnology Co., Ltd.
8.6.1 Shanghai Duoning Biotechnology Co., Ltd. Details
8.6.2 Shanghai Duoning Biotechnology Co., Ltd. Major Business
8.6.3 Shanghai Duoning Biotechnology Co., Ltd. AAV Affinity Chromatography Resins Product and Services
8.6.4 Shanghai Duoning Biotechnology Co., Ltd. AAV Affinity Chromatography Resins Production, Price, Value, Gross Margin and Market Share (2021-2026)
8.6.5 Shanghai Duoning Biotechnology Co., Ltd. Recent Developments/Updates
8.6.6 Shanghai Duoning Biotechnology Co., Ltd. Competitive Strengths & Weaknesses
8.7 Changzhou Smart-Lifesciences Biotechnology Co., Ltd.
8.7.1 Changzhou Smart-Lifesciences Biotechnology Co., Ltd. Details
8.7.2 Changzhou Smart-Lifesciences Biotechnology Co., Ltd. Major Business
8.7.3 Changzhou Smart-Lifesciences Biotechnology Co., Ltd. AAV Affinity Chromatography Resins Product and Services
8.7.4 Changzhou Smart-Lifesciences Biotechnology Co., Ltd. AAV Affinity Chromatography Resins Production, Price, Value, Gross Margin and Market Share (2021-2026)
8.7.5 Changzhou Smart-Lifesciences Biotechnology Co., Ltd. Recent Developments/Updates
8.7.6 Changzhou Smart-Lifesciences Biotechnology Co., Ltd. Competitive Strengths & Weaknesses
8.8 Shanghai Yaonuo Biotechnology Co., Ltd.
8.8.1 Shanghai Yaonuo Biotechnology Co., Ltd. Details
8.8.2 Shanghai Yaonuo Biotechnology Co., Ltd. Major Business
8.8.3 Shanghai Yaonuo Biotechnology Co., Ltd. AAV Affinity Chromatography Resins Product and Services
8.8.4 Shanghai Yaonuo Biotechnology Co., Ltd. AAV Affinity Chromatography Resins Production, Price, Value, Gross Margin and Market Share (2021-2026)
8.8.5 Shanghai Yaonuo Biotechnology Co., Ltd. Recent Developments/Updates

+357 96 030922
info@marketpublishers.com

8.8.6 Shanghai Yaonuo Biotechnology Co., Ltd. Competitive Strengths & Weaknesses
8.9 Kangyuan Medical Technology Dalian Co., Ltd.
8.9.1 Kangyuan Medical Technology Dalian Co., Ltd. Details
8.9.2 Kangyuan Medical Technology Dalian Co., Ltd. Major Business
8.9.3 Kangyuan Medical Technology Dalian Co., Ltd. AAV Affinity Chromatography Resins Product and Services
8.9.4 Kangyuan Medical Technology Dalian Co., Ltd. AAV Affinity Chromatography Resins Production, Price, Value, Gross Margin and Market Share (2021-2026)
8.9.5 Kangyuan Medical Technology Dalian Co., Ltd. Recent Developments/Updates
8.9.6 Kangyuan Medical Technology Dalian Co., Ltd. Competitive Strengths & Weaknesses
8.10 Shangchun Biotechnology Wuhan Co., Ltd.
8.10.1 Shangchun Biotechnology Wuhan Co., Ltd. Details
8.10.2 Shangchun Biotechnology Wuhan Co., Ltd. Major Business
8.10.3 Shangchun Biotechnology Wuhan Co., Ltd. AAV Affinity Chromatography Resins Product and Services
8.10.4 Shangchun Biotechnology Wuhan Co., Ltd. AAV Affinity Chromatography Resins Production, Price, Value, Gross Margin and Market Share (2021-2026)
8.10.5 Shangchun Biotechnology Wuhan Co., Ltd. Recent Developments/Updates
8.10.6 Shangchun Biotechnology Wuhan Co., Ltd. Competitive Strengths & Weaknesses

