

Global A2 Optical Fiber Preform Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global A2 Optical Fiber Preform market size was valued at US\$ 1487 million in 2025 and is forecast to a readjusted size of US\$ 10348 million by 2032 with a CAGR of 20.5% during review period.

A2 Optical Fiber Preform is a high-purity silica glass preform used to draw G.657.A2 bend-insensitive single-mode optical fiber, and it belongs to the upstream key materials of the optical fiber and cable industry chain. Optical fiber preforms determine the refractive index profile, attenuation, bend resistance, drawing yield, and optical consistency of the fiber, making them the primary material that controls fiber performance. The industry generally classifies preforms into categories A, B, and C based on performance and application levels, among which A2 preforms are considered high-end products, mainly used to produce G.657.A2 single-mode fibers with stronger bend resistance, lower bending loss, and suitability for high-density cabling scenarios.

G.657.A2 optical fibers drawn from these preforms are widely applied in AI computing infrastructure, high-density data center cabling, FTTH access networks, building fiber cabling, data center patch panels, and complex small-radius fiber routing scenarios. Compared with conventional G.652.D fibers, G.657.A2 fibers exhibit lower bending loss and stronger installation tolerance in high-density and small-bend-radius environments, leading to rapid growth in demand for AI data centers, computing cluster interconnects, and FTTH upgrades.

In 2025, the global shipment of A2 Optical Fiber Preform is estimated at approximately 8,653.84 tons, with a unit price of \$167,000 per ton and a gross margin of about 42%.

Demand for A2 Optical Fiber Preform is heating up rapidly, essentially driven by a restructuring of supply and demand in the optical fiber and cable industry. On the demand side, AI data centers, GPU clusters, optical module interconnections, high-density patch cords inside and between cabinets, and FTTH access networks are continuously driving demand for G.657.A2 bend-insensitive single-mode fiber. Compared with traditional communication networks, AI computing infrastructure requires higher fiber density, stronger link reliability, better adaptability to small bending radii, and higher cabling space efficiency. With stronger bend resistance, G.657.A2 fiber is accelerating its expansion from access networks and in-building cabling into AI data centers and high-density computing facilities. According to the data provided, global data center fiber demand is expected to reach 91.60 million fiber-kilometers in 2026, up 32% year on year, and is projected to reach 128.00 million fiber-kilometers by 2030, of which fiber demand from AI applications will exceed 80.00 million fiber-kilometers. This indicates that A2-class optical fiber preforms are no longer merely traditional FTTH materials, but have become one of the important upstream materials for AI computing infrastructure.

On the supply side, optical fiber preform capacity expansion typically requires 18 to 24 months. At the same time, preform manufacturing has high requirements for high-purity silica glass deposition, dopant uniformity, refractive index profile control, and fiber-drawing yield, which limits short-term supply elasticity. Under rapidly rising demand and high utilization constraints, A2-class preform prices have increased from approximately RMB 22 to 30 per equivalent fiber-kilometer in early 2025 to around RMB 160 per equivalent fiber-kilometer in 2026, representing an increase of nearly 550%. This price movement shows that A2-class preforms have shifted from an ordinary preform sub-segment to a scarce high-end material. Companies with A2 preform capacity and stable mass production capabilities are expected to be the main beneficiaries of this market cycle, while small and medium-sized fiber and cable manufacturers without captive preform capacity may face raw material shortages, reliance on toll manufacturing, and compressed profit margins.

From the perspective of competitive landscape, the A2 Optical Fiber Preform market is more favorable to companies with integrated capabilities across preforms, optical fibers, and optical cables. As an upstream material for optical cable products, optical fiber preforms may account for around 70% of the industry's profit distribution. Therefore, under the current cycle driven by AI computing and high-density fiber demand, market competition is no longer focused only on optical fiber and cable shipment capacity, but increasingly on upstream preform capacity, A2 process stability, customer qualification

cycles, product yield, and large-scale supply capability.

This report is a detailed and comprehensive analysis for global A2 Optical Fiber Preform market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global A2 Optical Fiber Preform market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global A2 Optical Fiber Preform market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global A2 Optical Fiber Preform market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global A2 Optical Fiber Preform market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for A2 Optical Fiber Preform

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global A2 Optical Fiber Preform market based on the following parameters - company overview, sales quantity, revenue, price, gross

margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Corning, Sumitomo Electric, Fujikura, Prysmian, Furukawa Electric, Sterlite Technologies Limited, YOFC, Hengtong Group, ZTT Group, Wuhan Fenghuo Ruituo Technology Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

A2 Optical Fiber Preform market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

120?150 mm

151?250 mm

300 mm

Market segment by Manufacturing Process

OVD

PCVD

Others

Market segment by Refractive Index Profile

Step-Index Type

Matched-Cladding Type

Market segment by Application

Data Center

UAV

Others

Major players covered

Corning

Sumitomo Electric

Fujikura

Prysmian

Furukawa Electric

Sterlite Technologies Limited

YOFC

Hengtong Group

ZTT Group

Wuhan Fenghuo Ruituo Technology Co., Ltd.

Zhejiang Fuchunjiang Photoelectric Technology Co., Ltd.

Far East Smart Energy

Tongding Interconnection Information Co., Ltd.

Jiangsu Sterlite Tongguang Optical Fiber Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe A2 Optical Fiber Preform product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of A2 Optical Fiber Preform, with price, sales quantity, revenue, and global market share of A2 Optical Fiber Preform from 2021 to 2026.

Chapter 3, the A2 Optical Fiber Preform competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the A2 Optical Fiber Preform breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and A2 Optical Fiber Preform market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of A2 Optical Fiber Preform.

Chapter 14 and 15, to describe A2 Optical Fiber Preform sales channel, distributors, customers, research findings and conclusion.

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