

Global 980nm SM Pump Laser Diode Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/GDD16F95E5FAEN.html>

Date: January 2026

Pages: 136

Price: US\$ 3,480.00 (Single User License)

ID: GDD16F95E5FAEN

Abstracts

According to our (Global Info Research) latest study, the global 980nm SM Pump Laser Diode market size was valued at US\$ 176 million in 2025 and is forecast to a readjusted size of US\$ 310 million by 2032 with a CAGR of 8.5% during review period.

The 980nm single-mode pump laser diode is a semiconductor laser operating at a wavelength of 980 nanometers and emitting a single-mode beam. It is primarily used to provide a pump source for fiber amplifiers (such as erbium-doped fiber amplifiers, EDFA) or fiber lasers. It features high beam quality, narrow divergence angle, low noise, and high power stability, enabling efficient optical energy injection into the fiber gain medium, thereby improving the gain efficiency and output power of optical communication systems or industrial lasers. It is a core component in fields such as fiber optic communication, fiber lasers, and precision material processing.

The 980nm single-mode pump laser diode industry chain mainly includes three segments: upstream raw material supply, midstream chip manufacturing and packaging, and downstream applications. The upstream segment provides key raw materials such as high-purity semiconductor substrates (e.g., InP, GaAs), epitaxial growth materials, metal electrodes, and optical components; the midstream segment involves core processes such as epitaxial growth, photolithography, etching, single-mode cavity design, chip packaging, and fiber coupling, carried out by laser chip manufacturers; the downstream applications cover fields such as fiber optic communication systems, erbium-doped fiber amplifiers (EDFA), fiber lasers, industrial laser processing, and medical optical equipment. The main technological barriers in the entire industry chain are concentrated in epitaxial growth quality, single-mode beam control, fiber coupling efficiency, and packaging reliability, which determine product performance and market

competitiveness.

In 2025, the average price of 980nm single-mode pump laser diodes is projected to be US\$1320 per unit, with sales of 129,545 units, a total production capacity of 185,000 units, and a gross profit margin of approximately 39%.

This report is a detailed and comprehensive analysis for global 980nm SM Pump Laser Diode market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global 980nm SM Pump Laser Diode market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global 980nm SM Pump Laser Diode market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global 980nm SM Pump Laser Diode market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global 980nm SM Pump Laser Diode market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for 980nm SM Pump Laser Diode
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global 980nm SM Pump Laser Diode market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key

companies covered as a part of this study include Lumentum, Coherent, Innolume, Toptica Eagleyard, Furukawa Electric, YOFC, LD-PD PTE, Sheumann Laser, Focuslight, nLIGHT, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

980nm SM Pump Laser Diode market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Low-Power Type

Medium-Power Type

High-Power Type

Market segment by Frequency Characteristics

General-Purpose Single-Mode Pump Diode

Narrow-Band Single-Mode Pump Diode

Market segment by Encapsulation Type

Bare Die

Butterfly Package

Fiber Optic Coupling Module

Market segment by Application

Optical Communication Industry

Medical Industry

Industrial Inspection

Others

Major players covered

Lumentum

Coherent

Innolume

Toptica Eagleyard

Furukawa Electric

YOFC

LD-PD PTE

Sheaumann Laser

Focuslight

nLIGHT

Jenoptik

LUMICS

QPhotonics

AeroDIODE

Agiltron

Box Optronics

HJ Optronics

QPC Lasers

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe 980nm SM Pump Laser Diode product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of 980nm SM Pump Laser Diode, with price, sales quantity, revenue, and global market share of 980nm SM Pump Laser Diode from 2021 to 2026.

Chapter 3, the 980nm SM Pump Laser Diode competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the 980nm SM Pump Laser Diode breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and 980nm SM Pump Laser Diode market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of 980nm SM Pump Laser Diode.

Chapter 14 and 15, to describe 980nm SM Pump Laser Diode sales channel, distributors, customers, research findings and conclusion.

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