9 INDUSTRY CHAIN ANALYSIS

9.1 AAV Affinity Chromatography Resins Industry Chain
9.2 AAV Affinity Chromatography Resins Upstream Analysis
9.2.1 AAV Affinity Chromatography Resins Core Raw Materials
9.2.2 Main Manufacturers of AAV Affinity Chromatography Resins Core Raw Materials
9.3 Midstream Analysis
9.4 Downstream Analysis
9.5 AAV Affinity Chromatography Resins Production Mode
9.6 AAV Affinity Chromatography Resins Procurement Model
9.7 AAV Affinity Chromatography Resins Industry Sales Model and Sales Channels
9.7.1 AAV Affinity Chromatography Resins Sales Model
9.7.2 AAV Affinity Chromatography Resins Typical Distributors

10 RESEARCH FINDINGS AND CONCLUSION

11 APPENDIX

+357 96 030922
info@marketpublishers.com

11.1 Methodology
11.2 Research Process and Data Source
11.3 Disclaimer

+357 96 030922
info@marketpublishers.com

List Of Tables

LIST OF TABLES

Table 1. World AAV Affinity Chromatography Resins Production Value by Region (2021, 2025 and 2032) & (USD Million)
Table 2. World AAV Affinity Chromatography Resins Production Value by Region (2021-2026) & (USD Million)
Table 3. World AAV Affinity Chromatography Resins Production Value by Region (2027-2032) & (USD Million)
Table 4. World AAV Affinity Chromatography Resins Production Value Market Share by Region (2021-2026)
Table 5. World AAV Affinity Chromatography Resins Production Value Market Share by Region (2027-2032)
Table 6. World AAV Affinity Chromatography Resins Production by Region (2021-2026) & (L)
Table 7. World AAV Affinity Chromatography Resins Production by Region (2027-2032) & (L)
Table 8. World AAV Affinity Chromatography Resins Production Market Share by Region (2021-2026)
Table 9. World AAV Affinity Chromatography Resins Production Market Share by Region (2027-2032)
Table 10. World AAV Affinity Chromatography Resins Average Price by Region (2021-2026) & (US$/L)
Table 11. World AAV Affinity Chromatography Resins Average Price by Region (2027-2032) & (US$/L)
Table 12. AAV Affinity Chromatography Resins Major Market Trends
Table 13. World AAV Affinity Chromatography Resins Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (L)
Table 14. World AAV Affinity Chromatography Resins Consumption by Region (2021-2026) & (L)
Table 15. World AAV Affinity Chromatography Resins Consumption Forecast by Region (2027-2032) & (L)
Table 16. World AAV Affinity Chromatography Resins Production Value by Manufacturer (2021-2026) & (USD Million)
Table 17. Production Value Market Share of Key AAV Affinity Chromatography Resins Producers in 2025
Table 18. World AAV Affinity Chromatography Resins Production by Manufacturer (2021-2026) & (L)

+357 96 030922
info@marketpublishers.com

Table 19. Production Market Share of Key AAV Affinity Chromatography Resins Producers in 2025
Table 20. World AAV Affinity Chromatography Resins Average Price by Manufacturer (2021-2026) & (US$/L)
Table 21. Global AAV Affinity Chromatography Resins Company Evaluation Quadrant
Table 22. World AAV Affinity Chromatography Resins Industry Rank of Major Manufacturers, Based on Production Value in 2025
Table 23. Head Office and AAV Affinity Chromatography Resins Production Site of Key Manufacturer
Table 24. AAV Affinity Chromatography Resins Market: Company Product Type Footprint
Table 25. AAV Affinity Chromatography Resins Market: Company Product Application Footprint
Table 26. AAV Affinity Chromatography Resins Competitive Factors
Table 27. AAV Affinity Chromatography Resins New Entrant and Capacity Expansion Plans
Table 28. AAV Affinity Chromatography Resins Mergers & Acquisitions Activity
Table 29. United States VS China AAV Affinity Chromatography Resins Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
Table 30. United States VS China AAV Affinity Chromatography Resins Production Comparison, (2021 & 2025 & 2032) & (L)
Table 31. United States VS China AAV Affinity Chromatography Resins Consumption Comparison, (2021 & 2025 & 2032) & (L)
Table 32. United States Based AAV Affinity Chromatography Resins Manufacturers, Headquarters and Production Site (States, Country)
Table 33. United States Based Manufacturers AAV Affinity Chromatography Resins Production Value, (2021-2026) & (USD Million)
Table 34. United States Based Manufacturers AAV Affinity Chromatography Resins Production Value Market Share (2021-2026)
Table 35. United States Based Manufacturers AAV Affinity Chromatography Resins Production (2021-2026) & (L)
Table 36. United States Based Manufacturers AAV Affinity Chromatography Resins Production Market Share (2021-2026)
Table 37. China Based AAV Affinity Chromatography Resins Manufacturers, Headquarters and Production Site (Province, Country)
Table 38. China Based Manufacturers AAV Affinity Chromatography Resins Production Value, (2021-2026) & (USD Million)
Table 39. China Based Manufacturers AAV Affinity Chromatography Resins Production Value Market Share (2021-2026)

