

Global 8um Copper Foil for Lithium Batteries Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global 8um Copper Foil for Lithium Batteries market size is expected to reach \$ 9661 million by 2032, rising at a market growth of 5.4% CAGR during the forecast period (2026-2032).

8um Copper Foil for Lithium Batteries is a high-precision, ultra-thin current collector material with a thickness of 8 micrometers, specifically designed for lithium-ion batteries to balance mechanical strength and electrode integration. Its controlled thickness and high conductivity enable reliable electrochemical performance, enhanced cycle stability, and improved electrode assembly, making it suitable for high-capacity power batteries and consumer devices. In 2025, the industry's capacity utilization rate was about 60%, while the average gross margin reached approximately 10%. Production in 2025 totaled 500,000 ton with an average price of 13,000 USD/ton. The upstream of 8um Copper Foil for Lithium Batteries primarily consists of high-purity cathode copper and sulfuric acid, with representative suppliers such as Jiangxi Copper, Tongling Nonferrous Metals, Freeport-McMoRan, Glencore, and BASF to ensure raw material quality and cost control. The midstream focuses on precision electrolytic deposition, thickness control, surface uniformity, and mechanical reinforcement to meet stringent battery requirements. The downstream is mainly composed of power batteries and consumer batteries, with key customers including CATL, BYD, LG Energy Solution, Panasonic, and Samsung SDI.

8um Copper Foil for Lithium Batteries is increasingly essential in the lithium-ion battery industry as downstream manufacturers demand a balance between mechanical strength and electrode integration for high-capacity and high-energy-density cells. Its precise 8-micrometer thickness ensures uniform electrode stacking, stable electrolyte contact, and reliable cycle performance, supporting both power batteries and portable

consumer devices. The industry currently benefits from mature electroplating, thickness control, and surface treatment technologies, yet faces ongoing challenges from raw material cost fluctuations, process consistency, and margin pressure, which create differentiated profitability among producers. Companies able to maintain precise thickness, consistent surface quality, and scalable production are positioned to improve operational resilience and strengthen pricing leverage, emphasizing process expertise and product differentiation as core competitive advantages.

This report studies the global 8um Copper Foil for Lithium Batteries production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for 8um Copper Foil for Lithium Batteries and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of 8um Copper Foil for Lithium Batteries that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global 8um Copper Foil for Lithium Batteries total production and demand, 2021-2032, (Tons)

Global 8um Copper Foil for Lithium Batteries total production value, 2021-2032, (USD Million)

Global 8um Copper Foil for Lithium Batteries production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global 8um Copper Foil for Lithium Batteries consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: 8um Copper Foil for Lithium Batteries domestic production, consumption, key domestic manufacturers and share

Global 8um Copper Foil for Lithium Batteries production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global 8um Copper Foil for Lithium Batteries production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global 8um Copper Foil for Lithium Batteries production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global 8um Copper Foil for Lithium Batteries market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key

companies covered as a part of this study include Londian Wason, Jiangxi Huachuang New Materials, Nuode New Materials, Jiayuan Technology, Defu Technology, Zhongyi Technology, Tongguan Copper Foil, Mitsui Kinzoku, Furukawa Electric, SK Nexilis, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World 8um Copper Foil for Lithium Batteries market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global 8um Copper Foil for Lithium Batteries Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global 8um Copper Foil for Lithium Batteries Market, Segmentation by Type:

Single Smooth

Double Smooth

Global 8um Copper Foil for Lithium Batteries Market, Segmentation by Tensile:

?500MPa

500-600MPa

?600MPa

Global 8um Copper Foil for Lithium Batteries Market, Segmentation by Surface Profile:

SP

VLP

HVLP

Others

Global 8um Copper Foil for Lithium Batteries Market, Segmentation by Application:

Power Battery

Consumer Battery

Others

Companies Profiled:

Londian Wason

Jiangxi Huachuang New Materials

Nuode New Materials

Jiayuan Technology

Defu Technology

Zhongyi Technology

Tongguan Copper Foil

Mitsui Kinzoku

Furukawa Electric

SK Nexilis

Key Questions Answered:

1. How big is the global 8um Copper Foil for Lithium Batteries market?
2. What is the demand of the global 8um Copper Foil for Lithium Batteries market?
3. What is the year over year growth of the global 8um Copper Foil for Lithium Batteries market?
4. What is the production and production value of the global 8um Copper Foil for Lithium Batteries market?
5. Who are the key producers in the global 8um Copper Foil for Lithium Batteries market?
6. What are the growth factors driving the market demand?

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