+357 96 030922
info@marketpublishers.com

Table 40. China Based Manufacturers AAV Affinity Chromatography Resins Production, (2021-2026) & (L)
Table 41. China Based Manufacturers AAV Affinity Chromatography Resins Production Market Share (2021-2026)
Table 42. Rest of World Based AAV Affinity Chromatography Resins Manufacturers, Headquarters and Production Site (State, Country)
Table 43. Rest of World Based Manufacturers AAV Affinity Chromatography Resins Production Value, (2021-2026) & (USD Million)
Table 44. Rest of World Based Manufacturers AAV Affinity Chromatography Resins Production Value Market Share (2021-2026)
Table 45. Rest of World Based Manufacturers AAV Affinity Chromatography Resins Production, (2021-2026) & (L)
Table 46. Rest of World Based Manufacturers AAV Affinity Chromatography Resins Production Market Share (2021-2026)
Table 47. World AAV Affinity Chromatography Resins Production Value by Type, (USD Million), 2021 & 2025 & 2032
Table 48. World AAV Affinity Chromatography Resins Production by Type (2021-2026) & (L)
Table 49. World AAV Affinity Chromatography Resins Production by Type (2027-2032) & (L)
Table 50. World AAV Affinity Chromatography Resins Production Value by Type (2021-2026) & (USD Million)
Table 51. World AAV Affinity Chromatography Resins Production Value by Type (2027-2032) & (USD Million)
Table 52. World AAV Affinity Chromatography Resins Average Price by Type (2021-2026) & (US$/L)
Table 53. World AAV Affinity Chromatography Resins Average Price by Type (2027-2032) & (US$/L)
Table 54. World AAV Affinity Chromatography Resins Production Value by Matrix Material, (USD Million), 2021 & 2025 & 2032
Table 55. World AAV Affinity Chromatography Resins Production by Matrix Material (2021-2026) & (L)
Table 56. World AAV Affinity Chromatography Resins Production by Matrix Material (2027-2032) & (L)
Table 57. World AAV Affinity Chromatography Resins Production Value by Matrix Material (2021-2026) & (USD Million)
Table 58. World AAV Affinity Chromatography Resins Production Value by Matrix Material (2027-2032) & (USD Million)
Table 59. World AAV Affinity Chromatography Resins Average Price by Matrix Material

+357 96 030922
info@marketpublishers.com

(2021-2026) & (US$/L)
Table 60. World AAV Affinity Chromatography Resins Average Price by Matrix Material (2027-2032) & (US$/L)
Table 61. World AAV Affinity Chromatography Resins Production Value by Application, (USD Million), 2021 & 2025 & 2032
Table 62. World AAV Affinity Chromatography Resins Production by Application (2021-2026) & (L)
Table 63. World AAV Affinity Chromatography Resins Production by Application (2027-2032) & (L)
Table 64. World AAV Affinity Chromatography Resins Production Value by Application (2021-2026) & (USD Million)
Table 65. World AAV Affinity Chromatography Resins Production Value by Application (2027-2032) & (USD Million)
Table 66. World AAV Affinity Chromatography Resins Average Price by Application (2021-2026) & (US$/L)
Table 67. World AAV Affinity Chromatography Resins Average Price by Application (2027-2032) & (US$/L)
Table 68. Thermo Fisher Scientific Inc. Basic Information, Manufacturing Base and Competitors
Table 69. Thermo Fisher Scientific Inc. Major Business
Table 70. Thermo Fisher Scientific Inc. AAV Affinity Chromatography Resins Product and Services
Table 71. Thermo Fisher Scientific Inc. AAV Affinity Chromatography Resins Production (L), Price (US$/L), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 72. Thermo Fisher Scientific Inc. Recent Developments/Updates
Table 73. Thermo Fisher Scientific Inc. Competitive Strengths & Weaknesses
Table 74. Danaher Corporation Basic Information, Manufacturing Base and Competitors
Table 75. Danaher Corporation Major Business
Table 76. Danaher Corporation AAV Affinity Chromatography Resins Product and Services
Table 77. Danaher Corporation AAV Affinity Chromatography Resins Production (L), Price (US$/L), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 78. Danaher Corporation Recent Developments/Updates
Table 79. Danaher Corporation Competitive Strengths & Weaknesses
Table 80. Repligen Corporation Basic Information, Manufacturing Base and Competitors
Table 81. Repligen Corporation Major Business
Table 82. Repligen Corporation AAV Affinity Chromatography Resins Product and

+357 96 030922
info@marketpublishers.com

Services
Table 83. Repligen Corporation AAV Affinity Chromatography Resins Production (L), Price (US$/L), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 84. Repligen Corporation Recent Developments/Updates
Table 85. Repligen Corporation Competitive Strengths & Weaknesses
Table 86. Merck KGaA Basic Information, Manufacturing Base and Competitors
Table 87. Merck KGaA Major Business
Table 88. Merck KGaA AAV Affinity Chromatography Resins Product and Services
Table 89. Merck KGaA AAV Affinity Chromatography Resins Production (L), Price (US$/L), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 90. Merck KGaA Recent Developments/Updates
Table 91. Merck KGaA Competitive Strengths & Weaknesses
Table 92. ChromaGenix LLC Basic Information, Manufacturing Base and Competitors
Table 93. ChromaGenix LLC Major Business
Table 94. ChromaGenix LLC AAV Affinity Chromatography Resins Product and Services
Table 95. ChromaGenix LLC AAV Affinity Chromatography Resins Production (L), Price (US$/L), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 96. ChromaGenix LLC Recent Developments/Updates
Table 97. ChromaGenix LLC Competitive Strengths & Weaknesses
Table 98. Shanghai Duoning Biotechnology Co., Ltd. Basic Information, Manufacturing Base and Competitors
Table 99. Shanghai Duoning Biotechnology Co., Ltd. Major Business
Table 100. Shanghai Duoning Biotechnology Co., Ltd. AAV Affinity Chromatography Resins Product and Services
Table 101. Shanghai Duoning Biotechnology Co., Ltd. AAV Affinity Chromatography Resins Production (L), Price (US$/L), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 102. Shanghai Duoning Biotechnology Co., Ltd. Recent Developments/Updates
Table 103. Shanghai Duoning Biotechnology Co., Ltd. Competitive Strengths & Weaknesses
Table 104. Changzhou Smart-Lifesciences Biotechnology Co., Ltd. Basic Information, Manufacturing Base and Competitors
Table 105. Changzhou Smart-Lifesciences Biotechnology Co., Ltd. Major Business
Table 106. Changzhou Smart-Lifesciences Biotechnology Co., Ltd. AAV Affinity Chromatography Resins Product and Services
Table 107. Changzhou Smart-Lifesciences Biotechnology Co., Ltd. AAV Affinity Chromatography Resins Production (L), Price (US$/L), Production Value (USD Million),

+357 96 030922
info@marketpublishers.com

Gross Margin and Market Share (2021-2026)
Table 108. Changzhou Smart-Lifesciences Biotechnology Co., Ltd. Recent Developments/Updates
Table 109. Changzhou Smart-Lifesciences Biotechnology Co., Ltd. Competitive Strengths & Weaknesses
Table 110. Shanghai Yaonuo Biotechnology Co., Ltd. Basic Information, Manufacturing Base and Competitors
Table 111. Shanghai Yaonuo Biotechnology Co., Ltd. Major Business
Table 112. Shanghai Yaonuo Biotechnology Co., Ltd. AAV Affinity Chromatography Resins Product and Services
Table 113. Shanghai Yaonuo Biotechnology Co., Ltd. AAV Affinity Chromatography Resins Production (L), Price (US$/L), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 114. Shanghai Yaonuo Biotechnology Co., Ltd. Recent Developments/Updates
Table 115. Shanghai Yaonuo Biotechnology Co., Ltd. Competitive Strengths & Weaknesses
Table 116. Kangyuan Medical Technology Dalian Co., Ltd. Basic Information, Manufacturing Base and Competitors
Table 117. Kangyuan Medical Technology Dalian Co., Ltd. Major Business
Table 118. Kangyuan Medical Technology Dalian Co., Ltd. AAV Affinity Chromatography Resins Product and Services
Table 119. Kangyuan Medical Technology Dalian Co., Ltd. AAV Affinity Chromatography Resins Production (L), Price (US$/L), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 120. Kangyuan Medical Technology Dalian Co., Ltd. Recent Developments/Updates
Table 121. Kangyuan Medical Technology Dalian Co., Ltd. Competitive Strengths & Weaknesses
Table 122. Shangchun Biotechnology Wuhan Co., Ltd. Basic Information, Manufacturing Base and Competitors
Table 123. Shangchun Biotechnology Wuhan Co., Ltd. Major Business
Table 124. Shangchun Biotechnology Wuhan Co., Ltd. AAV Affinity Chromatography Resins Product and Services
Table 125. Shangchun Biotechnology Wuhan Co., Ltd. AAV Affinity Chromatography Resins Production (L), Price (US$/L), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 126. Shangchun Biotechnology Wuhan Co., Ltd. Recent Developments/Updates
Table 127. Shangchun Biotechnology Wuhan Co., Ltd. Competitive Strengths & Weaknesses

+357 96 030922
info@marketpublishers.com

Table 128. Global Key Players of AAV Affinity Chromatography Resins Upstream (Raw Materials)
Table 129. Global AAV Affinity Chromatography Resins Typical Customers
Table 130. AAV Affinity Chromatography Resins Typical Distributors

+357 96 030922
info@marketpublishers.com

List Of Figures

LIST OF FIGURES

Figure 1. AAV Affinity Chromatography Resins Picture
Figure 2. World AAV Affinity Chromatography Resins Production Value: 2021 & 2025 & 2032, (USD Million)
Figure 3. World AAV Affinity Chromatography Resins Production Value and Forecast (2021-2032) & (USD Million)
Figure 4. World AAV Affinity Chromatography Resins Production (2021-2032) & (L)
Figure 5. World AAV Affinity Chromatography Resins Average Price (2021-2032) & (US$/L)
Figure 6. World AAV Affinity Chromatography Resins Production Value Market Share by Region (2021-2032)
Figure 7. World AAV Affinity Chromatography Resins Production Market Share by Region (2021-2032)
Figure 8. North America AAV Affinity Chromatography Resins Production (2021-2032) & (L)
Figure 9. Europe AAV Affinity Chromatography Resins Production (2021-2032) & (L)
Figure 10. China AAV Affinity Chromatography Resins Production (2021-2032) & (L)
Figure 11. Japan AAV Affinity Chromatography Resins Production (2021-2032) & (L)
Figure 12. AAV Affinity Chromatography Resins Market Drivers
Figure 13. Factors Affecting Demand
Figure 14. World AAV Affinity Chromatography Resins Consumption (2021-2032) & (L)
Figure 15. World AAV Affinity Chromatography Resins Consumption Market Share by Region (2021-2032)
Figure 16. United States AAV Affinity Chromatography Resins Consumption (2021-2032) & (L)
Figure 17. China AAV Affinity Chromatography Resins Consumption (2021-2032) & (L)
Figure 18. Europe AAV Affinity Chromatography Resins Consumption (2021-2032) & (L)
Figure 19. Japan AAV Affinity Chromatography Resins Consumption (2021-2032) & (L)
Figure 20. South Korea AAV Affinity Chromatography Resins Consumption (2021-2032) & (L)
Figure 21. ASEAN AAV Affinity Chromatography Resins Consumption (2021-2032) & (L)
Figure 22. India AAV Affinity Chromatography Resins Consumption (2021-2032) & (L)
Figure 23. Producer Shipments of AAV Affinity Chromatography Resins by Manufacturer Revenue ($MM) and Market Share (%): 2025
Figure 24. Global Four-firm Concentration Ratios (CR4) for AAV Affinity

+357 96 030922
info@marketpublishers.com

Chromatography Resins Markets in 2025
Figure 25. Global Four-firm Concentration Ratios (CR8) for AAV Affinity Chromatography Resins Markets in 2025
Figure 26. United States VS China: AAV Affinity Chromatography Resins Production Value Market Share Comparison (2021 & 2025 & 2032)
Figure 27. United States VS China: AAV Affinity Chromatography Resins Production Market Share Comparison (2021 & 2025 & 2032)
Figure 28. United States VS China: AAV Affinity Chromatography Resins Consumption Market Share Comparison (2021 & 2025 & 2032)
Figure 29. United States Based Manufacturers AAV Affinity Chromatography Resins Production Market Share 2025
Figure 30. China Based Manufacturers AAV Affinity Chromatography Resins Production Market Share 2025
Figure 31. Rest of World Based Manufacturers AAV Affinity Chromatography Resins Production Market Share 2025
Figure 32. World AAV Affinity Chromatography Resins Production Value by Type, (USD Million), 2021 & 2025 & 2032
Figure 33. World AAV Affinity Chromatography Resins Production Value Market Share by Type in 2025
Figure 34. Pan-Serotype AAV Affinity Resins
Figure 35. Limited Multi-Serotype AAV Affinity Resins
Figure 36. Serotype-Specific AAV Affinity Resins
Figure 37. Other
Figure 38. World AAV Affinity Chromatography Resins Production Market Share by Type (2021-2032)
Figure 39. World AAV Affinity Chromatography Resins Production Value Market Share by Type (2021-2032)
Figure 40. World AAV Affinity Chromatography Resins Average Price by Type (2021-2032) & (US$/L)
Figure 41. World AAV Affinity Chromatography Resins Production Value by Matrix Material, (USD Million), 2021 & 2025 & 2032
Figure 42. World AAV Affinity Chromatography Resins Production Value Market Share by Matrix Material in 2025
Figure 43. Cross-Linked Agarose Resins
Figure 44. Cross-Linked Polystyrene Divinylbenzene Resins
Figure 45. Polymethacrylate Resins
Figure 46. Polyvinyl Ether Resins
Figure 47. Other
Figure 48. World AAV Affinity Chromatography Resins Production Market Share by

+357 96 030922
info@marketpublishers.com

Matrix Material (2021-2032)
Figure 49. World AAV Affinity Chromatography Resins Production Value Market Share by Matrix Material (2021-2032)
Figure 50. World AAV Affinity Chromatography Resins Average Price by Matrix Material (2021-2032) & (US$/L)
Figure 51. World AAV Affinity Chromatography Resins Production Value by Application, (USD Million), 2021 & 2025 & 2032
Figure 52. World AAV Affinity Chromatography Resins Production Value Market Share by Application in 2025
Figure 53. HEK293-Derived AAV Purification
Figure 54. Sf9-Derived AAV Purification
Figure 55. Other
Figure 56. World AAV Affinity Chromatography Resins Production Market Share by Application (2021-2032)
Figure 57. World AAV Affinity Chromatography Resins Production Value Market Share by Application (2021-2032)
Figure 58. World AAV Affinity Chromatography Resins Average Price by Application (2021-2032) & (US$/L)
Figure 59. AAV Affinity Chromatography Resins Industry Chain
Figure 60. AAV Affinity Chromatography Resins Procurement Model
Figure 61. AAV Affinity Chromatography Resins Sales Model
Figure 62. AAV Affinity Chromatography Resins Sales Channels, Direct Sales, and Distribution
Figure 63. Methodology
Figure 64. Research Process and Data Source

+357 96 030922
info@marketpublishers.com

I would like to order

Product name: Global AAV Affinity Chromatography Resins Supply, Demand and Key Producers, 2026-2032

Product link: https://marketpublishers.com/r/GFA460E00EA1EN.html

Price: US$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:
info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/GFA460E00EA1EN.html